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External Review Draft**

## **Regional Monitoring Networks to Detect Climate Change Effects in Stream Ecosystems**

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## ABSTRACT

The U.S. Environmental Protection Agency (EPA) is working with its regional offices, states, tribes, and other organizations to establish regional monitoring networks (RMNs) at which biological, thermal, and hydrologic data will be collected from freshwater wadeable streams to quantify and monitor changes in baseline conditions, including climate change effects. RMNs have been established in the Northeast, Mid-Atlantic, and Southeast, and efforts are expanding into other regions. The need for RMNs stems from the lack of long-term, contemporaneous biological, thermal, and hydrologic data, particularly at minimally disturbed sites. Data collected at RMNs will be used to detect temporal trends; investigate relationships between biological, thermal, and hydrologic data; explore ecosystem responses and recovery from extreme weather events; test hypotheses and predictive models related to climate change; and quantify natural variability. RMN surveys build on existing bioassessment efforts, with the goal of collecting comparable data that can be pooled efficiently at a regional level. This document describes the development of the current RMNs for riffle-dominated, freshwater wadeable streams. It contains information on selection of candidate sites, expectations for data collection, the rationale for collecting these data, and provides examples of how the RMN data will be used and analyzed.

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## LIST OF ABBREVIATIONS

|          |   |
|----------|---|
| AMAAB    | Association of Mid-Atlantic Aquatic Biologists Workshop           |
| BaSE     | Baseline Streamflow Estimator                                     |
| BCG      | biological condition gradient                                     |
| BIBI     | MD DNR's index of biotic integrity for benthic macroinvertebrates |
| CT DEEP  | Connecticut Department of Energy and Environmental Protection     |
| E        | expected  |
| ELOHA    | ecological limits of hydrologic alteration                        |
| EPT      | Ephemeroptera, Plecoptera, and Trichoptera                        |
| FIBI     | MD DNR's index of biotic integrity for fish                       |
| GIS      | Geographic Information System                                     |
| GPS      | Global Positioning System   |
| MA DEP   | Massachusetts Department of Environmental Protection              |
| MA SYE   | Massachusetts Sustainable-Yield Estimator                         |
| MD DNR   | Maryland Department of Natural Resources                          |
| MMI      | multimetric index   |
| NARS     | EPA National Aquatic Resource Surveys                             |
| NC DENR  | North Carolina Department of Environmental and Natural Resources  |
| NEAEB    | New England Association of Environmental Biologists               |
| NLCD     | National Land Cover Database                                      |
| NMDS     | nonmetric multidimensional scaling                                |
| NRSA     | National Rivers and Streams Assessment                            |
| NWQMC    | National Water Quality Monitoring Conference                      |
| O        | observed  |
| OCH      | Odonata, Coleoptera, Hemiptera                                    |
| OTU      | operational taxonomic units                                       |
| QA/QC    | quality assurance/quality control                                 |
| QAPP     | Quality Assurance Project Plan                                    |
| RBC      | river basin commission  |
| RBP      | rapid bioassessment protocols                                     |
| RIFLS    | River Instream Flow Stewards Program                              |
| RMN      | regional monitoring network                                       |
| RIFLS    | River Instream Flow Stewards Program                              |
| SDM      | species distribution model  |
| SON      | September/October/November  |
| SWPBA    | Southeastern Water Pollution Biologists Association               |
| TNC      | The Nature Conservancy  |
| U.S. EPA | U.S. Environmental Protection Agency                              |
| USGS     | U.S. Geological Survey  |
| VT DEC   | Vermont Department of Environmental Conservation                  |
| WQX      | Water Quality Exchange  |
| WV DEP   | West Virginia Department of Environmental Protection              |

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## PREFACE

The U.S. Environmental Protection Agency (EPA) is working with states, tribes, river basin commissions, and other organizations in different parts of the country to establish regional monitoring networks (RMNs) to collect data that will further our understanding of biological, thermal, and hydrologic conditions in freshwater wadeable streams and allow for detection of changes and trends. This document describes the framework for the RMNs that have been developed in the Northeast, Mid-Atlantic, and Southeast regions for riffle-dominated, freshwater wadeable streams.

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## **AUTHORS, CONTRIBUTORS, AND REVIEWERS**

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## EXECUTIVE SUMMARY

The U.S. Environmental Protection Agency (EPA) has been working with its regional offices, states, tribes, river basin commissions (RBCs), and other organizations in the Northeast, Mid-Atlantic, and Southeast regions to establish regional monitoring networks (RMNs) at which biological, thermal, hydrologic, physical habitat, and water chemistry data are being collected contemporaneously from freshwater wadeable streams. RMN surveys build on existing bioassessment efforts, with the goal of collecting comparable data that can be pooled efficiently at a regional level. This document describes the development of RMNs in the Northeast, Mid-Atlantic, and Southeast for riffle-dominated, freshwater wadeable streams. It contains information on the selection process for candidate sites, describes expectations and recommendations for data collection and quality assurance/quality control procedures, discusses the rationale for collecting these data, and provides examples of how the RMN data will be used and analyzed. It concludes with a discussion on how these efforts can be expanded to other regions and water body types.

The need for RMNs stems from the lack of long-term, contemporaneous biological, thermal, and hydrologic data, particularly at minimally disturbed stream sites. To help fill this gap, efforts are underway to collect the following types of data from the RMN sites:

- **Biological indicators:** macroinvertebrates, fish, and periphyton if resources permit (fish are considered higher priority)
- **Temperature:** continuous water and air temperature (30-minute intervals)
- **Hydrological:** continuous water-level (stage) data (15-minute intervals); converted to streamflow via stage-discharge rating curve development if resources permit
- **Habitat:** qualitative visual habitat measures (e.g., EPA rapid bioassessment protocols); quantitative measures if resources permit (e.g., EPA National Rivers and Streams Assessment methods)
- **Water chemistry:** In situ, instantaneous water chemistry parameters (e.g., specific conductivity, dissolved oxygen, pH); additional or more comprehensive water chemistry measures if resources permit

Top priorities of the RMNs are to collect uninterrupted, long-term biological, thermal, and hydrologic data at primary RMN sites, as well as utilize and build upon data already being collected by states, tribes, RBCs, and other organizations. Data collected can serve many purposes, and will be used to:

- Detect temporal trends in biological, thermal, hydrologic, habitat, and water chemistry data;
- Investigate and resolve relationships between biological, thermal, and hydrologic data;
- Examine how organisms respond and recover from extreme weather events;
- Test hypotheses and predictive models related to climate change; and  
Quantify natural variability.

The Northeast, Mid-Atlantic, and Southeast regions followed similar processes to establish their RMNs. A regional, tribal, or state coordinator formed a working group of interested partners to

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establish regional goals to determine basic survey bounds, such as selection of a target population (e.g., freshwater wadeable streams with abundant riffle habitat). The working groups selected RMN sites using consistent criteria and selected appropriate data-collection protocols and methodologies. As part of this process, working groups considered the site-selection criteria and methods being used in the other regions and tried to use similar protocols where practical to generate comparable data. The groups then identified logistical, training, and equipment needs and sought resources from agencies such as EPA and the U.S. Geological Survey (USGS) to help address high-priority goals. Concurrently, EPA held discussions with RMN members about data collection practices (e.g., continuous temperature and flow monitoring protocols) and infrastructure needs (e.g., data storage and sharing). Working groups have begun implementing the RMNs in the three regions and will continue to collect status updates on sampling activities; discuss potential changes to data-collection and processing recommendations; pursue resources to assist with logistical, training, equipment, and data infrastructure needs; seek additional partners; and ensure that the goals of the RMN are being met.

RMN sampling efforts revolve around a core group of “primary” sites. Primary sites are consistent with the RMN site selection criteria and build upon data already being collected by states, tribes, RBCs, and others. Site selection considerations include: level of anthropogenic disturbance; length of historical sampling record for biological, thermal, or hydrological data; environmental conditions; biological community; accessibility; potential for collaboration or partnerships with other organizations (e.g., colocation with a USGS gage); and level of protection from future anthropogenic disturbance. Results from a broad-scale climate change vulnerability assessment conducted by EPA were also considered, with preference given to sites that rated moderately or most vulnerable to one or more exposure scenarios (increasing temperatures, increased frequency and severity of extreme precipitation events, and increased summer low flow events). The working groups selected 2 to 15 sites per state (depending on the size of the state and availability of resources), with the overall goal of sampling at least 30 sites (either within or across regions) that have comparable environmental conditions and biological communities. Analyses suggest that significant climate-related trends in regional community composition can be detected within 10–20 years if 30 or more comparable sites are monitored regularly.

Most primary RMN sites have minimal or low levels of upstream human-related disturbance. In this document these types of sites are referred to as “reference” sites. Reference sites are targeted because bioassessment programs depend on comparisons to conditions at sites that most closely approximate natural conditions. It is critical to track changes at these sites over time to understand how benchmarks may shift in response to environmental factors, such as climate change. For example, streams that were once perennial could become intermittent during a late summer or early fall sampling period, or changes in thermal and hydrologic conditions could result in lower abundances or replacement of certain taxa, which could affect biological condition scores. There is a higher likelihood of being able to characterize climate-related impacts when other non-climatic stressors are absent.

Data from additional, “secondary,” sites are also being considered for the RMNs. These are sites where biological data are already being collected annually or biannually as part of other independent monitoring efforts. In some cases, continuous temperature or hydrologic data are being collected as well. Secondary RMN sites generally have higher levels of anthropogenic

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disturbance, and data from these non-reference sites can be used to evaluate how the effects of climate change interact with other human-related factors like urbanization. Data from secondary sites will also increase the sample size and range of conditions represented in the RMN data set, which will be useful for testing predictive models and hypotheses about the vulnerability of taxa and watersheds to climate change. In addition, secondary sites may provide information about unique or underrepresented geographic areas, such as the New Jersey Pine Barrens or the Coastal Plain ecoregion.

Limited resources are available to implement the RMNs, and efforts are being made to integrate RMN data collection flexibly within existing monitoring programs. To address the challenges of creating regionally consistent data, EPA has developed recommendations on best practices for data collection and has established different levels of rigor for data collected at RMN sites. The RMN framework, therefore, accommodates data collected with different sampling frequencies and methodologies. The goal is to set up a data sharing system that allows users to see what data are being collected at each site and the data quality (i.e., level of rigor used, as categorized in this report) so that users can select the data that meet their needs.

This document should be reevaluated and updated periodically as data are collected and analyzed to ensure that the objectives of the RMNs are being met. The Northeast, Mid-Atlantic, and Southeast RMNs are the pilot studies upon which the RMN framework is based and whose data will be used in initial evaluations and data analyses. Other regions interested in establishing an RMN can build upon and improve these efforts. While the current focus is on states, tribes, and RBCs, collaboration and partnerships with other organizations, such as academia and volunteer monitoring groups, is encouraged as a way to make the networks more robust.

## 1. INTRODUCTION

1 The U.S. Environmental Protection Agency (EPA) has been working with states, tribes, river  
2 basin commissions (RBCs), and other organizations in different parts of the United States to  
3 establish regional monitoring networks (RMNs) to collect contemporaneous biological, thermal,  
4 hydrologic, physical habitat, and water chemistry data from freshwater wadeable streams. RMNs  
5 have been established in the Northeast, Mid-Atlantic, and Southeast (see Figure 1), and efforts to  
6 establish new networks are expanding into other regions. The concept of the RMNs stems from  
7 work that began in 2006 with pilot studies that examined long-term climate-related trends in  
8 macroinvertebrate data from state biomonitoring programs in Maine, North Carolina, Ohio, and  
9 Utah (U.S. EPA, 2012). During these studies, a lack of long-term, contemporaneous biological,  
10 thermal, and hydrologic data became apparent, particularly at minimally disturbed stream sites.  
11 These data gaps have been documented elsewhere (e.g., Mazor et al., 2009; Jackson and Fureder,  
12 2006; Kennen et al., 2011) and have been recognized as important gaps to fill by the National  
13 Water Quality Monitoring Council (NWQMC), which endorsed the establishment of a  
14 collaborative, multipurpose, multiagency national network of reference watersheds and  
15 monitoring sites for freshwater streams in the United States for this purpose (NWQMC, 2011).

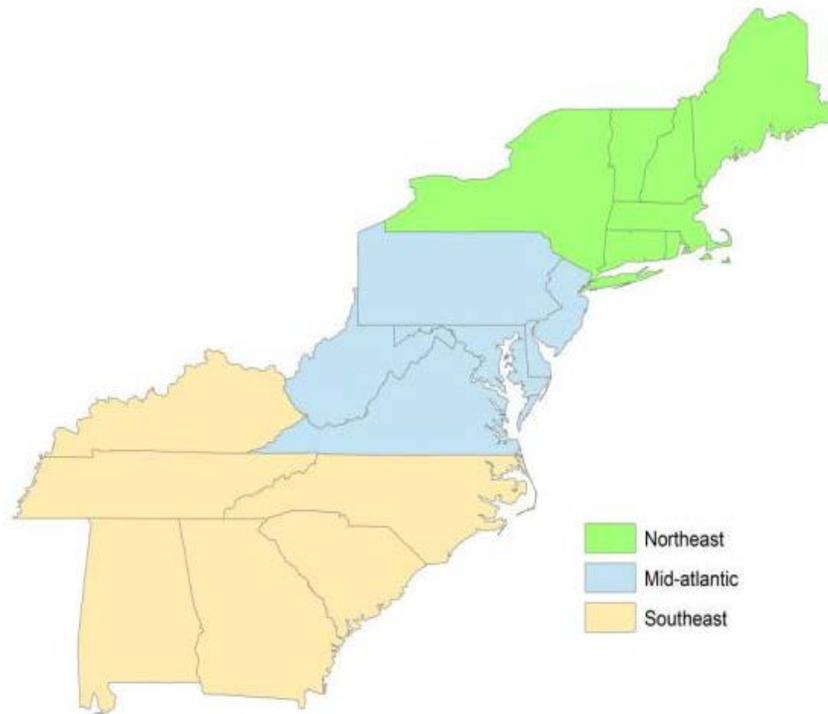
16 Given these needs, the top priorities of the RMNs are to collect uninterrupted, long-term  
17 biological, thermal, and hydrologic data at primary RMN sites to the extent possible, and to  
18 utilize and build upon data already collected. A number of states, tribes, RBCs, and others are  
19 already collecting annual biological and continuous temperature data at targeted sites, and to a  
20 lesser degree, hydrologic data. The goal is to supplement and integrate the RMNs surveys into  
21 programs like these. Coordinating and pooling resources at the regional level is especially  
22 important as program resources have become increasingly limited.

23 Data collected from RMN sites can be used to:

- 24 • Detect temporal trends in biological, thermal, hydrologic, habitat, and water chemistry  
25 data;
- 26 • Investigate and resolve relationships between biological, thermal, and hydrologic data;
- 27 • Examine how organisms respond and recover from extreme weather events;
- 28 • Test hypotheses and predictive models related to climate change; and
- 29 • Quantify natural variability.

30 This document describes the development of RMNs in the Northeast, Mid-Atlantic, and  
31 Southeast regions for riffle-dominated, freshwater wadeable streams. It contains information on  
32 the selection process for candidate sites, describes expectations and recommendations for data  
33 collection and quality assurance/quality control (QA/QC) procedures, discusses the rationale for  
34 collecting these data, and provides examples of how the RMN data will be used and analyzed. It  
35 concludes with a discussion on how these efforts can be expanded to other regions and water  
36 body types in the future. New data collected and analyzed over time will begin to fulfill the  
37 purpose of the RMNs.

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**Figure 1. States, tribes, river basin commissions (RBCs), and others in three regions (Northeast, Mid-Atlantic, and Southeast) are working to set up regional monitoring networks (RMNs).**

## 2. METHODOLOGY

1 Section 2.1 contains a description of RMN development, while Section 2.2 describes site  
 2 selection. Appendix A contains lists of working group members in the Northeast, Mid-Atlantic,  
 3 and Southeast regions.

### 2.1. PROCESS FOR SETTING UP THE REGIONAL MONITORING NETWORKS (RMNS)

4 The Northeast, Mid-Atlantic, and Southeast regions followed similar processes to establish their  
 5 RMNs. A regional, tribal, or state coordinator formed a working group of interested partners to  
 6 establish regional goals to determine basic survey bounds, such as selection of a target  
 7 population (e.g., freshwater wadeable streams with abundant riffle habitat). Working groups  
 8 selected RMN sites using consistent criteria (see Section 2.2), and selected appropriate  
 9 data-collection protocols and methodologies. As part of this process, working groups considered  
 10 the site selection criteria and methods being used in the other regions and tried to utilize similar  
 11 protocols where practical to generate comparable data. The groups then identified logistical,  
 12 training, and equipment needs and sought resources from agencies such as EPA and the

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1 U.S. Geological Survey (USGS) to help address high-priority goals. Concurrently, EPA held  
2 discussions with RMN members about data collection practices (e.g., continuous temperature  
3 and flow monitoring protocols) and infrastructure needs (e.g., data storage and sharing). Working  
4 groups have begun implementing the RMNs in the three regions and will continue to collect  
5 status updates on sampling activities; discuss potential changes to data collection and processing  
6 recommendations; pursue resources to assist with logistical, training, equipment, and data  
7 infrastructure needs; seek additional partners; and ensure the goals of the RMN are being met.  
8 Appendix B includes a step-by-step checklist on the process for developing RMNs.

## 2.2. SITE SELECTION

9 RMN sampling efforts revolve around a core group of “primary” sites. The working groups  
10 selected 2 to 15 primary RMN sites per state (depending on the size of the state and availability  
11 of resources), with the overall goal of sampling at least 30 sites (either within or across regions)  
12 that have comparable environmental conditions and biological communities. Analyses suggest  
13 that significant climate-related trends in regional community composition can be detected within  
14 10–20 years if 30 or more comparable sites are monitored regularly (Bierwagen et al., *in review*).  
15 Appendix C lists the candidate primary RMN sites in each region.

16 Primary sites were selected to utilize and build upon data already being collected by states,  
17 tribes, RBCs, and others (see Table 1). For example, where feasible, organizations colocated  
18 RMN sites with existing stations like USGS gages or in established long-term monitoring  
19 networks such as the sentinel networks of the Vermont Department of Environmental  
20 Conservation (VT DEC), the Connecticut Department of Energy and Environmental Protection  
21 (CT DEEP), Maryland Department of Natural Resources (MD DNR), West Virginia Department  
22 of Environmental Protection (WV DEP), and Tennessee Department of Environment and  
23 Conservation, continuous monitoring stations of the Susquehanna River Basin Commission, and  
24 USGS networks, such as the Northeast Site Network and the Geospatial Attributes of Gages for  
25 Evaluating Streamflow (GAGES-II) program. Some of these sites have lengthy historical  
26 records, which are preferred for primary RMN sites (see Table 1). Ways to integrate these survey  
27 efforts into national monitoring networks, such as the EPA National Aquatic Resource Surveys  
28 (NARS) program and the NWQMC (NWQMC, 2011), have also been considered.

29 During the site selection process, efforts were made to select primary RMN sites with minimal or  
30 low levels of upstream anthropogenic disturbance (see Table 1). In this document these types of  
31 sites are referred to as “reference” sites. Members of the regional working groups screened the  
32 initial list of sites by evaluating factors like the likelihood of impacts from land use disturbance,  
33 dams, mines, and point-source pollution sites. Subsequently, we developed a standardized  
34 procedure for characterizing the present-day level of anthropogenic disturbance and applied this  
35 across RMNs. Sites from all states and regions were rated on a common scale (see Appendix D),  
36 similar to the scale used for the Biological Condition Gradient (BCG) (Davies and Jackson,  
37 2006).

38 In addition to assessing current levels of disturbance at the candidate RMN sites, EPA and the  
39 regional working groups evaluated the potential for future development in the watersheds. This

1 was done by evaluating a spatial data set provided by The Nature Conservancy (TNC)<sup>1</sup> that  
2 showed public and private lands and waters secured by a conservation agreement. In addition,  
3 some RMN members contacted city planners and personnel from transportation and forestry  
4 departments to obtain information about the likelihood of future urban and residential  
5 development, road construction, and logging or agricultural activities. Where feasible, sites with  
6 low potential for future development were selected because future alterations could limit trend  
7 detection power as well as the ability to characterize climate-related impacts at RMN sites.

8 The regional working groups selected candidate RMN sites that are located in freshwater  
9 wadeable streams with rocky substrates and riffle habitat (see Table 1). Existing state and  
10 regional classification frameworks for macroinvertebrate assemblages were also considered. For  
11 example, the Southeast working group used ecoregions during the initial site selection process  
12 because they dominate the reference-site-stratification approach used by many programs for  
13 assessing streams (Carter and Resh, 2013). Most of the RMN sites in the Southeast are located in  
14 ecoregions with hilly or mountainous terrain (e.g., Piedmont, Blue Ridge, Central, and North  
15 Central Appalachians), where streams generally have higher gradients and more riffle habitat. To  
16 inform site selection, we performed a broad-scale classification analysis on macroinvertebrate  
17 survey data from the EPA NARS program<sup>2</sup> to reduce natural variability and improve our power  
18 to detect long-term trends (Bierwagen et al., *in review*). The data set included minimally  
19 disturbed freshwater wadeable stream sites from the Northeast, Mid-Atlantic, and Southeast  
20 regions. A cluster analysis was performed, and sites were grouped into three classes based on  
21 similarities in taxonomic composition. We then developed a model based on environmental  
22 variables to predict the probability of occurrence of the three classes in watersheds in the eastern  
23 United States. The three classes are referred to as: (1) colder temperature, faster water; (2) small,  
24 low gradient; and (3) warmer temperature, larger lower gradient. Using this analysis, most of the  
25 primary RMN sites fell within the colder temperature, faster flow class, which is expected given  
26 that sites in this class are generally located in areas with lower levels of human-related  
27 disturbance. A goal of the RMNs is to sample at least 30 colder temperature, faster flow sites  
28 (either within or across regions; see Table 1).

29 Because one of the RMN objectives is to detect climate change effects on macroinvertebrate  
30 communities, efforts were made to select sites that we hypothesized to be vulnerable to climate  
31 change. To assess potential vulnerability we considered three exposure scenarios relevant to  
32 aquatic life condition: increasing temperatures, increasing frequency and magnitude of extreme  
33 precipitation events, and increasing frequency of summer low flow events. Watersheds were  
34 assigned a vulnerability rating (least, moderate, or most vulnerable) for each exposure scenario.  
35 Sites that were assigned to the moderate or most vulnerable category for at least one of the  
36 scenarios were preferred. As our understanding of climate change impacts evolves, the data  
37 collected from these RMN sites will be used to test and refine regional vulnerability hypotheses  
38 over time.

---

<sup>1</sup> Secured lands data set available at <https://www.conservationgateway.org/ConservationByGeography/NorthAmerica/UnitedStates/edc/reportsdata/terrestrial/secured/Pages/default.aspx>.

<sup>2</sup>Data available at <http://water.epa.gov/type/rsl/monitoring/riverssurvey/index.cfm>.

1 Practical considerations were also important during the site screening process. For example,  
 2 organizations generally selected sites that could be sampled during a day trip and were easy to  
 3 access, which are factors that will likely increase the frequency at which sites can be visited. This  
 4 may improve the quality of data being collected (particularly the hydrologic data). Working  
 5 groups are also seeking opportunities for partnership or collaboration with outside organizations  
 6 (e.g., academia, volunteer monitoring groups) to increase the viability and robustness of the  
 7 network.

**Table 1. Main considerations when selecting primary sites for the regional monitoring networks (RMNs)**

| Consideration                    | Desired characteristics at primary sites   |
|----------------------------------|--|
| Existing monitoring network      | Located in established long-term monitoring networks to build upon data already being collected by states, tribes, RBCs, and others.   |
| Disturbance                      | Low level of anthropogenic disturbance.  |
| Potential for future disturbance | Located in watersheds that are protected from future development.  |
| Sampling record                  | Lengthy historical sampling record for biological, thermal, or hydrological data.  |
| Equipment                        | Colocated with existing equipment (e.g., USGS gage, weather station).  |
| Broad-scale classification       | Freshwater wadeable streams with rocky substrates and riffle habitat. At least 30 sites (within or across regions) should fall within EPA’s broad-scale colder temperature, faster water class.                    |
| Sustainability                   | Accessible (e.g., day trip), opportunities to share the workload with outside agencies or organizations.   |
| Climate change vulnerability     | Rated as moderately or most vulnerable to at least one of the exposure scenarios: increasing temperatures, increased frequency and severity of extreme precipitation events, and increased summer low flow events. |

8 Data from additional, “secondary,” sites are also being considered for the RMNs. These are sites  
 9 at which biological data are already being collected annually or biannually as part of other  
 10 independent monitoring efforts. In some cases, continuous temperature or hydrologic data are  
 11 being collected as well (if thermal and hydrologic data are not being collected, the priority is to  
 12 install the equipment at the primary RMN sites first, then at secondary RMN sites). Secondary  
 13 RMN sites generally have higher levels of anthropogenic disturbance than primary sites, and data  
 14 from these non-reference sites can be used to investigate how climate change interacts with other  
 15 human-related factors like urbanization. Data from secondary sites will also increase the sample  
 16 size and range of conditions represented in the RMN data set, which will be useful for testing

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1 predictive models and hypotheses about the vulnerability of taxa and watersheds to climate  
2 change. In addition, secondary sites may provide information about unique or underrepresented  
3 geographic areas, such as the New Jersey Pine Barrens or the Coastal Plain ecoregion.  
4 Appendix E lists the candidate secondary RMN sites in each region.

5 In summary, the site selection process for the RMNs is a balancing act that takes into account  
6 several considerations. The overall goal is to sample at least 30 comparable sites either within or  
7 across regions. Reference sites are being targeted because bioassessment programs depend on  
8 comparisons to conditions at sites that most closely approximate natural conditions. It is critical  
9 to track changes at reference sites over time to understand how reference-condition benchmarks  
10 may shift in response to environmental factors, such as climate change. For example, streams  
11 that were once perennial may become intermittent during a late summer or early fall sampling  
12 period, or changes in thermal and hydrologic conditions could result in lower abundances or  
13 replacement of certain taxa, which could affect biological condition scores. These sites are more  
14 likely to characterize climate-related impacts when other non-climatic stressors are absent.

15 Because of the limited funding for RMN implementation, RMN survey designs must be balanced  
16 with practical considerations. For example, some of the primary RMN sites have higher than  
17 desired levels of disturbance but have lengthy historical records, are part of existing monitoring  
18 networks, or have existing equipment like a USGS gage. As part of making long-term  
19 monitoring consistent and sustainable, these types of considerations play necessary and  
20 important roles in site selection.

21

### 3. DATA COLLECTION

22 Efforts are being made to collect the following types of data from RMN sites in the Northeast,  
23 Mid-Atlantic, and Southeast regions:

- 24 • **Biological indicators:** macroinvertebrates, fish, and periphyton if resources permit (fish  
25 are considered higher priority)
- 26 • **Temperature:** continuous water and air temperature (30-minute intervals)
- 27 • **Hydrological:** continuous water-level data (15-minute intervals); converted to discharge  
28 if resources permit
- 29 • **Habitat:** qualitative visual habitat measures [e.g., EPA rapid bioassessment protocols  
30 (RBP)]; quantitative measures if resources permit [e.g., EPA National Rivers and Streams  
31 Assessment (NRSA) methods].
- 32 • **Water chemistry:** In situ, instantaneous water chemistry parameters (specific  
33 conductivity, dissolved oxygen, pH); additional or more comprehensive water chemistry  
34 measures if resources permit
- 35 • **Photodocumentation:** photographs taken from the same locations during each site visit.
- 36 • **Geospatial data:** percentage land use and impervious cover, climate, topography, soils,  
37 and geology, if resources permit.

38 To the extent possible, collecting uninterrupted, long-term biological, temperature, and  
39 hydrologic data at primary RMN sites is the priority. Analyses by Bierwagen et al. (*in review*)

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1 show that well-designed networks of 30 sites monitored consistently can detect underlying  
2 changes of 1–2% per year in a variety of biological metrics within 10–20 years. However, trend  
3 detection in the thermal and hydrologic data may take longer. Stable estimates of climatic  
4 conditions are typically based on 30-year averages (Stager and Thill, 2010), although some  
5 researchers argue that alternate time scales may be more appropriate if climate conditions are  
6 rapidly changing (e.g., Arguez and Vose, 2011). The long-term data from RMN sites will  
7 substantially enhance our ability to characterize temporal trends and attribute them to climate  
8 change or distinguish climate trends from other stressors. While trend detection will require  
9 longer term data sets, other analyses, such as thermal and hydrologic indicator analyses and the  
10 quantification of temperature and flow regimes, can be completed after only a few years of data  
11 collection.

12 Limited resources are available to implement the RMNs, and efforts are being made to integrate  
13 RMN data collection flexibly within existing monitoring programs. The RMN framework  
14 accommodates data collected at different sampling frequencies and methodologies. For example,  
15 for the Mid-Atlantic RMN, species-level identifications for macroinvertebrates for Spring and  
16 Fall sampling periods have been combined with genus-level identifications generally performed  
17 for these RMN sites on samples collected once a year. In some cases, RMNs can accommodate  
18 differences in sampling methodologies (for macroinvertebrate data in particular) within or across  
19 regions, while still providing data to generate comparable indicators. Different methodologies,  
20 especially gear and subsampling procedures, affect community measures, may introduce biases  
21 in analyses, and contribute to variability, which reduces the sensitivity of indicators (Bierwagen  
22 et al., *in review*). It is important that these differences be minimized when possible so that  
23 comparable data can be generated within and across regions.

24 To help minimize biases and variability in the data, we developed recommendations in  
25 collaboration with the regional working groups on best practices for the collection of biological,  
26 thermal, hydrologic, physical habitat, and water chemistry data at RMN sites (see Sections 3.1  
27 through 3.7). Sampling methodologies are broken down into different elements, and different  
28 levels of rigor are established for each element. Examples of elements include type of habitat  
29 sampled, gear type, frequency of data collection, level of taxonomic resolution, level of expertise  
30 of field and laboratory personnel, and QA/QC procedures. There are four levels of rigor in the  
31 RMN framework, with level 1 being the lowest and level 4 being the best/highest standard (see  
32 Table 2). Level 3 is the target for primary RMN sites. This framework is consistent with the EPA  
33 critical elements process, in which different technical components of biological assessment  
34 programs are assigned different levels of rigor (U.S. EPA, 2013a).

35 These guidelines are general. For example, one recommendation is to use kick nets for  
36 macroinvertebrate collection, but there are no specifics on mesh size or frame type. It is up to the  
37 regional working groups to work out these details. Appendix F (see Table F-1) describes the  
38 specific protocols that were agreed upon by the regional working groups in the Northeast, Mid-  
39 Atlantic, and Southeast regions. The goal is to collect comparable data that meets the desired  
40 level or rigor (level 3 or 4) from at least 30 colder temperature, higher flow sites within or across  
41 regions.

**Table 2. There are four levels of rigor in the regional monitoring network (RMN) framework, with level 1 being the lowest and level 4 being the best/highest standard. Level 3 is the target for primary RMN sites**

| Level        | Usability for RMNs   |
|--------------|--|
| 1            | Data are usable under certain or limited circumstances. Data are not collected and processed in accordance with methods agreed upon by the regional working group, which severely limit the data’s usefulness.   |
| 2            | Data are usable under some, but not all circumstances. Only certain aspects of sample collection and processing are done using the protocols that are agreed upon by the regional working group, which limit the data’s usefulness.  |
| 3            | Data meet the desired level of rigor. They are collected in accordance with the methods that are agreed upon by the regional working group. Where methodological differences exist, steps have been taken to minimize biases, and data are sufficiently similar to generate comparable indicators and meet RMN objectives. |
| 4 (optional) | Data exceed expectations. Data include optional high-quality data and meet or exceed the desired level of rigor agreed upon by the regional working group.   |

### 3.1. BIOLOGICAL INDICATORS

1 At a minimum, macroinvertebrates should be collected at the primary RMN sites. Collections  
 2 from this assemblage are central to the RMNs because they are already collected by participating  
 3 states, tribes, RBCs, and other agencies for a variety of other purposes. For example,  
 4 macroinvertebrates are crucial for quantifying stream condition because (1) the assemblage  
 5 responds to a wide range of stressors, (2) they are easily and consistently identified, and (3) they  
 6 have limited mobility, short life cycles, and are highly diverse. Collection of fish and periphyton  
 7 data is also encouraged, as resources permit. Fish are higher priority than periphyton because  
 8 they are collected more frequently, their taxonomy is better established, many species are  
 9 economically and socially important (e.g., trout), and there is widespread interest in predicting  
 10 and monitoring climate change effects on fish species (e.g., Clark et al., 2001; Flebbe et al.,  
 11 2006; Trumbo, 2010; Wenger et al., 2011). Guidelines for collecting macroinvertebrates, fish,  
 12 and periphyton can be found in Sections 3.1.1, 3.1.2, and 3.1.3, respectively.

13 Biological sampling should be conducted annually (see Table 3). Compared to less frequent  
 14 sampling, annual sampling can detect changes in climate-sensitive biological indicators sooner  
 15 (Bierwagen et al., *in review*). Annual data is also important for quantifying natural variability in  
 16 biological conditions, such as the stability and persistence of taxa, and can be used to document  
 17 how organisms respond to and recover from extreme weather events like heat waves, droughts,  
 18 and floods, which are projected to increase in frequency with climate change (Karl et al., 2009).  
 19 If biological data are only collected once every 5 years, which typically occurs in rotating  
 20 designs that focus on adequate spatial coverage, taxon- and community-level responses to key  
 21 events may be missed or confounded with impacts from other years.

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1 Data collection should be done by trained personnel (see Table 3) because formal training can  
2 have a large impact on observer agreement and repeatability and can reduce assessment errors  
3 (e.g., Herlihy et al., 2009; Haase et al., 2010). Repeatability is particularly important for RMNs  
4 because data are gathered from multiple sources. Ideally, participating organizations should  
5 adhere to the sample collection and processing protocols that are agreed upon by the regional  
6 working group (see Appendix F, Table F-1). Some of these guidelines include QA/QC  
7 procedures, which improve data quality (Stribling et al., 2008; Haase et al., 2010). Example  
8 QA/QC procedures include collecting replicate samples in the field, conducting audits to ensure  
9 that crews are adhering to collection and processing protocols, replicate subsampling (meaning  
10 after subsampling occurs, the subsample is recombined with the original sample and subsampled  
11 again), and validating taxonomic identifications at an independent laboratory.

**Table 3. Recommendations on best practices for collecting biological data at regional monitoring network (RMN) sites. The RMN framework has four levels of rigor for biological sampling, with 4 being the best/highest and 1 being the lowest. At primary RMN sites, RMN members should try to adhere to (at a minimum) the level 3 practices, which are in bold italicized text**

| <b>Component</b>                 | <b>1 (lowest)</b>   | <b>2</b>   | <b>3</b>  | <b>4 (highest)</b>  |
|----------------------------------|---|--|---|---|
| <b>Sampling frequency</b>        | Site is sampled every 5 or more years   | Site is sampled every 2–4 years  | <i>Site is sampled annually</i>   | Site is sampled more than once a year (e.g., spring and summer)   |
| <b>Expertise</b>                 | Work is conducted by a novice or apprentice biologist or by untrained personnel   | Work is conducted by a novice or apprentice biologist under the direction of a trained professional  | <i>Work is conducted by a trained biologist</i>   | Work is conducted by a trained biologist who is experienced at collecting aquatic macroinvertebrates  |
| <b>Collection and processing</b> | Some but not all of the recommended data are collected. Not all aspects of sample collection and processing use protocols agreed upon by the regional working group | All of the recommended data are being collected, but not all aspects of sample collection and processing use protocols agreed upon by the regional working group | <i>All of the recommended data are being collected. All aspects of sample collection and processing use protocols agreed upon by the regional working group</i> | In addition to the minimum recommended data, optional data are also being collected. All aspects of sample collection and processing use protocols agreed upon by the regional working group. |
| <b>QA/QC</b>                     | No QA/QC procedures are performed   | Some but not all QA/QC procedures agreed upon by the regional working group are performed  | <i>All of the QA/QC procedures agreed upon by the regional working group are performed</i>  | QA/QC procedures that are more stringent than those being used by the regional working group are performed  |

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### 3.1.1. Macroinvertebrates

1 Developing recommendations on macroinvertebrate sampling protocols is challenging because  
2 organizations use different collection and processing protocols when they sample  
3 macroinvertebrates, and each entity's biological indices are calibrated to data that are collected  
4 and processed using these methods. When developing best practices at RMN sites, efforts were  
5 made to accommodate differences in sampling methodologies within regions (see Appendix F)  
6 while still providing data that are sufficiently similar that they can be used to generate  
7 comparable indicators at the regional level. An overall goal of the RMNs is to generate data that  
8 are comparable both within and across the regions.

9 At primary RMN sites, macroinvertebrate samples should be collected in reaches with abundant  
10 riffle habitat (see Table 4). Cold water taxa, which are of particular interest due to their potential  
11 vulnerability to climate change, typically inhabit riffles. Furthermore, riffle habitat is being  
12 targeted because sample consistency is strongly associated with the type of habitats sampled  
13 (Parson and Norris, 1996; Gerth and Herlihy, 2006; Roy et al., 2003). Recent methods  
14 comparison studies indicate that where abundant riffle habitat is present, single habitat riffle,  
15 reach-wide, and multihabitat samples generally produce comparable classifications and  
16 assessments, especially when fixed counts and consistent taxonomy are used (e.g., Vinson and  
17 Hawkins, 1996; Hewlett, 2000; Ostermiller and Hawkins, 2004; Cao et al., 2005; Gerth and  
18 Herlihy, 2006; Rehn et al., 2007; Blocksom et al., 2008). While sampling at RMN sites is  
19 focused primarily on riffles, other habitats are also of interest. In the Southeast region, in  
20 addition to collecting quantitative samples from riffle habitat, some organizations are also  
21 collecting qualitative samples from multiple habitats, keeping taxa from the different habitats  
22 separate, which provides information on how changing thermal and hydrologic conditions impact  
23 taxa in nonriffle habitats. For example, taxa in edge habitats may show a greater response to  
24 extended summer low flow events than taxa in riffles because the edge habitats are more likely to  
25 go dry.

**Table 4. Recommendations on best practices for collecting macroinvertebrate data at regional monitoring network (RMN) sites. The RMN framework has four levels of rigor for macroinvertebrate sampling, with 4 being the best/highest and 1 being the lowest. At primary RMN sites, RMN members should try to adhere to (at a minimum) the level 3 practices, which are in bold italicized text**

| <b>Component</b>             | <b>1 (lowest)</b>  | <b>2</b>   | <b>3</b>   | <b>4 (highest)</b>   |
|------------------------------|--|--|--|--|
| <b>Habitat</b>               | No riffle habitat  | Multi-habitat composite from a sampling reach with scarce riffle habitat   | <i>Abundant riffle habitat</i>   | Multi-habitat sample with taxa from each habitat kept separate   |
| <b>Time period</b>           | Time period varies from year to year, and adjustments are NOT made for temporal variability        | Time period varies from year to year, but adjustments are made for temporal variability  | <i>Adherence to a single time period</i>   | Samples are collected during more than one time period (e.g., spring and late summer/early fall)   |
| <b>Fixed count subsample</b> | Presence/absence or field estimated categorical abundance (e.g., rare, common, abundant, dominant) | Fixed count with a target of 100 or 200 organisms  | <i>Fixed count with a target of 300 organisms</i>  | Fixed count with a target of more than 300 organisms   |
| <b>Processing</b>            | Organisms are sorted, identified and counted in the field  | Samples are processed in the laboratory by trained individuals. Some but not all aspects of sample processing use methods that are agreed upon by the regional working group | <i>Samples are processed in the laboratory by trained individuals and use methods that are agreed upon by the regional working group</i> | Samples are processed in the laboratory by trained individuals and use methods that are more stringent than those being used by the regional working group |
| <b>Sorting efficiency</b>    | No checks on sorting efficiency  | Sorting efficiency checked internally by a trained individual  | <i>Sorting efficiency checked internally by a taxonomist</i>   | Sorting efficiency checked by an independent laboratory  |

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Table 4. continued...

| Component                   | 1 (lowest)   | 2   | 3  | 4 (highest)   |
|-----------------------------|--|---|--|---|
| <b>Qualifications</b>       | Identifications are done by a novice or apprentice biologist with no certification | Identifications are done by an experienced taxonomist without certification   | <i>Identifications are done by a trained taxonomist who has the appropriate level of certification</i>   | Identifications are done by a certified taxonomist who is recognized as an expert in species-level taxonomy for one or more groups  |
| <b>Taxonomic resolution</b> | Coarse resolution (e.g., order/family)   | Mix of coarse and genus-level resolution [e.g., family-level Chironomidae, genus-level Ephemeroptera, Plecoptera, and Trichoptera (EPT)]                            | <i>Mix of species and genus level. Identifications are done to the level of resolution specified in Appendix G</i>   | Species level for all taxa, where practical   |
| <b>Validation</b>           | No validation  | Taxonomic checks are performed internally but not by an independent laboratory. The entire subsample (referred to as a “voucher sample”) is retained for each site. | <i>Taxonomic checks are performed internally but not by an independent laboratory. The entire subsample (referred to as a “voucher sample”) is retained for each site as well as a reference collection with each unique taxon</i> | Taxonomic checks are performed by an independent laboratory. The entire subsample (referred to as a “voucher sample”) is retained for each site, as well as a reference collection with each unique taxon verified by an outside expert |

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1 Sampling should occur during a consistent time period to minimize the variability associated  
2 with seasonal changes in the composition and abundances of stream biota and to allow for more  
3 efficient trend detection (Olsen et al., 1999). At RMN sites, samples should be collected during  
4 the same time period (or periods) each year, ideally within 2 weeks of a set collection date (see  
5 Table 4). If flooding or high water prevents sample collection within the specified time period,  
6 samples should be taken as closely to the target period as possible. In addition to taxonomic  
7 consistency, samples collected during the same time period can be used to explore whether long-  
8 term changes in continuous thermal and hydrologic measurements are occurring during the target  
9 period.

10 States and RBCs in the Mid-Atlantic region are currently collecting samples in both spring and  
11 summer, as resources permit. The spring index period is being restricted to March–April and the  
12 summer index period to July–August because this range overlaps with existing state and RBC  
13 index periods and reduces potential temporal variability to a 2-month window. In the future, if  
14 only one collection is possible in the Mid-Atlantic region, the spring index period is preferred  
15 because many of the spring-emerging organisms (e.g., Ephemeroptera and Plecoptera)  
16 considered to be good cool/cold water indicators may not be present or easily collected in  
17 summer index periods. In the Northeast region, sampling is taking place during a summer/early  
18 fall (July–September) index period because this range overlaps with existing state index periods  
19 and because environmental conditions in the spring are generally not conducive to sampling  
20 (e.g., potential ice cover). In the Southeast region, macroinvertebrate samples are being collected  
21 in April, with some states adding a September sample.

22 When macroinvertebrate samples from primary RMN sites are processed, subsampling should be  
23 performed in a laboratory by trained personnel. Participating organizations should perform fixed  
24 counts with a target of 300 (or more) organisms to reduce sample variability and ensure sample  
25 comparability (see Table 4). Consistent subsampling protocols are important because sampling  
26 effort and the subsampling method can affect estimates of taxonomic richness (Gotelli and  
27 Graves, 1996), taxonomic composition, and relative abundance of taxa (Cao et al., 1997). The  
28 300-organism target is larger than what is specified in some state, tribal, and RBC methods. The  
29 purpose of using this larger fixed count is to increase the probability of collecting cold water  
30 indicator taxa that are not ubiquitous and to improve the chances of detecting declines in richness  
31 (Bierwagen et al., *in review*). If organizations normally use lower fixed targets (e.g., 100 or  
32 200-count samples) for their assessments, computer software can be used to randomly subsample  
33 300-count samples to those lower targets.

34 Taxa collected at primary RMN sites should be identified to the lowest practical taxonomic level  
35 (see Table 4). Research has shown that finer levels of taxonomic resolution can discriminate  
36 ecological signals better than coarse levels (Lenat and Resh, 2001; Waite et al., 2000; Feio et al.,  
37 2006; Hawkins, 2006). If this level of resolution is not possible, efforts should be made to  
38 conform to the taxonomic resolution recommendations contained in Appendix G. These call for  
39 genus-level identifications (where possible) for Ephemeroptera, Plecoptera, Trichoptera,  
40 Chironomidae, and Coleoptera and specify certain genera within these taxonomic groups that  
41 should be taken to the species-level. These genera were selected because they are believed to be  
42 good thermal indicators and have shown variability in thermal tolerances at the species level  
43 (U.S. EPA, 2012). Following these recommendations will increase the chances of detecting  
44 temperature-related signals at RMN sites, and will provide important information about which

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1 taxa are most sensitive to changing thermal conditions. The recommendations in Appendix G  
2 should be regarded as a starting point subject to revision as better data become available in the  
3 future.

4 High-quality taxonomy is a critical component of credible ecological research, and taxonomic  
5 identifications for RMN samples should be done by a trained taxonomist who has the appropriate  
6 level of certification (see Table 4). Analyses have shown that the magnitude of taxonomic error  
7 varies among taxa, laboratories and taxonomists, and that the variability can affect interpretations  
8 of macroinvertebrate data (Stribling et al., 2008). Sources of these errors include incorrect  
9 interpretation of technical literature, recording errors, and vague or coarse terminology, as well  
10 as differences in nomenclature, procedures, optical equipment, and handling and preparation  
11 techniques (Stribling et al., 2003; Dalcin, 2004; Chapman, 2005). Experience and training can  
12 prevent many of these errors (Haase et al., 2006; Stribling et al., 2008). A reference collection of  
13 each unique taxon should be housed by each agency and made available for verification or  
14 comparison. The entire fixed count subsample (referred to as “voucher samples”) for each  
15 primary RMN site should be preserved and archived. When a unique taxon is removed from a  
16 voucher sample for the reference collection, it must be clearly documented. Reference  
17 collections and voucher samples will be particularly important for RMN samples because  
18 identifications often will be made by different taxonomists. If resources permit, a subset of  
19 samples should be checked by a taxonomist from an independent laboratory to validate the  
20 identifications and ensure consistency across organizations.

21 The collection of certain types of demographic or life history data could reduce the amount of  
22 time needed to detect changes in biological indicators because these traits may respond to  
23 climate change earlier than species richness and abundance (Sweeney et al., 1992; Hogg and  
24 Williams, 1996; Harper and Peckarsky, 2006). Examples include rates of development, size  
25 structure, timing of emergence, and voltinism. More importantly, the frequency and occurrence  
26 of the traits themselves can be linked to environmental conditions and used to predict  
27 vulnerability of other species (e.g., Townsend and Hildrew, 1994; Statzner et al., 1994;  
28 Townsend et al., 1997; Richards et al., 1997; van Kleeft et al., 2006; Poff et al., 2006). It is also  
29 worth considering qualitative collections of adult insects to verify or assist in species  
30 identification. At this time, the collection of these types of ancillary data at RMN sites is  
31 optional, and any discussions of additional sampling should consider the costs and benefits of the  
32 data for the states, tribes, or RBCs and RMN objectives.

33 When developing the macroinvertebrate methods for the RMNs, the intent was to balance the  
34 need to generate comparable data that meets RMN objectives with generating data that has value  
35 for individual RMN member’s routine bioassessment programs. Without additional resources  
36 and training, some organizations will not be able to attain these levels of rigor on a consistent,  
37 long-term basis. For example, some organizations will not be able to follow the regional  
38 protocols for the 300-organism count and species-level identifications. Instead, they will likely  
39 follow their normal processing protocols, with counts of 100 or 200 organisms and genus-level  
40 identifications. Although some inconsistencies are likely to occur, large differences in  
41 methodologies across organizations can create substantial biases in biological metrics (see  
42 Section 4.1, Table 7), which will add variability and reduce the sensitivity of indicators  
43 (Bierwagen et al., *in review*). Reduced counts and coarser level identifications, in particular, are  
44 likely to affect the richness metrics (Stamp and Gerritsen, 2009), but we currently lack the data

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1 needed to quantify exactly how much of an effect these differences would have on biological  
2 measures at RMN sites.

3 If RMN members lack sufficient resources to count 300 organisms and perform species-level  
4 identifications, we encourage them to collect a sample using the collection method agreed upon  
5 by the regional working group and to retain this sample, in hopes that funds can eventually be  
6 obtained to process the samples and perform a 300-organism count. RMN members should  
7 periodically refresh these samples with preserving agent so that specimens remain in good  
8 enough condition to later be identified. Regional coordinators can also seek funding to cover the  
9 costs of macroinvertebrate sample processing and species-level identifications at a common  
10 laboratory, at least for 1 year to establish valuable baseline information. For example, EPA  
11 Region 3 was able to achieve this during the 2014 sampling season for the Mid-Atlantic RMN  
12 members.

13 If the RMN protocols differ from those that are normally used by RMN members, RMN  
14 members could consider conducting a methods comparison study, at least at a subset of sites.  
15 There are a number of different possibilities for how to conduct comparison studies. For  
16 example, RMN members can collect side-by-side samples with routine and RMN protocols.  
17 After paired samples are processed with their respective methods, results can be compared and  
18 differences between the methods quantified.

### 3.1.2. Fish

19 The collection of fish at RMN sites is optional but encouraged. Fish are considered to be a higher  
20 priority assemblage than periphyton at RMN sites because fish are routinely collected by  
21 monitoring programs, are easily and consistently identified, and are often species of economic  
22 and social importance. The public and many organizations have strong interests in protecting  
23 fisheries, and numerous studies are being done to predict and monitor how fish distributions will  
24 change in response to climate change (e.g., Clark et al., 2001; Flebbe et al., 2006; Trumbo, 2010;  
25 Wenger et al., 2011). Best practices for fish collection at RMN sites are shown in the following  
26 list.

- 27 • Participating organizations should follow the protocols that are agreed upon by the  
28 regional working group. At this time, only the Southeast region is consistently collecting  
29 fish data. Because fish sampling protocols are similar across organizations in this region,  
30 the Southeast regional working group agreed to let organizations use their own standard  
31 operating procedures. If organizations in other regions start to sample fish on a regular  
32 basis, this topic should be revisited and the working groups should take an in-depth look  
33 at the comparability of fish sampling protocols within and across regions.
- 34 • There should be strict adherence to an index period (or periods).
- 35 • Species-level identifications should be done (where practical) by a trained fish  
36 taxonomist.
- 37 • A reference collection of each unique taxon should be housed by each agency and be  
38 made available for verification or comparison.

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### 3.1.3. Periphyton

1 The collection of periphyton at RMN sites is optional but encouraged, as periphyton are  
2 important indicators of stream condition and stressors (Stevenson, 1998; McCormick and  
3 Stevenson, 1998). At this time, the Southeast is the only region that has written guidelines for  
4 periphyton collection. Their sampling protocols follow the Southeastern Plains instream nutrient  
5 and biological response protocols (U.S. EPA, 2006) or equivalent. They strictly adhere to a  
6 spring index period and have a subsampling target of 600 valves (300 cells). Species-level  
7 identifications are being done (where practical) by a qualified taxonomist, and reference  
8 collections of unique taxa are being retained. The protocols also recommend that the EPA rapid  
9 periphyton survey field sheet or equivalent be completed (Barbour et al., 1999).

10 If organizations from other RMNs start to collect periphyton, they should follow the protocols  
11 that are agreed upon by their regional working group. If standardized regional protocols are not  
12 used, the methods that each entity uses should be detailed and well documented. With  
13 periphyton, some programs have encountered problems with taxonomic agreement among  
14 different laboratories and taxonomists, so steps should be taken to ensure consistency in  
15 taxonomic identifications (e.g., send all samples to the same laboratory, photodocument taxa in  
16 reference collections, conduct taxonomic checks with an independent laboratory).

### 3.2. TEMPERATURE DATA

17 Some states, tribes, and RBCs have been early adopters of continuous temperature sensor  
18 technology and have written their own protocols for deploying these sensors. In an effort to  
19 increase comparability of data collection across states and regions, EPA and collaborators  
20 recently published a document on best practices for deploying inexpensive temperature sensors  
21 (U.S. EPA, 2014). The best practices for collecting temperature data at RMN sites closely follow  
22 these protocols.

23 At primary RMN sites, both air and water temperature sensors should be deployed (see Table 5).  
24 In some cases, air temperature data are being recorded by an on-land pressure transducer (versus  
25 a stand-alone temperature sensor). Readings from both temperature sensors combined can be  
26 used to track responsiveness of stream temperatures to air temperatures and provide insights into  
27 the factors that influence the vulnerability or buffering capacity of streams to thermal change.  
28 Air temperature readings are also important for quality control (e.g., to determine when water  
29 temperature sensors are dewatered) (Bilheimer and Stohr, 2009; Sowder and Steel, 2012).

**Table 5. Recommendations on best practices for collecting temperature data at regional monitoring network (RMN) sites. The RMN framework has four levels of rigor for temperature monitoring, with 4 being the best/highest and 1 being the lowest. At primary RMN sites, RMN members should try to adhere to (at a minimum) the level 3 practices, which are in bold italicized text**

| <b>Component</b>        | <b>1 (lowest)</b>   | <b>2</b>  | <b>3</b>   | <b>4 (highest)</b>   |
|-------------------------|---|---|--|--|
| <b>Equipment</b>        | No temperature sensors  | Water temperature sensor only   | <i>Air and water temperature sensors</i>   | Air temperature sensor plus multiple water temperature sensors to measure reach-scale variability                |
| <b>Period of record</b> | Single measurement/s taken at time of biological sampling event | Continuous measurements taken seasonally (e.g., summer only) at intervals of 90-minutes or less         | <i>Continuous measurements taken year-round at 30-minute intervals</i>   | Continuous measurements taken year-round at intervals of less than 30 minutes                                    |
| <b>Radiation shield</b> | Not installed   | Installed; the shield is made using an untested design (its effectiveness has not been documented)      | <i>Installed; the shield is made using a design that has undergone some level of testing to document its effectiveness</i> | Installed; the shield is made using a design that has been tested year-round, under a range of canopy conditions |
| <b>Pre-deployment</b>   | No accuracy checks are performed                                | An accuracy check is performed, but it does not meet all of the recommendations described in Appendix H | <i>An accuracy check is performed in accordance with the recommendations described in Appendix H</i>                       | An accuracy check that is more stringent than the protocols described in Appendix H is performed                 |

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**Table 5. continued...**

| <b>Component</b>      | <b>1 (lowest)</b>                                | <b>2</b>   | <b>3</b>  | <b>4 (highest)</b>   |
|-----------------------|--|--|---|--|
| <b>Mid-deployment</b> | No mid-deployment checks are performed           | Mid-deployment checks are performed but the protocols do not meet all of the recommendations described in Appendix H       | <i>Mid-deployment checks are performed in accordance with the recommendations described in Appendix H</i>       | Mid-deployment checks that are more stringent than those described in Appendix H are performed       |
| <b>Post-retrieval</b> | No post-retrieval QA/QC procedures are performed | Post-retrieval QA/QC checks are performed but the protocols do not meet all of the recommendations described in Appendix H | <i>Post-retrieval QA/QC checks are performed in accordance with the recommendations described in Appendix H</i> | Post-retrieval QA/QC checks that are more stringent than those described in Appendix H are performed |

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1 Temperature measurements should be taken year-round at 30-minute intervals (see Table 5).  
2 Year-round data are necessary to fully understand thermal regimes and how these regimes relate  
3 to aquatic ecosystems (U.S. EPA, 2014). Radiation shields should be installed for both water and  
4 air temperature sensors (see Table 5) to prevent direct solar radiation from hitting the  
5 temperature sensors and biasing measurements (Dunham et al., 2005; Isaak and Horan, 2011).  
6 The shields also serve as protective housings. Shield effectiveness varies by design (Holden et  
7 al., 2013), so it is suggested that organizations use tested designs (see Table 5). If a new design is  
8 used, organizations should test and document design performance. This can be done using  
9 techniques like those described in Isaak and Horan (2011) and Holden et al. (2013).

10 To ensure that data meet quality standards, predeployment, mid-deployment and postretrieval  
11 QA/QC checks should be performed in accordance with the guidelines described in Appendix H  
12 (see Table 5). These checks are important because sensors may record erroneous readings during  
13 deployment for a variety of reasons. For example, sensors may become dewatered or buried in  
14 silt in low or high flow conditions or may malfunction because of human interference.

### 3.3. HYDROLOGIC DATA

15 Many of the primary RMN sites are located on smaller, minimally disturbed streams with  
16 drainage areas less than 100 km<sup>2</sup>. Monitoring flow in headwater and mid-order streams is  
17 important because flow is considered a master variable that effects the distribution of aquatic  
18 species (Poff et al., 1997), and small streams in particular play a critical role in connecting  
19 upland and riparian systems with river systems (Vannote et al., 1980). These small upland  
20 streams, which are inhabited by temperature sensitive organisms, are also projected to experience  
21 substantial climate change impacts (Durance and Ormerod, 2007), though some habitats within  
22 these streams will likely serve as refugia from the projected extremes in temperature and flow  
23 (Meyer et al., 2007).

24 The USGS has been measuring flow in streams since 1889, and currently maintains over 7,000  
25 continuous gages. This network provides long-term, high quality information about our nation's  
26 streams and rivers that can be used for planning and trend analysis (e.g., flood forecasting, water  
27 allocation, wastewater treatment, and recreation). Efforts have been made to colocate RMN sites  
28 with active USGS gages, but many gauges are located in large rivers that have multiple human  
29 uses, so only a limited number meet the site selection criteria for the primary RMN sites. As  
30 such, it will be necessary to collect independent hydrologic data at most RMN sites.

31 A common way to collect hydrologic data at ungaged sites is with pressure transducers, but these  
32 devices can pose challenges. For one, pressure transducers are more expensive than the  
33 temperature sensors, and some organizations have been unable to find funds to purchase the  
34 transducers. Those that have been successful at obtaining transducers may lack the expertise and  
35 staff needed to install and operate the equipment. In addition, they may lack the resources needed  
36 to conduct mid-deployment and post-retrieval QA/QC checks to ensure that the data meet quality  
37 standards.

38 If states, tribes, RBCs, and other participating organizations cannot deploy transducers during the  
39 first several years of data collection, macroinvertebrate and temperature data should still be  
40 collected. The transducers should be installed at primary RMN sites as soon as resources permit.  
41 In some situations, a phased approach, in which organizations start with one transducer, may

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1 work best. Once the entity gains experience with installing and operating the transducer, it can  
2 consider installing transducers at additional sites.

3 At RMN sites where pressure transducer data are being collected, efforts should be made to  
4 follow the recommendations in Table 6. These closely follow the protocols described in the  
5 recently published EPA best practices document on the collection of continuous hydrologic data  
6 using pressure transducers (U.S. EPA, 2014).

7 If installed and maintained properly, pressure transducers will provide important information on  
8 the magnitude, frequency, duration, timing, and rate of change of flows, and on the relationship  
9 between hydrologic and biological variables at RMN sites. Transducer measurements should be  
10 taken year-round (see Table 6). The transducers should be encased in housings to protect them  
11 from currents, debris, ice, and other stressors. Staff gages should also be installed to allow for  
12 instantaneous readings in the field, verification of transducer readings, and correction of  
13 transducer drift (see Figure 2, Table 6). For more detailed guidance on how to install and  
14 maintain pressure transducers in wadeable streams, refer to the EPA best practices document  
15 (U.S. EPA, 2014).

**Table 6. Recommendations on best practices for collecting hydrologic data at regional monitoring network (RMN) sites. The RMN framework has four levels of rigor for hydrologic monitoring, with 4 being the best/highest and 1 being the lowest. At primary RMN sites, RMN members should try to adhere to (at a minimum) the level 3 practices, which are in bold italicized text**

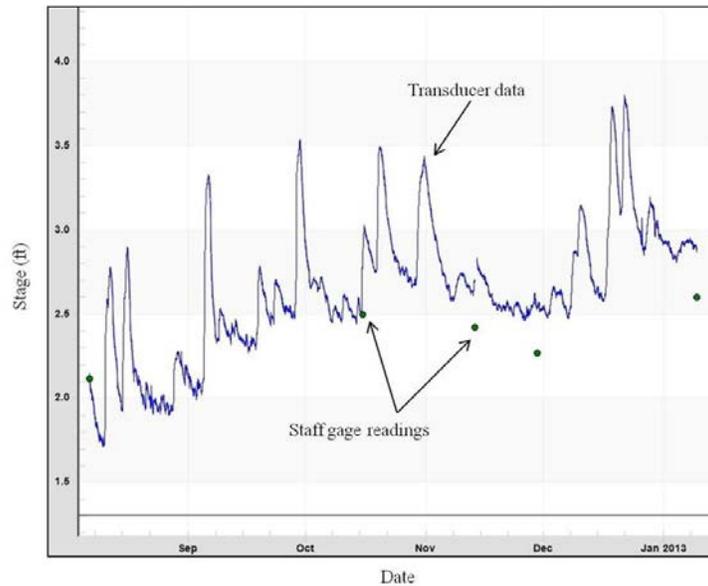
| <b>Component</b>        | <b>1 (lowest)</b>   | <b>2</b>  | <b>3</b>  | <b>4 (highest)</b>   |
|-------------------------|---|---|---|--|
| <b>Equipment</b>        | Pressure transducer, water only; no staff gage                                    | Pressure transducer, water and air (encased in housings); no staff gage | <i>Pressure transducer, water and air (encased in housings); staff gage installed</i>                         | Same as level 3, plus a precipitation gage or USGS gage  |
| <b>Type of data</b>     | Stage/water level only; data are not corrected for barometric pressure            | Stage/water level only; data are corrected for barometric pressure      | <i>Flow/discharge based on stage-discharge rating curves developed from the full range of flow conditions</i> | Flow/discharge based on stage-discharge rating curves developed from the full range of flow conditions; after establishing a rating curve, discharge is measured at least once annually, and if possible, also after large storms or any other potentially channel-disturbing activities |
| <b>Period of record</b> | Discharge measurements taken with flow meter at time of biological sampling event | Continuous measurements taken seasonally (e.g., summer only)            | <i>Continuous measurements taken year-round</i>   | Continuous measurements taken year-round and discharge measurements taken with flow meter at time of biological sampling event   |
| <b>Elevation survey</b> | Not performed   | Performed once, at time of installation                                 | <i>Performed annually</i>   | Performed more than once a year, as needed (e.g., if a storm moves the sensor and it has to be redeployed)   |

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**Table 6. continued...**

| <b>Component</b>      | <b>1 (lowest)</b>                                | <b>2</b>   | <b>3</b>  | <b>4 (highest)</b>   |
|-----------------------|--|--|---|--|
| <b>Mid-deployment</b> | No mid-deployment checks                         | Mid-deployment checks are performed but the protocols do not meet all of the recommendations described in Appendix I       | <i>Mid-deployment checks are performed in accordance with the recommendations described in Appendix I</i> | Mid-deployment checks that are more stringent than those described Appendix I are performed          |
| <b>Post-retrieval</b> | No post-retrieval QA/QC procedures are performed | Post-retrieval QA/QC checks are performed but the protocols do not meet all of the recommendations described in Appendix I | <i>Post-retrieval QA/QC checks are performed in accordance with the recommendations in Appendix I</i>     | Post-retrieval QA/QC checks that are more stringent than those described in Appendix I are performed |

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**Figure 2. Staff gage readings provide a quality check of transducer data. In this example, staff gage readings stopped matching transducer readings in November, indicating that the transducer or gage may have changed elevation.**

1 When the pressure transducer is installed, the elevation of the staff gage and pressure transducer  
 2 should be surveyed to establish a benchmark or reference point for the gage and transducer (see  
 3 Table 6). This benchmark allows for monitoring of changes in the location of the transducer,  
 4 which is important because if the transducer moves, water-level data will be affected and  
 5 corrections will need to be applied (see Figure 2). While water-level measurements alone yield  
 6 information about streamflow patterns, including the timing, frequency, and duration of high  
 7 flows (McMahon et al., 2003), they do not give quantitative information about the magnitude of  
 8 streamflows or flow volume, which makes it difficult to compare hydrologic data across streams.

9 If agencies have the resources to convert water-level measurements to streamflow (e.g., volume  
 10 of flow per second), the most common approach is to develop a stage-discharge rating curve. To  
 11 develop a rating curve, a series of discharge (streamflow) measurements are made at a variety of  
 12 stages, covering as wide a range of flows as possible. The EPA best practices document  
 13 (U.S. EPA, 2014) contains basic instructions on how to take discharge measurements in  
 14 wadeable streams. More detailed guidance on this topic can be found in documents like Rantz et  
 15 al. (1982), Shedd (2011), or Chase (2005). After establishing a rating curve, discharge should be  
 16 measured at least once annually, and if possible, also after large storms and other potentially  
 17 channel-disturbing activities. In addition, elevation surveys should be performed annually or as  
 18 needed to check that the sensor has not moved.

19 To ensure that data meet quality standards, mid-deployment and post-retrieval QA/QC checks  
 20 should be performed in accordance with the practices described in Appendix I to identify  
 21 erroneous readings (see Table 6). As with temperature sensors, different types of errors can occur  
 22 during deployment (e.g., the pressure transducers may become dewatered or buried in sediment  
 23 during low and high flow conditions). Participating organizations should perform the QA/QC

1 checks when possible, but we recognize that this activity can be resource intensive, as some  
2 checks require numerous site visits or are difficult to perform quickly without software aids.

3 Because the collection of high quality hydrologic data is resource-intensive, states, tribes, RBCs,  
4 and other participating organizations are encouraged to explore partnerships with the USGS,  
5 universities, and other organizations (e.g., volunteer watershed groups). Some states have been  
6 successful at forging such partnerships. For example, the Massachusetts Department of  
7 Environmental Protection (MA DEP) has formed a partnership with the Massachusetts River  
8 Instream Flow Stewards (RIFLS) program. MA DEP collects macroinvertebrate and temperature  
9 data from the primary RMN sites, while the RIFLS program collects the flow data. New  
10 Hampshire Department of Environmental Sciences has partnered with Plymouth State  
11 University, who provided pressure transducers and helped with installations at New Hampshire's  
12 primary RMN sites.

13 In the future, it would be valuable to start collecting precipitation data as well at the primary  
14 RMN sites. Similar to air and water temperature relationships, these data can be used to track  
15 responsiveness of stream flow to precipitation. Partnerships through groups, such as the  
16 Community Collaborative Rain, Hail, and Snow Network (<http://www.cocorahs.org/>), can help  
17 in this regard. Any discussions of additional sampling should consider the costs and benefits of  
18 the data for the states, tribes, or RBCs and RMN objectives.

### 3.4. PHYSICAL HABITAT

19 Qualitative visual habitat assessments should be performed annually at primary RMN sites in  
20 conjunction with biological sampling. Many states, tribes, and RBCs have adopted EPA's RBP  
21 (Barbour et al., 1999) (see Appendix J) or have a similar visual rating method (e.g., MD DNR,  
22 2014). These qualitative assessments rate instream, bank, and riparian habitat parameters using  
23 visual descriptions that correspond to various degrees of habitat condition (e.g., optimal,  
24 suboptimal, marginal, and poor). Skilled field biologists are capable of performing comparable  
25 and precise visual habitat assessments, and these data, combined with photographs, can be used  
26 to qualitatively track habitat changes at RMN sites through time. Such assessments are important  
27 because habitat changes associated with climate change will also contribute to shifts in biological  
28 assemblage composition and structure over time.

29 The collection of quantitative habitat data (e.g., bankfull width, slope, substrate composition) is  
30 optional but encouraged. If resources permit, we recommend the following basic list of  
31 quantitative measurements be collected at RMN sites:

- 32 • Geomorphological
  - 33 ○ Bankfull width (reach-wide mean or at an established transect)
  - 34 ○ Bankfull depth (reach-wide mean or at an established transect)
  - 35 ○ Reach-scale slope
- 36 • Habitat
  - 37 ○ Substrate composition (pebble counts to get percentage fines, percentage sand,  
38 etc.)
  - 39 ○ Flow habitat types (percentage riffle, percentage pool, percentage glide,  
40 percentage run)

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- Canopy closure (measured with spherical densitometer, mid-stream and along bank)

There are several published methods, such as the EPA National Rivers and Streams Assessment protocols (U.S. EPA, 2013b; Kaufmann et al., 1999), for making these measurements. All of the methods require expertise and skill, and some can be time intensive. As such, we are not recommending specific quantitative habitat methods at RMN sites. Future discussions about which parameters to measure should focus on reviewing key geomorphological or quantitative measures of physical habitat condition that are known to be ecologically meaningful and are likely to be affected by climate change. As part of a regional classification analysis we developed a predictive model for macroinvertebrate assemblages in the eastern United States. Substrate (percentage sand, percentage fines, embeddedness), flow habitat (percentage pools), and reach-scale slope emerged as important predictor variables in this model. Collecting these data at RMN sites would improve our ability to accurately classify sites and help inform decisions on how data from RMN sites could be pooled together for analyses.

The frequency with which quantitative habitat data should be collected from RMN sites also warrants further discussion. It may not be necessary to collect these types of data on an annual basis because channel forming flows that could change baseline geomorphological and instream habitat features generally have 1–2 to 5 year return periods for bankfull or small flood events, respectively. However, specifying an exact timeframe for these measurements is difficult because channel-forming flows are hard to predict and their impacts at a given site can be highly variable. To help inform this discussion, one possibility would be to conduct a pilot study in which RMN members collect quantitative data on an annual basis at a subset of sites and then quantify how much the measurements vary from year to year and from site to site. If this type of comparison is not feasible, another option would be to take quantitative measurements less frequently but then also take measurements when visible geomorphic changes are seen in the photodocumentation (see Section 3.6). This topic warrants further discussion among RMN work group members and outside experts.

Also of interest are habitat measurements that are likely to be impacted by climate change. Climate change could contribute to temporally and spatially complex fluvial adjustments (Blum and Törnqvist, 2000). Some of the effects will be direct (e.g., changing precipitation patterns will alter hydrologic regimes, rates of erosion, and sediment yields). Other effects will be indirect, such as increases in sediment yield, which may result from vegetation disturbances that stem from changing thermal and hydrologic conditions (e.g., wildfire, insect/pathogen outbreak, drought-related die off) (Goode et al., 2012). Modeling studies from a range of different environments suggest that the increases in rates of erosion could be on the order of 25–50% (Goudie, 2006). Changes in the frequency or magnitude of peak flows could cause significant channel adjustments, especially in higher order streams (Faustini, 2000), but channel adjustments will vary according to many factors. For example, channel adjustments and changes in sediment transport and storage can be greatly influenced by large woody debris dams and boulders that increase roughness (Faustini and Jones, 2003). Climate-related changes in riparian vegetation may also occur (e.g., Iverson et al., 2008; Rustad et al., 2012), which could in turn affect the structure and composition of the benthic macroinvertebrate community (Sweeney, 1993; Whiles and Wallace, 1997; Foucreau et al., 2013).

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1 Monitoring the effects of climate change on physical habitat at RMN sites could be greatly  
2 improved by adding carefully selected measurements of geomorphology and quantitative habitat  
3 indicators. These measures could include indicators that directly or indirectly reflect changes in  
4 hydrology and vertical or lateral channel adjustments (e.g., cross-sectional transects, mean  
5 bankfull height throughout a study reach, bank stability, and pebble counts). Indices of relative  
6 bed stability (Kaufmann et al., 2008; Kaufmann et al., 2009), measures of embeddedness, or  
7 metrics derived from pebble counts (e.g., percentage fines) might be useful measures in  
8 characterizing the effects of climate change if hydrological changes result in changes to rates of  
9 erosion, channel geometry, slope, bank stability, or sediment supply. We believe, however, that  
10 more discussion among RMN work group members and outside experts is needed before  
11 recommending additional habitat measurements.

### 3.5. WATER CHEMISTRY

12 In situ, instantaneous water chemistry parameters (specific conductivity, dissolved oxygen, and  
13 pH) should be collected when RMN sites are visited for biological sampling. The purpose of  
14 collecting these data is to document whether water quality changes are occurring that could  
15 potentially contribute to changes in biological assemblage composition and structure over time.  
16 The collection of more complete water quality data (e.g., alkalinity, major cations, major anions,  
17 trace metals, nutrients) is optional but encouraged. If additional resources are available, water  
18 chemistry samples could be collected multiple times per year at primary RMN sites during  
19 different flow conditions.

### 3.6. PHOTODOCUMENTATION

20 Digital photographs should be taken when RMN sites are visited for biological sampling.  
21 Photographs are important to document any changes to the monitoring locations, show the  
22 near-stream habitat where data are being collected, provide qualitative evidence of changes in  
23 geomorphology (e.g., lateral and vertical channel stability), and to locate sensors during  
24 subsequent visits (U.S. EPA, 2014). During each visit, the photographs should be taken from the  
25 same location(s). Global Positioning System (GPS) coordinates (latitude and longitude) should  
26 be recorded for the location where the photographs are taken. The coordinates should be  
27 recorded in decimal degrees, using the NAD83 datum for consistency. In areas with good  
28 satellite reception, field personnel should wait until there is coverage from four or more satellites  
29 before recording the coordinates. The accuracy of the coordinates should later be verified in the  
30 office or laboratory by using software [e.g., Google Earth or Geographic Information System  
31 (GIS) software] to plot the location on a map. If GPS coordinates are not available on-site, the  
32 location (or locations) should be marked on a map and the coordinates determined later.

33 At least one set of photographs should be taken from a location at mid-reach. The photos should  
34 be taken looking upstream and downstream from this location, and should include specific and  
35 easily identifiable objects such as large trees, large stable boulders, large woody debris, point  
36 bars, established grade control, and so forth (see Figure 3). In addition, field personnel are  
37 encouraged to take photos of the riffles where macroinvertebrates are collected and, for  
38 hydrologic data, the location where instantaneous discharge measurements are taken. Photos of  
39 the dominant substrate on point bars and of banks at established transects are also of interest to  
40 document any changes in physical habitat. The photos should be archived yet easily accessible  
41 for future use.

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**Figure 3. Photodocumentation of Big Run, WV, taken from the same location each year. Provided by West Virginia Department of Environmental Protection (WV DEP).**

### **3.7. GEOSPATIAL DATA**

- 1 If resources permit, GIS software can be used to obtain land use and land cover data for RMN
- 2 sites based on exact watershed delineations for each site. Percentage land use and impervious
- 3 cover statistics should be generated from the [most recent National Land Cover Database](#)
- 4 [\(NLCD\), and changes in these statistics should be tracked over time.](#) We recognize that other
- 5 land use data sets may be available in a given location. For the RMNs, the most current NLCD
- 6 data set is preferred because it is a standardized set of data that covers the conterminous United
- 7 States and can be used with a standardized disturbance screening process (see Appendix D).
- 8 Drainage area should also be calculated for each RMN site.

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1 Having exact watershed delineations for RMN sites makes it possible to obtain a wide range of  
2 additional geospatial data (e.g., climate, topography, soils, geology), as well as generate flow and  
3 temperature statistics (Carlisle et al., 2010; Carlisle et al., 2011; Hill et al., 2013). For purposes  
4 of the RMNs, data that are available at a national scale from the NLCD are preferred to  
5 landscape-level variables generated from sources that do not provide nationwide coverage, in  
6 order to standardize disturbance screening for sites and facilitate other comparisons and analyses.  
7 In addition, it would be valuable to examine [aerial photographs](#) of the RMN sites for signs of  
8 past disturbance, because past land use can have lasting impacts on stream biodiversity (Harding  
9 et al., 1998).

#### 4. SUMMARIZING AND SHARING REGIONAL MONITORING NETWORK (RMN) DATA

10 In this section, we provide recommendations on how to summarize the biological, temperature,  
11 hydrologic, habitat, and water quality data that are collected at RMN sites. At a minimum,  
12 certain sets of metrics or statistics should be calculated from the RMN data so that samples can  
13 be characterized and compared in a consistent manner. A consistent set of summary metrics also  
14 helps in sharing data across organizations. We attempted to select metrics that are:

- 15 • Relevant in the context of biomonitoring and to RMN members,
- 16 • Straightforward to calculate and interpret,
- 17 • Known or hypothesized to be most strongly associated with biological indicators,
- 18 • Known or hypothesized to respond to climate change, and
- 19 • Limited in redundancy.

20 These lists of metrics are intended to serve as starting points and should be reevaluated after the  
21 first several years of data collection at RMN sites. Periodic literature reviews should be  
22 conducted to help inform parameter selection, which is an active area of research. As such, it is  
23 important that the raw data collected at RMN sites is properly archived and stored so that  
24 additional metrics can be calculated in the future.

##### 4.1. BIOLOGICAL INDICATORS

25 To facilitate the sharing of biological data among RMN members, both raw data and summary  
26 metrics should be put into the templates shown in Appendix K. Because taxonomic nomenclature  
27 can vary across organizations, we recommend that the USGS BioData nomenclature be used to  
28 describe taxa from RMN sites. Original identifiers used by each entity will also be retained in the  
29 shared file, as shown in Appendix K. The USGS nomenclature can be downloaded from this  
30 website (USGS, 2014a):

31 <https://my.usgs.gov/confluence/display/biodata/BioData+Taxonomy+Downloads>

32 Table 7 contains a list of candidate biological indicators that should be summarized from the  
33 macroinvertebrate data collected at RMN sites. When developing the list of taxonomically based  
34 metrics, consideration was given to which metrics are most commonly used by biomonitoring  
35 programs for site assessments. The list includes measures like total taxa richness and  
36 Ephemeroptera, Plecoptera, and Trichoptera (EPT) richness and composition (Barbour et al.,

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1 1999). Traits-based metrics related to thermal and hydrologic conditions are also included (e.g.,  
2 functional feeding group, habit, thermal, and flow preference). To derive the thermal preference  
3 metrics, methods described in Yuan (2006) were used to estimate the optimal temperature values  
4 and ranges of occurrence (tolerances) for taxa that had a sufficient distribution and number of  
5 observations to support the analysis. These data, along with supplemental data provided by states  
6 and best professional judgment of regional experts, were used to derive lists of cold and warm  
7 water taxa for the eastern states that are participating in the current phase of RMN work. These  
8 lists, which can be found in Appendix L, are the basis of the thermal preference metrics listed in  
9 Table 7. The thermal indicator lists in Appendix L should be regarded as a first step and should  
10 be reevaluated as more stream temperature data become available.

11 Metrics known or hypothesized to be sensitive to changing hydrologic conditions are also  
12 included in Table 7. These metrics were selected based primarily on literature review (e.g.,  
13 Horrigan and Baird, 2008; Chiu and Kuo, 2012; U.S. EPA, 2012; DePhilip and Moberg, 2013a;  
14 Conti et al., 2014). The list of traits-based metrics related to hydrology should be reevaluated  
15 periodically and refined as more trait data becomes available and more is learned about how the  
16 traits link to hydrology. Given the rapid pace of research in these fields, it is important that the  
17 raw data collected at RMN sites be properly archived and stored so that additional metrics can be  
18 calculated in the future.

19 Biological condition scores should also be calculated at RMN sites in accordance with each  
20 entity's bioassessment methods. Biological indices often take the form of multimetric indices  
21 (MMIs) or predictive models like the River Invertebrate Prediction and Classification System  
22 (Wright, 2000). MMIs are generally a composite of biological metrics selected to capture  
23 ecologically important structural or functional characteristics of communities, where poor MMI  
24 scores represent deviations from reference condition (Karr, 1991; Barbour et al., 1995; DeShon,  
25 1995; Yoder and Rankin, 1995; Sandin and Johnson, 2000; Böhmer et al., 2004; Norris and  
26 Barbour, 2009). Predictive models compare which reference site taxa are expected (E) to be  
27 present at a site, given a set of environmental conditions, to which taxa are actually observed (O)  
28 during sampling, where low O:E community ratios represent deviation from reference condition  
29 (Wright et al., 1984; Wright, 2000; Hawkins, 2006; Pond and North, 2013).

**Table 7. Recommendations on candidate biological indicators to summarize from the macroinvertebrate data collected at regional monitoring network (RMN) sites; many of these are indicators that are commonly used by biomonitoring programs for site assessments**

| Type of indicator          | Biological indicator  | Expected response  | Source   |
|----------------------------|---|--|--|
| Taxonomic-based metric     | Total number of taxa (richness)   | Predicted to decrease in response to increasing anthropogenic stress | Barbour et al., 1999 (compiled from DeShon, 1995; Barbour et al., 1996; Fore et al., 1996; Smith and Voshell, 1997); these metrics are commonly used in bioassessments |
|                            | Number of EPT taxa (Ephemeroptera [mayflies], Plecoptera [stoneflies], and Trichoptera [caddisflies]) |  |  |
|                            | Number of Ephemeroptera (mayfly) taxa   |  |  |
|                            | Number of Plecoptera (stonefly) taxa  |  |  |
|                            | Number of Trichoptera (caddisfly) taxa  |  |  |
|                            | Percentage EPT individuals  |  |  |
|                            | Percentage Ephemeroptera individuals  |  |  |
|                            | Percentage Plecoptera individuals   |  |  |
|                            | Percentage Trichoptera individuals  |  |  |
|                            |   |  |  |
| Percentage OCH individuals |   |  |  |

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**Table 7. continued...**

| <b>Type of indicator</b>                   | <b>Biological indicator</b>       | <b>Expected response</b>  | <b>Source</b>  |
|--|-----------------------------------|---|--|
| Traits-based metric related to temperature | Number of cold water taxa         | Predicted to decrease in response to warming temperatures   | Lake, 2003; Hamilton et al., 2010; Stamp et al., 2010; U.S. EPA, 2012  |
|  | Percentage Cold water individuals |   |  |
|  | Number of warm water taxa         | Predicted to increase in response to warming temperatures   |  |
|  | Percentage Warm water individuals |   |  |
| Traits-based metric related to hydrology   | Collector filterer                | Predicted to decrease during low flow conditions  | Wills et al., 2006; Bogan and Lytle, 2007; Walters and Post, 2011  |
|  | Collector gatherer                | Predicted to increase during slow velocity conditions   | Heino, 2009  |
|  | Scraper/herbivore                 | Predicted to increase during conditions of stable flow and habitat availability; decrease during drought conditions | Richards et al., 1997; McKay and King, 2006; Wills et al., 2006; Fenoglio et al., 2007; Griswold et al., 2008; Diaz et al., 2008 |
|  | Shredder                          | Expected to respond to changing thermal and hydrologic conditions   | Richards et al., 1997; Buzby and Perry, 2000; McKay and King, 2006; Foucreau et al., 2013  |
|  | Predator                          | Predicted to increase during low flow conditions  | Bogan and Lytle, 2007; Miller et al., 2007; Walters and Post, 2011   |
|  | Swimmer                           | Predicted to comprise higher proportion of assemblage during drier, harsher climatic conditions                     | Béche et al., 2006; Bonada et al., 2007b; Diaz et al., 2008  |
|  | Rheophily—depositional            | Favor low flow/slow velocity conditions   | Richards et al., 1997; Lake, 2003; Wills et al., 2006; Poff et al., 2010; Brooks et al., 2011                                    |
|  | Rheophily—erosional               | Favor high flow/fast velocity conditions  |  |

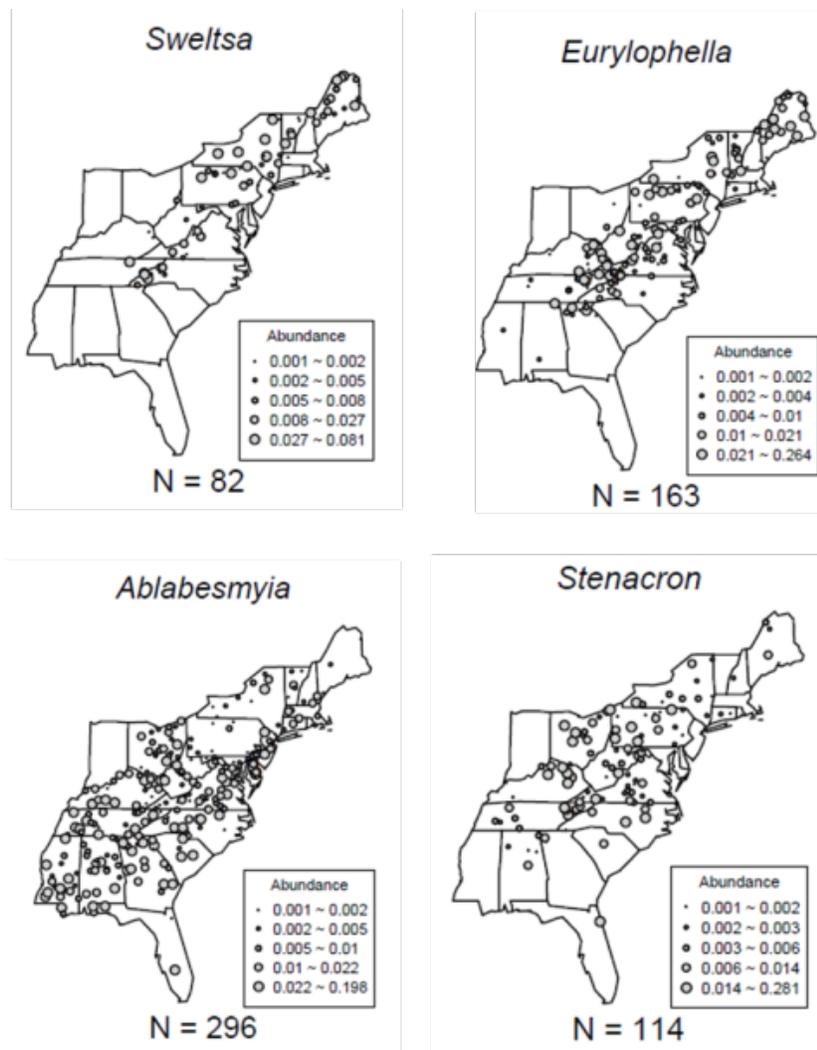
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**Table 7. continued...**

| <b>Type of indicator</b> | <b>Biological indicator</b>                                   | <b>Expected response</b>  | <b>Source</b>  |
|--------------------------|---|---|--|
| Biological condition     | Bioassessment score (e.g., MMI, predictive, BCG)              | Expected to worsen in response to increasing anthropogenic stress   | Barbour et al., 1995; DeShon, 1995; Hawkins et al., 2000; Davies and Jackson, 2006       |
| Individual taxa          | Presence-absence  | Hypotheses have been developed for some individual taxa (e.g., the cold and warm water taxa listed in Appendix L) | Becker et al., 2010  |
|                          | Relative abundance  |   |  |
|                          | Spatial distribution  |   |  |
| Variability              | Persistence (variability in presence/absence; see Appendix M) | Expect lower persistence in disturbed or climatically harsh environments  | Holling, 1973; Bradley and Ormerod, 2001; Milner et al., 2006; Durance and Ormerod, 2007 |
|                          | Stability (variability in relative abundance; see Appendix M) | Expect lower stability in disturbed or climatically harsh environments  | Scarsbrook, 2002; Milner et al., 2006  |

1 Biological condition scores should also be calculated at RMN sites, in accordance with each  
 2 entity’s bioassessment methods. Because different organizations use different techniques for  
 3 calculating biological condition scores, the index scores themselves may not be comparable  
 4 across sites sampled by different organizations. However, the direction of trends can be tracked  
 5 across RMN sites, and standardized metrics, such as BCG scores, can be used to monitor  
 6 changes in condition levels over time (Davies and Jackson, 2006). In Section 5.1.3 we describe  
 7 how BCG models could be used to track changes in biological condition at RMN sites both  
 8 within and across regions.

9 In addition to tracking the direction of metrics and condition scores over time, changes in the  
 10 occurrence (i.e., presence or absence) and the relative abundance of individual taxa can be  
 11 evaluated at RMN sites, as is being done at MD DNR Sentinel Stream Network sites (Becker et  
 12 al., 2010). Data tracked across sites then can be used to monitor changes in taxa distributions  
 13 over time through species distribution models (SDMs) or other means (see Figure 4). These  
 14 modeling efforts are especially important for taxa that are expected to experience range changes  
 15 in response to climate change (Hawkins et al., 2013; Domisch et al., 2013; Cao et al., 2013;  
 16 DeWalt et al., 2013). Section 5.4.2 describes SDM modeling in more detail, and how data  
 17 collected at RMN sites could be used to fit and validate SDMs.



**Figure 4. Changes in the spatial distribution of taxa can be tracked over time. At regional monitoring network (RMN) sites, particular attention will be paid to changes in the thermal indicator taxa (in this example, the top two plots show spatial distributions of two of the cold water indicators; the bottom two plots show distributions of warm water indicators).**

1 Quantifying natural variation in the occurrence and the relative abundance of individual taxa  
 2 allows biomonitoring programs to assess how this variation affects the consistency of biological  
 3 condition scores and metrics, and whether variation is linked to specific environmental  
 4 conditions. Year-to-year variation in aquatic communities at pristine sites is poorly understood.  
 5 Metrics of *persistence* and *stability* can be used to quantify year-to-year variation in metrics in  
 6 long-term data sets (Durance and Ormerod, 2007; Milner et al., 2006), and we recommend that  
 7 these metrics be calculated for RMN data as well (see formulas are provided in Appendix M).  
 8 Persistence metrics calculate variation in community richness over time (Holling, 1973), while  
 9 stability measures the variability in relative abundance of taxa in a community over time  
 10 (Scarsbrook, 2002). Both measures can be used to assess community resilience and describe

1 potential vulnerabilities to changing thermal and hydrologic conditions that are projected to  
2 occur with climate change (Karl et al., 2009).

#### 4.2. THERMAL STATISTICS

3 Many metrics can be calculated from year-round air and water temperature measurements taken  
4 from RMN sites. These metrics capture various aspects of thermal regimes, such as timing,  
5 magnitude, variability, frequency, duration, and rate of change. Summer temperature metrics are  
6 typically used in analyses with biological data because summer captures a critical time period for  
7 most aquatic species' survival, and have been found to predict macroinvertebrate distributions  
8 better than winter and summer temperature metrics (Hawkins et al., 2013).

9 Beyond this, we have limited information on which temperature metrics are ecologically  
10 meaningful in the context of biomonitoring. Thus, providing recommendations on what summary  
11 thermal statistics to calculate for air and water temperature data from RMN sites is challenging.  
12 Many potential metrics are also correlated, which makes teasing their effects apart in most  
13 models difficult. When developing a list of potentially important temperature metrics, we sought  
14 input from organizations that have been collecting and processing continuous stream temperature  
15 data for years, including MD DNR and the U.S. Forest Service Rocky Mountain Research  
16 Station (Isaak and Horan, 2011; Isaak et al., 2012; Isaak and Rieman, 2013). We note that other  
17 unlisted metrics have promise, including the use of more complex temperature exceedance  
18 metrics and moving average calculations that are related to specific biological thresholds  
19 (Schwartz et al., 2008).

20 Table 8 contains a recommended list of thermal summary statistics to calculate for data from  
21 RMN sites. This list of metrics should be regarded as a starting point and should be reevaluated  
22 over time. It consists of basic statistics that cover daily, monthly, seasonal, and annual time  
23 periods, and basic percentage exceedance metrics (e.g., percentage of days that exceed 20°C).  
24 We do not recommend specific temperature thresholds for exceedance values here, as these may  
25 vary by location. For example, MD DNR and CT DEEP use different threshold values.

26 Before the metrics are calculated, the data should be screened using the guidelines described in  
27 Appendix H to remove questionable data. Data should be interpreted with caution if no QA/QC  
28 procedures are performed during the deployment period. A variety of software packages can be  
29 used to calculate thermal statistics, including Microsoft Excel and ThermoStat (Jones and  
30 Schmidt, 2012). Once the calculations have been made, the metric values should be entered into  
31 the template provided in Appendix K to help facilitate data sharing across RMN members. Raw  
32 temperature data collected at RMN sites is properly archived and stored so that additional  
33 metrics can be calculated in the future.

**Table 8. Recommendations for candidate thermal summary statistics to calculate from continuous temperature data at regional monitoring network (RMN) sites**

| <b>Timeframe</b>      | <b>Thermal statistic</b>              | <b>Calculation</b>  |
|-----------------------|---------------------------------------|---|
| Daily                 | Daily mean                            | Mean temperature for each day   |
|                       | Daily maximum                         | Maximum temperature for each day  |
|                       | Daily minimum                         | Minimum temperature for each day  |
|                       | Daily difference (maximum–minimum)    | Difference between the maximum and minimum temperatures for each day    |
|                       | Variance of daily mean                | Standard deviation for each day   |
| Monthly               | Monthly mean                          | Mean of the daily means for each month                                  |
|                       | Monthly maximum                       | Maximum value for each month  |
|                       | Monthly minimum                       | Minimum value for each month  |
|                       | Monthly difference (maximum–minimum)  | Difference between the maximum and minimum temperatures for each month  |
|                       | Monthly variance                      | Standard deviation for each month                                       |
| Seasonal <sup>a</sup> | Seasonal mean                         | Mean of the daily means for each season                                 |
|                       | Seasonal maximum                      | Maximum value for each season   |
|                       | Seasonal minimum                      | Minimum value for each season   |
|                       | Seasonal difference (maximum–minimum) | Difference between the maximum and minimum temperatures for each season |
|                       | Seasonal variance                     | Standard deviation for each season                                      |

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**Table 8. continued...**

| <b>Timeframe</b> | <b>Thermal statistic</b>               | <b>Calculation</b>  |
|------------------|--|---|
| Annual           | Annual mean                            | Mean of the daily means for the year (January 1–December 31)  |
|                  | Annual maximum                         | Maximum value for the year (January 1–December 31)  |
|                  | Annual minimum                         | Minimum value for the year (January 1–December 31)  |
|                  | Mean annual difference                 | Mean of the daily difference (January 1–December 31)  |
|                  | Maximum annual difference              | Maximum of the daily difference (January 1–December 31)   |
|                  | Minimum annual difference              | Minimum of the daily difference (January 1–December 31)   |
|                  | Variance of the annual mean difference | Standard deviation of the daily difference (January 1–December 31)  |
|                  | Percentage exceedance                  | $([\text{Number of measurements that exceed a threshold}^b] \div [\text{total number of measurements in a year}]) \times 100$ |

<sup>a</sup>Seasons are defined as follows. Winter: December, January, February; Spring: March, April, May; Summer: June, July, August; Fall: September, October, November.

<sup>b</sup>Thresholds may vary by entity and location.

### 4.3. HYDROLOGIC STATISTICS

1 As with the thermal data, many different metrics can be calculated from daily hydrologic data  
 2 that capture different aspects of hydrologic regimes (magnitude, frequency, duration, timing, and  
 3 rate of change) (Olden and Poff, 2003). Again, many metrics are correlated. There has been  
 4 some research on which hydrologic metrics are most ecologically meaningful in the context of  
 5 state biomonitoring programs (e.g., Kennen et al., 2008; Chinnayakanahalli et al., 2011).

6 Table 9 contains a list of recommended hydrologic statistics to calculate for data from RMN sites  
 7 where water-level or flow data are being collected. This list of metrics should be regarded as a  
 8 starting point and should be reevaluated over time. It consists of basic statistics that cover daily,  
 9 monthly, seasonal, and annual time periods. Most metrics have limited redundancy and are  
 10 relatively easy to calculate. When developing this list, we used a combination of published  
 11 literature and best professional judgment to inform our recommendations, including reports from  
 12 TNC and several partners (states, RBCs, other federal agencies), who developed ecosystem flow  
 13 needs for some eastern and midwestern rivers and their tributaries (e.g., the Susquehanna, the  
 14 Upper Ohio, the Delaware, and the Potomac Rivers) (Cummins et al., 2010; DePhilip and

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1 Moberg, 2013a; DePhilip and Moberg, 2013b; Buchanan et al., 2013). TNC and its partners  
2 utilized components of the Ecological Limits of Hydrologic Alteration (ELOHA) framework  
3 (Poff et al., 2010) to make recommendations on flows to protect species, natural communities,  
4 and key ecological processes within various stream and river types. For the Upper Ohio River,  
5 they recommended a list of flow statistics that capture ecologically meaningful aspects of  
6 hydrologic regimes (see Appendix N) (DePhilip and Moberg, 2013a). We also considered  
7 research by Olden and Poff (2003) and Hawkins et al. (2013), which identifies hydrologic  
8 metrics that capture critical aspects of hydrologic regimes and are ecologically meaningful in  
9 different types of streams (see Appendix N).

10 The hydrologic statistics listed in Table 9 should be calculated to match periods of calculation  
11 used for the annual thermal statistics (e.g., calendar year rather than water year). These include  
12 both summary statistics and also measures of variability. While the hydrologic statistics listed in  
13 Table 9 can be calculated after the first year of data collection, it takes many years to get stable  
14 estimates of hydrologic conditions. Richter et al. (1997) and Huh et al. (2005) suggest that at  
15 least 20 years of data are needed to calculate interannual variability for most parameters, and that  
16 30 to 35 years of data may be needed to capture extreme high and low events (e.g., 5- and  
17 20-year floods) (Olden and Poff, 2003; DePhilip and Moberg, 2013a).

18 Before the metrics are calculated, the data should be screened using the guidelines described in  
19 Appendix I to remove questionable data. Data should be interpreted with caution if no QA/QC  
20 procedures (e.g., staff gage readings) were performed during the deployment period, and if the  
21 elevations of the staff gage and pressure transducer were not surveyed. The latter are especially  
22 important, because they can determine changes in the location of the transducer. If the transducer  
23 moves, stage data will be affected and corrections should be applied.

24 To make data sharing easier, the metric values should be entered into the template provided in  
25 Appendix K. Raw hydrologic data collected at RMN sites should be properly archived and stored  
26 so that additional metrics can be calculated in the future. Additional statistics can easily be  
27 calculated from software like Indicators of Hydrologic Alteration (TNC, 2009) and Aquarius  
28 (Aquatic Informatics, 2014).

29 To supplement missing field data or provide estimates of streamflow at ungaged sites, simulation  
30 models have been developed in some geographic areas. For example, the Baseline Streamflow  
31 Estimator (BaSE) simulates minimally altered streamflow at a daily time scale for ungaged  
32 streams in Pennsylvania. This freeware is publicly available, and has a user-friendly point-and-  
33 click interface (Stuckey et al., 2012). Other examples of tools used to simulate flows are listed in  
34 Table 10. While these modeled data should not be regarded as a substitute for observational data,  
35 we encourage participating organizations to take advantage of whatever resources are available  
36 for the RMN sites that they are monitoring.

**Table 9. Recommended candidate hydrologic statistics to calculate on each year of water-level or flow data from regional monitoring network (RMN) sites. These provide information on high, seasonal, and low flow components to maintain ecosystem flows. These candidate metrics were derived from DePhilip and Moberg (2013) for the Upper Ohio River Basin and Olden and Poff (2003). Work that was done by Hawkins et al. (2013) was also considered**

| <b>Timeframe</b> | <b>Metric</b>                                     | <b>Calculation</b>   |
|------------------|---|--|
| Daily            | Daily mean  | Mean stage or flow for each day  |
|                  | Daily median                                      | Median stage or flow for each day  |
|                  | Daily maximum                                     | Maximum stage or flow for each day   |
|                  | Daily minimum                                     | Minimum stage or flow for each day   |
|                  | Daily difference (maximum–minimum)                | Difference between the maximum and minimum stage or flows for each day   |
|                  | Coefficient of variation                          | Standard deviation for stage or flow for each day/mean daily stage or flow   |
| Monthly          | Monthly mean                                      | Mean stage or flow for each month  |
|                  | Monthly maximum <sup>a</sup>                      | Maximum stage or flow for each month   |
|                  | Monthly minimum <sup>b</sup>                      | Minimum stage or flow for each month   |
|                  | Monthly difference (maximum–minimum)              | Difference between the maximum and minimum stage or flow values for each month   |
|                  | High flow magnitude (90 <sup>th</sup> percentile) | 90 <sup>th</sup> percentile of monthly stage or flow values; this represents high flows and is similar to the Q <sub>10</sub> measurement used in DePhilip and Moberg (2013)   |
|                  | Median magnitude (50 <sup>th</sup> percentile)    | 50 <sup>th</sup> percentile of monthly stage or flow values; this represents the monthly median  |
|                  | Low flow magnitude (25 <sup>th</sup> percentile)  | 25 <sup>th</sup> percentile of monthly stage or flow values; this represents low flows in smaller streams [drainage areas <50 mi <sup>2</sup> , per DePhilip and Moberg (2013)] and is similar to the Q <sub>75</sub> measurement used in DePhilip and Moberg (2013) |

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**Table 9. continued...**

| Timeframe              | Metric   | Calculation   |
|------------------------|--|---|
| Monthly<br>(continued) | Low flow magnitude<br>(10 <sup>th</sup> percentile)        | 10 <sup>th</sup> percentile of monthly stage or flow values; this represents low flows in medium to larger-sized streams [drainage areas >50 mi <sup>2</sup> per DePhilip and Moberg (2013)] and is similar to the Q <sub>90</sub> measurement used in DePhilip and Moberg (2013) |
|                        | Extreme low flow magnitude<br>(1 <sup>st</sup> percentile) | 1 <sup>st</sup> percentile of monthly stage or flow values; this represents extreme low flows and is similar to the Q <sub>99</sub> measurement used in DePhilip and Moberg (2013)  |
|                        | Percentage high flow and floods                            | Percentage of stage or flow measurements in each month that exceed the monthly 90 <sup>th</sup> percentile  |
|                        | Percentage low flows                                       | Percentage of stage or flow measurements in each month that are between the monthly 25 <sup>th</sup> and 1 <sup>st</sup> percentiles [similar to the Q <sub>75</sub> and Q <sub>99</sub> measurements used in DePhilip and Moberg (2013)]   |
|                        | Percentage typical   | Percentage of stage or flow measurements in each month that are between the monthly 25 <sup>th</sup> and 90 <sup>th</sup> percentiles [similar to the Q <sub>75</sub> and Q <sub>10</sub> measurements used in DePhilip and Moberg (2013)]  |
| Seasonal               | Percentage high flows and floods in spring and fall        | Percentage of stage or flow measurements in each month that exceed the monthly 90 <sup>th</sup> percentile in spring (March–May) and fall (September–November)  |

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**Table 9. continued...**

| <b>Timeframe</b>                      | <b>Metric</b>                          | <b>Calculation</b>                                    |
|---------------------------------------|--|---|
| Annual<br>(January 1–<br>December 31) | Annual mean                            | Mean of the daily mean stage or flow                  |
|                                       | Annual maximum                         | Maximum stage or flow                                 |
|                                       | Julian date of annual maximum          | Julian date of annual maximum stage or flow           |
|                                       | Annual minimum                         | Minimum stage or flow                                 |
|                                       | Julian date of annual minimum          | Julian date of annual minimum stage or flow           |
|                                       | Mean annual difference                 | Mean of the daily difference                          |
|                                       | Maximum annual difference              | Maximum of the daily difference                       |
|                                       | Minimum annual difference              | Minimum of the daily difference                       |
|                                       | Variance of the annual mean difference | Standard deviation of the daily difference            |
|                                       | Number of zero flow days               | Number of days having stage or flow measurements of 0 |

<sup>a</sup>In Olden and Poff (2003), mean maximum August flow and mean maximum October flow captured important aspects of high flow conditions.

<sup>b</sup>In Olden and Poff (2003), mean minimum April flow captured important aspects of low flow conditions.

**Table 10. Examples of tools for estimating streamflow and/or streamflow statistics at ungaged sites. A similar tool is currently being developed for New York**

| Tool  | Geographic area | Website   | Description   |
|---|-----------------|---|---|
| USGS StreamStats (USGS, 2014b)  | Varies by state | <a href="http://water.usgs.gov/osw/streamstats/">http://water.usgs.gov/osw/streamstats/</a> | Available for most but not all states in the eastern United States. The types of output statistics that are available vary by state. These statistics represent long-term averages and do not capture year-to-year variability.     |
| BaSE (Stuckey et al., 2012)   | Pennsylvania    | <a href="http://pubs.usgs.gov/sir/2012/5142/">http://pubs.usgs.gov/sir/2012/5142/</a>       | This tool simulates minimally altered streamflow at a daily time scale for ungaged streams in Pennsylvania using data collected during water years 1960–2008. It is free, publicly available, and uses a point-and-click interface. |
| Massachusetts Sustainable-Yield Estimator (MA SYE) (Archfield et al., 2010) | Massachusetts   | <a href="http://pubs.usgs.gov/sir/2009/5227/">http://pubs.usgs.gov/sir/2009/5227/</a>       | The MA SYE can estimate a daily time series of unregulated, daily mean streamflow for a 44-year period of record spanning 1960 to 2004.   |
| West Virginia DEP 7Q10 Report Tool (Shank, 2011)                            | West Virginia   | <a href="http://tagis.dep.wv.gov/streamflow/">http://tagis.dep.wv.gov/streamflow/</a>       | This free, publicly available tool utilizes a point-and-click interface. Seven Q <sub>10</sub> , annual and monthly flow estimates are generated when you click on a location.  |

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#### 4.4. PHYSICAL HABITAT, WATER QUALITY, AND GEOSPATIAL DATA

1 Table 11 contains a list of physical habitat and water quality data that should be summarized at  
 2 RMN sites. Some optional parameters are also included in this table. While most RMN members  
 3 are using EPA’s RBP (Barbour et al., 1999), some have developed a visual rating method  
 4 customized to their streams (e.g., MD DNR, 2014). Thus, some of the qualitative physical habitat  
 5 data may not be directly comparable across RMN sites because of differences in methodologies.  
 6 Despite these potential differences, we believe that the visual habitat assessments will provide  
 7 sufficiently similar information on the condition of physical habitat to serve the needs of the  
 8 RMNs.

**Table 11. Physical habitat, water quality, and geospatial data that should be collected at regional monitoring network (RMN) sites. Optional parameters are marked with an asterisk**

| Parameter        | Data type                      | Measurements   |
|------------------|--------------------------------|--|
| Physical habitat | Qualitative visual assessment  | Instream, bank, and riparian habitat parameters using visual descriptions that correspond to various degrees of habitat condition (e.g., optimal, suboptimal, marginal, and poor)<br>Dominant riparian vegetation* |
|                  | Quantitative*                  | Bankfull width   |
|                  |                                | Bankfull depth   |
|                  |                                | Reach-scale slope  |
|                  |                                | Substrate composition (percentage fines, percentage sand, etc.)  |
|                  |                                | Flow habitat types (percentage riffle, percentage pool, percentage glide, percentage run)  |
|                  |                                | Canopy closure (mid-stream and along bank)   |
| Water quality    | In situ                        | Specific conductivity  |
|                  |                                | Dissolved oxygen   |
|                  |                                | pH   |
|                  | Grab samples <sup>a</sup>      | Alkalinity   |
|                  |                                | Nutrients  |
|                  |                                | Metals   |
|                  |                                | Major cations  |
| Major anions     |                                |  |
| Geospatial       | Land use and impervious cover* | Percentage forest, urban, agriculture, impervious, etc. from the 2006 National Land Cover Database (Fry et al., 2011)  |

<sup>a</sup>optional

## 5. DATA USAGE

1 Data collected from RMN sites can serve many purposes and will be used to:

- 2 • Detect temporal trends in biological, thermal, hydrologic, habitat, and water chemistry  
3 data;
- 4 • Investigate and resolve relationships between biological, thermal, and hydrologic data;
- 5 • Examine how organisms respond and recover from extreme weather events;
- 6 • Test hypotheses and predictive models related to climate change; and
- 7 • Quantify natural variability.

8 In this section we highlight examples of analytical techniques and applications for the biological,  
9 temperature, and hydrologic data that are being collected at RMN sites. These examples were  
10 selected because of their relevance to biomonitoring.

### 5.1. TEMPORAL TRENDS

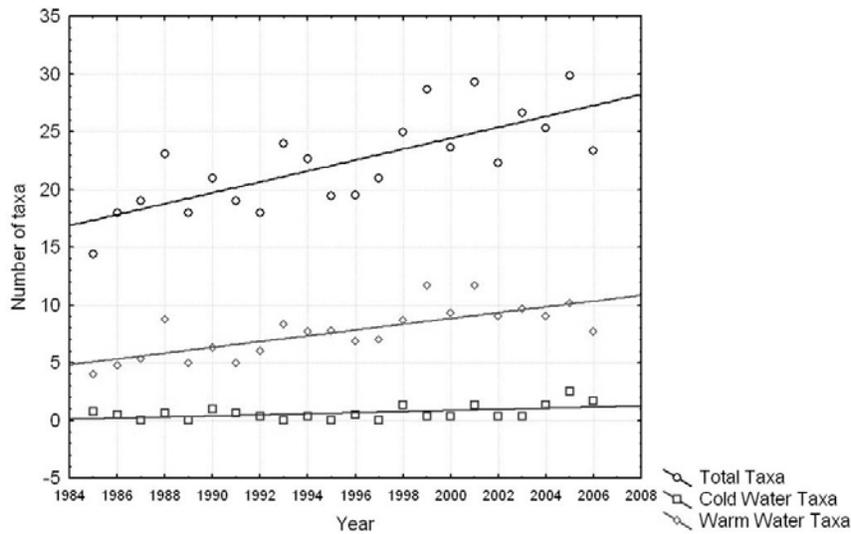
11 One of the primary uses of RMN data will be to perform analyses to detect trends in biological,  
12 thermal, and hydrologic conditions over time. In this section we provide examples of:

- 13 • Basic analytical techniques for conducting temporal trend analyses (see Section 5.1.1),
- 14 • Trend detection for taxonomic and traits-based biological indicators (see Section 5.1.2),  
15 and
- 16 • Tracking changes in biological condition with BCG models (see Section 5.1.3).

#### 5.1.1. Basic Analytical Techniques

17 Scatterplots, simple correlation and regression analyses, and other basic comparative tools are an  
18 important first step in exploring trends or annual differences over time. A major objective of the  
19 RMNs is to detect where trends are developing over time in biologic, thermal, and hydrologic  
20 regimes or to map changes in biology to changing thermal or hydrologic regimes that are  
21 indicative of shifting reference conditions, as well as to document natural variability. The  
22 sampling recommendations (see Sections 3.1–3.3) were created to maximize this potential within  
23 the context of existing monitoring efforts. Common tools for detecting trends are used in nearly  
24 all monitoring programs. For example, U.S. EPA (2012) examined macroinvertebrate data from  
25 state biomonitoring programs in Maine, North Carolina, Ohio, and Utah to assess whether  
26 bioassessment scores, selected biological metrics, temperature, flow, and precipitation variables  
27 have changed over time. Metrics at many sites in U.S. EPA (2012) exhibited considerable  
28 year-to-year variability, but some showed clear patterns. For example, at the Sheepscot River in  
29 Maine, total taxa richness and warm water taxa richness increased over a 20-year period of  
30 continuous biological data collected during a July–September index period (see Figure 5). At a  
31 site on the Weber River in Utah, the cold water metrics showed strong negative associations with  
32 year, based on September–November kick-method samples collected over a 17-year period  
33 (U.S. EPA, 2012).

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**Figure 5. Yearly trends in cold- and warm-water-preference taxa and total taxonomic richness at a site on the Sheepscot River in Maine (Station 56817) (U.S. EPA, 2012). Samples were collected during July–September using rock baskets (Davies and Tsomides, 2002). Historically, this site has been impacted by nonpoint source pollution.**

1 The Maryland Biological Stream Survey, led by the MD DNR, Monitoring and Non-Tidal  
 2 Assessment Division, used similar techniques to assess annual variability in stream conditions at  
 3 high-quality reference streams in their sentinel site network. MD DNR also tracks changes in  
 4 richness and abundances of cold water macroinvertebrate and fish taxa, which were identified  
 5 through analyses of continuous temperature data (Becker et al., 2010). Between 2000 and 2009,  
 6 the percentages of cold-water-preference benthic macroinvertebrate taxa and brook trout  
 7 abundances at sentinel sites were negatively but not significantly correlated with year (Becker et  
 8 al., 2010).

9 In addition, MD DNR uses analysis of variance to determine whether MD DNR’s indices of  
 10 biotic integrity for benthic macroinvertebrates (BIBI) and fish (FIBI) (Roth et al., 1998;  
 11 Southerland et al., 2005, 2007) differ between years. MD DNR runs these analyses with sites  
 12 grouped by geographic region. Between 2000 and 2009, MD DNR found significant differences  
 13 in index of biological integrity (IBI) scores in the Coastal Plain (western shore) region, but not in  
 14 the Piedmont, the Coastal Plain—eastern shore region, or the Highlands regions. The differences  
 15 in IBI scores in the Coastal Plain—western shore region may have been associated with  
 16 changing hydrologic conditions, because the lowest IBI scores were recorded the year after the  
 17 lowest flow and rainfall conditions occurred (Becker et al., 2010).

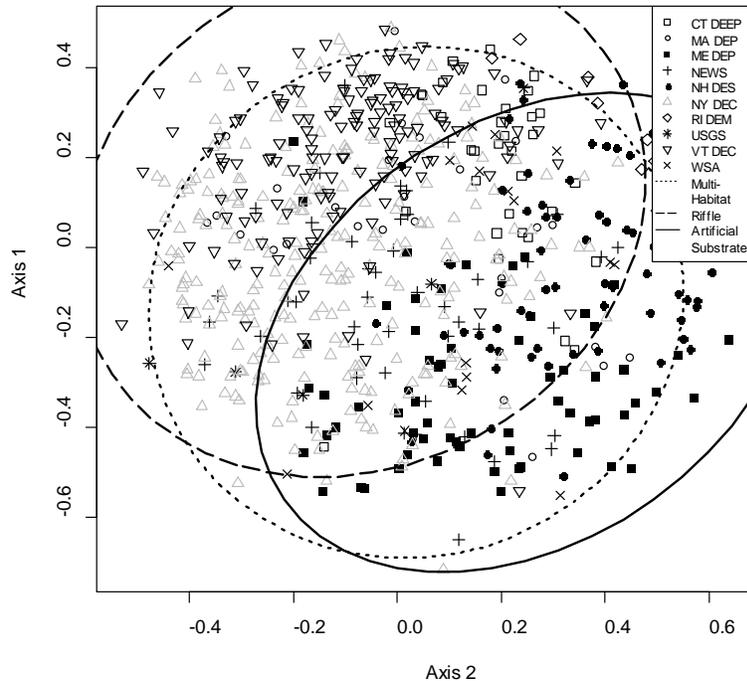
### 5.1.1.1. Data Preparation

1 Before conducting analyses, data should be screened to minimize the chances of detecting false  
2 trends or differences due to changes in field and laboratory protocols. In the U.S. EPA (2012)  
3 pilot studies, a screening process was used to identify:

- 4 • Changes in taxonomic naming over time (e.g., changes in genus or higher level names,  
5 changes in placement within families). This not only reveals changes in systematics over  
6 time, but also changes in taxonomists and/or laboratories used to analyze samples.
- 7 • Changes in level of resolution over time (e.g., increasing use of species names in recent  
8 years where individuals are typically left at the genus or family level in earlier samples).
- 9 • Changes in other types of naming conventions (e.g., changes in systematics for taxa such  
10 as water mites).
- 11 • Changes in sampling methodology (e.g., changes in collection methods or index periods).
- 12 • Changes in how early instars, damaged or other unidentifiable taxa, pupae, and  
13 semiaquatic taxa are treated.
- 14 • Changes in how richness and abundance are calculated and reported (e.g., changes or  
15 errors in how subsampling was applied; whether replicates are collected, and whether  
16 they are averaged, summed, or reported separately; and whether both qualitative and  
17 quantitative samples are collected, and whether those data are mixed together).

18 The development of operational taxonomic units (OTUs) may be required to address changes in  
19 taxonomic naming and systematics that have occurred over time. The intent of OTUs is to  
20 include only distinct or unique taxa in the analyses (Cuffney et al., 2007). If possible, expert  
21 taxonomists should be involved in this process to determine how to best address the changes in  
22 nomenclature. In the U.S. EPA (2012) pilot studies, genus-level OTUs were generally found to  
23 be most appropriate, although there were some exceptions (e.g., in the Utah database, a  
24 family-level OTU had to be used for Chironomidae due to inconsistencies arising from a change  
25 in taxonomy labs).

26 As part of taxonomic screening or evaluating OTUs, ordinations techniques, such as nonmetric  
27 multidimensional scaling (NMDS) or principle component analysis, can be used to show how  
28 closely samples cluster based on taxonomic composition. U.S. EPA (2012) used NMDS to  
29 evaluate the effectiveness of the OTUs by overlaying grouping variables (e.g., year, month,  
30 collection method, taxonomy lab, ecoregion, watershed) on ordinations before and after OTUs  
31 were applied. The OTUs were deemed effective if distinct patterns were not evident. NMDS can  
32 also be used to evaluate collection and processing protocols that can influence measures of  
33 assemblage composition. This technique was used by Bierwagen et al. (*in review*) prior to  
34 running power analyses on biomonitoring data from the Northeast. The effects of different  
35 methodologies (riffle kicks vs. artificial substrates) on taxonomic composition were evident in  
36 the ordination (see Figure 6).



**Figure 6. Effects of differences in sampling methodologies on taxonomic composition were evident in this nonmetric multidimensional scaling (NMDS) ordination on the Northeastern data set that was analyzed for an EPA pilot study in 2012. Methods are represented with different symbols and sampling devices are shown with two rings (solid [artificial substrate] and dashed [riffle kicks] 95% confidence ellipsoids). Wadeable Streams Assessment (WSA) and New England Wadeable Streams (NEWS) project samples are also highlighted (dotted 95% confidence ellipsoid). Taken from Bierwagen et al. (*in review*).**

### 5.1.2. Trend Detection for Taxonomic versus Traits-Based Biological Indicators

1 Data collected from RMN sites can be used to determine which biological metrics are most  
 2 responsive or sensitive to climate-related changes, and how long it might take for trends to  
 3 become evident. Bierwagen et al. (*in review*) performed a detailed power analysis on routine  
 4 biomonitoring macroinvertebrate data in the Northeast to estimate the number of years needed to  
 5 detect temporal trends in seven biological metrics. Three of the metrics (total taxa richness, EPT  
 6 richness, and relative abundance) are commonly used in bioassessments, while the other four  
 7 climate-sensitive metrics (richness and relative abundance of cold- and warm-water taxa) are  
 8 based on lists of taxa that showed strong thermal preferences (Yuan, 2006; Stamp et al., 2010).  
 9 Data were grouped into three stream classes that were developed for the Northeast region using  
 10 stream gradient and drainage area. After accounting for differences in sampling methodology,  
 11 results suggest that well-designed networks of 25 to 30 sites monitored consistently can detect  
 12 underlying changes of 1–2% per year in a variety of biological metrics within 10–20 years if  
 13 such trends are present. Trend detection times were longer for the thermal preference metrics  
 14 versus traditional metrics, such as total taxa richness and EPT richness. A potential reason for  
 15 this is that climate-sensitive taxa are less common in samples, so collecting enough individuals  
 16 to detect their presence is crucial. In support of this, Bierwagen et al. (*in review*) found that  
 17 cold-water metrics performed better in the high-gradient stream class and warm-water metrics

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1 performing better in the low-gradient class, where the richness of these contrasting groups are  
2 higher.

### 5.1.3. Tracking Changes in Biological Condition with Biological Condition Gradient (BCG) Models

3 Trend analyses on RMN data can be used to determine whether changes in biological condition  
4 are occurring over time. As discussed in Section 4.1, different organizations often use different  
5 techniques for assessing and rating biological condition, so in many cases, quantitative  
6 comparisons of biological condition scores from different states are not possible. The BCG  
7 model provides a possible solution for this problem. The BCG uses a standardized index with a  
8 fixed number of levels that evaluates alteration to biological structure and function relative to  
9 baseline of natural conditions (Davies and Jackson, 2006). It can be calibrated and applied to  
10 regional and local conditions and puts biological condition on a common, quantifiable scale for  
11 all states and regions.

12 BCG models are typically calibrated to six levels that reflect a continuum of quality from pristine  
13 (BCG level 1) to severely degraded (BCG level 6) (Davies and Jackson, 2006). If higher levels  
14 of refinement are desired, more than six BCG levels can be used. The end assessments are on a  
15 single scale that can be applied nationwide. Thus, a BCG level 2 sample in one region is  
16 comparable to a BCG level 2 sample in another region because both assessments are dependent  
17 on comparisons to natural conditions.

18 A number of pilot projects sponsored by the EPA have been conducted for streams and rivers in  
19 different regions of the United States to further develop and apply the BCG. Regional BCG  
20 models that accommodate methodological differences that have been developed for cold and  
21 cool streams in the Northern Forest region of the Midwest and for medium to high gradient  
22 streams in parts of New England (Stamp and Gerritsen, 2009; Gerritsen and Stamp, 2012). The  
23 New England model is for macroinvertebrates and is cross-calibrated for methods used by  
24 biomonitoring programs in Maine, New Hampshire, Vermont, and Connecticut, as well as for  
25 EPA NRSA protocols. The Northern Forest models were developed for macroinvertebrate and  
26 fish assemblages for Indian Reservations and the states of Michigan, Wisconsin, and Minnesota.  
27 Regional models in other parts of the country are being developed (e.g., BCG models are  
28 currently being developed for macroinvertebrate and fish assemblages in Alabama and Illinois).  
29 These regional BCG models can be applied to data collected from RMN sites and BCG-level  
30 scores can be tracked over time across sites. In addition to BCG scores, the component metrics of  
31 the BCG models, which are typically related to tolerance of individual taxa, can also be tracked  
32 over time.

## 5.2. RELATIONSHIPS BETWEEN BIOLOGICAL INDICATORS AND ENVIRONMENTAL DATA

33 Another primary use of RMN data will be to evaluate relationships between the biological and  
34 environmental data. The paired biological, thermal, and hydrologic data from RMN sites will  
35 allow us to track whether changes in biological indicators are associated with changing thermal  
36 and hydrologic conditions. In this section we provide examples of how RMN data can be used  
37 to:

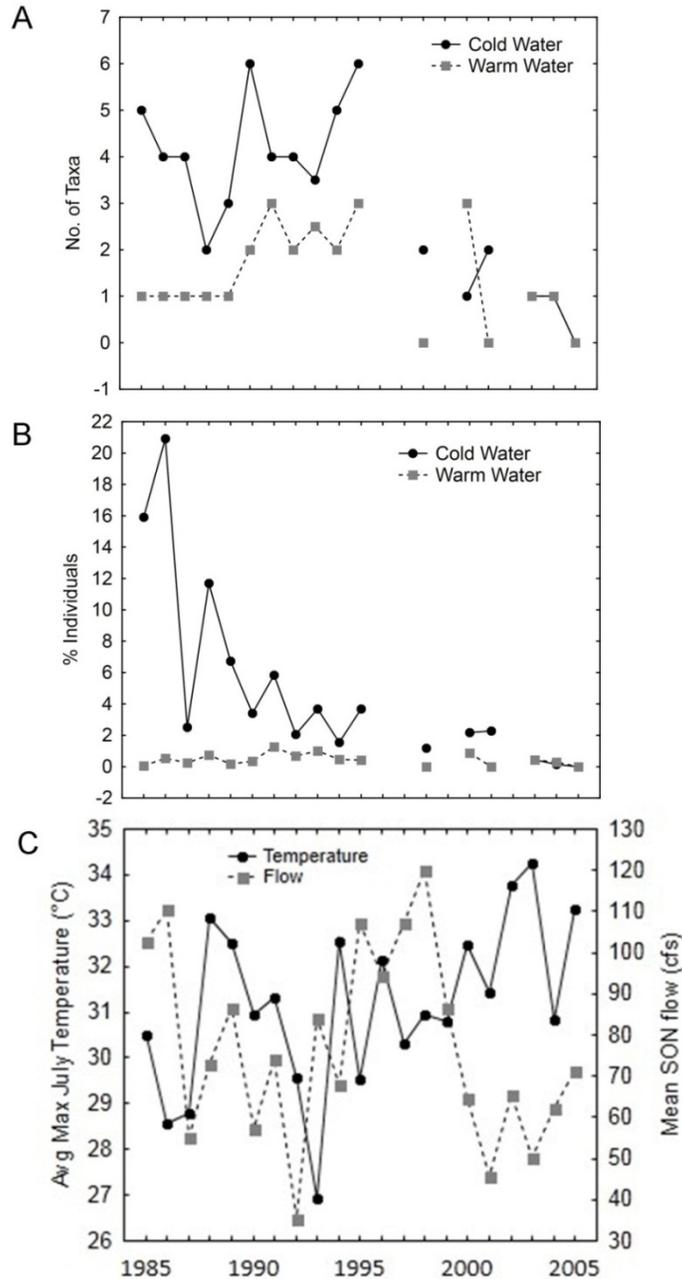
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- 1 • Explore relationships between biological and environmental data (see Section 5.2.1),
- 2 • Derive ecologically meaningful variables and thresholds (see Section 5.2.2), and
- 3 • Better understand interactive effects of climate change with non-climatic stressors (see
- 4 Section 5.2.3).

### 5.2.1. Basic Analytical Techniques

5 Analytical techniques similar to those described in Section 5.1.1 can be used to explore  
6 relationships between biological indicators and environmental data at RMN sites. For example,  
7 MD DNR uses scatterplots and correlation analysis to evaluate relationships between biological,  
8 thermal, and hydrologic data (temperature, precipitation, flow) from its sentinel sites. Between  
9 2000 and 2009, MD DNR found that BIBI scores at four of six sentinel sites in the  
10 Coastal—western shore region were significantly and positively correlated with summer flow  
11 percentiles, with the lowest scores following extremely dry years (Becker et al., 2010).

12 U.S. EPA (2012) conducted similar types of analyses on data sets from state biomonitoring  
13 programs in Maine, North Carolina, Ohio, and Utah to examine whether climate-related trends  
14 were evident in long-term macroinvertebrate surveys. The analyses found that at some sites,  
15 biological metrics showed patterns that were associated with changing thermal and hydrologic  
16 conditions, whereas at other sites, patterns were contrary to expectation or not evident. The  
17 strongest trends occurred at two Utah sites that had more than 13 years of data. At these sites,  
18 richness and relative abundance metrics for cold-water taxa were negatively correlated with air  
19 temperature. At one of these sites, the EPT richness metric dropped dramatically from  
20 2000–2005, which corresponded to a period of higher than normal temperatures and lower than  
21 normal flows (see Figure 7) (U.S. EPA, 2012).



**Figure 7. Yearly trends at the Weber River site in Utah (UT 4927250) in (A) number of cold and warm water taxa; (B) percentage cold- and warm-water individuals; and (C) mean maximum July temperature (°C) and mean September/October/November (SON) flow (cfs). Samples were collected from riffle habitats using a Hess sampler during a September/October index period. Trends at this site may have been influenced by nonpoint source pollution.**

- 1 To explore these differences further, U.S. EPA (2012) partitioned Utah site data into years
- 2 characterized by hotter and colder temperatures and by higher and lower flows. Results varied
- 3 across sites and regions. The strongest patterns occurred at the two Utah sites where consecutive

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1 years of hot and dry conditions occurred from 2000–2005. At both sites there were fewer total  
2 taxa and EPT taxa in hot years than in cold years, and four fewer cold-water taxa in hot years  
3 than in cold years. Generally, hotter and drier conditions occurred over consecutive years, and  
4 these conditions correspond with declines in biological metrics (taxa richness, EPT richness, or  
5 cold-water taxa richness) (U.S. EPA, 2012).

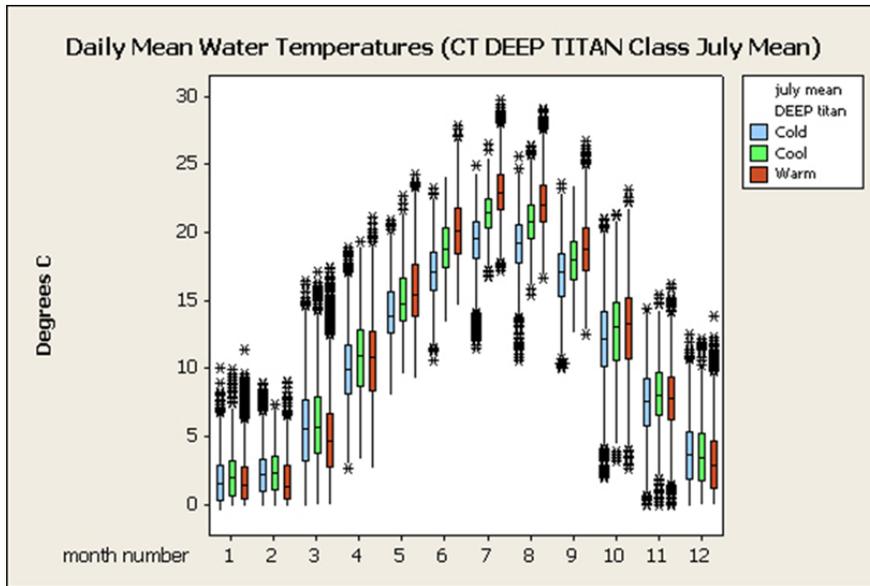
### 5.2.2. Ecologically Meaningful Variables and Thresholds

6 Researchers have been wrestling with the concept of ecological thresholds for many years. An  
7 ecological threshold is defined as “the point at which there is an abrupt change in an ecosystem  
8 quality, property or phenomenon, or where small changes in an environmental driver produce  
9 large responses in the ecosystem” (Groffman et al., 2006). Setting thresholds can be challenging  
10 due to factors such as nonlinear dynamics and multiple control factors that operate at diverse  
11 spatial and temporal scales (Groffman et al., 2006).

12 Data from RMN sites can be used to gain a better understanding of potential ecological “tipping”  
13 points related to thermal and hydrologic conditions. Furthermore, a detailed understanding of  
14 temperature and flow relationships can be used to develop meaningful breakpoints in a variety of  
15 studies outside of trend detection. Notably, information from the first few years of RMN data  
16 collection could be used to inform the creation of break points for vulnerability assessments  
17 across the RMNs, which would be used to direct future RMN work or inform management  
18 decisions. For example, Beauchene et al. (2014) developed ecologically meaningful stream  
19 temperature thresholds for Connecticut streams. They analyzed stream fish survey and  
20 continuous water temperature data from 160 sites in perennial, 1<sup>st</sup>- to 4<sup>th</sup>-order streams across  
21 Connecticut, and developed quantitative thresholds for three major thermal classes at which there  
22 are discernible temperature-related changes in fish communities during summer months (see  
23 Figure 8):

- 24 • Cold <18.29°C
- 25 • Cool 18.29–21.70°C
- 26 • Warm >21.70°C

27 Assuming that these thresholds inform on thermal tolerances, they provide easy-to-understand  
28 temperature standards that can be used to protect and maintain biological communities.



**Figure 8. Connecticut Department of Energy and Environmental Protection (CT DEEP) developed ecologically meaningful thresholds for three major thermal classes (cold, cool, warm). Outliers are shown with asterisks. Temperature in these three classes differ most in the summer (figure provided by Mike Beauchene, CT DEEP).**

1 Similarly, Maine is the first state in the United States to adopt statewide environmental flow and  
 2 lake level standards based on thresholds derived from principles of natural flow variation  
 3 necessary to protect aquatic life and maintain important hydrological processes (Maine DEP,  
 4 2007). Other states are also exploring the development of flow criteria, utilizing the ELOHA  
 5 framework (Poff et al., 2010). For example, TNC and several partners (states, RBCs, other  
 6 federal agencies) have used components of the ELOHA framework that consider flow needs for  
 7 sensitive species and key ecosystem processes to develop flow recommendations for some  
 8 eastern and midwestern rivers (e.g., the Susquehanna, the Upper Ohio, the Delaware, and the  
 9 Potomac Rivers) (DePhilip and Moberg, 2010; Cummins et al., 2010; DePhilip and Moberg,  
 10 2013a, 2013b; Buchanan et al., 2013). Because some flow recommendations are based on expert  
 11 elicitation and published literature, data from RMN sites can be used to greatly improve our  
 12 understanding of these processes to develop regionally informed standards and management  
 13 decisions.

### 5.2.3. Interactive Effects of Climate Change with Other Stressors

14 While many primary RMN sites are minimally disturbed, some primary and many secondary  
 15 RMN sites span larger stressor gradients. Even sites in minimally disturbed areas may be  
 16 impacted by more diffuse, non-climate impacts, or will be impacted over the lifetime of the  
 17 RMN. Here also, RMN data can provide insights into effects of anthropogenic activities on  
 18 thermal and hydrologic regimes, especially if there are affected and unaffected sites situated in  
 19 similar environmental conditions (e.g., Dunham et al., 2007; Kaushal et al., 2010). For example,  
 20 the temperature data from RMN sites may prove useful for addressing temperature-related  
 21 mandates associated with water quality standards (Birkeland, 2001; Poole et al., 2004; Todd et  
 22 al., 2008), while hydrologic data could provide information on how altered flows created by

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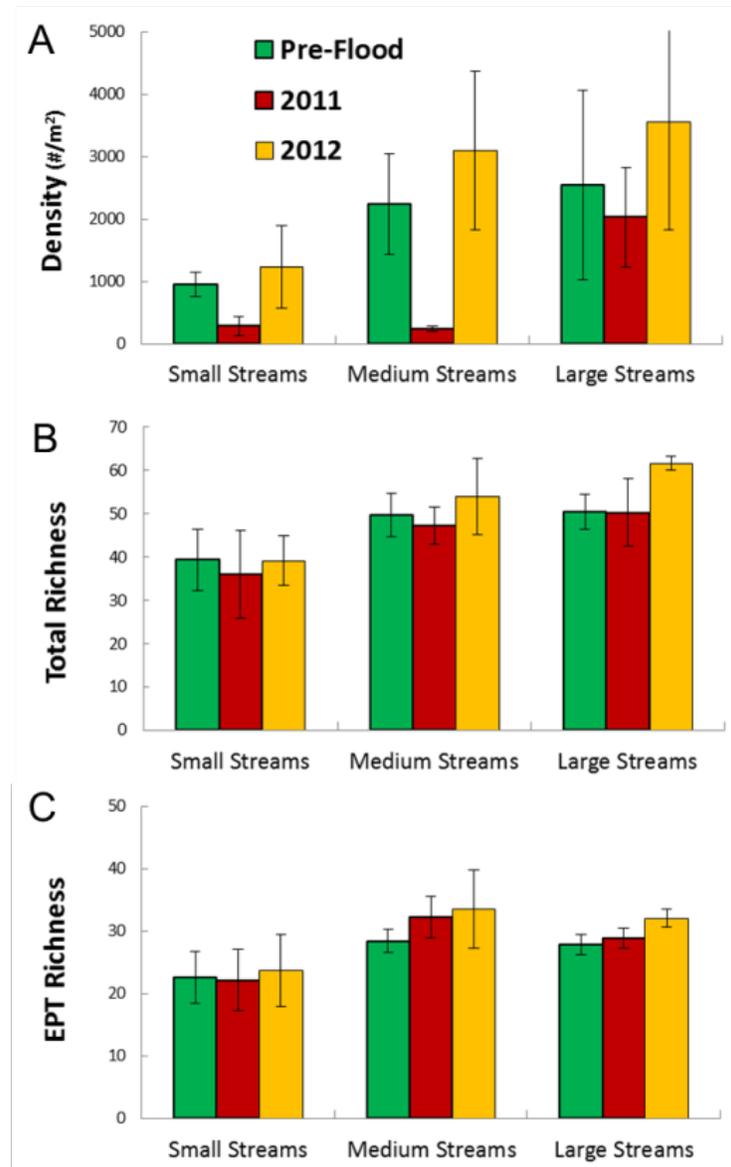
1 extraction practices, such as water withdrawals from hydraulic fracturing, affect ecosystem  
2 services (e.g., Carlisle et al., 2010; Appalachian Landscape Conservation Cooperative, 2014).

3 Similarly, some RMN sites are impacted by urbanization, and data from RMN sites that span an  
4 urbanization gradient will allow us to examine how climate change impacts on flow and  
5 temperature interact with urban development, as well as to distinguish climate and urban  
6 stressors. For example, U.S. EPA (2012) performed a case study using flow data from USGS  
7 gages in the Baltimore-Washington D.C. area to examine how the hydrologic response to  
8 climatic change in the Mid-Atlantic would compare with land use impacts. Results showed that  
9 high flow metrics (e.g., flashiness, high-pulse-count duration, 1-day maximum flow) tend to  
10 strongly reflect urbanization and swamp inputs from climate change effects. In comparison,  
11 several low-flow metrics, such as 1-, 3- and 7-day minimum flows and low-pulse count, show  
12 responses to climate change effects more so than to land use (U.S. EPA, 2012).

### **5.3. RESPONSE AND RECOVERY OF ORGANISMS TO EXTREME WEATHER EVENTS**

13 Data from RMN sites can be used to gain a better understanding of how organisms respond to  
14 and recover from extreme weather events such as droughts and floods, which are projected to  
15 occur with greater frequency in the future (Karl et al., 2009). These types of events can either be  
16 missed or confounded with events from previous years by routine sampling that is done on a  
17 rotational basis (e.g., sites visited once every 5 years) because attribution or detection of key  
18 events may require sampling that closely brackets the event. For example, VT DEC (2012)  
19 collected macroinvertebrate data from 10 long-term, high-quality monitoring sites after the  
20 flooding from Tropical Storm Irene (August 2011) and compared them to historical records  
21 collected prior to 2011. They found immediate decreases in invertebrate densities of 69% on  
22 average and decreases in total taxa richness of 8% following these high-flow events, but also  
23 found that most sites recovered to normal levels the following year (see Figure 9). These  
24 dramatic declines and rapid recovery would have been missed if sampling had occurred at longer  
25 intervals.

26 The North Carolina Department of Environment and Natural Resources (NC DENR)  
27 Biomonitoring Unit has also conducted research on responses of macroinvertebrates and fish  
28 communities to flooding, and assessed impacts from hurricanes (Frances, Ivan, and Jeanne,  
29 which struck in September 2004) in the French and Watauga River basins (MacPherson and  
30 Tracy, 2005). They found that biological condition scores for both assemblages declined after  
31 flooding. In the study areas, declines in mayflies, stoneflies, and beetles likely occurred because  
32 woody debris habitats were swept away in the floods. Results for the fish varied by site. NC  
33 DENR also documented declines of macroinvertebrate communities in response to drought  
34 conditions that occurred from 1999 to 2002 (Herring, 2004). Here, the degree of impact and  
35 speed of recovery appeared to be influenced by species traits and habitat preferences. For  
36 example, flow-dependent taxa, such as hydropsychids and heptageniids, were slow to recover  
37 and edge species did not recover by the end of the study period.



**Figure 9. Comparison of (A) macroinvertebrate density values, (B) total taxa richness values, and (C) Ephemeroptera, Plecoptera, and Trichoptera (EPT) richness at 10 stream sites in Vermont before and after Tropical Storm Irene (provided by Moore and Fiske, VT DEC, unpublished data).**

#### **5.4. HYPOTHESES AND PREDICTIVE MODELS RELATED TO CLIMATE CHANGE VULNERABILITY**

- 1 Data being collected at the RMN sites can be used to test predictive models and hypotheses
- 2 about the vulnerability of taxa and watersheds to climate change. In this section we provide
- 3 examples of how RMN data can be used to:

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- 1 • Test hypotheses from the broad-scale climate change vulnerability assessment being
- 2 conducted by EPA (see Section 5.4.1),
- 3 • Test the performance of SDMs (see Section 5.4.2),
- 4 • Better understand differing thermal vulnerabilities of streams (see Section 5.4.3), and
- 5 • Test the performance of models that predict effects of climate change on streamflow (see
- 6 Section 5.4.3).

#### 5.4.1. Broad-Scale Vulnerability Assessments

7 The EPA is conducting broad-scale climate change vulnerability assessments in the Northeast,  
8 Mid-Atlantic, and Southeast regions and has developed hypotheses about which watersheds will  
9 be most vulnerable to projected changes in temperature and hydrologic conditions, as well as  
10 which biological indicators are likely to be most responsive to these changes. Watersheds in  
11 these regions are being assigned vulnerability ratings for three different scenarios: increasing  
12 temperatures, increasing frequency and magnitude of peak flows, and increasing frequency of  
13 summer low-flow events. RMN data can be used generally to validate specific hypotheses in the  
14 assessment but more importantly can be used to refine and improve the model, as relationships  
15 between biological indicators and environmental conditions are monitored over time.

#### 5.4.2. Species Distribution Models (SDMs)

16 As discussed in Section 4.1, data tracked across RMN sites can then be used to monitor changes  
17 in taxa distributions over time due to changes in thermal and hydrologic conditions, and this data  
18 can be used to fit or validate SDMs. For example, using species occurrence data, Hawkins et al.  
19 (2013) developed SDMs that predict how the distributions of individual macroinvertebrate taxa  
20 and entire assemblages of taxa vary with stream temperature, flow, and other watershed  
21 attributes in the conterminous United States. These predictive models were developed with  
22 biomonitoring data from reference-quality sites that were sampled during the EPA's 2008–2009  
23 NRSA. To assess potential effects of climate change on biodiversity, Hawkins et al. (2013)  
24 compared SDM calculations for 2000–2010 with those for 2090–2100. Their results predicted  
25 287 taxa to increase in frequency of occurrence and 252 taxa to decrease in frequency of  
26 occurrence.

27 SDMs are also being developed for stonefly species in the Midwest (Cao et al., 2013; DeWalt et  
28 al., 2013). A data set of 30,355 specimen records and bioclimatic variables derived from  
29 downscaled modeled climate data are being used to compare the pre-European settlement and  
30 future geographic distributions of 78 stonefly species with the maximum entropy (Maxent)  
31 model. Based on the modeled results, approximately 70% of stonefly species and 89% of  
32 stonefly families are predicted to experience large range losses, while 6% of species are  
33 predicted to increase in range (DeWalt et al., 2013).

34 Similar SDMs have been developed by Domisch et al. (2013), who used an ensemble of  
35 bioclimatic envelope models to model climatic suitability for 191 stream macroinvertebrate  
36 species from 12 orders across Europe for two late-century (2080) scenarios. They assessed  
37 relative changes in species' climatically suitable areas as well as potential geographic shifts  
38 based on thermal preferences. Their models suggest that, under future scenarios, there will still  
39 be climatically suitable conditions for most of the modeled stream macroinvertebrates. Suitable  
40 habitat for warm-adapted species is projected to increase, while cold-adapted species are

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1 projected to lose climatically suitable area. The models showed endemic species losing  
 2 significantly more suitable habitat than nonendemic species (Domisch et al., 2013).

### 5.4.3. Differing Thermal Vulnerabilities

3 Temperature data from RMN sites can be used to investigate why streams have differing  
 4 vulnerabilities to thermal change. Air temperature, which is projected to increase due to climate  
 5 change, is known to be an important predictor of water temperature (e.g., Hill et al., 2013). The  
 6 relationship between air and water temperature, however, varies depending on numerous factors,  
 7 such as location, stream size, and groundwater contributions and the capacity of the stream to  
 8 absorb heat (Hill et al., 2014). In Pennsylvania, Kelleher et al. (2012) found that stream size  
 9 (stream order) and groundwater contribution (baseflow index) were the primary controls of the  
 10 sensitivity of stream temperature to air temperature. Hawkins et al. (2013) found streams in the  
 11 Cascades and Appalachian Mountains were most responsive to changes in air temperature,  
 12 compared to streams in the southeastern United States, which suggests that orography and  
 13 landscape variables influence rates of temperature change (Loarie et al., 2009; Isaak and Rieman,  
 14 2013).

15 MD DNR and collaborators performed exploratory analyses to gain a better understanding of  
 16 relationships between air and water temperature along with discharge at their sentinel sites  
 17 (Hilderbrand et al., 2014). They developed 99 linear regression models based on water and air  
 18 temperature sensors to evaluate air-water-temperature relationships for the Coastal Plain,  
 19 Piedmont, and Highlands regions for different site-years (see Table 12). They also investigated  
 20 the influence of streamflow on water temperatures by including discharge measurements from  
 21 USGS stream gages. The differences in slopes among the regions suggest that streams in the  
 22 Highland region may be influenced by a number of factors, such as increased baseflow and  
 23 increased riparian shading. Improvements in overall model fit also show that streamflow is a  
 24 small, but important, modifier of water temperature (see Table 12).

**Table 12. Results from Hilderbrand et al. (2014) linear regression models based of water and air temperatures from sentinel sites in the Coastal Plain, Piedmont, and Highlands regions. Results show mean slope values for the air-water temperature relationship. Models including discharge measurements (slopes not shown) improve overall fit in each region**

| Region        | Model           | <i>n</i> | Mean slope | Mean R <sup>2</sup> |
|---------------|-----------------|----------|------------|---------------------|
| Coastal plain | Air only        | 35       | 0.64       | 0.72                |
|               | Air + discharge | 35       | 0.64       | 0.76                |
| Piedmont      | Air only        | 18       | 0.59       | 0.69                |
|               | Air + discharge | 18       | 0.57       | 0.74                |
| Highlands     | Air only        | 46       | 0.54       | 0.61                |
|               | Air + discharge | 46       | 0.51       | 0.73                |

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#### 5.4.4. Testing the Performance of Models that Predict Effects of Climate Change on Streamflow

1 Hydrologic data from RMN sites can be used to investigate why streams have differing  
2 vulnerabilities to hydrologic change. Because of the paucity of long-term flow data at pristine  
3 locations, most explorations of climate change on hydrology have been done using models and  
4 simulations; data from RMN sites can be used to improve or validate these models. For example,  
5 Hawkins et al. (2013) used statistical models to predict flow responses to projected climate  
6 change at specific sites in the conterminous United States, where streams were broken into  
7 classes based on hydrologic characteristics. Model outputs show both potential changes in stream  
8 class assignment, as well as changes in individual flow variables. On the other hand, the Variable  
9 Infiltration Capacity model (Liang et al., 1994) has been used to model streamflow projections  
10 for the Northeast region by Hayhoe et al. (2007). This process-based model has been applied  
11 internationally and to many river basins in the United States. (Beyene et al., 2010; Livneh et al.,  
12 2013) and mechanistically includes components of canopy interception, evapotranspiration,  
13 runoff generation, infiltration, soil water drainage, and snow pack accumulation and melt. Many  
14 other streamflow modeling efforts also exist at more regional scales that can incorporate data  
15 from RMN sites (e.g., South Atlantic Landscape Conservation Cooperative).

#### 5.5. QUANTIFYING NATURAL VARIABILITY

16 Year-to-year variation in the occurrence and relative abundance of individual taxa is not well  
17 documented, particularly at pristine sites (Milner et al., 2006). Data from RMN sites can be used  
18 to help quantify this, and to assess how natural variation affects the consistency of biological  
19 condition scores and metrics. Natural variation can also be linked to environmental variables,  
20 and an understanding of these relationships could be important for predicting vulnerability to  
21 changing thermal and hydrologic conditions.

22 As part of this process, it is useful to estimate and bracket historical conditions at RMN sites  
23 when possible, as a way to contextualize future changes and screen for unusual conditions. For  
24 example, if conditions in a given year are abnormal, organizations may want to interpret their  
25 biological condition scores with caution or consider recalibrating their index to encompass a  
26 wider range of environmental conditions. Because long-term stream temperature and flow data  
27 are not available for many RMN sites, RMN members are encouraged to use air temperature,  
28 precipitation, and flow data from nearby weather stations and USGS gages to provide estimates  
29 of past conditions. The closest active weather stations can be located, and the daily observed air  
30 temperature and precipitation data for those stations can be downloaded from websites like the  
31 Utah State University Climate Server:

32 <http://climate.usurf.usu.edu/mapGUI/mapGUI.php>

33 Streamflow data from the nearest USGS gages can be downloaded from the USGS National  
34 Water Information System website:

35 <http://waterdata.usgs.gov/usa/nwis/rt>

36 After the first year or two of data collection at RMN sites, regression equations can be developed  
37 for localized areas to allow for more accurate extrapolations of historic water temperature and

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1 hydrologic data. In addition, broader-scale information on how current conditions compare to  
2 past “norms” can be obtained from the National Oceanic and Atmospheric Administration’s  
3 National Climatic Data Center website (<http://www.ncdc.noaa.gov/sotc/>) (NOAA, 2014) and the  
4 USGS WaterWatch website ([USGS](http://www.usgs.gov/waterwatch/), 2014d).

5 RMN members are also encouraged to research whether predictive stream temperature and flow  
6 models are available in their geographic area. As mentioned in Sections 4.3 and 5.4.4, there are  
7 many different types of predictive models, each of which have applicability at different spatial  
8 scales and vary in their level of accuracy and sophistication. An example of a predictive stream  
9 temperature model that could be applied at RMN sites is one developed by Hill et al. (2013). Hill  
10 et al. (2013) developed spatially explicit empirical models to predict reference-condition mean  
11 summer, mean winter, and mean annual stream temperatures at locations across the  
12 conterminous United States that lack observational stream temperature data. The models were  
13 calibrated with daily mean stream temperature data from several thousand USGS gages. Both  
14 natural factors (e.g., climate, watershed area, topography) and measures of stream and watershed  
15 alteration (e.g., reservoirs, urbanization, and agriculture) were considered during model  
16 development. The Hill et al. (2013) model can be applied to specific sites if the proper input data  
17 are available (e.g., GIS-derived geologic and climate data for the exact watershed). Other models  
18 predict stream temperature for entire reaches versus specific sites. For example, Detenbeck et al.  
19 (2013) used a flow-weighted spatial autocorrelation model (ver Hoef et al., 2006) to predict  
20 thermal metrics for NHDPlus v1 stream flowlines in New England.

## 6. NEXT STEPS

21 This document should be reevaluated and updated periodically as data are collected and analyzed  
22 to ensure that the objectives of the RMNs are being met and recommendations remain current. In  
23 this section we first discuss the most immediate priorities for the RMNs in the Northeast,  
24 Mid-Atlantic, and Southeast regions and then discuss future steps, which could potentially  
25 include integration of other regions, as well as other water body types.

### 6.1. MOST IMMEDIATE PRIORITIES

26 The most immediate priorities for the RMNs in the Northeast, Mid-Atlantic, and Southeast  
27 regions are described below.

28 **Formally designate a coordinator in each region to ensure sustainability.** The coordinator’s  
29 role would include:

- 30 • Coordinating calls, webinars, and trainings;
- 31 • Obtaining and lending equipment;
- 32 • Obtaining periodic updates on status of activities;
- 33 • Potentially performing tasks related to data infrastructure [e.g., sharing data or  
34 coordinating activity on EPA’s Water Quality Exchange (WQX)]; and
- 35 • Coordinating a work group session at annual meetings [e.g., the New England  
36 Association of Environmental Biologists (NEAEB) conference, the Association of Mid-

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1 Atlantic Aquatic Biologists Workshop (AMAAB), and the Southeastern Water Pollution  
2 Biologists Association (SWPBA) conference]; and

- 3 • Keeping up on other efforts and funding opportunities that the RMNs could potentially  
4 tie into.

5 It may be beneficial for the EPA Regional Monitoring and/or Biocriteria coordinator in each  
6 region to fill this role or either share responsibilities or work collaboratively with the designated  
7 coordinator.

8 **Implementation.** Efforts should be made to collect as much of the data described in  
9 Section 3 as possible at the desired level or rigor. At many RMN sites, collection of  
10 macroinvertebrate data and year-round stream and air temperature measurements should  
11 be feasible immediately. In some cases, states, tribes, and RBCs are already collecting  
12 these data, and these efforts should be expanded to include all participating organizations.  
13 As described in Section 3.3, collecting the hydrologic data can pose challenges. We  
14 acknowledge these challenges but also recognize the importance of obtaining a better  
15 understanding of hydrologic regimes at RMN sites. Thus, we encourage pressure  
16 transducer installation at primary RMN sites. Regional coordinators can assist with this  
17 by:

- 18 • Obtaining and lending equipment;
- 19 • Organizing training workshops and materials on how to install and operate the  
20 equipment, do elevation surveys, develop flow rating curves, or process the data  
21 (Training workshops could coincide with annual regional meetings like AMAAB,  
22 NEAEB and SWPBA);
- 23 • Finding resources and partners to help with the installations, elevation surveys,  
24 and development of flow rating curves; and
- 25 • Managing data.

26 In some situations, a phased approach in which organizations start with one transducer  
27 may work best. Once an entity gains experience with installing and operating the  
28 transducer, transducers can be installed at additional sites. If high quality data can only be  
29 collected at a subset of the primary RMN sites, it is better to collect higher quality  
30 hydrologic data at a few sites versus collecting data of questionable quality at numerous  
31 sites.

32 **Taxonomic resolution.** Species-level identifications for the macroinvertebrate taxa listed  
33 in Appendix G is ideal for at least 1 year so that a taxonomic baseline can be established.  
34 If funding permits, samples could be sent to a common laboratory. If this is not possible,  
35 regional coordinators may consider taxonomic training workshops to ensure consistency  
36 in identifying important indicator taxa to species. Training workshops could coincide  
37 with annual regional meetings. Regional coordinators can also reach out to natural history  
38 museums and other organizations for assistance in identifying important indicator species  
39 in each region.

40 **Data infrastructure.** Sharing data is critical to the long-term sustainability of the RMNs.  
41 Our current goal is to develop one system for sharing RMN data that can be accessed by

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1 RMN members as well as outside users. This system will allow users to see what data are  
2 being collected at each site and provide information on data quality so that users can  
3 select data that meet their needs and level of rigor. For now, participating organizations  
4 should fill out the Excel templates in Appendix K to facilitate data sharing. Using the  
5 Excel templates will allow participants to see what is being collected where, at what level  
6 of rigor, and by which organizations, but organizations will be responsible for managing  
7 the raw data in their existing databases. While the Excel templates provide a temporary  
8 solution, an important next step will be to develop or utilize an existing online interface  
9 to facilitate the sharing of data and to:

- 10 • Develop a program that assists with QA/QC checks on raw data and calculates a  
11 standardized set of summary metrics,
- 12 • Make the online interface compatible with EPA's WQX, and
- 13 • Review commercially available software packages (e.g., Aquarius) and freeware  
14 (e.g., Utah State's Observations Data Model services or 52 North's Sensor  
15 Observation Service) to help process the continuous data, and discuss their  
16 adoption with working groups.

17 **Quality Assurance Project Plan (QAPP).** At this time, a QAPP has not been developed  
18 specifically for the RMNs, but we are working with regional coordinators to explore this  
19 possibility. The QAPPs ensure that data meet quality standards and open up additional  
20 funding opportunities. Until an umbrella QAPP for the RMNs is created, efforts will be  
21 made to verify that all programs contributing to the effort have a QAPP for their methods.

## 6.2. FUTURE STEPS

22 Future steps for the RMNs in the Northeast, Mid-Atlantic, and Southeast regions include the  
23 following items.

24 **Reevaluate annually, at least for the first several years.** Regional working groups should  
25 consider questions like:

- 26 • Are we collecting the right data to meet our objectives?
- 27 • Is there anything else we should be collecting?
- 28 • Is there anything that we should stop collecting?
- 29 • Should we make any changes to the collection protocols, such as:
  - 30 ○ Which is more appropriate: a 30- or 60-minute interval for temperature sensors?
  - 31 ○ How big of a difference does 300 versus 200 versus 100 fixed counts make when  
32 collecting indicator taxa?
- 33 • How large are the data comparability issues that result from differences in collection and  
34 processing methodologies?
- 35 • Should samples be collected during both spring and summer/early fall index periods?
- 36 • Should changes be made to the list of taxa that should be identified to the species-level  
37 (see Appendix G)?
- 38 • Which biological indicators, thermal, and hydrologic metrics are most sensitive and show  
39 the greatest promise for detecting climate change effects?

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1 **Conduct a methods comparison study**, if different protocols are being used. Although different  
2 methodologies can have large effects on community metrics (Bierwagen et al., *in review*), we  
3 lack information on how different protocols will affect data being collected at RMN sites in  
4 particular. A methods comparison study would provide that information.

5 **Add-ins, as resources permit:**

- 6 • Collect additional assemblages (fish are higher priority than periphyton).
- 7 • Assess the accuracy and precision of temperature sensors and pressure transducers (e.g.,  
8 perhaps colocate a transducer with a USGS gage and compare results).
- 9 • Collect additional replicate biological samples, beyond the existing state, tribal, or RBC  
10 QA/QC program requirements (e.g., collect replicate samples within index periods to see  
11 whether some important indicator organisms are present in greater numbers during  
12 certain dates of the index period). Existing replications sometimes include within-index  
13 period replication, but are often focused on defining variability in state/tribal/RBC  
14 bioassessment indices rather than variation in presence or relative abundance of specific  
15 indicator taxa.
- 16 • Collect quantitative measures of physical habitat that are likely to be responsive to  
17 climate change effects (e.g., bankfull height and width, measures of incision, measures of  
18 bank stability).
- 19 • Deploy additional stream temperature sensors at some sites to monitor within-reach  
20 variability of thermal regimes and vulnerability to increasing air temperatures.

## 7. CONCLUSIONS

21 The Northeast, Mid-Atlantic, and Southeast regions are pilot studies upon which the RMN  
22 framework is based and whose data will be used in initial evaluations and data analyses. Other  
23 regions that are interested in establishing an RMN can build upon and improve these efforts. The  
24 RMN framework is flexible and is not limited to a target population of freshwater wadeable  
25 riffle-dominated streams. For example, the processes outlined here can be used to integrate other  
26 water body types such as estuaries, lakes, wetlands, and low gradient streams into the RMN  
27 framework. While the current focus is on states, tribes, and RBCs, collaborations and  
28 partnerships with other organizations, such as academia and volunteer monitoring groups, are  
29 encouraged as a way to make the networks more robust. Data collected throughout the various  
30 RMNs will further our understanding of biotic and abiotic processes and interactions in streams  
31 in order to detect temporal trends; investigate relationships between biological, thermal, and  
32 hydrologic data; explore ecosystem responses and recovery from extreme weather events; test  
33 hypotheses and predictive models related to climate change; and quantify natural variability.  
34 These data will be important inputs for bioassessment programs to continue to protect water  
35 quality and aquatic ecosystems under a changing climate.

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# APPENDIX A.

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## REGIONAL WORKING GROUPS

- Table A-1. Northeast regional working group
- Table A-2. Mid-Atlantic regional working group
- Table A-3. Southeast regional working group

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**Table A-1. Northeast regional working group**

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| Maine Department of Environmental Protection (ME DEP)                                    | Leon Tsomides     | <a href="mailto:leon.tsomides@maine.gov">leon.tsomides@maine.gov</a>             |
| New Hampshire Department of Environmental Services (NH DES)                              | David Neils       | <a href="mailto:david.neils@des.nh.gov">david.neils@des.nh.gov</a>               |
| New York Department of Environmental Conservation (NY DEC)                               | Brian Duffy       | <a href="mailto:btduffy@gw.dec.state.ny.us">btduffy@gw.dec.state.ny.us</a>       |
| Rhode Island Department of Environmental Management (RI DEM)                             | Katie DeGoosh     | <a href="mailto:Katie.degoosh@dem.ri.gov">Katie.degoosh@dem.ri.gov</a>           |
| Vermont Department of Environmental Conservation (VT DEC)                                | Steve Fiske       | <a href="mailto:steve.fiske@state.vt.us">steve.fiske@state.vt.us</a>             |
|  | Aaron Moore       | <a href="mailto:Aaron.Moore@state.vt.us">Aaron.Moore@state.vt.us</a>             |
| USGS NH-VT Science Center  | Jeff Deacon       | <a href="mailto:jrdeacon@usgs.gov">jrdeacon@usgs.gov</a>                         |
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**Table A-2. Mid-Atlantic regional working group**

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|   | Drew Miller       | <a href="mailto:Richard.Miller@deq.virginia.gov">Richard.Miller@deq.virginia.gov</a> |
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**Table A-2. continued...**

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**Table A-3. Southeast regional working group**

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# APPENDIX B.

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## CHECKLIST FOR STARTING A REGIONAL MONITORING NETWORK (RMN)

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- 1 1. Establish the regional working group.  
2  
3 • Coordinator (e.g., from a U.S. EPA Region or a state) volunteers to lead the regional  
4 working group.  
5 • The coordinator creates a contact list (see template in Appendix A).  
6 • The coordinator holds a kick-off webinar with EPA to brief the regional working group  
7 on the process that will be followed and the timeline (it is ok to include contacts that are  
8 interested but not fully committed).  
9
- 10 2. The coordinator requests candidate sites from each entity. Considerations include:  
11  
12 • Level of anthropogenic disturbance;  
13 • Length of historical record for biological, thermal, and hydrologic data;  
14 • Level of protection from future anthropogenic disturbance;  
15 • Colocation with existing equipment (e.g., USGS gage);  
16 • Accessibility;  
17 • Environmental conditions and biological potential/classification; and  
18 • Vulnerability to climate change (as available).  
19
- 20 3. The regional coordinator compiles information on data collection protocols being used by each  
21 regional working group member (see template in Appendix F). The regional working group  
22 discusses appropriate data collection protocols for the RMN. During this process, the working  
23 group will consider site selection criteria and methods being used in the other regions and will  
24 try to use similar protocols where practical. The goal is to generate data that are comparable  
25 across the regions. When the regional working group is deciding on protocols, the working  
26 group should consider the objectives of the RMN, how different sampling approaches meet or  
27 do not meet those objectives, and factors such as:  
28  
29 • What types of habitats are being targeted?  
30 • What collection gear is being used (e.g., artificial substrate vs. kick nets)?  
31 • How big are the differences in sampling protocols across entities?  
32 • What effects will these differences have on the RMN indicators?  
33 • How long have data been collected at candidate RMN sites with different sampling  
34 methods?  
35
- 36 4. EPA has been conducting research on screening, classification, and vulnerability analyses for  
37 several pilot RMNs. Additional documentation to conduct these steps are available from EPA.  
38 Pending availability and funding, EPA may be able to assist with the following steps:  
39  
40 • Screening the candidate sites by running them through a disturbance screening process  
41 similar to what is described in Appendix D. This may include developing criteria for  
42 “reference” sites in urban and agricultural areas. Disturbance ratings will be assigned to  
43 the candidate sites.

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- 1       • Gathering information from the regional working group on existing classification  
2 schemes in the region and performing analyses to explore regional classification. Sites  
3 will be assigned to classification groups.
- 4       • Gathering information from the regional working group on existing climate change  
5 vulnerability assessments and performing broad-scale analyses similar to what was done  
6 in the eastern United States to rate vulnerability of the candidate RMN sites to climate  
7 change.
- 8
- 9 5. The regional working group evaluates results of these analyses and designates primary and  
10 secondary RMN sites.
- 11
- 12 6. The regional coordinator works with regional working group members to help find resources  
13 for implementation. High priority items include obtaining equipment and finding funds to  
14 process macroinvertebrate samples.

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# APPENDIX C.

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## PRIMARY REGIONAL MONITORING NETWORK (RMN) SITES IN THE NORTHEAST, MID-ATLANTIC, AND SOUTHEAST REGIONS

|            |   |
|------------|---|
| Table C-1. | Northeast primary sites—site information    |
| Table C-2. | Northeast primary sites—equipment           |
| Table C-3. | Mid-Atlantic primary sites—site information |
| Table C-4. | Mid-Atlantic primary sites—equipment        |
| Table C-5. | Southeast primary sites—site information    |
| Table C-6. | Southeast primary sites—equipment           |

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**Table C-1. Site information for primary RMN sites in the Northeast (4/2/2014). Drainage area, slope, and elevation are estimates based on NHDPlus v1<sup>a</sup> local catchment data. Percent forest is derived from the NLCD 2001<sup>b</sup> data layer and is based on the total watershed**

| Longitude | Latitude | State | Entity  | Station ID         | Water body name                             | Drainage area (km <sup>2</sup> ) | Slope (unitless) | Elevation (m) | % Forest |
|-----------|----------|-------|---------|--------------------|---|----------------------------------|------------------|---------------|----------|
| -73.27990 | 41.92670 | CT    | CT DEEP | CTDEP_2342         | Brown Brook                                 | 14.7                             | 0.026            | 286.4         | 90.2     |
| -71.83424 | 41.47482 | CT    | CT DEEP | CTDEP_1748         | Pendleton Hill                              | 10.4                             | 0.006            | 55.2          | 71.7     |
| -72.83917 | 41.94639 | CT    | CT DEEP | CTDEP_1433         | West Branch Salmon                          | 34.5                             | 0.021            | 169.35        | 81.6     |
| -72.16196 | 42.03448 | MA    | MA DEP  | MADEP_Browns       | Browns                                      | 14.7                             | 0.023            | 253.5         | 87.3     |
| -73.03027 | 42.66697 | MA    | MA DEP  | MADEP_Cold         | Cold River                                  | 17.7                             | 0.026            | 592.4         | 89.3     |
| -72.96731 | 42.06555 | MA    | MA DEP  | MADEP_B0215        | Hubbard                                     | 30.0                             | 0.029            | 359.8         | 86.5     |
| -72.04780 | 42.39431 | MA    | MA DEP  | MADEP_Parkers      | Parkers Brook                               | 13.8                             | 0.011            | 244.9         | 79.5     |
| -72.38454 | 42.46471 | MA    | MA DEP  | MADEP_WBrSwift     | West Branch Swift                           | 9.8                              | 0.011            | 209.9         | 91.5     |
| -69.64424 | 44.95675 | ME    | ME DEP  | MEDEP_57229        | East Branch Wesserunsett Stream—Station 486 | 126.0                            | 0.008            | 207.2         | 83.4     |
| -71.35110 | 43.14410 | NH    | NH DES  | NHDES_99M-44       | Bear  | 25.7                             | 0.005            | 138.9         | 81.5     |
| -71.24924 | 44.21896 | NH    | NH DES  | USGS_01064300      | Ellis                                       | 28.2                             | 0.031            | 686.7         | 88.6     |
| -71.36166 | 44.35426 | NH    | NH DES  | NHDES_19-ISR       | Israel                                      | 16.6                             | 0.023            | 544.7         | 92.5     |
| -71.29306 | 43.89639 | NH    | NH DES  | NHDES_98S-44       | Paugus                                      | 31.5                             | 0.008            | 264.2         | 97.8     |
| -71.87633 | 44.10563 | NH    | NH DES  | NHDES_WildAmmo     | Wild Ammo                                   | 96.2                             | 0.010            | 481.0         | 96.7     |
| -73.54621 | 41.49457 | NY    | NY DEC  | NYDEC_HAVI_01      | Haviland Hollow                             | 24.9                             | 0.011            | 202.9         | 85.7     |
| -74.26626 | 42.01954 | NY    | NY DEC  | NYDEC_LBEA_01      | Little Beaver Kill                          | 42.7                             | 0.008            | 393.3         | 90.3     |
| -71.61201 | 41.83760 | RI    | RI DEM  | RIDEM_RMR03a       | Rush  | 12.2                             | 0.017            | 118.2         | 72.6     |
| -71.63562 | 41.76482 | RI    | RI DEM  | RIDEM_SCI01        | Wilbur Hollow                               | 11.2                             | 0.008            | 124.3         | 74.5     |
| -72.88583 | 43.87167 | VT    | VT DEC  | VTDEC_135404000013 | Bingo                                       | 29.2                             | 0.017            | 458.5         | 97.3     |

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**Table C-1. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b>  | <b>Water body name</b> | <b>Drainage area (km<sup>2</sup>)</b> | <b>Slope (unitless)</b> | <b>Elevation (m)</b> | <b>% Forest</b> |
|------------------|-----------------|--------------|---------------|--------------------|------------------------|---------------------------------------|-------------------------|----------------------|-----------------|
| -72.66250        | 42.76389        | VT           | VT DEC        | VTDEC_670000000166 | Green                  | 67.8                                  | 0.010                   | 293.3                | 89.9            |
| -71.78528        | 44.58417        | VT           | VT DEC        | VTDEC_211200000268 | Moose                  | 59.0                                  | 0.015                   | 532.7                | 97.5            |
| -72.53705        | 44.43400        | VT           | VT DEC        | VTDEC_495400000161 | North Branch Winooski  | 29.1                                  | 0.014                   | 327.1                | 95.3            |
| -72.93194        | 43.13833        | VT           | VT DEC        | VTDEC_033500000081 | Winhall                | 43.8                                  | 0.017                   | 587.7                | 95.0            |

<sup>a</sup>[http://www.horizon-systems.com/nhdplus/nhdplusv1\\_home.php](http://www.horizon-systems.com/nhdplus/nhdplusv1_home.php)

<sup>b</sup>[http://www.mrlc.gov/nlcd01\\_data.php](http://www.mrlc.gov/nlcd01_data.php)

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**Table C-2. Equipment installed at primary RMN sites in the Northeast (4/2/2014)**

| State | Entity  | Station ID     | Water body name                               | Temperature   | Hydrologic equipment | Hydrologic data type | Notes   |
|-------|---------|----------------|---|---------------|----------------------|----------------------|---|
| CT    | CT DEEP | CTDEP_2342     | Brown Brook                                   | water         | none                 | none                 |   |
| CT    | CT DEEP | CTDEP_1748     | Pendleton Hill                                | water and air | USGS gage (01118300) | discharge            | gage located at biological sampling site  |
| CT    | CT DEEP | CTDEP_1433     | West Branch Salmon                            | water         | none                 | none                 |   |
| MA    | MA DEP  | MADEP_Browns   | Browns  | water and air | pressure transducer  | stage                |   |
| MA    | MA DEP  | MADEP_Cold     | Cold River                                    | water and air | pressure transducer  | stage                |   |
| MA    | MA DEP  | MADEP_B0215    | Hubbard                                       | water and air | USGS gage (01187300) | discharge            | gage is downstream of site but location looks representative of stream conditions |
| MA    | MA DEP  | MADEP_Parkers  | Parkers Brook                                 | water and air | pressure transducer  | stage                |   |
| MA    | MA DEP  | MADEP_WBrSwift | West Branch Swift                             | water and air | USGS gage (01174565) | discharge            | gage is downstream of site but location looks representative of stream conditions |
| ME    | ME DEP  | MEDEP_57229    | East Branch Wesserunsett Stream – Station 486 | water*        | USGS gage (01048220) | discharge            | gage located at biological sampling site  |
| NH    | NH DES  | NHDES_99M-44   | Bear  | water         | pressure transducer  | stage                |   |
| NH    | NH DES  | USGS_01064300  | Ellis   | water         | pressure transducer  | stage                |   |
| NH    | NH DES  | NHDES_19-ISR   | Israel  | water         | pressure transducer  | stage                |   |

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Table C-2. continued...

| State | Entity | Station ID         | Water body name       | Temperature   | Hydrologic equipment | Hydrologic data type | Notes   |
|-------|--------|--------------------|-----------------------|---------------|----------------------|----------------------|---|
| NH    | NH DES | NHDES_98S-44       | Paugus                | water         | pressure transducer  | stage                |   |
| NH    | NH DES | NHDES_WildAmmo     | Wild Ammo             | water         | pressure transducer  | stage                |   |
| NY    | NY DEC | NYDEC_HAVI_01      | Haviland Hollow       | water and air | none                 | none                 |   |
| NY    | NY DEC | NYDEC_LBEA_01      | Little Beaver Kill    | water and air | USGS gage (01362497) | discharge            | gage located at biological sampling site  |
| RI    | RI DEM | RIDEM_RMR03a       | Rush                  | water         | USGS gage (01115114) | discharge            | gage located at biological sampling site  |
| RI    | RI DEM | RIDEM_SCI01        | Wilbur Hollow         | water         | USGS gage (01115297) | discharge            | gage located at biological sampling site  |
| VT    | VT DEC | VTDEC_135404000013 | Bingo                 | water*        | none                 | none                 |   |
| VT    | VT DEC | VTDEC_670000000166 | Green                 | water         | USGS gage (01170100) | discharge            | gage is downstream of site but location looks representative of stream conditions |
| VT    | VT DEC | VTDEC_211200000268 | Moose                 | water and air | none                 | none                 | planning to install a transducer in 2014  |
| VT    | VT DEC | VTDEC_495400000161 | North Branch Winooski | water         | none                 | none                 |   |
| VT    | VT DEC | VTDEC_033500000081 | Winhall               | water*        | none                 | none                 |   |

\*not deployed year-round

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**Table C-3. Site information for primary RMN sites in the Mid-Atlantic (4/2/2014). Most drainage area, slope, and elevation measurements are estimates based on NHDPlus v1<sup>a</sup> local catchment data. Percent forest is based on total watershed and is mostly derived from the NLCD 2001<sup>b</sup> data layer. Better data were used, where available (e.g., MD DNR was able to provide information based on exact watershed delineations and the NLCD 2006<sup>c</sup> data layer)**

| Longitude | Latitude | State | Entity        | Station ID     | Water body name               | Drainage area (km <sup>2</sup> ) | Slope (unitless) | Elevation (m) | % Forest |
|-----------|----------|-------|---------------|----------------|-------------------------------|----------------------------------|------------------|---------------|----------|
| -75.74869 | 39.74567 | DE    | DNREC         | 105212         | Tributary of White Clay       | 2                                | 0.023            | 84.4          | 57.9     |
| -75.75587 | 39.72995 | DE    | DNREC         | 105213         | Tributary of White Clay       | 2.2                              | 0.018            | 69.5          | 61.8     |
| -79.27980 | 39.64252 | MD    | MD DNR        | YOUG-432-S     | Bear Creek                    | 22.7                             | 0.011            | 805.9         | 65.9     |
| -79.15566 | 39.50363 | MD    | MD DNR        | SAVA-204-S     | Crabtree Creek                | 43.9                             | 0.041            | 620.0         | 84.3     |
| -77.43406 | 39.60929 | MD    | MD DNR        | UMON-288-S     | High Run                      | 3.3                              | 0.075            | 310.7         | 100.0    |
| -78.90556 | 39.54581 | MD    | MD DNR        | PRLN-626-S     | Mill Run                      | 2.0                              | 0.108            | 522.0         | 100.0    |
| -79.06689 | 39.59930 | MD    | MD DNR        | SAVA-225-S     | Savage River                  | 138.3                            | 0.018            | 682.7         | 83.6     |
| -75.12664 | 40.97143 | NJ    | NJ DEP/EPA R2 | AN0012         | Dunnfield Creek               | 9.5                              | 0.048            | 358.4         | 96.8     |
| -74.43437 | 41.10693 | NJ    | NJ DEP        | AN0260         | Mossmans Brook                | 10.0                             | 0.009            | 343.9         | 80.9     |
| -74.52972 | 40.76500 | NJ    | NJ DEP        | USGS_01378780  | Primrose                      | 0.01                             | 0.014            | 123.6         |          |
| -77.45100 | 39.89700 | PA    | PA DEP        | PADEP_Carbaugh | Carbaugh Run                  | 15.5                             | 0.022            | 435.3         | 91.0     |
| -77.01929 | 41.42653 | PA    | SRBC          | SRBC_Grays     | Grays Run                     | 51.2                             | 0.014            | 429.8         | 93.2     |
| -79.23750 | 40.00333 | PA    | PA DEP        | WQN_734        | Jones Mill Run                | 12.8                             | 0.019            | 710.1         | 93.1     |
| -77.77068 | 41.49970 | PA    | SRBC          | SRBC_Kettle    | Kettle                        | 210.3                            | 0.000            | 418.8         | 84.8     |
| -79.57152 | 41.69451 | PA    | PA DEP        | WQN_873        | West Branch of Caldwell Creek | 50.7                             | 0.005            | 453.7         | 82.0     |
| -79.44821 | 37.53920 | VA    | VDEQ          | 2-HUO005.87    | Hunting Creek                 | 10                               | 0.047            | 581.1         | 90.6     |
| -78.32446 | 38.74832 | VA    | Shen NP       | 1BJER009.67    | Jeremys Run (upper)           | 2.0                              | 0.030            | 479.1         | 83.6     |
| -80.57420 | 37.37265 | VA    | VDEQ          | 9-LRY006.90    | Little Stony Creek            | 48.0                             | 0.061            | 968.1         | 97.4     |

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**Table C-3. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>     | <b>Drainage area (km<sup>2</sup>)</b> | <b>Slope (unitless)</b> | <b>Elevation (m)</b> | <b>% Forest</b> |
|------------------|-----------------|--------------|---------------|-------------------|----------------------------|---------------------------------------|-------------------------|----------------------|-----------------|
| -78.26867        | 38.70296        | VA           | Shen NP       | 3-PIY003.27       | Piney River                | 10.0                                  | 0.047                   | 578.8                | 96.1            |
| -79.34634        | 38.32267        | VA           | VDGIF         | 2-RAM007.29       | Ramseys Draft              | 20.0                                  | 0.020                   | 868.7                | 94.0            |
| -80.30465        | 36.81065        | VA           | VDEQ          | 4ARCC006.89       | Rock Castle Creek          | 20.6                                  | 0.020                   | 562.5                | 90.0            |
| -81.75611        | 36.62583        | VA           | TVA           | TVA_Whitetop      | Whitetop Laurel Creek      | 145.3                                 | 0.012                   | 790.0                | 91.1            |
| -79.60111        | 38.74322        | WV           | WV DEP        | 3593              | Big Run                    | 10.4                                  | 0.031                   | 1099.0               | 98.3            |
| -79.56808        | 38.62673        | WV           | WV DEP        | 6112              | Big Run                    | 36.0                                  | 0.027                   | 930.9                | 96.3            |
| -79.67617        | 38.61844        | WV           | WV DEP        | 2571              | East Fork/Greenbrier River | 28.0                                  | 0.011                   | 1078.6               | 93.5            |
| -79.48686        | 38.84942        | WV           | WV DEP        | 8756              | Seneca Creek               | 42.5                                  | 0.024                   | 873.8                | 98.3            |
| -80.30063        | 38.23512        | WV           | WV DEP        | 2039              | South Fork/Cranberry River | 36.3                                  | 0.004                   | 1143.6               | 97.5            |

<sup>a</sup>[http://www.horizon-systems.com/nhdplus/nhdplusv1\\_home.php](http://www.horizon-systems.com/nhdplus/nhdplusv1_home.php)

<sup>b</sup>[http://www.mrlc.gov/nlcd01\\_data.php](http://www.mrlc.gov/nlcd01_data.php)

<sup>c</sup><http://www.mrlc.gov/nlcd2006.php>

**Table C-4. Equipment installed at primary RMN sites in the Mid-Atlantic (4/2/2014)**

| State | Entity            | Station ID | Water body name | Temperature   | Hydrologic equipment       | Hydrologic data type | Notes   |
|-------|-------------------|------------|-----------------|---------------|----------------------------|----------------------|---|
| DE    | DNREC             | 105212     | Trib White Clay |               |                            |                      | planning to install water and air temperature sensors and pressure transducers in 2014                              |
| DE    | DNREC             | 105213     | Trib White Clay |               |                            |                      |   |
| MD    | MD DNR            | YOUG-432-S | Bear Creek      | water and air |                            |                      | USGS gage (03076600) downstream of site; about nine tributaries (including a major one) enter between gage and site |
| MD    | MD DNR            | SAVA-204-S | Crabtree Creek  | water and air | USGS gage (01597000)       | discharge            |   |
| MD    | MD DNR            | UMON-288-S | High Run        | water and air |                            |                      |   |
| MD    | MD DNR            | PRLN-626-S | Mill Run        | water and air |                            |                      |   |
| MD    | MD DNR            | SAVA-225-S | Savage River    | water and air | USGS gage (01596500)       | discharge            | gage is downstream of site but location looks representative of stream conditions                                   |
| NJ    | NJ DEP/<br>EPA R2 | AN0012     | Dunnfield Creek |               |                            |                      | planning to install a water and air temperature sensor in 2014; applied for a grant to get a USGS gage here         |
| NJ    | NJ DEP            | AN0260     | Mossmans Brook  |               |                            |                      | planning to install a water and air temperature sensor in 2014  |
| NJ    | NJ DEP            |            | Primrose        |               | USGS staff gage (01378780) | occasional stage     | planning to install a water and air temperature sensor in 2014; applied for a grant to get a USGS gage here         |
| PA    | PA DEP            |            | Carbaugh Run    |               |                            |                      | planning to install a water and air temperature sensor and possibly a pressure transducer in 2014                   |

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Table C-4. continued...

| State | Entity  | Station ID   | Water body name               | Temperature   | Hydrologic equipment | Hydrologic data type | Notes   |
|-------|---------|--------------|-------------------------------|---------------|----------------------|----------------------|---|
| PA    | SRBC    | SRBC_Grays   | Grays Run                     | water         | pressure transducer  | stage                | planning to install an air temperature sensor in 2014           |
| PA    | PA DEP  | WQN_734      | Jones Mill Run                |               |                      |                      | planning to install a water and air temperature sensor in 2014  |
| PA    | SRBC    | SRBC_Kettle  | Kettle                        | water         | pressure transducer  | stage                | planning to install an air temperature sensor in 2014           |
| PA    | PA DEP  | WQN_873      | West Branch of Caldwell Creek |               |                      |                      | planning to install a water and air temperature sensor in 2014  |
| VA    | VDEQ    | 2-HUO005.87  | Hunting Creek                 |               |                      |                      | planning to install a water and air temperature sensor in 2014  |
| VA    | Shen NP | 1BJER009.67  | Jeremys Run (upper)           |               |                      |                      | gage nearby in another drainage, possibly on North Fork Dry Run |
| VA    | VDEQ    | 9-LRY006.90  | Little Stony Creek            |               |                      |                      | planning to install a water and air temperature sensor in 2014  |
| VA    | Shen NP | 3-PIY003.27  | Piney River                   |               | Unconfirmed gage     |                      | planning to install a water and air temperature sensor in 2014  |
| VA    | VDGIF   | 2-RAM007.29  | Ramseys Draft                 |               |                      |                      | planning to install a water and air temperature sensor in 2014  |
| VA    | VDEQ    | 4ARCC006.89  | Rock Castle Creek             |               |                      |                      | planning to install a water and air temperature sensor in 2014  |
| VA    | TVA     | TVA_Whitetop | Whitetop Laurel Creek         | water and air | pressure transducer  | stage                |   |
| WV    | WV DEP  | 3593         | Big Run                       | water and air | pressure transducer  | stage                |   |
| WV    | WV DEP  | 6112         | Big Run                       | water and air |                      |                      |   |

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**Table C-4. continued...**

| <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>     | <b>Temperature</b> | <b>Hydrologic equipment</b> | <b>Hydrologic data type</b> | <b>Notes</b> |
|--------------|---------------|-------------------|----------------------------|--------------------|-----------------------------|-----------------------------|--------------|
| WV           | WV DEP        | 2571              | East Fork/Greenbrier River | water and air      |                             |                             |              |
| WV           | WV DEP        | 8756              | Seneca Creek               | water and air      |                             |                             |              |
| WV           | WV DEP        | 2039              | South Fork/Cranberry River | water and air      |                             |                             |              |

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**Table C-5. Site information for primary RMN sites in the Southeast (4/2/2014). Most drainage areas are estimates based on NHDPlus v1<sup>a</sup> local catchment data. Where available, data from exact watershed delineations were used. Slope and elevation are estimated based on NHDPlus v1 local catchment data. Percent forest is derived from the NLCD 2001<sup>b</sup> data layer and is based on the total watershed**

| Longitude | Latitude | State | Entity      | Station ID  | Water body name      | Drainage area (km <sup>2</sup> ) | Slope (unitless) | Elevation (m) | % Forest |
|-----------|----------|-------|-------------|-------------|----------------------|----------------------------------|------------------|---------------|----------|
| -87.2862  | 34.3307  | AL    | AL DEM      | BRSL-3      | Brushy Creek         | 23.6                             | 0.002            | 240.8         | 96.9     |
| -86.1330  | 34.9180  | AL    | AL DEM      | HURR-2      | Hurricane Creek      | 102.6                            | 0.000            | 297.07        | 93.5     |
| -87.3991  | 34.2856  | AL    | AL DEM      | SF-1        | Sipsey Fork          | 231.8                            | 0.000            | 204.6         | 95.5     |
| -83.5716  | 34.9590  | GA    | GA DNR      | 66d-WRD768  | Charlies Creek       | 7.2                              | 0.040            | 927.0         | 99.0     |
| -83.5166  | 34.9520  | GA    | GA DNR      | 66d-44-2    | Coleman River        | 13.6                             | 0.033            | 866.9         | 96.8     |
| -84.3851  | 34.9851  | GA    | TVA         | 3890-1      | Fightingtown Creek   | 182.9                            | 0.003            | 468.8         | 86.8     |
| -84.1512  | 34.6020  | GA    | GA DNR      | 66g-WRD773  | Jones Creek          | 9.1                              | 0.011            | 586.0         | 98.4     |
| -83.9039  | 37.4550  | KY    | KY DEP      | DOW04036022 | Hughes Fork          | 3.5                              | 0.019            | 359.1         | 86.6     |
| -83.1924  | 38.1311  | KY    | KY DEP      | DOW06013017 | Laurel Creek         | 37.8                             | 0.002            | 294.3         | 72.9     |
| -82.9940  | 37.0774  | KY    | KY DEP      | DOW04055002 | Line Fork UT         | 0.6                              | NA               | 335.6         | 100.0    |
| -82.7916  | 37.0666  | KY    | KY DEP      | DOW02046004 | Presley House Branch | 3.0                              | 0.093            | 736.6         | 97.0     |
| -82.1014  | 35.7347  | NC    | NC DENR     | CB6         | Buck Creek           | 37.5                             | 0.011            | 529.7         | 96.6     |
| -83.0728  | 35.6672  | NC    | NC DENR/TVA | EB320       | Cataloochee Creek    | 127.0                            | 0.010            | 939.2         | 99.0     |
| -82.8089  | 35.2281  | NC    | NC/DENR/TVA | EB372       | Cedar Rock Creek     | 3.1                              | 0.042            | 985.9         | 98.6     |
| -80.0303  | 35.3792  | NC    | NC DENR     | QB283       | Dutchmans Creek      | 9.1                              | 0.014            | 177.5         | 92.2     |
| -81.5672  | 35.5906  | NC    | NC DENR     | CB192       | Jacob Fork           | 66.5                             | 0.001            | 380.1         | 89.4     |
| -79.9906  | 36.5355  | NC    | NC DENR     | NB28        | Mayo River           | 626.8                            | 0.010            | 254.9         | 73.4     |
| -83.8552  | 35.3094  | NC    | TVA         | 10605-2     | Snowbird Creek       | 108.8                            | 0.007            | 677.8         | 97.1     |

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Table C-5. continued...

| Longitude | Latitude | State | Entity     | Station ID   | Water body name                   | Drainage area (km <sup>2</sup> ) | Slope (unitless) | Elevation (m) | % Forest |
|-----------|----------|-------|------------|--------------|-----------------------------------|----------------------------------|------------------|---------------|----------|
| -83.0793  | 34.9235  | SC    | SC DHEC    | SV-684       | Crane Creek                       | 4.0                              | 0.078            | 623.6         | 97.0     |
| -82.6477  | 35.0642  | SC    | SC DHEC    | S-086        | Matthews Creek                    | 25.8                             | 0.003            | 360.2         | 96.3     |
| -82.5739  | 35.1254  | SC    | SC DHEC    | S-076        | Middle Saluda River               | 16.0                             | 0.042            | 582.3         | 96.6     |
| -82.2515  | 35.1831  | SC    | SC DHEC    | B-099-7      | Vaughn Creek                      | 12.0                             | 0.008            | 368.4         | 95.6     |
| -87.5355  | 35.4217  | TN    | TN DEC     | ECO71F19     | Brush Creek                       | 33.3                             | 0.004            | 245.1         | 75.8     |
| -84.1182  | 35.4548  | TN    | TVA        | CITIC011.0MO | Citico Creek                      | 118.1                            | 0.010            | 399.0         | 97.2     |
| -82.5291  | 36.1508  | TN    | TN DEC     | ECO66E09     | Clark Creek                       | 23.8                             | 0.017            | 596.6         | 95.1     |
| -84.0597  | 36.2136  | TN    | TN DEC     | ECO67F06     | Clear Creek                       | 7.2                              | 0.014            | 337.1         | 87.9     |
| -85.9921  | 35.9286  | TN    | TN DEC     | ECO71H17     | Clear Fork Creek                  | 38.1                             | 0.005            | 262.9         | 88.8     |
| -85.9111  | 35.1155  | TN    | TN DEC     | ECO68C20     | Crow Creek                        | 47.7                             | 0.006            | 311.5         | 84.5     |
| -82.9381  | 36.5001  | TN    | TN DEC/TVA | ECO6702      | Fisher Creek                      | 30.0                             | 0.003            | 429.7         | 82.0     |
| -87.7614  | 35.9806  | TN    | TN DEC     | ECO71F29     | Hurricane Creek                   | 177.6                            | 0.003            | 156.3         | 81.0     |
| -84.6981  | 36.5161  | TN    | TN DEC     | ECO68A03     | Laurel Fork Station<br>Camp Creek | 15.3                             | 0.014            | 392.9         | 97.2     |
| -83.5773  | 35.6533  | TN    | TN DEC     | ECO66G05     | Little River                      | 81.2                             | 0.029            | 879.5         | 99.8     |
| -84.9827  | 36.1299  | TN    | TN DEC/TVA | MYATT005.1CU | Myatt Creek                       | 12.4                             | 0.016            | 525.1         | 78.8     |
| -84.4803  | 35.0539  | TN    | TN DEC     | ECO66G20     | Rough Creek                       | 15.5                             | 0.020            | 520.6         | 98.9     |
| -84.6122  | 35.0031  | TN    | TN DEC     | ECO66G12     | Sheeds Creek                      | 14.8                             | 0.031            | 436.6         | 98.8     |
| -83.8917  | 36.3436  | TN    | TN DEC     | ECO67F13     | White Creek                       | 8.0                              | 0.009            | 379.8         | 90.9     |
| -82.9456  | 35.9224  | TN    | TVA        | 12358-1      | Wolf Creek                        | 28.5                             | 0.014            | 429.9         | 96.0     |

<sup>a</sup>[http://www.horizon-systems.com/nhdplus/nhdplusv1\\_home.php](http://www.horizon-systems.com/nhdplus/nhdplusv1_home.php)

<sup>b</sup>[http://www.mrlc.gov/nlcd01\\_data.php](http://www.mrlc.gov/nlcd01_data.php)

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**Table C-6. Equipment installed at primary RMN sites in the Southeast (4/2/2014). EPA R4 is planning to install equipment at the sites in North and South Carolina as resources permit**

| State | Entity  | Station ID  | Water body name      | Temperature   | Hydrologic equipment | Hydrologic data type | Notes  |
|-------|---------|-------------|----------------------|---------------|----------------------|----------------------|--|
| AL    | AL DEM  | BRSL-3      | Brushy Creek         | water and air | pressure transducer  | stage                |  |
| AL    | AL DEM  | HURR-2      | Hurricane Creek      | water and air | pressure transducer  | stage                |  |
| AL    | AL DEM  | SF-1        | Sipsey Fork          | water         | USGS gage (02450250) | discharge            | water temperature is being measured at the USGS gage |
| GA    | GA DNR  | 66d-WRD768  | Charlies Creek       | water and air | pressure transducer  | stage                |  |
| GA    | GA DNR  | 66d-44-2    | Coleman River        | water and air | pressure transducer  | stage                |  |
| GA    | TVA     | 3890-1      | Fightingtown Creek   | water and air | pressure transducer  | stage                | Inactive USGS gage (03560000)                        |
| GA    | GA DNR  | 66g-WRD773  | Jones Creek          | water and air | pressure transducer  | stage                |  |
| KY    | KY DEP  | DOW04036022 | Hughes Fork          | water and air | pressure transducer  | stage                |  |
| KY    | KY DEP  | DOW06013017 | Laurel Creek         | water and air | pressure transducer  | stage                |  |
| KY    | KY DEP  | DOW04055002 | Line Fork UT         | water and air | pressure transducer  | stage                |  |
| KY    | KY DEP  | DOW02046004 | Presley House Branch | water and air | pressure transducer  | stage                |  |
| NC    | NC DENR | CB6         | Buck Creek           | none          | none                 | none                 |  |
| NC    | TVA     | EB320       | Cataloochee Creek    | water         | USGS gage (03460000) | discharge            | water temperature is being measured at the USGS gage |
| NC    | NC DENR | EB372       | Cedar Rock Creek     | none          | none                 | none                 | USGS gage downstream on Catheys Creek (03440000)     |
| NC    | NC DENR | QB283       | Dutchmans Creek      | none          | none                 | none                 | inactive USGS gage (02123567)                        |
| NC    | NC DENR | CB192       | Jacob Fork           | none          | USGS gage (02143040) | discharge            | precip is being measured at the USGS gage            |
| NC    | NC DENR | NB28        | Mayo River           | none          | USGS gage (02070500) | discharge            |  |

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Table C-6. continued...

| State | Entity     | Station ID   | Water body name                   | Temperature   | Hydrologic equipment | Hydrologic data type | Notes   |
|-------|------------|--------------|-----------------------------------|---------------|----------------------|----------------------|---|
| NC    | TVA        | 10605-2      | Snowbird Creek                    | water and air | pressure transducer  | stage                | inactive USGS gage (03516000)   |
| SC    | SC DHEC    | SV-684       | Crane Creek                       | none          | none                 | none                 |   |
| SC    | SC DHEC    | S-086        | Matthews Creek                    | none          | none                 | none                 |   |
| SC    | SC DHEC    | S-076        | Middle Saluda River               | none          | none                 | none                 | USGS gage (02162350) downstream of site but unsure whether it is representative (some major tributaries enter between site and gage); EPA R4 will install equipment as resources permit |
| SC    | SC DHEC    | B-099-7      | Vaughn Creek                      | none          | none                 | none                 |   |
| TN    | TN DEC     | ECO71F19     | Brush Creek                       | water and air | pressure transducer  | stage                |   |
| TN    | TVA        | CITIC011.0MO | Citico Creek                      | water and air | pressure transducer  | stage                |   |
| TN    | TN DEC     | ECO66E09     | Clark Creek                       | water and air | pressure transducer  | stage                |   |
| TN    | TN DEC     | ECO67F06     | Clear Creek                       | water and air | pressure transducer  | stage                |   |
| TN    | TN DEC     | ECO71H17     | Clear Fork Creek                  | water and air | pressure transducer  | stage                |   |
| TN    | TN DEC     | ECO68C20     | Crow Creek                        | water and air | pressure transducer  | stage                |   |
| TN    | TN DEC/TVA | ECO6702      | Fisher Creek                      | water and air | pressure transducer  | stage                |   |
| TN    | TN DEC     | ECO71F29     | Hurricane Creek                   | water and air | pressure transducer  | stage                |   |
| TN    | TN DEC     | ECO68A03     | Laurel Fork Station<br>Camp Creek | water and air | pressure transducer  | stage                |   |
| TN    | TN DEC     | ECO66G05     | Little River                      | water and air | pressure transducer  | stage                |   |
| TN    | TN DEC/TVA | MYATT005.1CU | Myatt Creek                       | water and air | pressure transducer  | stage                |   |
| TN    | TN DEC     | ECO66G20     | Rough Creek                       | water and air | pressure transducer  | stage                |   |

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**Table C-6. continued...**

| <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b> | <b>Temperature</b> | <b>Hydrologic equipment</b> | <b>Hydrologic data type</b> | <b>Notes</b> |
|--------------|---------------|-------------------|------------------------|--------------------|-----------------------------|-----------------------------|--------------|
| TN           | TN DEC        | ECO66G12          | Sheeds Creek           | water and air      | pressure transducer         | stage                       |              |
| TN           | TN DEC        | ECO67F13          | White Creek            | water and air      | pressure transducer         | stage                       |              |
| TN           | TVA           | 12358-1           | Wolf Creek             | water and air      | pressure transducer         | stage                       |              |

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# APPENDIX D.

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## **DISTURBANCE SCREENING PROCEDURE FOR RMN SITES**

Section D-1. Background

Section D-2. Methodology

- Land use disturbance
- Likelihood of impacts from dams, mines, and point-source pollution sites
- Likelihood of impact from other non-climatic stressors (roads, atmospheric deposition, coal mining, shale gas drilling, future urban development, and water withdrawals)

Section D-3. References

## D.1. BACKGROUND

1 We performed a screening exercise on the preliminary regional monitoring network (RMN) sites  
2 to determine where the sites fall along a standardized disturbance gradient, using data that are  
3 available for the entire study area and that are derived using common data sources and  
4 methodologies. This allows us to apply this framework within and across regions. We will be  
5 using a similar framework for the resiliency component of our climate change vulnerability  
6 assessment.

7  
8 Our screening process has limitations. For one, it is relatively coarse. As an example, we did not  
9 do exact watershed delineations when deriving the land use data. Instead, the land cover  
10 screenings are estimates based on data associated with the National Hydrography Dataset Plus  
11 Version 1 (NHDPlusV1) catchments where the sites are located (U.S. EPA and USGS, 2006).  
12 While this approach generally provides a good approximation, sometimes there are  
13 discrepancies, which are described in Section D.2.1. Thus, we are soliciting feedback from  
14 experts in each state to help provide “ground truth” for our data and identify sites where our  
15 results seem inaccurate.

16  
17 Some sites have higher levels of disturbance than others. This is not necessarily grounds for  
18 exclusion from the “core” group of sites that we are considering for the RMNs. In fact,  
19 depending on how sites fall out along this gradient, we may be interested in targeting sites with  
20 certain types of disturbance. That being said, we do want to make sure we have sufficient  
21 representation of minimally disturbed sites in the RMNs. This is because:

- 22
- 23 • Minimally disturbed sites are the standard against which other sites are compared; thus, it
- 24 is critical to track changes at these sites over time.
- 25 • There is a better chance of distinguishing climate-related impacts at these sites versus
- 26 those being impacted by other stressors.
- 27 • A lack of long-term biological, thermal, and hydrologic data has been documented at
- 28 these types of sites (e.g., U.S. EPA, 2012; Mazor et al., 2009; Jackson and Fureder, 2006;
- 29 Kennen et al., 2011).
- 30

## D.2. METHODOLOGY

31 We used Geographic Information System software (ArcGIS 10.0) to spatially join the  
32 preliminary RMN sites with NHDPlusV1 catchments (U.S. EPA and USGS, 2006). Each  
33 NHDPlusV1 catchment has a unique identifier called a COMID. Many data were linked to sites  
34 via this COMID.

35  
36 We performed three different types of disturbance screenings:

- 37
- 38 1. Land use (see Section D.2.1);
- 39 2. Likelihood of impact from dams, mines, and point-source pollution sites (see
- 40 Section D.2.2); and
- 41 3. Likelihood of impact by the following other non-climatic stressors:
  - 42 • Roads (see Section D.2.3.1),
  - 43 • Atmospheric deposition (see Section D.2.3.2),

*This document is a draft for review purposes only and does not constitute Agency policy.*

- 1 • Coal (see Section D.2.3.3),
- 2 • Shale gas (see Section D.2.3.4),
- 3 • Future urban development (see Section D.2.3.5), and/or
- 4 • Water withdrawals (see Section D.2.3.6).

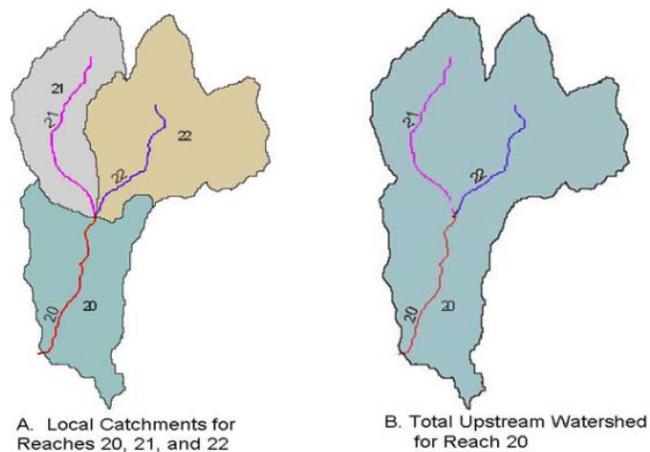
5  
6 We selected our data with the following considerations in mind:

- 7
- 8 • Are they meaningful for assessing biological habitat?
- 9 • Do they have sufficient spatial coverage?
- 10 • Were they derived using consistent methods and procedures?
- 11 • Are they representative of conditions in the past 10 years?
- 12 • Are they of sufficient spatial resolution to allow for valid comparisons across
- 13 catchments?

14  
15 These considerations are in keeping with the recent work performed by Michigan State  
16 University (MSU) on the National Fish Habitat Action Plan (NFHAP) (DFW MSU et al., 2011;  
17 Esselman et al., 2011a. That work included the development of the cumulative disturbance index  
18 (DFW MSU et al., 2011; Esselman et al., 2011b).

#### 19 **D.2.1. Land use disturbance**

20 Our first set of screening was done on land use and impervious cover data from the 2001  
21 National Land Cover Database (NLCD) version 1 data set (Homer et al., 2007). The land use  
22 disturbance screening was conducted at both the local catchment and total watershed scales  
23 [*important note: for purposes of this exercise, we will refer to the total watershed scale as the*  
24 *“network” scale, in keeping with the work done by DFW MSU et al. (2011)]. Local catchments*  
25 *are defined as the land area draining directly to a reach, and network catchments are defined by*  
26 *all upstream contributing catchments to the reach's outlet, including the reach's own local*  
27 *catchment (see Figure D-1). GIS shapefiles with delineations of the local catchments were*  
28 *downloaded from the Horizon-Systems website: [http://www.horizon-](http://www.horizon-systems.com/NHDPlus/NHDPlusV1_data.php)*  
29 *[systems.com/NHDPlus/NHDPlusV1\\_data.php](http://www.horizon-systems.com/NHDPlus/NHDPlusV1_data.php). The network-scale data were generated (and*  
30 *graciously shared) by MSU.*



**Figure D-1. Land use data were evaluated at both the (A) local catchment and (B) total watershed scales, using NHDPlusV1 delineations (U.S. EPA and USGS, 2006).**

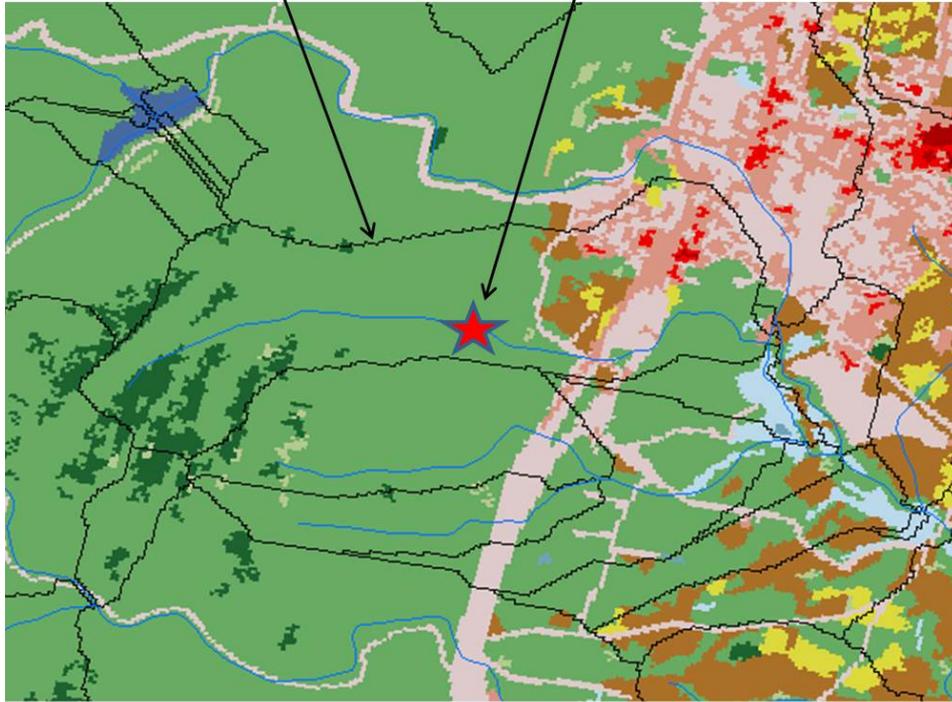
1 While these data generally provide good approximations of land use, they have limitations. For  
 2 one, there are biases and accuracy issues associated with the NLCD data set (e.g., Novak and  
 3 Greenfield, 2010; Wickham et al., 2013). Another limitation is that we lack information on  
 4 whether landscape disturbance mitigation measures are being applied in a given catchment, and  
 5 if so, how effective those measures are. Thus, we have to assume that the impacts associated  
 6 with each land use type are equal.

7  
 8 Another limitation of our preliminary land use screening is that the data are not based on exact  
 9 watershed delineations. Rather the data are associated with the entire catchment where the site is  
 10 located, regardless of where the site falls within the catchment. We would have preferred to use  
 11 data based on exact watershed delineations for our initial screening, but we lacked the resources  
 12 needed to do exact watershed delineations for all of the candidate sites. The estimates that we  
 13 used were readily available for all of the sites and generally provide a good approximation  
 14 (especially when sites are located at the downstream end of the catchment). However, sometimes  
 15 inaccuracies occur. An example is illustrated in Figure D-2. Maryland site UMON-288-S is  
 16 located about halfway up the catchment flowline. Urban and agricultural land uses are located  
 17 within this catchment, but are all downstream of the site. Because these land uses are in the  
 18 catchment, they are included in the land cover output for this site. An accurate output for that site  
 19 would only include forested land cover. Thus, we are checking with each entity to verify that our  
 20 data match with expectations.

21

NHDPlusV1 local  
catchment delineation

Site UMON-288-S



Even though the urban and agricultural land use (color-coded in pink, red, yellow and brown) are located downstream from this site, they are included in the land cover output associated with this site; thus, we are performing visual checks and soliciting feedback from entities to ensure that these land cover estimates match with expectations.

**Figure D-2. Example of a situation in which the land use output for a site is inaccurate.**

1 We assessed land use disturbance at both the local catchment and network scales. This was done  
2 for the following four parameters (source: NLCD 2001 version 1 data set 1):

- 3
- 4 1. Percentage impervious cover
- 5 2. Percentage urban (this includes low, medium, and high intensity developed—NLCD
- 6 codes 22 + 23 + 24)
- 7 3. Percentage cultivated crops (NLCD code 82)
- 8 4. Percentage pasture/hay (NLCD code 81)
- 9

10 We developed a land use disturbance scale with six levels. Thresholds for each parameter are  
11 listed in Table D-1. It should be noted that these thresholds are arbitrary, although some research  
12 provides guidelines for these levels (e.g., King and Baker, 2010; Carlisle et al., 2008). When  
13 rating a site, we first assessed each parameter separately. If the parameter values at the local  
14 catchment and network scales differed, we applied the thresholds to the maximum value. For  
15 example, if a site has 2% urban land cover at the local catchment scale and 1% urban land cover  
16 at the network scale, we applied the threshold to the maximum value (in this case, 2% or level 3  
17 for urban land use). This was done for each parameter. Then, sites were assigned an overall

<sup>1</sup>[http://www.mrlc.gov/nlcd01\\_data.php](http://www.mrlc.gov/nlcd01_data.php)

1 disturbance level. This was based on the highest disturbance level assigned across parameters.  
 2 For example, if a site was level 3 for impervious, level 2 for urban, level 1 for crops, and level 2  
 3 for pasture/hay, it was assigned to disturbance level 3. As a final step, we are checking with each  
 4 entity to verify that our disturbance level assignments match with expectations.

**Table D-1. The thresholds used when assigning sites to the six levels of land use disturbance. Each of the four parameters (impervious, urban, crops, pasture/hay) were assessed separately. Then, sites were assigned an overall disturbance level based on the highest level of disturbance across parameters**

| Level of land use disturbance | % Impervious | % Urban | % Crops | % Pasture/hay |
|-------------------------------|--------------|---------|---------|---------------|
| 1                             | <0.1         | 0       | 0       | 0             |
| 2                             | ≤1           | ≤1      | ≤1      | ≤5            |
| 3                             | ≤2           | ≤3      | ≤5      | ≤15           |
| 4                             | ≤5           | ≤5      | ≤15     | ≤25           |
| 5                             | ≤10          | ≤10     | ≤25     | ≤35           |
| 6                             | >10          | >10     | >25     | >35           |

**D.2.2. Likelihood of impacts from dams, mines, and point-source pollution sites**

5 In our second set of screening, we flagged sites that had a high likelihood of being impacted by  
 6 dams, mines, National Pollutant Discharge Elimination System (NPDES) major discharges  
 7 and/or Superfund National Priorities List (SNPL) sites. We considered both the proximity of  
 8 these stressors to the sites as well as the attribute data associated with each stressor. The attribute  
 9 data are important because there are many site-specific factors, such as dam size and storage  
 10 capacity, that can greatly affect the degree of impact. Table D-2 contains a list of data that were  
 11 assessed, along with the sources of those data.

12

13 We used the following screening procedures:

14

- 15 1. We gathered the data listed in Table D-2.
- 16 2. Using GIS software (ArcGIS 10.0), we created a 1-km buffer around the preliminary  
 17 RMN sites (this included both the upstream and downstream areas).
- 18 3. Using GIS software (ArcGIS 10.0), we performed a procedure to identify whether any  
 19 dams, mines, NPDES major discharges or SNPL sites were located within the 1-km  
 20 buffer.
- 21 4. If so, we flagged those sites and assessed the likelihood of impact based on the following  
 22 considerations:
  - 23 a. Location in relation to the site, assessed via a desktop screening with GIS software  
 24 (ArcGIS 10.0) and Google Earth.
  - 25 b. Attributes of the stressors (e.g., dam size, storage capacity, size of NPDES major  
 26 discharge).

27

1 We used best professional judgment to assign the flagged sites to one of three impact categories:

- 2
- 3 • Unlikely impacted
- 4 • Likely impacted
- 5 • Unsure
- 6

7 Some examples of situations in which sites were assigned to the “unlikely impacted” category  
8 are:

- 9
- 10 • The site was flagged for an NPDES major discharge, but the discharge was relatively  
11 small and was located hundreds of meters downstream from the site.
- 12 • The site was flagged for a dam, but the dam was located on a different stream.
- 13

14 Some examples of situations in which sites were assigned to the “likely impacted” category are:

- 15
- 16 • The site was flagged for a NPDES major discharge. It was a large discharge occurring  
17 about 100 m upstream from the site.
- 18 • The site was flagged for a dam. It was a large dam located on the same stream, just  
19 upstream from the site.
- 20

21 Some examples of situations in which sites were assigned to the “unsure” category are:

- 22
- 23 • The site was flagged for a NPDES major discharge, but the site was located near a  
24 confluence and it was difficult to determine which stream contained the discharge.
- 25 • The stressor was small- or medium-sized and was located 500 m or more from the site.
- 26

27 We performed one additional check to assess the potential for flow alteration at the sites. We  
28 examined the type of NHDPlusV1 flowline (FTYPE) located on the site (e.g., stream/river,  
29 artificial pathway, canal/ditch, pipeline, connector) (U.S. EPA and USGS, 2006). If the site was  
30 located on a flowline designated as something other than a stream/river, the site was flagged.

31  
32 As a final step, we checked with each entity to verify that our assessments match with the  
33 expectations.

### 34 **D.2.3. Likelihood of impact from other non-climatic stressors**

35 In our third set of screening, we flagged sites that had a high likelihood of being impacted by:

- 36
- 37 • Roads,
- 38 • Atmospheric deposition,
- 39 • Coal mining,
- 40 • Shale gas drilling,
- 41 • Future urban development, and/or
- 42 • Water withdrawals.
- 43

**Table D-2. These data were assessed when screening for the likelihood of impacts from flow alteration, mines, National Pollutant Discharge Elimination System (NPDES) major discharges, and/or Superfund National Priorities List (SNPL) sites**

| Stressor   | Source  |
|--|---|
| Dams   | National Atlas of the United States. 2006. Major Dams of the United States: National Atlas of the United States, Reston, VA. Available online: <a href="http://nationalatlas.gov/atlasftp.html#dams00x">http://nationalatlas.gov/atlasftp.html#dams00x</a>  |
| Mines  | U.S. Geological Survey (USGS). 2005. Active mines and mineral processing plants in the United States in 2003. <a href="http://tin.er.usgs.gov/metadata/mineplant.faq.html">http://tin.er.usgs.gov/metadata/mineplant.faq.html</a>   |
|  | Pennsylvania industrial mine permits—Pennsylvania Spatial Data Access (PASDA). 2013. Data Download—Mine and refuse permits. Available online: <a href="http://www.pasda.psu.edu">http://www.pasda.psu.edu</a>   |
| National Pollutant Discharge Elimination System (NPDES) major discharges from the Permit Compliance System | U.S. Environmental Protection Agency. Geospatial data download service—Geospatial information for all publicly available FRS facilities that have latitude/longitude data [file geodatabase]. Accessed August 27, 2013. Available online: <a href="http://www.epa.gov/enviro/geo_data.html">http://www.epa.gov/enviro/geo_data.html</a> |
| Superfund National Priorities List (SNPL) from the Compensation and Liability Information System           |   |

1 Table D-3 contains a list of data that were gathered and assessed, along with the sources of those  
2 data. There are a lot of site-specific factors that can greatly affect the degree of impact from these  
3 stressors, which makes it difficult to set thresholds. For example, a site could be exposed to high  
4 concentrations of atmospheric deposition but may not be impacted by acidity because of  
5 site-specific mediating factors like calcareous geology. Another example is permit activity  
6 associated with coal mining. Just because mining permits have been issued in an area does not  
7 mean that mining activities are actually taking place. And even if mining activities are taking  
8 place, impacts can vary greatly depending on site-specific factors such as the size and type of  
9 mine.

10  
11 Because of these factors, we decided to assess the likelihood of impact based on a relative scale  
12 instead of by setting firm thresholds. The relative scales were based on values found in  
13 NHDPlusV1 catchments across the entire study area. If a site rated on the high end of the risk  
14 scale, we flagged it for further evaluation. We then checked with entities to find out their  
15 thoughts on the degree of impact and inquired about the availability of more detailed data to help  
16 us better assess the potential degree of impact [e.g., is mining actually taking place? What are the  
17 pH and acid neutralizing capacity (ANC) values at sites flagged for atmospheric deposition?].  
18 The specific screening procedures that were followed for each stressor are described below.

**Table D-3. These data were assessed when screening for the likelihood of impacts from roads, atmospheric deposition, coal mining, shale gas drilling, future urban development, and water withdrawals**

| Stressor               | Parameters/description   | Source  |
|------------------------|--|---|
| Roads                  | Length of roads, local catchment, and network scales   | U.S. Census Bureau (2000)<br>from DFW MSU et al. (2011)   |
|                        | Number of road crossings, local catchment, and network scales  |   |
| Atmospheric deposition | NO <sub>3</sub> and SO <sub>4</sub> concentrations, based on 2011 deposition grids   | NADP <sup>a</sup> (2013)  |
|                        | The Nature Conservancy (TNC) geology class   | Olivero and Anderson (2008)   |
| Coal mining            | Potential for development, based on: <ul style="list-style-type: none"> <li>• whether the site is located in a coal field and/or the mountaintop removal (MTR) region</li> <li>• coal production by state</li> </ul>   | Coal fields (USGS, Eastern Energy Team, 2001)<br>MTR region [unknown source; GIS layer was provided by Christine Mazzarella (U.S. EPA)]<br>Coal production by State [see Table 6 in U.S. EIA, (2012)] |
|                        | Permit activity, based on number of permits issued within 1 km of the site. Data type and availability varied by state.<br><br>Alabama:<br><ul style="list-style-type: none"> <li>• Number of active coal mine permits</li> </ul> Pennsylvania:<br><ul style="list-style-type: none"> <li>• Anthracite permits</li> <li>• Anthracite refuse</li> <li>• Bituminous permits</li> <li>• Bituminous refuse</li> </ul> West Virginia:<br><ul style="list-style-type: none"> <li>• WV_permitboundary</li> <li>• WV_refuse</li> <li>• WV_valleyfill</li> <li>• WV_all_mining</li> </ul> Virginia:<br><ul style="list-style-type: none"> <li>• Surface mine permit boundaries</li> </ul> | Alabama (Alabama Surface Mining Commission, 2013)<br><br>Pennsylvania (PA SDA, 2013)<br><br>West Virginia (WV DEP TAGIS, 2013; WV GES, 2014)<br><br>Virginia (VA DEQ-DMLR, 2013)                      |

**Table D-3. continued...**

| <b>Stressor</b>                  | <b>Parameters/description</b>  | <b>Source</b>  |
|----------------------------------|--|--|
| Shale gas drilling               | Potential for development, based on whether the site is located in the shale play region   | U.S. EIA (2013)  |
|                                  | Permit activity, based on the number of unconventional permits issued within 1 km of the site. These data were available for Pennsylvania (file name: PA_UncPermits_05092013) and West Virginia (file name: WV_Perm_05132013). | Frac Tracker (2013)  |
| Future urban development         | Potential for future urban development based on projected change in percentage imperviousness by 2050  | U.S. EPA (2011); work performed by Angie Murdukhayeva (U.S. EPA) |
| Water withdrawals (county-level) | Irrigation, total withdrawals, fresh (Mgal/day)  | USGS (2010)  |
|                                  | Total withdrawals, fresh (Mgal/day)  |  |
|                                  | Total withdrawals, total (fresh + saline) (Mgal/day)   |  |

<sup>a</sup><http://nadp.sws.uiuc.edu/NTN/annualmapsbyyear.aspx>

**D.2.3.1. Roads**

1 We assessed two aspects of potential road impacts:

- 2
- 3 • Length of roads and
  - 4 • Number of road crossings
- 5

6 First we gathered the roads data listed in Table D-3 for both the local catchment and network scales.

7

8

9 Next, to assess the likelihood of impact from length of roads, we used the following formulas to

10 normalize the data:

11

$$12 \quad \text{Local catchment scale} = \frac{\text{Length of roads in the local catchment (m)}}{\text{Area of the local catchment (km}^2\text{)}}$$

13

14

$$15 \quad \text{Network scale} = \frac{\text{Length of roads in the network (m)}}{\text{Area of the network (km}^2\text{)}}$$

16

17 Then, we used the following formula to convert these values to a scoring scale ranging from 0

18 (no roads) to 100 (highest length of roads per area) (note: the minimum and maximum values

19 used in this formula are based on the range of values found across the entire study area):

20

1 
$$100 \times (\text{Value} - \text{Minimum}) \div (\text{Maximum} - \text{Minimum})$$

2  
3 If the parameter values at the local catchment and network scales differed, we used the maximum  
4 score for our assessment. For example, if the local catchment score was 80 and the network score  
5 was 50, we used the higher score of 80 for our assessment.

6  
7 We flagged sites for further evaluation if they received a score of  $\geq 75\%$ .

8  
9 The same procedure was followed when assessing the likelihood of impact from road crossings.

10  
11 As a final step, we consulted with entities for input on the degree of impact at flagged sites. This  
12 is important because entities have local knowledge about these sites. Also, our data are not based  
13 on exact watershed delineations. Rather, the data are associated with the entire catchment in  
14 which the site is located, regardless of where a site falls within the catchment. While this  
15 generally provides a good approximation, sometimes inaccuracies occur, as described in  
16 Section D.2.1 and Figure D-2.

### 17 **D.2.3.2. Atmospheric deposition**

18 We assessed two aspects of atmospheric deposition:

- 19  
20
  - Concentrations of NO<sub>3</sub>
  - Concentrations of SO<sub>4</sub>

21  
22  
23 In addition, we considered TNC geology class (Olivero and Anderson, 2008) as a potential  
24 mediating factor. First we gathered the data listed in Table C-3. Using GIS software (ArcGIS  
25 10.0), we linked the NO<sub>3</sub> and SO<sub>4</sub> deposition grid data (1-km resolution) to the sites. Next, we  
26 took the average of NO<sub>3</sub> and SO<sub>4</sub>. Then, we used the following formula to convert these values  
27 to a scoring scale ranging from 0 (no nitrogen and sulfate deposition) to 100 (highest average  
28 concentration of NO<sub>3</sub> and SO<sub>4</sub>) (note: the minimum and maximum values used in this formula  
29 are based on the range of values found across the entire study area):

30  
31 
$$100 \times (\text{Value} - \text{Minimum}) \div (\text{Maximum} - \text{Minimum})$$

32  
33 We flagged sites for further evaluation if they received a score of  $\geq 75\%$ .

34  
35 Geology can potentially mediate some of the effects of atmospheric deposition. To assess this  
36 potential, we used GIS software (ArcGIS 10.0) to link the TNC geology class (Olivero and  
37 Anderson, 2008) to the sites (note: at this time the TNC geology class data are only available for  
38 Northeast and Mid-Atlantic regions).

39  
40 Sites were scored as follows:

- 41  
42
  - Sites located in areas designated as “low buffered, acidic” received a score of 100.
  - Sites located in areas designated as “moderately buffered, neutral” or “assume  
43 moderately buffered (Size 3+ rivers)” received a score of 50.
  - Sites located in areas designated as “highly buffered, calcareous” received a score of 0.

- Sites located in areas that lacked data or were designated as “unknown buffering/missing geology” were not assessed.

We flagged sites if they received a score of 100%.

As a final step, we consulted with entities to discuss the degree of impact at flagged sites. This is important because entities have local knowledge about these sites. Also, they may have more detailed data, such as pH and ANC measurements, to help us better assess the potential degree of impact.

### **D.2.3.3. Coal mining**

We assessed two aspects of coal mining:

- Potential for mining
- Permit activity

First we gathered the data listed in Table D-3.

To assess the potential for coal mining, we considered the following:

- Whether the site is located in an area that has been designated as a mountaintop removal (MTR) area and/or a coal field (USGS, Eastern Energy Team, 2001).
  - If the site is located in a coal field, is it designated as “potentially minable” or is it tagged for “other uses”?
- What the total coal production is for the state where the site is located [source: Table 6 in the 2011 Annual Coal Report (U.S. EIA, 2012)].

We performed the following steps when assessing a site for **mining potential**:

1. First we assigned a coal field score, as follows:
  - Using GIS software (ArcGIS 10.0), we linked the coal field and MTR GIS layers to the sites.
  - If the site is located in a catchment that has been designated as a “potentially minable” coal field (USGS, Eastern Energy Team, 2001) and/or a mountaintop removal (MTR) area, we assigned it a score of 1.
  - If the site is located in a catchment that has been designated as a coal field with “other uses” (USGS, Eastern Energy Team, 2001), we assigned it a score of 0.5.
  - If the site is located in a catchment that is not part of a coal field or MTR area, it received a score of 0.
2. Then we assigned a coal production score, as follows:
  - Total coal production values for each state were taken from Table 6 in the 2011 Annual Coal Report (U.S. EIA, 2012).
  - Those values were converted to a scale of 0 to 100 using this formula (note: the minimum and maximum values used in this formula are based on the range of values found in the states in our study area):

1  $100 \times (\text{Value} - \text{Minimum}) \div (\text{Maximum} - \text{Minimum})$

- 2
- 3 • Sites were assigned scores based on what state they were located in. For example,
  - 4 West Virginia had the highest total coal production of all of the states in the study
  - 5 area, so any sites located in West Virginia received a coal production score of 100.
- 6 3. To get the final score for **mining potential**, we multiplied the coal field score by the coal
- 7 production score. Scores ranged from 0 (no mining potential) to 100 (highest potential for
- 8 mining).
- 9

10 We flagged sites for further evaluation if they received a score of  $\geq 75\%$ .

11

12 Permit data were not available for all the states, and where those data were available, data type

13 and quality varied, as did the attribute data. Therefore, we assessed permit activity on a

14 state-by-state basis. If sites were located in states where permit data were available, we

15 performed the following steps to assess the intensity of **permit activity**:

- 16
- 17 1. We gathered the permit data listed in Table D-3.
  - 18 2. Using GIS software (ArcGIS 10.0), we created a 1-km buffer around the preliminary
  - 19 RMN sites (this included both the upstream and downstream areas).
  - 20 3. Using GIS software (ArcGIS 10.0), we performed a procedure to determine how many
  - 21 mining permits had been issued within the 1-km buffer.
  - 22 4. The following formula was used to convert those values to a scale of 0 to 100 (note: since
  - 23 the type of data available for each state varied, the minimum and maximum values used
  - 24 in this formula were based on the range of data found in each state):

25

26  $100 \times (\text{Value} - \text{Minimum}) \div (\text{Maximum} - \text{Minimum})$

27

28 We flagged sites for further evaluation if they received a score of  $>0$ .

29

30 As a final step, we checked with entities to find out their thoughts on the degree of impact at

31 flagged sites. This is important because entities have local knowledge about these sites and may

32 have access to more detailed data. Just because mining permits have been issued in an area does

33 not mean that mining activities are actually taking place. And even if mining activities are taking

34 place, impacts can vary greatly depending on site-specific factors such as the size and type of

35 mine.

36

#### 37 **D.2.3.4. Shale gas drilling**

38 We assessed two aspects of shall gas drilling:

- 39 • Potential for drilling
  - 40 • Permit activity
- 41

42 First we gathered the data listed in Table D-3.

43

44 To assess the **potential for shale gas drilling**, we performed the following screening procedure:

45

- Using GIS software (ArcGIS 10.0), we linked the shale play GIS layer (see Table D-3) to the sites.
- If the site is located in a shale play region, we assigned it a score of 100 and flagged it for further evaluation.

Permit data were only available for the states of West Virginia and Pennsylvania. We performed the following steps to assess the intensity of **permit activity** at sites in those sites:

1. We gathered the permit data listed in Table D-3.
2. Using GIS software (ArcGIS 10.0), we created a 1-km buffer around the preliminary RMN sites (this included both the upstream and downstream areas).
3. Using GIS software (ArcGIS 10.0), we performed a procedure to determine how many unconventional permits had been issued within the 1-km buffer.
4. The following formula was used to convert those values to a scale of 0 to 100 (note: since the type of data available for each state varied, the minimum and maximum values used in this formula were based on the range of data found in each state):

$$100 \times (\text{Value} - \text{Minimum}) \div (\text{Maximum} - \text{Minimum})$$

We flagged sites for further evaluation if they received a score of >0%.

As a final step, we checked with entities to find out their thoughts on the degree of impact at flagged sites. This is important because entities have local knowledge about these sites and may have access to more detailed data. Just because drilling permits have been issued in an area does not mean that drilling activities are actually taking place. And even if drilling activities are taking place, impacts can vary greatly depending on site-specific factors.

#### ***D.2.3.5. Potential for future urban development***

We used EPA's ICLUS tools and data sets (Version 1.3 and 1.3.1) (U.S. EPA, 2011) to assess the potential that a site will experience future urban development. We used the ICLUS Tools to project the percentage change in imperviousness in each NHDPlusV1 local catchment by 2050 based on high (A2) and low (B1) emissions scenarios (note: the ICLUS data have a resolution of 1-km).

First we used GIS software (ArcGIS 10.0) to link sites with NHDPlusV1 local catchments. Sites were flagged for further evaluation if the following conditions occurred:

- The percentage impervious value in the NHDPlusV1 local catchment where the site is located is currently  $\leq 10\%$  (based on values derived from the 2001 NLCD version 1 data set), and
- The future projection is for a positive value  $\geq 0.5\%$  [this is based on an average of the high (a2) and low (b1) emissions scenarios].

As a final step, we checked with entities to find out their thoughts on the potential for future development at flagged sites. This is important because entities have local knowledge about

1 these sites and may have access to more detailed information on the potential for future  
2 development in areas near the sites.

3

#### **D.2.3.6. *Water withdrawals***

4 We assessed three aspects of water use:

5

- 6 • Irrigation, total withdrawals, fresh;
- 7 • Total withdrawals, fresh only; and
- 8 • Total withdrawals, total.

9

10 First we gathered the data listed in Table D-3. These data are based on 2005 water use and are  
11 only available at the county-level (USGS, 2010). Then we used GIS software (ArcGIS 10.0) to  
12 associate the county-level data with NHDPlusV1 local catchments. Next we linked sites with  
13 NHDPlusV1 local catchments. For each parameter, we used the following formula to convert the  
14 values to a scoring scale ranging from 0 (no withdrawals) to 100 (highest withdrawals) (note: the  
15 minimum and maximum values used in this formula are based on the range of values found  
16 across the entire study area):

17

18

$$100 \times (\text{Value} - \text{Minimum}) \div (\text{Maximum} - \text{Minimum})$$

19

20 We flagged sites for further evaluation if they received a score of  $\geq 50\%$  for any of the three  
21 parameters.

22

23 As a final step, we consulted with entities to discuss the potential for impacts from water  
24 withdrawals at the flagged sites. This is important because entities have local knowledge about  
25 these sites and may have access to more detailed information on water use in areas near the sites.

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# APPENDIX E.

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## SECONDARY REGIONAL MONITORING NETWORK (RMN) SITES IN THE NORTHEAST AND MID-ATLANTIC REGIONS

Table E-1. Northeast secondary sites

Table E-2. Mid-Atlantic secondary sites

At this time there are no secondary sites in the Southeast region

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**Table E-1. Secondary RMN sites in the Northeast (4/2/2014). At all of the VT DEC and CT DEEP sentinel sites, macroinvertebrates are collected annually and water temperature sensors are deployed year-round**

| Longitude | Latitude | State | Entity  | Station ID   | Water body name         | Notes  |
|-----------|----------|-------|---------|--------------|-------------------------|--|
| -72.7439  | 43.7667  | VT    | VT DEC  | 130000000319 | White River             | VT DEC sentinel site                                       |
| -72.7464  | 43.7708  | VT    | VT DEC  | 130000000324 | White River             | VT DEC sentinel site                                       |
| -72.8952  | 43.8714  | VT    | VT DEC  | 135404000018 | Bingo Brook             | VT DEC sentinel site                                       |
| -72.9458  | 43.8556  | VT    | VT DEC  | 135411000013 | Smith Brook             | VT DEC sentinel site                                       |
| -72.1542  | 43.9917  | VT    | VT DEC  | 170000000026 | Waits River             | VT DEC sentinel site                                       |
| -72.1614  | 44.4911  | VT    | VT DEC  | 211109100032 | Pope Brook              | VT DEC sentinel site; USGS gage (01135150)                 |
| -71.6356  | 44.7522  | VT    | VT DEC  | 280000000002 | Nulhegan River          | VT DEC sentinel site                                       |
| -71.6356  | 44.7550  | VT    | VT DEC  | 280000000003 | Nulhegan River          | VT DEC sentinel site                                       |
| -72.7819  | 44.5036  | VT    | VT DEC  | 493238200015 | Ranch Brook             | VT DEC sentinel site; USGS gage (04288230)                 |
| -73.2336  | 44.2486  | VT    | VT DEC  | 530000000035 | Lewis Creek             | VT DEC sentinel site                                       |
| -73.2292  | 44.2483  | VT    | VT DEC  | 530000000037 | Lewis Creek             | VT DEC sentinel site                                       |
| -72.7472  | 42.7469  | VT    | VT DEC  | 660600000117 | East Branch North River | VT DEC sentinel site                                       |
| -72.9384  | 42.0356  | CT    | CT DEEP | 1156         | Hubbard Brook           | CT DEEP sentinel site; colocated with USGS gage (01187300) |
| -72.3289  | 41.4100  | CT    | CT DEEP | 1236         | Beaver Brook            | CT DEEP sentinel site                                      |
| -72.3343  | 41.4603  | CT    | CT DEEP | 1239         | Burnhams Brook          | CT DEEP sentinel site                                      |

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**Table E-1. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b> | <b>Notes</b>   |
|------------------|-----------------|--------------|---------------|-------------------|------------------------|--|
| -72.82146        | 41.93717        | CT           | CT DEEP       | 359               | West Branch Salmon     | CT DEEP sentinel site  |
| -73.2155         | 41.5575         | CT           | CT DEEP       | 1468              | Weekepeemee River      | CT DEEP sentinel site; colocated with USGS gage (01203805)   |
| -72.5365         | 41.6615         | CT           | CT DEEP       | 2295              | Mott Hill Brook        | CT DEEP sentinel site  |
| -72.4226         | 41.4283         | CT           | CT DEEP       | 2297              | Hemlock Valley Brook   | CT DEEP sentinel site  |
| -73.1214         | 41.9328         | CT           | CT DEEP       | 2299              | Rugg Brook             | CT DEEP sentinel site  |
| -72.4338         | 41.5623         | CT           | CT DEEP       | 2304              | Day Pond Brook         | CT DEEP sentinel site  |
| -73.3200         | 41.9459         | CT           | CT DEEP       | 2309              | Flat Brook             | CT DEEP sentinel site  |
| -73.1679         | 41.8646         | CT           | CT DEEP       | 2312              | Jakes Brook            | CT DEEP sentinel site  |
| -72.1509         | 41.7812         | CT           | CT DEEP       | 2331              | Stonehouse Brook       | CT DEEP sentinel site  |
| -73.3678         | 41.2931         | CT           | CT DEEP       | 2346              | Little River           | CT DEEP sentinel site  |
| -73.1745         | 41.5783         | CT           | CT DEEP       | 2676              | Nonewaug River         | CT DEEP sentinel site; USGS gage (01203600)  |
| -72.9630         | 41.7807         | CT           | CT DEEP       | 2711              | Bunnell Brook          | CT DEEP sentinel site; USGS gage (01188000)  |
| -72.4640         | 41.8272         | CT           | CT DEEP       | 345               | Tankerhoosen River     | CT DEEP sentinel site  |
| -72.1256         | 41.9199         | CT           | CT DEEP       | 2532              | Branch                 | initially selected as a primary RMN site but not being sampled annually for benthic macroinvertebrates |
| -72.3372         | 41.4671         | CT           | CT DEEP       | 1092              | Eightmile              | initially selected as a primary RMN site but not being sampled annually for benthic                    |

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**Table E-1. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>                        | <b>Notes</b>   |
|------------------|-----------------|--------------|---------------|-------------------|---|--|
|                  |                 |              |               |                   |   | macroinvertebrates   |
| -69.0440         | 44.3143         | ME           | ME DEP        | MEDEP_5736<br>8   | Ducktrap<br>River—Station 626                 | initially selected as a primary RMN site but not being sampled annually for benthic macroinvertebrates; USGS gage (01037380)—air and water temperature, discharge              |
| -70.3620         | 44.8553         | ME           | ME DEP        | MEDEP_5676<br>0   | Sandy River—Station<br>17                     | initially selected as a primary RMN site but not being sampled annually for benthic macroinvertebrates; USGS gage (01047200)—discharge, but too far away to be representative? |
| -70.6035         | 44.6826         | ME           | ME DEP        | MEDEP_5708<br>9   | Swift River—Station<br>346                    | initially selected as a primary RMN site but not being sampled annually for benthic macroinvertebrates; USGS gage (01055000)—discharge, air temperature                        |
| -69.5933         | 44.2232         | ME           | ME DEP        | MEDEP_5681<br>7   | Sheepscot<br>River—Station 74                 | ME DEP long-term monitoring site; USGS gage (01038000)—water and air temperature, discharge  |
| -69.5313         | 44.3679         | ME           | ME DEP        | MEDEP_5701<br>1   | West Branch<br>Sheepscot<br>River—Station 268 | ME DEP long-term biological monitoring site  |
| -68.2346         | 44.3934         | ME           | ME DEP        | MEDEP_5706<br>5   | Duck Brook—Station<br>322                     | ME DEP long-term biological monitoring site  |

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**Table E-2. Secondary RMN sites in the Mid-Atlantic (4/2/2014). At all of the MD DNR sentinel sites, macroinvertebrates are collected annually and water and air temperature sensors are deployed year-round. At the WV DEP sites, macroinvertebrates are collected annually and water temperature sensors may be deployed. At the SRBC continuous monitoring sites, macroinvertebrates are collected annually and water temperature sensors are deployed year-round; stage and precipitation data are also being collected at some sites (see Notes field). At the NPS—ERMN sites (National Park Service sites that are in the Eastern Rivers and Mountains Network), macroinvertebrates are collected every other year and efforts will be made to install temperature sensors at high priority sites**

| Longitude | Latitude | State | Entity | Station ID      | Water body name                         | Notes                              |
|-----------|----------|-------|--------|-----------------|---|------------------------------------|
| -79.21349 | 39.54119 | MD    | MD DNR | SAVA-276-S      | Double Lick Run                         | MD DNR sentinel site—Highlands     |
| -78.45571 | 39.68672 | MD    | MD DNR | FIMI-207-S      | Fifteen Mile Creek                      | MD DNR sentinel site—Highlands     |
| -77.54528 | 39.65833 | MD    | MD DNR | ANTI-101-S      | Unnamed tributary to Edgemont Reservoir | MD DNR sentinel site—Highlands     |
| -77.48935 | 39.58739 | MD    | MD DNR | UMON-119-S      | Buzzard Branch                          | MD DNR sentinel site—Highlands     |
| -76.97198 | 39.16949 | MD    | MD DNR | RKGR-119-S      | Unnamed tributary to Patuxent River     | MD DNR sentinel site—Highlands     |
| -76.86417 | 39.44055 | MD    | MD DNR | LIBE-102-S      | Timber Run                              | MD DNR sentinel site—Highlands     |
| -76.71875 | 39.42925 | MD    | MD DNR | JONE-315-S      | North Branch of Jones Falls             | MD DNR sentinel site—Highlands     |
| -76.69843 | 39.43951 | MD    | MD DNR | JONE-109-S      | Unnamed tributary to Dipping Pond Run   | MD DNR sentinel site—Highlands     |
| -76.69829 | 39.48052 | MD    | MD DNR | LOCH-120-S      | Baisman Run                             | MD DNR sentinel site—Highlands     |
| -76.04611 | 39.61055 | MD    | MD DNR | FURN-101-S      | Unnamed tributary to Principio Creek    | MD DNR sentinel site—Highlands     |
| -75.46182 | 38.26359 | MD    | MD DNR | NASS-302-S-2012 | Nassawango Creek                        | MD DNR sentinel site—Coastal Plain |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>                  | <b>Notes</b>                       |
|------------------|-----------------|--------------|---------------|-------------------|---|------------------------------------|
| -75.49247        | 38.24950        | MD           | MD DNR        | NASS-108-S-2012   | Millville Creek                         | MD DNR sentinel site—Coastal Plain |
| -75.59259        | 38.41408        | MD           | MD DNR        | WIRH-220-S-2012   | Leonard Pond Run                        | MD DNR sentinel site—Coastal Plain |
| -75.78362        | 39.28768        | MD           | MD DNR        | UPCR-208-S-2012   | Cypress Branch                          | MD DNR sentinel site—Coastal Plain |
| -75.96062        | 38.72408        | MD           | MD DNR        | UPCK-113-S-2012   | Unnamed tributary to Skeleton Creek     | MD DNR sentinel site—Coastal Plain |
| -76.09499        | 39.08754        | MD           | MD DNR        | CORS-102-S-2012   | Unnamed tributary to Emory Creek        | MD DNR sentinel site—Coastal Plain |
| -76.21896        | 39.19352        | MD           | MD DNR        | LOCR-102-S-2012   | Swan Creek                              | MD DNR sentinel site—Coastal Plain |
| -76.73717        | 38.36662        | MD           | MD DNR        | STCL-051-S-2012   | Unnamed tributary to St. Clements Creek | MD DNR sentinel site—Coastal Plain |
| -76.76012        | 38.56392        | MD           | MD DNR        | PAXL-294-S-2012   | Swanson Creek                           | MD DNR sentinel site—Coastal Plain |
| -76.90348        | 38.49936        | MD           | MD DNR        | ZEKI-012-S-2012   | Unnamed tributary to Zekiah Swamp Run   | MD DNR sentinel site—Coastal Plain |
| -77.02912        | 38.51108        | MD           | MD DNR        | PTOB-002-S-2012   | Hoghole Run                             | MD DNR sentinel site—Coastal Plain |
| -77.08594        | 38.48386        | MD           | MD DNR        | NANJ-331-S-2012   | Mill Run                                | MD DNR sentinel site—Coastal Plain |
| -77.09766        | 38.58225        | MD           | MD DNR        | MATT-033-S-2012   | Mattawoman Creek                        | MD DNR sentinel site—Coastal Plain |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>                  | <b>Notes</b>   |
|------------------|-----------------|--------------|---------------|-------------------|---|--|
| -74.88980        | 40.77471        | NJ           | EPA R2        | 1                 | Unnamed tributary to Musconetcong River | long-term monitoring site—Jim Kurtenbach (U.S. EPA R2) |
| -74.84479        | 40.75211        | NJ           | EPA R2        | 2                 | Teetertown Brook                        | long-term monitoring site—Jim Kurtenbach (U.S. EPA R2) |
| -74.50486        | 40.95164        | NJ           | EPA R2        | 17                | Hibernia Brook                          | long-term monitoring site—Jim Kurtenbach (U.S. EPA R2) |
| -75.12652        | 40.97400        | NJ           | NPS—ERMN      | DEWA.3005         | Dunnfield Creek 03                      |  |
| -75.10517        | 40.98337        | NJ           | NPS—ERMN      | DEWA.3033         | Dunnfield Creek 26                      |  |
| -74.94059        | 41.08567        | NJ           | NPS—ERMN      | DEWA.3026         | Unnamed tributary Vancampens Brook 05   |  |
| -74.98445        | 41.06470        | NJ           | NPS—ERMN      | DEWA.3025         | Vancampens Brook 22                     | NPS—ERMN high priority                                 |
| -74.96505        | 41.07109        | NJ           | NPS—ERMN      | DEWA.3014         | Vancampens Brook 43                     |  |
| -74.94123        | 41.09062        | NJ           | NPS—ERMN      | DEWA.3038         | Vancampens Brook 76                     |  |
| -74.92372        | 41.09674        | NJ           | NPS—ERMN      | DEWA.3010         | Vancampens Brook 95                     |  |
| -74.79550        | 41.29461        | NJ           | NPS—ERMN      | DEWA.3028         | White Brook 15                          |  |
| -75.00528        | 41.03179        | NJ           | NPS—ERMN      | DEWA.3030         | Yards Creek 07                          |  |
| -74.50528        | 39.88500        | NJ           | USGS          | USGS 01466500     | McDonalds Branch                        | USGS gage in Byrne State Forest (Pine Barrens)         |
| -77.73670        | 42.31903        | NY           | SRBC          | CANA              | Canacadea Creek                         | precip gage  |
| -77.37918        | 42.07520        | NY           | SRBC          | Tuscarora         | Tuscarora Creek                         | pressure transducer (real-time)                        |
| -76.92222        | 42.10278        | NY           | SRBC          | SING 0.9          | Sing Sing Creek                         |  |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>      | <b>Notes</b>                      |
|------------------|-----------------|--------------|---------------|-------------------|-----------------------------|-----------------------------------|
| -76.72019        | 42.04209        | NY           | SRBC          | Baldwin           | Baldwin Creek               | precip gage                       |
| -76.47508        | 42.20472        | NY           | SRBC          | Catatonk          | Catatonk Creek              | pressure transducer (stand-alone) |
| -76.15029        | 42.06312        | NY           | SRBC          | Apal              | Apalachin Creek             | precip gage                       |
| -76.10589        | 42.59277        | NY           | SRBC          | Trout Brook       | Trout Brook                 | precip gage                       |
| -76.05357        | 42.20426        | NY           | SRBC          | Nanticoke         | Nanticoke Creek             |                                   |
| -76.00931        | 42.01582        | NY           | SRBC          | CHOC              | Choconut Creek              | pressure transducer (stand-alone) |
| -75.50220        | 42.77596        | NY           | SRBC          | Sangerfield       | Sangerfield River           |                                   |
| -74.79921        | 42.70639        | NY           | SRBC          | Cherry            | Cherry Valley Creek         |                                   |
| -75.323216       | 41.73465        | PA           | DRBC          | MB_Dyberry        | Middle Branch Dyberry Creek |                                   |
| -74.86975        | 41.24147        | PA           | NPS—ERMN      | DEWA.3027         | Adams Creek 03              | NPS—ERMN high priority            |
| -74.87711        | 41.24882        | PA           | NPS—ERMN      | DEWA.3011         | Adams Creek 14              |                                   |
| -74.88168        | 41.25185        | PA           | NPS—ERMN      | DEWA.3039         | Adams Creek 21              |                                   |
| -74.89043        | 41.25780        | PA           | NPS—ERMN      | DEWA.3012         | Adams Creek 33              |                                   |
| -78.45247        | 40.41597        | PA           | NPS—ERMN      |                   | Blair Gap Run—Foot of Ten   |                                   |
| -78.51846        | 40.43269        | PA           | NPS—ERMN      |                   | Blair Gap Run—Muleshoe      |                                   |
| -75.14398        | 40.97139        | PA           | NPS—ERMN      | DEWA.3001         | Caledonia Creek 13          | NPS—ERMN high priority            |
| -74.90309        | 41.19744        | PA           | NPS—ERMN      | DEWA.3003         | Deckers Creek 03            |                                   |
| -74.87464        | 41.22245        | PA           | NPS—ERMN      | DEWA.3004         | Dingmans Creek 05           |                                   |
| -74.89481        | 41.23067        | PA           | NPS—ERMN      | DEWA.3031         | Dingmans Creek 30           |                                   |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>   | <b>Notes</b> |
|------------------|-----------------|--------------|---------------|-------------------|--------------------------|--------------|
| -74.90343        | 41.23052        | PA           | NPS—ERMN      | DEWA.3015         | Dingmans Creek 39        |              |
| -74.91831        | 41.23772        | PA           | NPS—ERMN      | DEWA.3008         | Dingmans Creek 57        |              |
| -79.92348        | 39.78393        | PA           | NPS—ERMN      |                   | Dublin Run               |              |
| -79.58149        | 39.81449        | PA           | NPS—ERMN      |                   | Great Meadows Run        |              |
| -74.89987        | 41.19356        | PA           | NPS—ERMN      | DEWA.3035         | Hornbecks Creek 15       |              |
| -79.93024        | 39.78248        | PA           | NPS—ERMN      |                   | Ice Pond Run             |              |
| -80.97161        | 37.58466        | PA           | NPS—ERMN      |                   | Little Bluestone River   |              |
| -75.00533        | 41.09383        | PA           | NPS—ERMN      | DEWA.3013         | Little Bushkill Creek 01 |              |
| -74.92431        | 41.15917        | PA           | NPS—ERMN      | DEWA.3036         | Mill Creek 12            |              |
| -74.92673        | 41.16889        | PA           | NPS—ERMN      | DEWA.3020         | Mill Creek 25            |              |
| -78.48373        | 40.41876        | PA           | NPS—ERMN      |                   | Millstone Run            |              |
| -81.02055        | 37.53483        | PA           | NPS—ERMN      |                   | Mountain Creek           |              |
| -74.84545        | 41.29520        | PA           | NPS—ERMN      | DEWA.3032         | Raymondskill Creek 13    |              |
| -75.01434        | 41.08235        | PA           | NPS—ERMN      | DEWA.3029         | Sand Hill Creek 08       |              |
| -74.90598        | 41.17560        | PA           | NPS—ERMN      | DEWA.3007         | Spackmans Creek 08       |              |
| -74.95645        | 41.12711        | PA           | NPS—ERMN      | DEWA.3034         | Toms Creek 03            |              |
| -74.95916        | 41.12946        | PA           | NPS—ERMN      | DEWA.3018         | Toms Creek 07            |              |
| -74.96252        | 41.13729        | PA           | NPS—ERMN      | DEWA.3006         | Toms Creek 20            |              |
| -74.96279        | 41.14150        | PA           | NPS—ERMN      | DEWA.3022         | Toms Creek 25            |              |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>               | <b>Notes</b>                                    |
|------------------|-----------------|--------------|---------------|-------------------|--------------------------------------|---|
| -74.88573        | 41.23542        | PA           | NPS—ERMN      | DEWA.3023         | Unnamed tributary Dingmans Creek 07  |   |
| -79.59970        | 39.81014        | PA           | NPS—ERMN      |                   | Unnamed tributary (Scotts Run)       |   |
| -74.98444        | 41.11381        | PA           | NPS—ERMN      | DEWA.3002         | Van Campen Creek 12                  |   |
| -76.91134        | 41.32519        | PA           | PA DEP        | WQN_408           | Loyalsock Creek                      | long-term data, EV (protected)                  |
| -78.80331        | 40.69289        | PA           | SRBC          | WB SUS            | West Branch Susquehanna River        | pressure transducer (stand-alone)               |
| -78.64757        | 40.63052        | PA           | SRBC          | CHEST             | Chest Creek                          |   |
| -78.59258        | 40.26388        | PA           | SRBC          | BOBS              | Bobs Creek                           | pressure transducer (real-time) and precip gage |
| -78.46158        | 41.04564        | PA           | SRBC          | PA_Moose          | Moose Creek                          |   |
| -78.40722        | 40.97000        | PA           | SRBC          | LCLF0.1           | Little Clearfield Creek              |   |
| -78.36118        | 41.07359        | PA           | SRBC          | TROT              | Trout Run                            | pressure transducer (real-time) and precip gage |
| -78.27484        | 41.49444        | PA           | SRBC          | West              | West Creek                           |   |
| -78.27008        | 41.52649        | PA           | SRBC          | Driftwood         | Driftwood Branch Sinnemahoning Creek | pressure transducer (real-time)                 |
| -78.25348        | 41.36235        | PA           | SRBC          | Hicks             | Hicks Run                            |   |
| -78.22029        | 41.51169        | PA           | SRBC          | Portage           | Portage Creek                        |   |
| -78.17458        | 41.45256        | PA           | SRBC          | Hunts             | Hunts Run                            | precip gage                                     |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>                   | <b>Notes</b>                                    |
|------------------|-----------------|--------------|---------------|-------------------|--|---|
| -77.91244        | 41.57467        | PA           | SRBC          | East Fork         | East Fork First Fork Sinnemahoning Creek |   |
| -77.76387        | 41.79146        | PA           | SRBC          | Ninemile          | Ninemile Run                             | precip gage                                     |
| -77.76123        | 41.79011        | PA           | SRBC          | Upper Pine        | Pine Creek                               | pressure transducer (real-time)                 |
| -77.68520        | 41.40016        | PA           | SRBC          | Young             | Young Woman's Creek                      |   |
| -77.66985        | 41.72483        | PA           | SRBC          | WPIN              | West Branch Pine Creek                   |   |
| -77.60997        | 41.06022        | PA           | SRBC          | MARS              | Marsh Creek                              |   |
| -77.60667        | 41.24694        | PA           | SRBC          | BAKR0.1           | Baker Run                                | pressure transducer (real-time) and precip gage |
| -77.58154        | 41.73642        | PA           | SRBC          | ELKR              | Elk Run                                  |   |
| -77.55928        | 41.76142        | PA           | SRBC          | Long              | Long Run                                 |   |
| -77.45056        | 41.64694        | PA           | SRBC          | Pine Blackwell    | Pine Creek                               |   |
| -77.41333        | 41.76306        | PA           | SRBC          | Marsh Tioga       | Marsh Creek                              |   |
| -77.36278        | 41.31000        | PA           | SRBC          | LPIN0.2           | Little Pine Creek                        |   |
| -77.29313        | 41.85752        | PA           | SRBC          | CROK              | Crooked Creek                            |   |
| -77.23044        | 41.47393        | PA           | SRBC          | BLOC              | Blockhouse Creek                         | precip gage                                     |
| -77.18943        | 41.32739        | PA           | SRBC          | LARR              | Larrys Creek                             |   |
| -76.92300        | 41.49143        | PA           | SRBC          | Ples              | Pleasant Stream                          |   |
| -76.91416        | 41.70931        | PA           | SRBC          | TIOG              | Tioga River                              |   |
| -76.91233        | 41.99164        | PA           | SRBC          | HAMM              | Hammond Creek                            |   |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>         | <b>Notes</b>                                    |
|------------------|-----------------|--------------|---------------|-------------------|--------------------------------|---|
| -76.76835        | 41.78974        | PA           | SRBC          | SUGR              | Sugar Creek                    |   |
| -76.76011        | 41.65262        | PA           | SRBC          | TOWA              | Towanda Creek                  |   |
| -76.64148        | 41.19353        | PA           | SRBC          | LMUN              | Little Muncy Creek             |   |
| -76.60723        | 41.78132        | PA           | SRBC          | TOMJ              | Tomjack Creek                  |   |
| -76.34434        | 41.32261        | PA           | SRBC          | EBFC              | East Branch Fishing Creek      |   |
| -76.33104        | 41.45880        | PA           | SRBC          | LYSK5.0           | Loyalsock Creek                | pressure transducer (real-time) and precip gage |
| -76.28083        | 41.96661        | PA           | SRBC          | WAPP              | Wappasening Creek              |   |
| -76.27436        | 41.62644        | PA           | SRBC          | Sugar Run         | Sugar Run                      |   |
| -76.24282        | 41.23366        | PA           | SRBC          | Kitchen           | Kitchen Creek                  |   |
| -76.07111        | 41.78832        | PA           | SRBC          | EBWC              | East Branch Wyalusing Creek    |   |
| -76.06980        | 41.58154        | PA           | SRBC          | LMEHOOP           | Little Mehoopany Creek         | pressure transducer (real-time)                 |
| -76.02756        | 41.42725        | PA           | SRBC          | BOWN              | Bowman Creek                   |   |
| -75.98474        | 41.61164        | PA           | SRBC          | MESH              | Meshoppen Creek                | pressure transducer (stand-alone)               |
| -75.84137        | 41.92994        | PA           | SRBC          | SNAK              | Snake Creek                    | pressure transducer (stand-alone)               |
| -75.77788        | 41.55783        | PA           | SRBC          | SBTK              | South Branch Tunkhannock Creek | pressure transducer (real-time)                 |
| -75.52351        | 41.95946        | PA           | SRBC          | STAR              | Starrucca Creek                |   |
| -75.47324        | 41.68331        | PA           | SRBC          | LACK              | Lackawanna River               |   |
| -81.08737        | 37.96331        | WV           | NPS—ERMN      | NERI.3038         | Arbuckle Creek 2               |   |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b> | <b>Notes</b>                                  |
|------------------|-----------------|--------------|---------------|-------------------|------------------------|---|
| -81.09031        | 37.96421        | WV           | NPS—ERMN      | NERI.3054         | Arbuckle Creek 5       |   |
| -81.10399        | 37.84261        | WV           | NPS—ERMN      | NERI.3064         | Batoff Creek 7         |   |
| -80.90375        | 37.71400        | WV           | NPS—ERMN      | NERI.3024         | Big Branch 10          |   |
| -80.90266        | 37.71391        | WV           | NPS—ERMN      | NERI.3072         | Big Branch 9           |   |
| -80.95156        | 37.87324        | WV           | NPS—ERMN      | NERI.3042         | Bucklick Branch 3      |   |
| -81.01278        | 37.91956        | WV           | NPS—ERMN      | NERI.3005         | Buffalo Creek 16       |   |
| -81.02195        | 37.91346        | WV           | NPS—ERMN      | NERI.3069         | Buffalo Creek 4        | NPS—ERMN high priority; WV DEP reference site |
| -81.04551        | 37.87994        | WV           | NPS—ERMN      | NERI.3013         | Dowdy Creek 16         |   |
| -81.05947        | 37.88203        | WV           | NPS—ERMN      | NERI.3077         | Dowdy Creek 2          |   |
| -81.03647        | 37.87402        | WV           | NPS—ERMN      | NERI.3025         | Dowdy Creek 30         |   |
| -81.01287        | 37.96168        | WV           | NPS—ERMN      | NERI.3050         | Ephraim Creek 8        | NPS—ERMN high priority; WV DEP reference site |
| -80.93452        | 37.74875        | WV           | NPS—ERMN      | NERI.3100         | Fall Branch 10         |   |
| -80.93170        | 37.74969        | WV           | NPS—ERMN      | NERI.3052         | Fall Branch 7          | NPS—ERMN high priority; WV DEP reference site |
| -81.06012        | 38.06032        | WV           | NPS—ERMN      | NERI.3035         | Fern Creek 11          |   |
| -81.05947        | 38.06101        | WV           | NPS—ERMN      | NERI.3099         | Fern Creek 12          |   |
| -81.02453        | 37.94417        | WV           | NPS—ERMN      | NERI.3021         | Fire Creek 17          |   |
| -81.02102        | 38.03256        | WV           | NPS—ERMN      | NERI.3018         | Keeney Creek 10        |   |
| -81.01693        | 38.03013        | WV           | NPS—ERMN      | NERI.3082         | Keeney Creek 15        |   |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>           | <b>Notes</b>          |
|------------------|-----------------|--------------|---------------|-------------------|----------------------------------|-----------------------|
| -81.00490        | 37.85802        | WV           | NPS—ERMN      | NERI.3037         | Laurel Creek 47                  |                       |
| -80.98218        | 37.86476        | WV           | NPS—ERMN      | NERI.3085         | Laurel Creek 61                  |                       |
| -81.03925        | 37.85120        | WV           | NPS—ERMN      | NERI.3044         | Laurel Creek 8                   |                       |
| -80.97903        | 37.85864        | WV           | NPS—ERMN      | NERI.3026         | Little Laurel Creek 6            |                       |
| -80.91077        | 37.81927        | WV           | NPS—ERMN      | NERI.3011         | Meadow Creek 17                  |                       |
| -80.89788        | 37.83271        | WV           | NPS—ERMN      | NERI.3043         | Meadow Creek 39                  |                       |
| -80.88025        | 37.83799        | WV           | NPS—ERMN      | NERI.3059         | Meadow Creek 58                  |                       |
| -81.09167        | 37.94410        | WV           | NPS—ERMN      | NERI.3001         | Meadow Fork 1                    |                       |
| -81.09510        | 37.94727        | WV           | NPS—ERMN      | NERI.3065         | Meadow Fork 6                    |                       |
| -81.01654        | 37.78795        | WV           | NPS—ERMN      | NERI.3040         | Polls Branch 14                  |                       |
| -80.95197        | 37.86122        | WV           | NPS—ERMN      | NERI.3058         | Richlick Branch 17               |                       |
| -81.04918        | 37.82895        | WV           | NPS—ERMN      | NERI.3016         | River Branch 4                   |                       |
| -81.04749        | 37.82782        | WV           | NPS—ERMN      | NERI.3032         | River Branch 6                   | WV DEP reference site |
| -80.92717        | 37.80196        | WV           | NPS—ERMN      | NERI.3047         | Sewell Branch 2                  |                       |
| -81.05316        | 37.83172        | WV           | NPS—ERMN      | NERI.3080         | Slate Fork—Mill Creek 1          |                       |
| -81.05710        | 37.82369        | WV           | NPS—ERMN      | NERI.3048         | Slate Fork—Mill Creek 12         |                       |
| -81.02849        | 37.89156        | WV           | NPS—ERMN      | NERI.3053         | Slater Creek 13                  |                       |
| -81.02305        | 37.88808        | WV           | NPS—ERMN      | NERI.3009         | Slater Creek 20                  |                       |
| -81.02506        | 37.98267        | WV           | NPS—ERMN      | NERI.3034         | Unnamed tributary 21 New River 1 |                       |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>                                     | <b>Notes</b>                                    |
|------------------|-----------------|--------------|---------------|-------------------|--|---|
| -81.01080        | 37.91417        | WV           | NPS—ERMN      | NERI.3049         | Unnamed tributary Buffalo Creek 6                          |   |
| -80.94296        | 37.74477        | WV           | NPS—ERMN      | NERI.3036         | Unnamed tributary Fall Branch 2                            |   |
| -81.01984        | 37.85830        | WV           | NPS—ERMN      | NERI.3041         | Unnamed tributary Laurel Creek 3                           |   |
| -81.08293        | 38.04904        | WV           | NPS—ERMN      | NERI.3029         | Wolf Creek 30  |   |
| -81.08257        | 38.04763        | WV           | NPS—ERMN      | NERI.3093         | Wolf Creek 32  |   |
| -79.61147        | 39.04225        | WV           | WV DEP        | 8357              | Otter Creek  | long-term monitoring site impacted by acid rain |
| -79.69583        | 38.73825        | WV           | WV DEP        | 12455             | Laurel Fork/Dry Fork                                       |   |
| -79.39594        | 38.97394        | WV           | WV DEP        | 8255              | Red Creek  | long-term monitoring site impacted by acid rain |
| -80.37117        | 38.33544        | WV           | WV DEP        | 9315              | Middle Fork/Williams River                                 | long-term monitoring site impacted by acid rain |
| -80.32127        | 38.25981        | WV           | WV DEP        | 2046              | North Fork/Cranberry River                                 | long-term monitoring site impacted by acid rain |
| -81.14683        | 37.50275        | WV           | WV DEP        | 2359              | Mash Fork  | long-term monitoring site impacted by acid rain |
| -81.93119        | 38.38489        | WV           | WV DEP        | 8482              | Sams Fork  |   |
| -80.86781        | 38.88133        | WV           | WV DEP        | 12689             | Long Lick Run  |   |
| -81.09958        | 39.22211        | WV           | WV DEP        | 12690             | Unnamed tributary/North Fork river mile 22.26/Hughes River |   |

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**Table E-2. continued...**

| <b>Longitude</b> | <b>Latitude</b> | <b>State</b> | <b>Entity</b> | <b>Station ID</b> | <b>Water body name</b>                                 | <b>Notes</b> |
|------------------|-----------------|--------------|---------------|-------------------|--|--------------|
| -82.12353        | 38.48514        | WV           | WV DEP        | 11897             | Unnamed tributary/Left Fork river mile 1.69/Mill Creek |              |
| -82.28014        | 38.06845        | WV           | WV DEP        | 4513              | Little Laurel Creek                                    |              |

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# APPENDIX F.

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## MACROINVERTEBRATE COLLECTION METHODS

- Table F-1. Macroinvertebrate collection methods agreed upon by the Northeast, Mid-Atlantic, and Southeast regional working groups
- Table F-2. Macroinvertebrate collection methods used in the Northeast region for routine monitoring in riffle habitat
- Table F-3. Macroinvertebrate collection methods used in the Mid-Atlantic region for routine monitoring in riffle habitat
- Table F-4. Macroinvertebrate collection methods used in the Southeast region for routine monitoring in riffle habitat
- Table F-5. Macroinvertebrate collection methods used in national surveys conducted by U.S. EPA and USGS

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**Table F-1. Macroinvertebrate collection methods for medium-high gradient freshwater Wadeable streams with abundant riffle habitat and rocky substrate, as agreed upon by the Northeast, Mid-Atlantic, and Southeast regional working groups**

| Regional network | Effort  | Reach length | Gear   | Habitat          | Sampling area                  | Index period                                  | Target # organisms | Taxonomic resolution                         |
|------------------|---|--------------|--|------------------|--------------------------------|---|--------------------|--|
| Northeast        | Kick samples are taken from riffle habitats in 4 different locations in the sampling reach. At each location the substrate is disturbed for approximately 30 seconds, for a total active sampling effort of 2 minutes.  | 150 m        | D-frame net (46 cm wide × 30 cm high) with 500-µm mesh   | Riffles          | Approximately 1 m <sup>2</sup> | September–mid-October                         | 300                | Lowest practical (species whenever possible) |
| Mid-Atlantic     | Data should be collected with existing state or RBC methods, or in such a way that the data can be rendered comparable to historical state methods. A minimum of 1 m <sup>2</sup> is collected using a minimum of 4 separate kicks in riffle habitats throughout the 100-m reach. | 100 m        | Varies by entity (either square frame kick nets or d-frame nets, with mesh size ranging from 450–600 µm) | Abundant riffles | Minimum of 1 m <sup>2</sup>    | Spring (March–April) and summer (July–August) | 300                | Lowest practical (species whenever possible) |

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**Table F-1. continued...**

| <b>Regional network</b> | <b>Effort</b>  | <b>Reach length</b> | <b>Gear</b>                     | <b>Habitat</b> | <b>Sampling area</b>           | <b>Index period</b>   | <b>Target # organisms</b> | <b>Taxonomic resolution</b>                  |
|-------------------------|--|---------------------|---------------------------------|----------------|--------------------------------|---|---------------------------|--|
| Southeast               | Semiquantitative: riffle kick samples are taken from 2 riffles or upper or lower end of a large riffle and composited; in smaller streams, multiple riffles may need to be collected to achieve the desired area | 100 m               | Kick-net with 500- $\mu$ m mesh | Riffles        | Approximately 2 m <sup>2</sup> | April 2013. Subsequent samples will be collected annually within 2 weeks of the original collection | 300 $\pm$ 10%             | Lowest practical (species whenever possible) |
|                         | Qualitative: 3 “jabs” will be collected from all available habitats; taxa from each habitat will be kept in separate containers (separate species lists will be generated for each habitat)                      | 100 m               | Dip-net with 500- $\mu$ m mesh  | Multihabitat   | NA (qualitative)               |   | NA (qualitative)          |  |

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**Table F-2. Macroinvertebrate collection methods used by Northeastern states when sampling medium-high gradient freshwater wadeable streams with riffle habitat and rocky substrate**

| Entity  | Project or stream type                                | Effort   | Gear   | Habitat                              | Sampling area                               | Index period          | Target # organisms   | Taxonomic resolution                         |
|---------|---|--|--|--------------------------------------|---|-----------------------|--|--|
| CT DEEP | Streams with riffle habitat                           | 12 kick samples are taken throughout riffle habitats within the sampling reach   | Rectangular net (46 cm × 46 cm × 25 cm) with 800–900-µm mesh | Riffles                              | Approximately 2 m <sup>2</sup>              | October 1–November 30 | 200  | Lowest practical (species whenever possible) |
| VT DEC  | Moderate to high gradient streams with riffle habitat | Kick samples are taken from riffle habitats in 4 different locations in the sampling reach. At each location the substrate is disturbed for approximately 30 seconds, for a total active sampling effort of 2 minutes. | D-frame net (46 cm wide × 30 cm high) with 500-µm mesh       | Riffles                              | Approximately 1 m <sup>2</sup>              | September–mid-October | 300  | Lowest practical (species whenever possible) |
| ME DEP  | Streams with riffle and run habitat                   | 3 cylindrical rock-filled wire baskets are placed in locations with similar habitat characteristics for 28 ± 4 days.   | Contents are washed into a sieve bucket with 600-µm mesh     | Riffle/run is the preferred habitat. | Approximately 0.3 m <sup>2</sup> per basket | July 1–September 30   | Entire samples are processed and identified, with exceptions | Lowest practical (species whenever possible) |

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**Table F-2. continued...**

| <b>Entity</b> | <b>Project or stream type</b>                     | <b>Effort</b>   | <b>Gear</b>   | <b>Habitat</b>                       | <b>Sampling area</b>                        | <b>Index period</b> | <b>Target # organisms</b> | <b>Taxonomic resolution</b>  |
|---------------|---|---|---|--------------------------------------|---|---------------------|---------------------------|--|
| NH DES        | Streams with riffle and run habitat               | 3 cylindrical rock-filled wire baskets are placed in riffle habitats or at the base of riffles at depths that cover the artificial substrate by at least 5 inches for 6 to 8 weeks. | Contents are washed into a sieve bucket with 600- $\mu$ m mesh    | Riffle/run is the preferred habitat. | Approximately 0.3 m <sup>2</sup> per basket | late July–September | 100                       | Genus, except Chironomidae (family-level)  |
| RI DEM        | Routine monitoring in streams with riffle habitat | Kick samples are taken from riffle habitats along 100-m reach representative of the stream sampled timed for a total active sampling effort of 3 minutes.                           | D-frame net (30-cm width) with 500- $\mu$ m mesh                  | Riffle                               | Within reach (100 linear meters)            | August–September    | 100                       | Mostly genus-level. Chironomidae are identified to the subfamily or tribe-level                        |
| NY DEC        | Routine monitoring in streams with riffle habitat | Substrate is dislodged by foot, upstream of the net for 5 minutes and a distance of 5 m. The preferred line of sampling is a diagonal transect of the stream                        | Rectangular net (23 cm $\times$ 46 cm) with 800–900- $\mu$ m mesh | Riffle                               | 2.5 m <sup>2</sup>                          | July–September      | 100                       | Lowest practical [mostly genus- or species-level, some family-level (e.g., Gastropoda and Pelecypoda)] |

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**Table F-2. continued...**

| <b>Entity</b> | <b>Project or stream type</b>                     | <b>Effort</b>   | <b>Gear</b>                                     | <b>Habitat</b>                      | <b>Sampling area</b>           | <b>Index period</b> | <b>Target # organisms</b> | <b>Taxonomic resolution</b> |
|---------------|---|---|---|-------------------------------------|--------------------------------|---------------------|---------------------------|-----------------------------|
| MA<br>DEP     | Routine monitoring in streams with riffle habitat | 10 kick-samples are taken in riffle habitats within the sampling reach and composited | Kick-net, 46-cm wide opening, 500- $\mu$ m mesh | Riffle/run is the preferred habitat | Approximately 2 m <sup>2</sup> | July 1–September 30 | 100                       | Lowest practical level      |

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**Table F-3. Macroinvertebrate collection methods used by Mid-Atlantic states and RBCs when sampling medium-high gradient freshwater wadeable streams with riffle habitat and rocky substrate**

| Entity   | Project or stream type   | Effort  | Gear   | Habitat                     | Sampling area        | Index period     | Target # organisms | Taxonomic resolution   |
|----------|--|---|--|-----------------------------|----------------------|------------------|--------------------|--|
| NJ DEP   | Riffle/run   | 10–20 kicks are taken from riffle/run areas and composited              | D-frame net (30 cm) with 800 × 900- $\mu$ m mesh             | Riffle/run                  | 10–20 net dimensions | April–November   | 100 $\pm$ 10%      | Genus  |
| DE DNREC | Piedmont   | 2 kicks composited  | Kick-net (1-m <sup>2</sup> area) with 600 $\mu$ m mesh       | Riffle                      | 2 m <sup>2</sup>     | October–November | 200 $\pm$ 20%      | Genus or lowest practical  |
| PA DEP   | Smaller freestone riffle-run streams (<25–50 mi <sup>2</sup> ) | 6 kicks are taken from riffle areas and composited                      | D-frame net (30 cm wide × 20 cm high) with 500- $\mu$ m mesh | Riffle                      | 6 m <sup>2</sup>     | Year-round       | 200 $\pm$ 20%      | Genus, except Chironomidae, snails, clams, mussels (family); Nematoda, Nemertea, Bryozoa (phylum); Turbellaria, Hirudenia, Oligochaeta (class); water mites (artificial) |
|          | Limestone spring streams                                       | 2 kicks are taken from riffle-run areas (1 fast, 1 slow) and composited | D-frame net (30 cm wide 20 cm high) with 500- $\mu$ m mesh   | Riffle-run (1 fast, 1 slow) | 2 m <sup>2</sup>     | January–May      | 300 $\pm$ 20%      |  |

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**Table F-3. continued...**

| <b>Entity</b> | <b>Project or stream type</b>            | <b>Effort</b>  | <b>Gear</b>   | <b>Habitat</b>   | <b>Sampling area</b>   | <b>Index period</b> | <b>Target # organisms</b> | <b>Taxonomic resolution</b>   |
|---------------|--|--|---|--|------------------------|---------------------|---------------------------|---|
| MD DNR        | Maryland Biological Stream Survey (MBSS) | Approximately 20 kicks/jabs/sweeps/rubs from multiple habitats (sampled in proportion to availability in reach) are composited | D-frame net (about 30 cm wide) with 450- $\mu$ m mesh | Multi-habitat (in order of preference) riffles, root wads, root mats/woody debris/snag, leaf packs, SAV/associated habitat, undercut banks; less preferred = gravel, broken peat, clay lumps, detrital/sand areas in runs; moving water preferred to still water; sampled in proportion to availability in reach, ensuring all potentially productive habitats are represented in sample | About 2 m <sup>2</sup> | March–April         | 100 $\pm$ 20%             | Genus (or lowest practical); crayfish and mussels identified to species (sometime subspecies?) in the field along with fish, reptiles, amphibians, and some invasive plants |
| WV DEP        | Wadeable streams (WVSCI)                 | 4 kicks composited   | Rectangular kick net (50 cm wide)                     | riffle-run   | 1 m <sup>2</sup>       | April 15–October 15 | 200 $\pm$ 20%             | Family (all insects)  |

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**Table F-3. continued...**

| Entity | Project or stream type                          | Effort   | Gear   | Habitat                                   | Sampling area    | Index period   | Target # organisms | Taxonomic resolution                                   |
|--------|---|--|--|---|------------------|--|--------------------|--|
|        | Wadeable streams (GLIMPSS)—Mountain and Plateau |  | × 30 cm high × 50 cm deep) with 600-µm net mesh (595-µm sieve); D-frame net (30 cm wide) can be used for smaller streams |   | 1 m <sup>2</sup> | Winter (December–mid-February), spring (March–May)—Plateau only, summer (June–mid-October) | 200 ± 20%          | Genus (all insects minus Collembola)                   |
| VA DEQ | Noncoastal Plain (VSCI)                         | 6 kicks from riffle habitat (unless absent, then multi-habitat) are composited | D-frame net (50 cm wide × 30 cm high × 50 cm deep) with 500 µm net mesh  | Riffle, unless absent, then multi-habitat | 2 m <sup>2</sup> | Spring (March–May) and fall (September–November)   | 110 ± 10%          | Family (working toward developing a genus-level index) |

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**Table F-3. continued...**

| <b>Entity</b> | <b>Project or stream type</b>               | <b>Effort</b>  | <b>Gear</b>   | <b>Habitat</b> | <b>Sampling area</b>                           | <b>Index period</b>   | <b>Target # organisms</b> | <b>Taxonomic resolution</b>   |
|---------------|---|--|---|----------------|--|---|---------------------------|---|
| SRBC          | Aquatic Resource Surveys                    | 6 kicks composited or 5 minutes for a distance of 5 m (PA or NY) | D-frame net/aquatic net [30 cm × 20 to 23 cm × 46 cm (PA or NY)]; 500-µm; 800 µm × 900 µm (depending on PA or NY) | Riffle-run     | 6 m <sup>2</sup> or distance of 5 m (PA or NY) | Typically late April into May, late June into July, and October   | PADEP or NYSDEC protocol  | Genus, except Chironomidae, snails, clams mussels (family); Nematoda, Nemertea, Bryozoa (phylum); Turbellaria, Hirudenia, Oligochaeta (class); water mites (artificial) |
|               | Sub-basin Survey, Year 1/Interstate Streams | 2 kicks composited   | Kick-net (1 m <sup>2</sup> ) with 600-µm mesh   |                | 2 m <sup>2</sup>                               | Year 1—historically spring–fall, now spring–May 30. Interstate—May (Group 3) or August (Group 1 and 2); varies depending on site classification | 200 ± 20%                 |   |
|               | Remote Water Quality Monitoring Network     | 6 kicks composited   | D-Frame Net (46 cm × 20 cm) with 500-µm mesh  |                | 6 m <sup>2</sup>                               | October   | 200 ± 20%                 |   |

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**Table F-3. continued...**

| <b>Entity</b> | <b>Project or stream type</b>        | <b>Effort</b>  | <b>Gear</b>                           | <b>Habitat</b> | <b>Sampling area</b>  | <b>Index period</b> | <b>Target # organisms</b> | <b>Taxonomic resolution</b>   |
|---------------|--------------------------------------|--|---------------------------------------|----------------|---|---------------------|---------------------------|---|
| NPS           | Eastern Rivers and Mountains Network | A semiquantitative sample consisting of 5 discrete collections from the richest targeted habitat (typically riffle, main-channel, coarse-grained substrate habitat type) are processed and combined into a single composited sample. | Slack sampler, 500-µm nets and sieves | Riffle         | Each discrete sample = 0.25 m <sup>2</sup> area; total area sampled = 1.25 m <sup>2</sup> | April–early June    | 300                       | Genus, except Chironomidae, snails, clams mussels (family); Nematoda, Nemertea, Bryozoa (phylum); Turbellaria, Hirudenia, Oligochaeta (class); water mites (artificial) |

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**Table F-4. Macroinvertebrate collection methods used by Southeast states when sampling medium-high gradient freshwater wadeable streams with riffle habitat and rocky substrate**

| Entity | Stream type                | Effort  | Gear  | Habitat  | Sampling area                              | Index period           | Target # organisms        | Taxonomic resolution                                |
|--------|----------------------------|---|---|--|--|------------------------|---------------------------|---|
| AL DEM | WMB-I protocols            | Several samples are collected at a site by stream habitat type; each sample is processed separately; the taxa lists are recombined after standardizing individual counts to density units | Kick net, 2 A-frame nets, 2 #30 sieve buckets, 2 #30 sieves, plastic elutriation treys, 100% denatured ethanol, and plastic sample containers | Riffle, rock-log, Rootbank, CPOM, sand, and macrophytes (macrophytes not always available and excluded from index)                                     | Approximately 4 m <sup>2</sup>             | Late April–early July  | 100 organisms per habitat | Genus or lowest possible level                      |
| GA DNR | High (riffle/run) gradient | 20 jabs from multiple habitats are composited   | D-frame net (30-cm width) with 500- $\mu$ m net mesh  | Multi-habitat—riffles, woody debris/snags, undercut banks/rootwads, leafpacks, soft sediment/sandy substrate, and submerged macrophytes (when present) | 20 jabs, each for a linear distance of 1 m | Mid-September–February | 200 $\pm$ 20%             | Lowest practical level (generally genus or species) |

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**Table F-4. continued...**

| <b>Entity</b> | <b>Stream type</b>  | <b>Effort</b>   | <b>Gear</b>   | <b>Habitat</b>  | <b>Sampling area</b>            | <b>Index period</b>     | <b>Target # organisms</b>   | <b>Taxonomic resolution</b>   |
|---------------|---|---|---|---|---------------------------------|-------------------------|---|---|
| KY DEP        | Wadeable, moderate/high gradient streams                            | Combination of quantitative (composite of 4 riffle kicks) and qualitative (multi-habitat) samples   | Quantitative—kick net (600- $\mu$ m mesh); qualitative—dip net, mesh bucket, forceps 600- $\mu$ m mesh                            | Quantitative samples are taken from riffles; qualitative are taken from multiple habitats (undercut banks/roots, wood, vegetation, leaf packs, soft and rocky substrates) | 1 m <sup>2</sup> (quantitative) | Summer (June–September) | 300   | Lowest practical level (generally genus or species)   |
|               | Spring index period (February–May)                                  |   |   |   |                                 |                         |   |   |
| NC DENR       | Standard qualitative method for wadeable flowing streams and rivers | Composite of 2 kicks, 3 sweeps, 1 leaf pack sample, 2 fine mesh rock and/or log wash samples, 1 sand sample and visual collections from habitats and substrate types missed or under-sampled by the other collection techniques | Multiple gear types [kick net with 600- $\mu$ m mesh; triangular sweep net; fine-mesh samplers (300- $\mu$ m mesh); sieve bucket] | Multi-habitat (riffles, bank areas, macrophyte beds, woody debris, leaf packs, sand, etc.)  | NA (qualitative only)           | Year-round              | Organisms are field picked roughly in proportion to their abundance. Abundance data are recorded as rare (1–2 specimens), common (3–9 specimens) or abundant ( $\geq 10$ specimens) | All of the field-picked organisms are identified in the laboratory to the lowest practical level (generally genus or species) |

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**Table F-4. continued...**

| Entity  | Stream type          | Effort  | Gear                                      | Habitat | Sampling area    | Index period   | Target # organisms | Taxonomic resolution |
|---------|----------------------|---|---|---------|------------------|--|--------------------|----------------------|
| SC DHEC | Ambient monitoring   | Same as NC DENR   |   |         |                  | Feb 1 to March 15: Middle Atlantic Coastal Plain Ecoregion (U.S. EPA Level III 63); June 15 to Sept 1: Statewide, minus EPA Level III Ecoregion 63 | Same as NC DENR    |                      |
| TN DEC  | Streams with riffles | Single habitat, semiquantitative; composite of 2 riffle kicks | Kick net (1-m <sup>2</sup> , 500-µm mesh) | Riffle  | 2 m <sup>2</sup> | Year-round   | 200 ± 20%          | Genus level          |

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**Table F-5. Macroinvertebrate collection methods used in national surveys conducted by U.S. EPA and USGS**

| Entity                                     | Project or stream type | Effort   | Gear   | Habitat                 | Sampling area   | Index period          | Target # organisms | Taxonomic resolution   |
|--|------------------------|--|--|-------------------------|---|-----------------------|--------------------|------------------------|
| U.S. EPA National Aquatic Resource Surveys | WSA and NRSA           | A 0.1-m <sup>2</sup> area was sampled for 30 seconds at a randomly selected location at each of the 11 transects. The samples were composited into one sample per site.  | Modified D-frame net (30 cm wide) with 500- $\mu$ m mesh | Multi-habitat Composite | Approximately 1 m <sup>2</sup>  | June–September        | 500                | Genus level            |
| USGS                                       | NAWQA                  | A semiquantitative sample consisting of 5 discrete collections from the richest targeted habitat (typically riffle, main-channel, coarse-grained substrate habitat type) are processed and combined into a single composited sample. | Slack sampler, 500- $\mu$ m nets and sieves              | Riffle                  | Each discrete sample = 0.25-m <sup>2</sup> area; total area sampled = 1.25 m <sup>2</sup> | Late June–mid-October | 300                | Lowest practical level |

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# APPENDIX G.

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## LEVEL OF TAXONOMIC RESOLUTION

Table G-1. Recommendations on levels of taxonomic resolution for specific taxa  
Table G-2. List of taxa that were considered for inclusion in Table G-1

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1 When possible, all taxa should be taken to the lowest practical taxonomic level (ideally species  
2 level). If this is not possible, efforts should be made to identify the taxa listed in Table G-1 to the  
3 level of resolution described in the table. Ephemeroptera, Plecoptera, Trichoptera, and  
4 Chironomidae that are not listed in Table G-1 should be identified to at least the genus level,  
5 where possible.  
6

7 The taxa in Table G-1 were selected based on differences in thermal tolerances that were evident  
8 in analyses (U.S. EPA, 2012; unpublished Northeast pilot study) and from best professional  
9 judgment. The list in Table G-1 should be regarded as a starting point and should be updated as  
10 better data become available in the future. Table G-2 contains a list of taxa that were considered  
11 for inclusion in Table G-1 but for various reasons, were not selected.  
12

**Table G-1. At RMN sites, we recommend that the taxa listed below be taken to the specified level of resolution, where practical**

| Order         | Family         | Genus                 | Level of resolution          | Notes  |
|---------------|----------------|-----------------------|------------------------------|--|
| Coleoptera    | Elmidae        | <i>Promoresia</i>     | adults to species            | Potential variability in thermal preferences of <i>P. tardella</i> (cold) and <i>P. elegans</i> (warm).  |
| Diptera       | Chironomidae   | <i>Eukiefferiella</i> | species                      | Potential variability in thermal preferences of <i>E. brevicalar</i> , <i>E. brehmi</i> , and <i>E. tirolensis</i> (cold); and <i>E. claripennis</i> and <i>E. devonica</i> (warm).  |
| Diptera       | Chironomidae   | <i>Polypedilum</i>    | species                      | <i>P. aviceps</i> is generally regarded as a cold water taxon.   |
| Diptera       | Chironomidae   | <i>Tvetenia</i>       | species group                | <i>T. vitracies</i> is warm water oriented in the Northeast.   |
| Diptera       | Simuliidae     |                       | genus                        | General agreement that <i>Prosimilium</i> is a cold water indicator but there is potential for variability within this genus (e.g., <i>P. mixtum</i> vs. <i>P. vernale</i> ), and species-level systematics are not well developed at this time. |
| Ephemeroptera | Baetidae       | <i>Baetis</i>         | species                      | Potential variability in thermal preferences (e.g., <i>B. tricaudatus</i> —cold; <i>B. intercalaris</i> and <i>B. flavistriga</i> —warm).  |
| Ephemeroptera | Ephemerellidae | <i>Ephemerella</i>    | species (as maturity allows) | Potential variability in thermal preferences (e.g., <i>E. subvaria</i> —colder); need mature individuals (early instars are difficult to speciate).  |
| Plecoptera    | Perlidae       | <i>Acroneuria</i>     | species                      | Potential variability in thermal preferences of <i>A. abnormis</i> (warmer) and <i>A. carolinensis</i> (cooler).   |

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**Table G-1. continued...**

| <b>Order</b> | <b>Family</b>   | <b>Genus</b>         | <b>Level of resolution</b> | <b>Notes</b>   |
|--------------|-----------------|----------------------|----------------------------|--|
| Plecoptera   | Perlidae        | <i>Paragnetina</i>   | species                    | Potential variability in thermal preferences of <i>P. immarginata</i> (cold) and <i>P. media</i> and <i>P. kansanensis</i> . |
| Plecoptera   | Pteronarcyidae  | <i>Pteronarcys</i>   | species                    | <i>P. dorsata</i> may be warmer water oriented.  |
| Trichoptera  | Brachycentridae | <i>Brachycentrus</i> | species                    | Potential variability in thermal preferences in the Northeast.   |
| Trichoptera  | Hydropsychidae  | <i>Ceratopsyche</i>  | species                    | Potential variability in thermal preferences.  |
| Trichoptera  | Rhyacophilidae  | <i>Rhyacophila</i>   | species                    | Most species are cold water, but some variability has been documented in the Northeast (U.S. EPA, 2012, unpublished data).   |
| Trichoptera  | Uenoidae        | <i>Neophylax</i>     | species                    | Some variability was noted in a pilot study in North Carolina (U.S. EPA, 2012).  |

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**Table G-2. Taxa that were considered for inclusion in Table G-1**

| Order         | Family          | Genus               | Level of resolution | Notes   |
|---------------|-----------------|---------------------|---------------------|---|
| Coleoptera    | Elmidae         | <i>Oulimnius</i>    | species             | <i>O. latiusculus</i> is regarded as a cold-water taxon in Vermont, but species-level IDs may not be necessary for the larger region because most of the taxa are <i>O. latiusculus</i> . |
| Diptera       | Chironomidae    | <i>Micropsectra</i> | species             | General agreement that there is variability in thermal preferences, but the taxonomy for this genus needs to be further developed.  |
| Diptera       | Ceratopogonidae |                     | species             | General agreement that there is variability in thermal preferences, but the taxonomy for this family needs to be further developed.   |
| Ephemeroptera | Ephemerellidae  | <i>Drunella</i>     | species             | Variability in thermal tolerances within this genus was noted in the Utah pilot study, but in the Eastern states, species are believed to be all cold/cool water.                         |
| Ephemeroptera | Ephemerellidae  | <i>Eurylophella</i> | species             | Some variability was noted in a pilot study in North Carolina (U.S. EPA, 2012); could be seasonal phenology vs. thermal preference.   |
| Ephemeroptera | Heptageniidae   | <i>Epeorus</i>      | species             | Some variability was noted in a pilot study in Utah (U.S. EPA, 2012); can be difficult to speciate.   |
| Ephemeroptera | Heptageniidae   | <i>Stenacron</i>    | species             | In the Mid-Atlantic region, some regard <i>S. interpunctatum</i> as a warm-water taxon and the others as cooler/some cold. Taxonomy may be tricky.  |

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**Table G-2. continued...**

| <b>Order</b> | <b>Family</b>  | <b>Genus</b>       | <b>Level of resolution</b> | <b>Notes</b>   |
|--------------|----------------|--------------------|----------------------------|--|
| Trichoptera  | Goeridae       | <i>Goera</i>       | species                    | Some variability was noted in a pilot study in North Carolina (U.S. EPA, 2012). The two species found in Kentucky are associated with cold water. In New Jersey, this genus is found as often in the coastal plain as in northern high gradient streams and is currently not taken to the species level. |
| Trichoptera  | Hydropsychidae | <i>Hydropsyche</i> | species                    | Some variability was noted in a pilot study in New England (U.S. EPA, 2012, unpublished data) but is generally considered to be eurythermal (not sure which species would be regarded as cold water taxa).   |
| Trichoptera  | Leptoceridae   | <i>Oecetis</i>     | species                    | Some variability was noted in a pilot study in North Carolina (U.S. EPA, 2012). The species found in Kentucky are associated with warm water. In New Jersey, this genus is typically found in low gradient coastal plain streams.  |
| Trichoptera  | Philopotamidae | <i>Chimarra</i>    | species                    | Some variability was noted in a pilot study in New England (U.S. EPA, 2012, unpublished data) but most species were warm-water oriented. <i>C. obscura</i> and <i>C. atterima</i> predominate, but tend to co-occur.   |
| Oligochaeta  |                |                    | family                     | Enchytraeidae is regarded as a cold-water family in Vermont. In the Mid-Atlantic region, it is found mostly in small streams. In New Jersey, it is found throughout the state.   |

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**Table G-2. continued...**

| Order     | Family      | Genus             | Level of resolution | Notes  |
|-----------|-------------|-------------------|---------------------|--|
| Amphipoda | Gammaridae  | <i>Gammarus</i>   | species             | <i>G. pseudolimnaeus</i> is regarded as a cold- or cool-water taxon in Vermont (and is tolerant of nutrients). <i>Gammarus</i> (assumed to be <i>pseudolimnaeus</i> ) is also regarded as a cold-water indicator in Minnesota (Gerritsen and Stamp, 2012). |
| Amphipoda | Hyalellidae | <i>Hyallela</i>   | species             | <i>H. azteca</i> is regarded as a cold/cool water taxon in Vermont. In Kentucky, <i>Hyallela</i> it is believed to be a completely warm-water genus.   |
| Isopoda   | Asellidae   | <i>Caecidotea</i> | species             | <i>C. brevicauda</i> has been noted as a potential cold-water indicator in the Midwest (Gerritsen and Stamp, 2012).  |
| Neophora  | Planariidae | <i>Dugesia</i>    | species             | <i>D. tigrina</i> is regarded as a warm-water taxon in Vermont, as well as in New Jersey. Can be difficult to speciate in speciose regions.  |
| Neophora  | Dugesiidae  | <i>Cura</i>       | species             | <i>C. formanii</i> is regarded as a cold-water taxon in Vermont. Can be difficult to speciate in speciose regions.   |

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**G.1. LITERATURE CITED:**

Gerritsen, J; Stamp, J. (2012) Calibration of the biological condition gradient (BCG) in cold and cool waters of the upper Midwest for fish and benthic macroinvertebrate assemblages [Final Report]. Prepared by Tetra Tech, Inc. for the USEPA Office of Water and USEPA Region 5. Owings Mills, MD: Tetra Tech <http://www.uwsp.edu/cnr-ap/biomonitoring/Documents/pdf/USEPA-BCG-Report-Final-2012.pdf>

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5

# APPENDIX H.

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## GUIDELINES FOR TEMPERATURE MONITORING QA/QC

- Section H-1. Predeployment
- Section H-2. Field checks
- Section H-3. Postretrieval
- Section H-4. Summarizing data
- Section H-5. References

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1 These recommendations are intended to make data processing and screening easier and more  
2 efficient.

### 4 **H.1. PREDEPLOYMENT**

- 6 • Set the sensors up so that they start recording at the **top of the hour (xx:00)** or on the  
7 **half hour (xx:30)**.
- 8 • Set the air and water temperature sensors up so that they **record at the same time**.
- 9 • Consider using **military time** (if this is an option) to avoid potential confusion with  
10 AM/PM.
- 11 • Consider using **standard time** (e.g., UTC-5 for sites in the Eastern Time zone) instead of  
12 daylight savings time. Regardless of which one you choose, make sure that any discrete  
13 measurements that are taken for accuracy checks are consistent with this setting.
- 14 • Conduct a **predeployment accuracy check**.
  - 15
  - 16 ○ Use either an **ice bath** technique, like the one described in MD DNR's quality  
17 assurance document  
18 ([http://www.dnr.state.md.us/streams/pdfs/QA\\_TemperatureMonitoring.pdf](http://www.dnr.state.md.us/streams/pdfs/QA_TemperatureMonitoring.pdf)) or a  
19 **multipoint** technique, like the one described in U.S. EPA (2014).
  - 20 ○ The measurement from the sensor **should not exceed the accuracy quoted by**  
21 **the manufacturer**. Sensors that have anomalous readings should be returned to  
22 the manufacturer for replacement.

### 24 **H.2. FIELD CHECKS**

- 25
- 26 • It is essential to **take good field notes!** Sample field forms can be found in the  
27 appendices of U.S. EPA (2014). If you have existing field forms already [and they are  
28 comparable or more detailed than the ones in U.S. EPA (2014)], it is fine to use those  
29 instead.
- 30 • Be sure to **record the exact times of deployment (in proper position) and recovery**.  
31 This information is needed for trimming data after retrieval.
- 32 • During your field checks, **note things that could affect the quality of your data**, such  
33 as:
  - 34
  - 35 ○ Signs of **physical damage, vandalism, or disturbance**;
  - 36 ○ Signs of the sensor being buried in **sediment**;
  - 37 ○ Signs of the sensor being **out of the water**; and
  - 38 ○ Potential **fouling** from debris, aquatic vegetation, algae.
- 39
- 40 • Conduct **middeployment accuracy checks**, as described in U.S. EPA (2014) (**optional**  
41 **but encouraged**). To minimize the chance of a faulty measurement:
  - 42
  - 43 ○ Take the instantaneous measurement with a National Institute of Standards and  
44 Technology (**NIST**)—**certified field thermometer**,
  - 45 ○ Take the measurement **as close as possible to the sensor**,

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- Take the measurement **as close as possible to the time that the sensor is recording** a measurement. Note whether the time is **standard or daylight savings time**, and
- Make sure that sufficient time has passed to allow the temperature reading to **stabilize**.

- Conduct a **biofouling check (optional)**. To do this, remove the sensor and gently clean it (per manufacturer’s instructions) to remove any biofilm or sediment, then replace it. Note on your field form the time at which the “precleaning” measurement was made as well as the time of the first “postcleaning” measurement. Compare the readings.

### H.3. POSTRETRIEVAL

#### H.3.1. Record keeping and data storage

Make sure you **set up a good record keeping and data storage system**. Large amounts of data will accumulate quickly, so a central temperature database should be developed and maintained from the initial stages of monitoring. Also, all field and accuracy check forms should be organized, easily accessible, and archived in a way that allows for safe, long-term storage.

**Original raw data files should be retained for all sites**, and should be kept separate from files in which data have been manipulated. The data should be accessible because someone may want to go back and calculate different metrics in the future.

#### H.3.2. Postdeployment accuracy check

Conduct a **postdeployment accuracy check** using the same technique that was used for the predeployment accuracy check.

#### H.3.3. Data evaluation

**Conduct QA/QC checks. Carefully document these steps** as well as any changes that you make to the data. The checks can be conducted using a number of different software packages (e.g., Microsoft Excel, Hoboware, Aquarius). Recommended steps for evaluating data include:

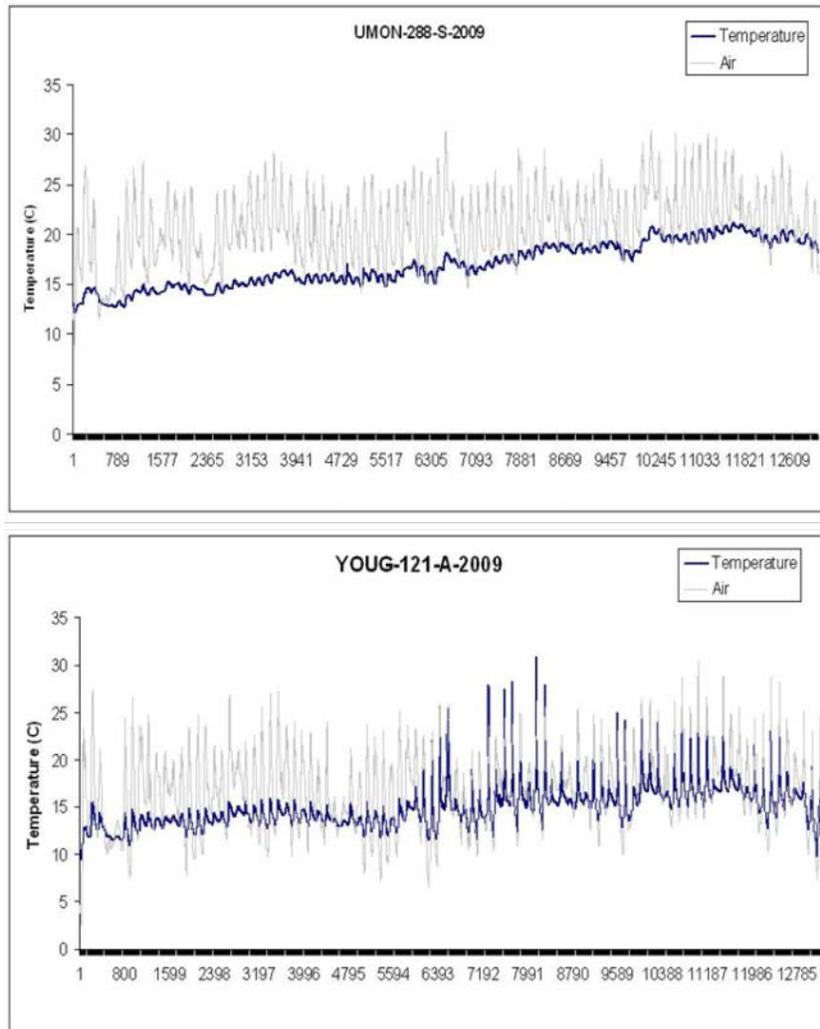
1. Save the file that you are manipulating with a **different file name** so that you do not confuse it with the original raw data file.
2. **Format the data** so that it is easy to analyze. An example of how the data could potentially be formatted in Excel is shown in Table H-1. Tips on formatting data in Excel are available upon request (email: [Jen.Stamp@tetrattech.com](mailto:Jen.Stamp@tetrattech.com)).
3. **Trim data** (as necessary) to remove measurements taken before and after the sensor is correctly positioned.
4. **Plot all of the measurements and visually check** the data. Look for **missing data and abnormalities**. Consider doing the following, as data permits:

**Table H-1. Potential format for water and air temperature data if MS Excel software is used. Information on formatting data in Excel is available upon request (email: [Jen.Stamp@tetrattech.com](mailto:Jen.Stamp@tetrattech.com)).**

| Water serial number | Air serial number | Station ID | Year | Month | Season | Day | Julian date | Date      | Time     | AM / PM | Date time, GMT—04:00    | #  | Water temperature, °C | Water temperature grade | Water temperature QC notes | Air temperature, °C | Air temperature grade | Air temperature QC notes |
|---------------------|-------------------|------------|------|-------|--------|-----|-------------|-----------|----------|---------|-------------------------|----|-----------------------|-------------------------|----------------------------|---------------------|-----------------------|--------------------------|
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 10:30:00 | AM      | 07/25/13<br>10:30:00 AM | 1  | 20.14                 | good                    |                            | 21.76               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 11:00:00 | AM      | 07/25/13<br>11:00:00 AM | 2  | 20.04                 | good                    |                            | 22.24               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 11:30:00 | AM      | 07/25/13<br>11:30:00 AM | 3  | 20.33                 | good                    |                            | 22.43               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 12:00:00 | PM      | 07/25/13<br>12:00:00 PM | 4  | 20.71                 | good                    |                            | 23.00               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 12:30:00 | PM      | 07/25/13<br>12:30:00 PM | 5  | 21.09                 | good                    |                            | 23.68               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 1:00:00  | PM      | 07/25/13<br>01:00:00 PM | 6  | 21.28                 | good                    |                            | 24.35               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 1:30:00  | PM      | 07/25/13<br>01:30:00 PM | 7  | 21.47                 | good                    |                            | 24.74               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 2:00:00  | PM      | 07/25/13<br>02:00:00 PM | 8  | 21.76                 | good                    |                            | 25.22               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 2:30:00  | PM      | 07/25/13<br>02:30:00 PM | 9  | 21.95                 | good                    |                            | 25.51               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 3:00:00  | PM      | 07/25/13<br>03:00:00 PM | 10 | 22.24                 | good                    |                            | 25.81               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 3:30:00  | PM      | 07/25/13<br>03:30:00 PM | 11 | 22.33                 | good                    |                            | 25.90               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 4:00:00  | PM      | 07/25/13<br>04:00:00 PM | 12 | 22.43                 | good                    |                            | 25.61               | good                  |                          |
| 10229557            | 10229571          | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 4:30:00  | PM      | 07/25/13<br>04:30:00 PM | 13 | 22.53                 | good                    |                            | 25.51               | good                  |                          |

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- 1 • Plot **air** and **stream temperature** data on the same graph, as shown in Figure H-1.
- 2 • Plot **stream temperature** data **with stage** data.
- 3



4  
5  
6 **Figure H-1. Examples of how air and stream temperature data can be plotted together to**  
7 **visually screen continuous temperature data. At the site shown in the bottom graph,**  
8 **dewatering occurred, evidenced by the close correspondence between water and air**  
9 **temperature. These graphs were provided by Michael Kashiwagi, MD DNR.**

10  
11 Specific things to watch for:

- 12 • **Missing data**
- 13 • **A close correspondence between water and air temperature**—this indicates that the
- 14 stream sensor may have been out of the water.
- 15 • **Diel fluxes with flat tops**—this indicates that the sensor may have been buried in
- 16 sediment.
- 17
- 18

19 Optional:

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- Graphically **compare data across sites**.
- Graphically **compare data across years**; when data from one year are dramatically different, there may be errors.
- Graphically **compare with data from the nearest active weather station**, if appropriate. The closest active weather stations can be located and the daily observed air temperature data for those stations can be downloaded from websites like the Utah State University Climate server: <http://climate.usurf.usu.edu/mapGUI/mapGUI.php>.

Additional checks (optional):

- If using MS Excel, **use pivot tables to check for missing data**, as shown in Figure H-2. If a 30-minute interval is used, there should be 48 measurements per day. If there are fewer (or more) than 48, check the original data and your field notes and try to determine what might have caused this to occur.
- Flag data points for potential errors if they:
  - Exceed a thermal maximum of 25°C\*
  - Exceed a thermal minimum of -1°C\*
  - Exceed a daily change of 10°C\*
  - Exceed the upper 5<sup>th</sup> percentile of the overall distribution
  - Fall below the lower 5<sup>th</sup> percentile of the overall distribution

\*These values should be adjusted to thermal limits appropriate for each location.

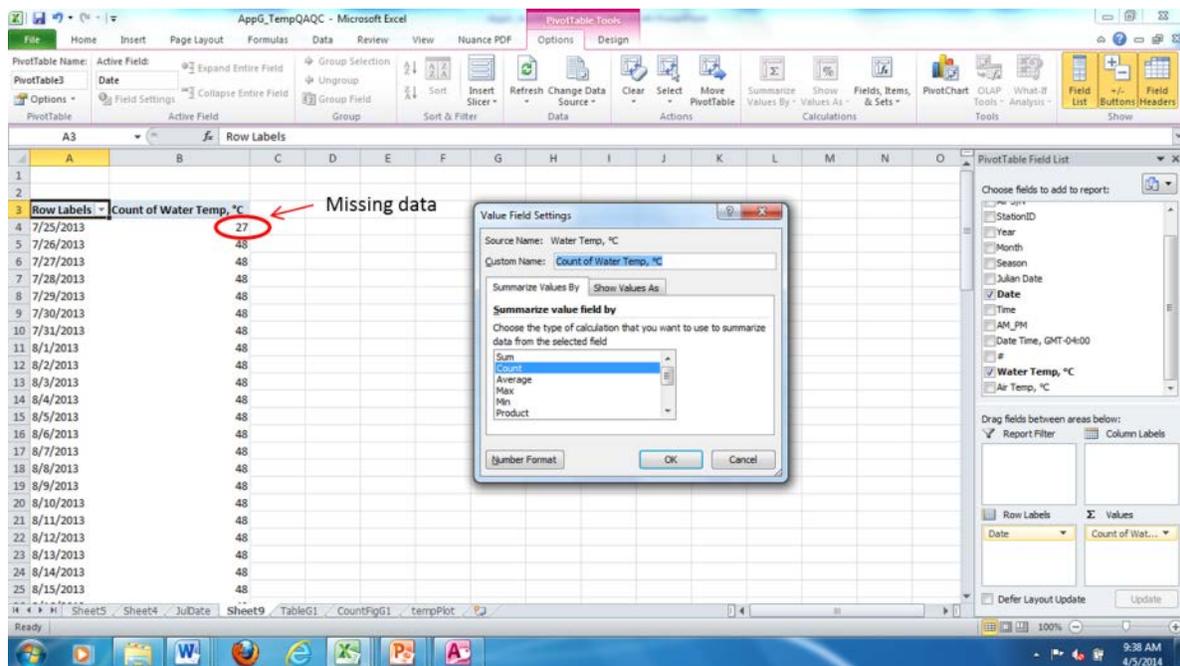


Figure H-2. Example of how pivot tables in MS Excel can be used to identify missing data.

1 **H.3.4. Application of data corrections**

2 Errors should be addressed on a case-by case-basis. In general, there are three possible actions:

3

- 4 1) Leave data as is,
- 5 2) Apply correction factor, or
- 6 3) Remove data.

7

8 If you are inexperienced at addressing errors with continuous temperature data, consider seeking  
9 guidance from someone with more experience and consult references like Wagner et al. (2006)

10 (see Section H.5). Table H-2 provides a general summary of different types of problems that can  
11 occur (e.g., missing data, failed accuracy check) and recommended actions for addressing them.

12 Corrections should not be made unless the cause(s) of error(s) can be validated or explained in  
13 the field notes or by comparison with information from nearby stations. Accurate field notes and

14 accuracy check logs are essential in the data correction process. Any discrepancies should be  
15 documented in your data file and any actions you take should be carefully documented.

16

1 **Table H-2. General summary of different types of problems that can occur with continuous**  
 2 **temperature data and recommended actions for addressing them**  
 3

| Problem  | Recommended action   |
|--|--|
| Missing data   | Leave blank  |
| Water temperature sensor was dewatered or buried in sediment for part of the deployment period.  | Use the plot to determine the period during which the problem occurred. Exclude these data when calculating the summary statistics.  |
| Recorded values are off by a constant, known amount (e.g., due to a calibration error).  | Adjust each recorded value by a single, constant value within the correction period.   |
| There is a large amount of drift and there is no way to tell when and how much the sensor was “off” by. (When drift occurs, the difference between discrete measurements and sensor readings increases over time.) | The data should be removed.  |
| Discrepancy between sensor reading and discrete measurement taken during an accuracy or fouling check  | <p>General rules:</p> <ul style="list-style-type: none"> <li>• If the errors are smaller than the sensor accuracy quoted by the manufacturer and cannot be easily corrected (e.g., they are not off by a constant amount), leave the data as is, and include the data in the summary statistics calculations.</li> <li>• If the sensor fails a mid-deployment accuracy check, review field notes to see if any signs of disturbance or fouling were noted, and also look for notes about the quality of the QC measurement (e.g., was the thermometer NIST-certified? Did environmental conditions prevent the measurement from being taken next to the sensor?). Also check whether the same time setting was used for both the sensor and discrete measurements (daylight savings time vs. standard time). Based on this information, use your best judgment to decide which action (leave as is, apply correction, or remove) is most appropriate.</li> <li>• If a sensor fails a postretrieval accuracy check, repeat the procedure. If it fails a second time, use your best judgment to decide which action (leave as is, apply correction, or remove) is most appropriate.</li> </ul> |

4

1 **H.4. SUMMARIZING THE DATA**

2 Recommendations on thermal summary statistics to calculate from continuous temperature data  
3 at RMN sites can be found in Section 4.2 of the RMN report. Annual statistics should be  
4 calculated based on calendar year (January 1 through December 31). For years with incomplete  
5 data (e.g., in the example in Table H-1, the sensor installation was done on July 25, 2013),  
6 calculate daily, monthly, and seasonal statistics as data permit. Instructions on how the summary  
7 statistics should be formatted to facilitate data sharing can be found in Appendix K. Tips on how  
8 to calculate summary statistics with pivot tables in MS Excel are available upon request (email:  
9 [Jen.Stamp@tetrattech.com](mailto:Jen.Stamp@tetrattech.com)). Free software programs like ThermoStat can also be used to  
10 calculate some of the summary statistics (Jones and Schmidt, 2013).

11

**H.5. REFERENCES**

12 Jones, NE; Schmidt, B. (2013). ThermoStat 3.1: Tools for analyzing thermal regimes. Ontario,  
13 Canada: Ontario Ministry of Natural Resources, Aquatic Research and Development.  
14 [http://people.trentu.ca/nicholasjones/ThermoStat31\\_Manual.pdf](http://people.trentu.ca/nicholasjones/ThermoStat31_Manual.pdf)

15 U.S. EPA (U.S. Environmental Protection Agency). (2014) Best practices for continuous  
16 monitoring of temperature and flow in wadeable streams (External review draft).  
17 (EPA/6--/R-13/170). Washington, DC; National Center for Environmental Assessment.  
18 <http://cfpub.epa.gov/ncea/global/recordisplay.cfm?deid=261911>

19 Wagner, RJ; Boulger, RW, Jr; Oblinger, CJ; Smith, BA. (2006) Guidelines and standard  
20 procedures for continuous water-quality monitors—Station operation, record  
21 computation, and data reporting. (USGS Techniques and Methods 1–D3, 51p).  
22 Washington, DC: U.S. Department of the Interior, U.S. Geological Survey.  
23 <http://pubs.usgs.gov/tm/2006/tm1D3/>

# APPENDIX I.

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## GUIDELINES FOR HYDROLOGIC MONITORING QA/QC

- Section I-1. Predeployment
- Section I-2. Field checks
- Section I-3. Postretrieval
- Section I-4. Summarizing data
- Section I-5. References

1 If the site is colocated with a USGS gage, the stage or discharge data can be downloaded from  
2 the USGS National Water Information System (NWIS) website available at  
3 <http://waterdata.usgs.gov/usa/nwis/rt>. The USGS data are put through a rigorous QA/QC process  
4 before they are posted, so the summary statistics can be calculated directly from those data.  
5

6 If you are working with pressure transducer data, these recommendations are intended to make  
7 data processing and screening easier and more efficient.  
8

## 9 **I.1. PREDEPLOYMENT**

- 10
- 11 • Set the sensors up so that they start recording at the **top of the hour (xx:00), half hour**  
12 **(xx:30), or quarter after/of the hour (xx:15 or xx:45)**.
- 13 • If you are using unvented pressure transducers, set both transducers up so that they  
14 **record at the same time**.
- 15 • Consider using **military time** (if this is an option) to avoid potential confusion with  
16 AM/PM.
- 17 • Consider using **standard time** (e.g., UTC-5 for sites in the Eastern Time zone) instead of  
18 daylight savings time. Regardless of which one you choose, make sure that any discrete  
19 measurements that are taken for accuracy checks are consistent with this setting.  
20

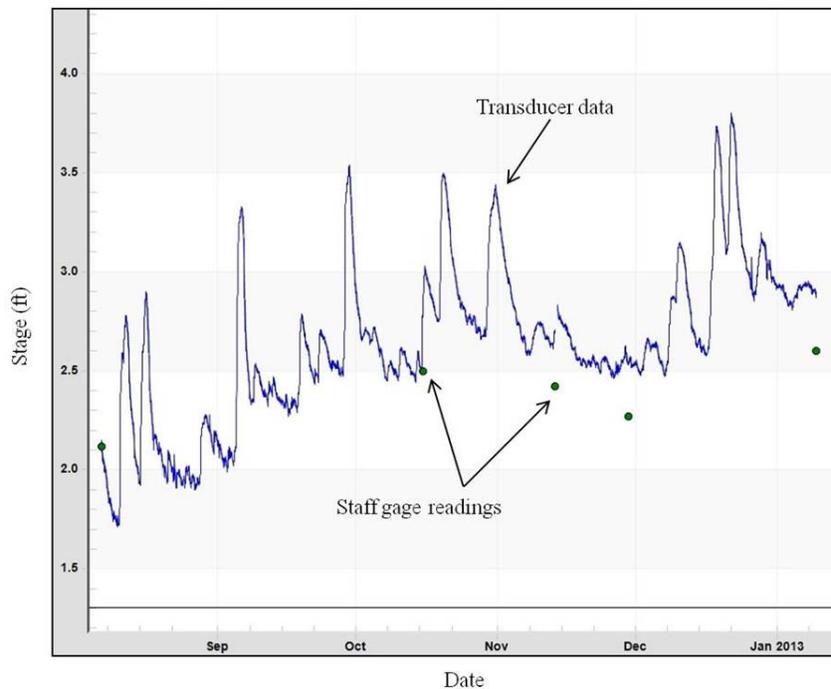
## 21 **I.2. FIELD CHECKS**

- 22
- 23 • It is essential to **take good field notes!** Sample field forms can be found in the  
24 appendices of U.S. EPA (2014). If you have existing field forms already [and they are  
25 comparable or more detailed than the ones in U.S. EPA (2014)], it is fine to use those  
26 instead.
- 27 • Be sure to **record the exact times of deployment (in proper position) and recovery**.  
28 This information is needed for trimming data after retrieval.
- 29 • During your field checks, **note things that could affect the quality of your data**, such  
30 as:
  - 31
  - 32 ○ Signs of **physical damage, vandalism, or disturbance**;
  - 33 ○ Signs of the stream pressure transducer being buried in **sediment**;
  - 34 ○ Signs of the stream pressure transducer being **out of the water**; and
  - 35 ○ Potential **fouling** from debris, aquatic vegetation, algae.
  - 36
- 37 • Take **staff gage readings** or **measure the depth of water** over the transducer with a  
38 stadia rod or other measuring device (as frequently as resources permit) **to check the**  
39 **accuracy** of the transducer data (U.S. EPA, 2014). Data should be compared over a  
40 variety of water depths to ensure the transducer is accurate over the full range of depths.  
41 To minimize the chance of a faulty measurement:
  - 42
  - 43 ○ Take the measurement **as close as possible to the time that the pressure**  
44 **transducer is recording** a measurement, and

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- **Get as stable a reading** as possible. If flows are fluctuating rapidly at the time of the measurement, note this on your field form and do the best you can to record the depth accurately.

- When the pressure transducer is installed, the **elevation of the staff gage and pressure transducer should be surveyed** to establish a benchmark or reference point for the gage and transducer. This allows for **monitoring of changes in the location of the transducer**, which is important because if the transducer moves, stage data will be affected and corrections will need to be applied (see Figure I-1).
- Conduct a **biofouling check (optional)**. To do this, remove the transducer and gently clean it (per manufacturer’s instructions) to remove any biofilm or sediment, then replace it. Note on your field form the time at which the “precleaning” measurement was made as well as the time of the first “postcleaning” measurement. Compare the readings.



**Figure I-1. Staff gage readings provide a quality check of transducer data. In this example, staff gage readings stopped matching transducer readings in November, indicating that the transducer or gage may have changed elevation.**

### I.3. POSTRETRIEVAL

#### I.3.1. Record keeping and data storage

Make sure you **set up a good record keeping and data storage system**. Large amounts of data will accumulate quickly, so a central hydrologic database should be developed and maintained from the initial stages of monitoring. Also, all field and accuracy check forms should be organized, easily accessible, and archived in a way that allows for safe, long-term storage.

1 **Original raw data files should be retained for all sites**, and should be kept separate from files  
2 in which data have been manipulated. The data should be accessible because someone may want  
3 to go back and calculate different metrics in the future.

### 4 5 **I.3.2. Data evaluation**

6 **Conduct QA/QC checks. Carefully document these steps** as well as any changes that you  
7 make to the data. The checks can be conducted using a number of different software packages  
8 (e.g., Microsoft Excel, Hoboware, Aquarius). Recommended steps for evaluating data include:  
9

- 10 1. Save the file that you are manipulating with a **different file name** so that you do not  
11 confuse it with the original raw data file.
- 12 2. **Format the data** so that it is easy to analyze. An example of how the data could  
13 potentially be formatted in Excel is shown in Table I-1. Tips on formatting data in Excel  
14 are available upon request (email: [Jen.Stamp@tetrattech.com](mailto:Jen.Stamp@tetrattech.com)).
- 15 3. **Trim data** (as necessary) to remove measurements taken before and after the sensor is  
16 correctly positioned.
- 17 4. **Plot all of the stage measurements** and **visually check** the data (see Figure I-2). Look  
18 for **missing data** and **abnormalities**.

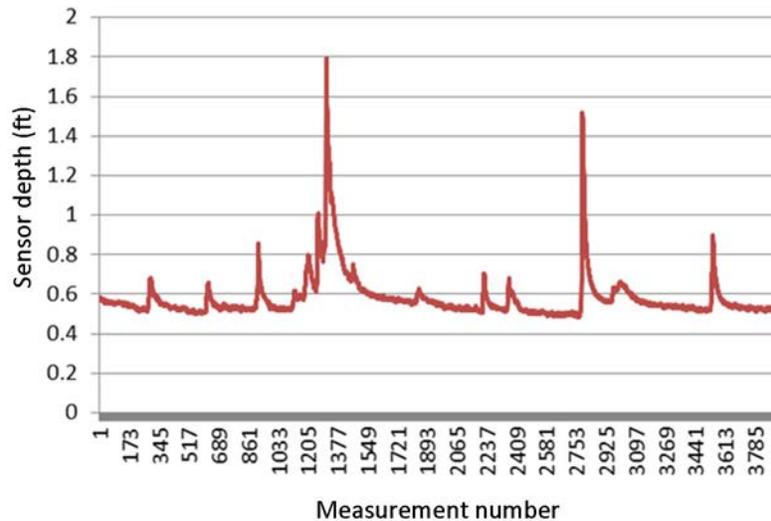
19  
20 Specific things to watch for:

- 21 • **Missing data**
- 22 • **Values of 0**—this could mean that the pressure transducer was dewatered. Another  
23 possibility (with vented transducers) is that moisture got into the cable and caused  
24 readings of zero water depth.
- 25 • **Values flat-lining at 0°C/32°F**—the stream pressure transducer is likely encased in ice.
- 26 • **Negative values**—if unvented transducers are being used, this may indicate that the  
27 barometric pressure correction is off. This could occur for a number of reasons, such as:  
28
  - 29 ○ The land-based transducer is not close enough to the stream pressure transducer to  
30 accurately capture barometric pressure.
  - 31 ○ If the land-based transducer is housed in PVC pipe that has a solid bottom,  
32 condensation and laterally blown rain and snow can penetrate through the drilled  
33 holes and collect in the bottom, filling the pipe to a depth sufficient to inundate  
34 the ports through which the barometric pressure is compensated. Thereafter,  
35 “barometric pressure” is actual barometric pressure plus a small amount of  
36 pressure due to this accumulated water. (A hole should be drilled in the bottom of  
37 the PVC pipe to prevent this from happening.)
- 38 • **Outliers or rapidly fluctuating values**—the stream pressure transducer may have  
39 moved (e.g., due to a high flow event or vandalism).

**Table I-1. Potential format for stage water temperature data if MS Excel software is used. Information on formatting data in Excel is available upon request (email: [Jen.Stamp@tetrattech.com](mailto:Jen.Stamp@tetrattech.com)).**

| Water sensor serial number | Station ID | Year | Month | Season | Day | Julian date | Date      | Time     | AM/PM | Date time, GMT—04:00 | #  | Sensor depth, feet | Stage grade | Stage QC notes | Water temperature, °C | Water temperature grade | Water temperature QC notes |
|----------------------------|------------|------|-------|--------|-----|-------------|-----------|----------|-------|----------------------|----|--------------------|-------------|----------------|-----------------------|-------------------------|----------------------------|
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 10:30:00 | AM    | 07/25/13 10:30:00 AM | 1  | 0.574              | good        |                | 20.14                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 11:00:00 | AM    | 07/25/13 11:00:00 AM | 2  | 0.577              | good        |                | 20.04                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 11:30:00 | AM    | 07/25/13 11:30:00 AM | 3  | 0.578              | good        |                | 20.33                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 12:00:00 | PM    | 07/25/13 12:00:00 PM | 4  | 0.579              | good        |                | 20.71                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 12:30:00 | PM    | 07/25/13 12:30:00 PM | 5  | 0.579              | good        |                | 21.09                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 1:00:00  | PM    | 07/25/13 01:00:00 PM | 6  | 0.572              | good        |                | 21.28                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 1:30:00  | PM    | 07/25/13 01:30:00 PM | 7  | 0.579              | good        |                | 21.47                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 2:00:00  | PM    | 07/25/13 02:00:00 PM | 8  | 0.581              | good        |                | 21.76                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 2:30:00  | PM    | 07/25/13 02:30:00 PM | 9  | 0.579              | good        |                | 21.95                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 3:00:00  | PM    | 07/25/13 03:00:00 PM | 10 | 0.578              | good        |                | 22.24                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 3:30:00  | PM    | 07/25/13 03:30:00 PM | 11 | 0.577              | good        |                | 22.33                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 4:00:00  | PM    | 07/25/13 04:00:00 PM | 12 | 0.572              | good        |                | 22.43                 | good                    |                            |
| 10229557                   | ECO66G12   | 2013 | 7     | summer | 25  | 206         | 7/25/2013 | 4:30:00  | PM    | 07/25/13 04:30:00 PM | 13 | 0.569              | good        |                | 22.53                 | good                    |                            |

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**Figure I-2. Examples of how stage data can be plotted to visually screen the data.**

In addition, consider doing the following, as data permits:

- Plot **stage** and **temperature** data on the **same graph**. Watch for the following signals in the temperature data:
  - **Diel fluxes with flat tops**—this indicates that the pressure transducer may have been buried in sediment.
  - **A close correspondence between water and air temperature** (if air temperature data are available)—this indicates that the pressure transducer may have been out of the water.

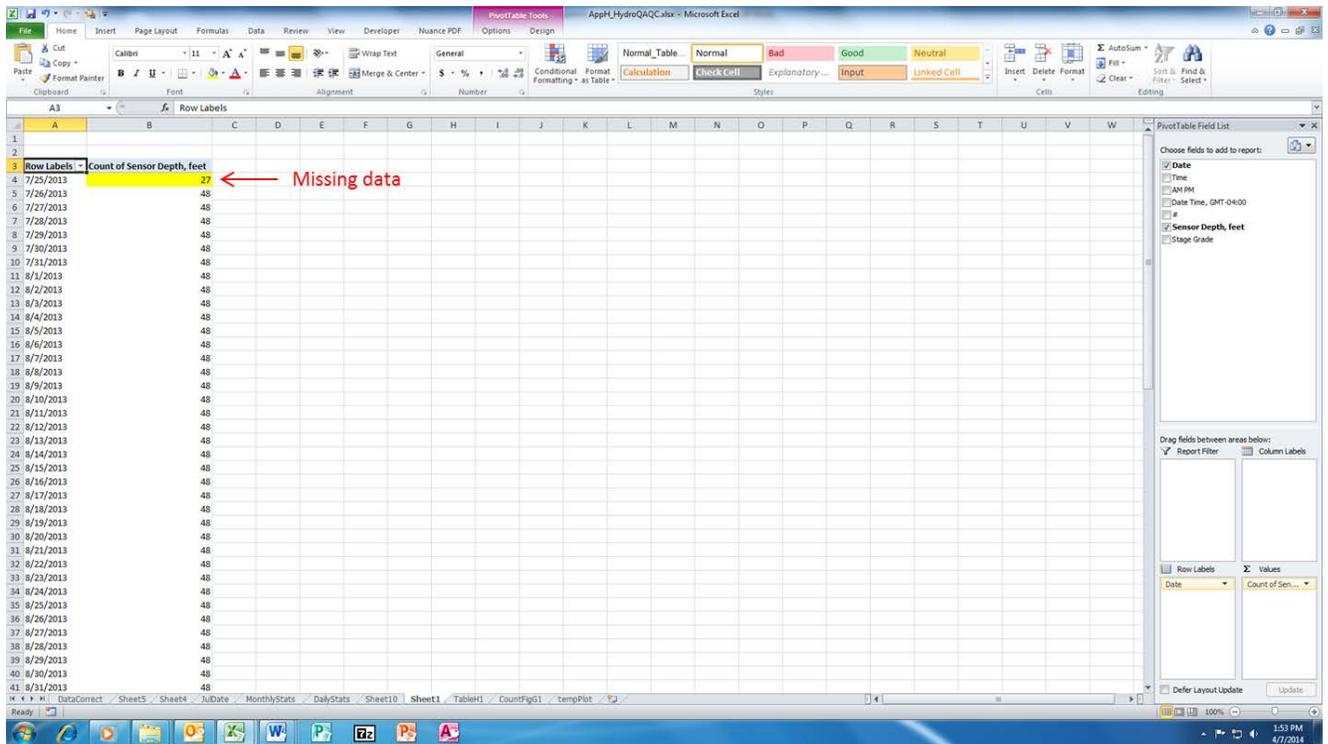
Optional:

- Graphically **compare data across years**; when data from one year are dramatically different, there may be errors.
- Graphically **compare with precipitation data from the nearest active weather station**, if appropriate. The closest active weather stations can be located and the daily observed precipitation data for those stations can be downloaded from websites like the Utah State University Climate server: <http://climate.usurf.usu.edu/mapGUI/mapGUI.php>.
- Graphically **compare with data from the nearest USGS stream gage**, if appropriate. The closest active USGS gage can be located and the daily flow data for those gages can be downloaded from the USGS National Water Information System (NWIS) website: <http://waterdata.usgs.gov/usa/nwis/rt>.

Additional checks (optional):

- If using MS Excel, **use pivot tables to check for missing data**, as shown in Figure I-3. In this example, a 30-minute interval is used. If a 15-minute interval is used [as

1 recommended in U.S. EPA (2014)], there should be 96 measurements per day. If there  
2 are fewer (or more) than 96, check the original data and your field notes and try to  
3 determine what might have caused this to occur.  
4



5  
6  
7 **Figure I-3. Example of how pivot tables in MS Excel can be used to identify missing data.**  
8

9 **I.3.3. Application of data corrections**

10 Erratic readings with pressure transducers can occur for a number of reasons, such as:

- 11
- 12 • They may become dewatered during low flow conditions.
  - 13 • High flow events may bury them in sediment.
  - 14 • High flow events may move them.
  - 15 • They may become fouled from debris, aquatic vegetation, or algae.
  - 16 • Humans may cause interference.
  - 17 • They may become encased in ice.
  - 18 • If moisture gets into the cable of a vented transducer, it may result in erratic readings or
  - 19 readings of zero water depth.
  - 20 • If the cable of a vented transducer gets kinked or plugged, it can result in the data not
  - 21 being corrected for barometric pressure.
- 22

23 Errors should be addressed on a case-by-case basis. In general, there are three possible actions:

- 24
- 25 1) Leave data as is,
  - 26 2) Apply correction factor, or

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1           3) Remove data.

2  
3 If you are inexperienced at addressing errors with continuous stage data, consider seeking  
4 guidance from someone with more experience and consult references like Wagner et al. (2006)  
5 and Shedd and Springer (2012) (see Section I.5). Corrections should not be made unless the  
6 cause(s) of error(s) can be validated or explained in the field notes or by comparison with  
7 information from nearby stations. Accurate field notes and accuracy check logs are essential in  
8 the data correction process. Any discrepancies should be documented in your data file and any  
9 actions you take should be carefully documented.

10  
11 The types of errors that can occur and how they manifest themselves will vary, which makes it  
12 difficult to develop specific guidelines for applying data corrections. Moreover, the discrepancies  
13 with the stage data can be more difficult to understand and interpret than problems that arise with  
14 temperature data, which tend to show more consistent signals (e.g., close correspondence with  
15 air temperature if the sensor becomes dewatered). Your ability to apply corrections to stage data  
16 may also be limited by the software you are using. If you do not have access to software like  
17 Aquarius, which has built-in functions that facilitate data correction, you may have to remove  
18 more data unless simple corrections can be made. You may also be limited by the number of  
19 gage readings you were able to make. Frequent gage readings facilitate error screening and early  
20 detection and correction of transducer problems that help minimize data loss, but can be resource  
21 intensive.

22  
23 Table I-2 provides a general summary of different types of problems that can occur (e.g., missing  
24 data, failed accuracy check) and recommended actions for addressing them. Any discrepancies  
25 should be documented in your data file and any actions you take should be carefully  
26 documented.

27  
28 **I.4. SUMMARIZING THE DATA**

29 Recommendations on hydrologic summary statistics to calculate from continuous stage or  
30 discharge data at RMN sites can be found in Section 4.3 of the RMN report. Annual statistics  
31 should be calculated based on calendar year (January 1 through December 31) (this is consistent  
32 with how the annual temperature statistics are calculated). For years with incomplete data (e.g.,  
33 the transducer installation was done mid-year), calculate daily, monthly, and seasonal statistics  
34 as data permit. Instructions on how the summary statistics should be formatted to facilitate data  
35 sharing can be found in Appendix K. Tips on how to calculate the summary statistics in MS  
36 Excel are available upon request (email: [Jen.Stamp@tetrattech.com](mailto:Jen.Stamp@tetrattech.com)). Free software programs like  
37 Indicators of Hydrologic Analysis (IHA) (TNC, 2009) can also be used to calculate some of the  
38 summary statistics.

1 **Table I-2. General summary of different types of problems that can occur with pressure**  
 2 **transducer data and recommended actions for addressing them.**  
 3

| Problem   | Recommended action  |
|---|---|
| Missing data  | Leave blank   |
| Stream pressure transducer was dewatered or buried in sediment for part of the deployment period.   | Use the plot (and temperature data, if available) to determine the period during which the problem occurred. Exclude these data when calculating the summary statistics.  |
| Recorded values are off by a constant, known amount (e.g., due to a calibration error).   | Adjust each recorded value by a single, constant value within the correction period.  |
| There is a large amount of drift and there is no way to tell when and how much the sensor was “off” by. (When drift occurs, the difference between staff gage or depth readings and transducer readings increases over time.) | The data should be removed.   |
| Discrepancy between pressure transducer reading and discrete measurement taken during a staff gage or depth check.  | General rules: <ul style="list-style-type: none"> <li>• If the errors are smaller than the accuracy quoted by the manufacturer and cannot be easily corrected (e.g., they are not off by a constant amount), leave the data as is, and include the data in the summary statistics calculations.</li> <li>• If the transducer fails a staff gage or depth accuracy check, review field notes to see if any signs of disturbance or fouling were noted, and also look for notes about the quality of the gage measurement (e.g., if flows were fluctuating rapidly at the time of the measurement). Also check whether the same time setting was used for both the transducer and gage or depth measurements (daylight savings time vs. standard time). Based on this information, use your best judgment to decide which action (leave as is, apply correction, or remove) is most appropriate.</li> </ul> |

4

**Table I-2. General summary of different types of problems that can occur with pressure transducer data and recommended actions for addressing them. (continued)**

| Problem   | Recommended action   |
|---|--|
| A shift is detected and an elevation survey reveals that the stream pressure transducer has moved.                        | Stage readings can be adjusted by adding or subtracting the difference in elevation. If the exact date of the elevation change is unknown, compare gage data to transducer data to observe any shifts. If there are no gage data for the time period, transducer data should be examined for any sudden shifts in stage. Changes in the elevation typically occur during high flows, so closely examine all data during these time periods.                              |
| The sensitivity of the transducer changes with stage (e.g., the transducer is less sensitive or accurate at high stages). | Sensitivity drift may be detected by graphing the difference between transducer and staff gage readings against the gage height and plotting a linear trend line through it. A strong correlation between the data sets and a positive or negative trend line as stage increases or decreases may indicate a sensitivity shift. Based on this information, use your best judgment to decide which action (leave as is, apply correction, or remove) is most appropriate. |

1

**I.5. REFERENCES**

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# APPENDIX J.

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## **RAPID QUALITATIVE HABITAT ASSESSMENT SURVEY FORM FOR HIGH-GRADIENT STREAMS (BARBOUR ET AL., 1999)**

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**HABITAT ASSESSMENT FIELD DATA SHEET—HIGH-GRADIENT STREAMS (FRONT)**

|                   |           |                                |                   |
|-------------------|-----------|--------------------------------|-------------------|
| STREAM NAME       |           | LOCATION                       |                   |
| STATION #         | RIVERMILE | STREAM                         |                   |
| LAT               | LONG      | RIVER BASIN                    |                   |
| STORET #          |           | AGENCY                         |                   |
| INVESTIGATORS     |           |                                |                   |
| FORM COMPLETED BY |           | DATE _____<br>TIME _____ AM PM | REASON FOR SURVEY |

| Habitat parameter                              | Condition category  |   |   |  |
|--|---|---|---|--|
|  | Optimal   | Suboptimal  | Marginal  | Poor   |
| <b>1. Epifaunal Substrate/ Available Cover</b> | Greater than 70% of substrate favorable for epifaunal colonization and fish cover; mix of snags, submerged logs, undercut banks, cobble or other stable habitat and at stage to allow full colonization potential (i.e., logs/snags that are <u>not</u> new fall and <u>not</u> transient). | 40-70% mix of stable habitat; well suited for full colonization potential; adequate habitat for maintenance of populations; presence of additional substrate in the form of newfall, but not yet prepared for colonization (may rate at high end of scale). | 20-40% mix of stable habitat; habitat availability less than desirable; substrate frequently disturbed or removed.  | Less than 20% stable habitat; lack of habitat is obvious; substrate unstable or lacking.   |
|  | <b>SCORE</b>  | 20 19 18 17 16  | 15 14 13 12 11  | 10 9 8 7 6   |
| <b>2. Embeddedness</b>                         | Gravel, cobble, and boulder particles are 0-25% surrounded by fine sediment. Layering of cobble provides diversity of niche space.  | Gravel, cobble, and boulder particles are 25-50% surrounded by fine sediment.   | Gravel, cobble, and boulder particles are 50-75% surrounded by fine sediment.   | Gravel, cobble, and boulder particles are more than 75% surrounded by fine sediment.   |
|  | <b>SCORE</b>  | 20 19 18 17 16  | 15 14 13 12 11  | 10 9 8 7 6   |
| <b>3. Velocity/Depth Regime</b>                | All four velocity/depth regimes present (slow-deep, slow-shallow, fast-deep, fast-shallow). (Slow is <0.3 m/s, deep is >0.5 m.)   | Only 3 of the 4 regimes present (if fast-shallow is missing, score lower than if missing other regimes).  | Only 2 of the 4 habitat regimes present (if fast-shallow or slow-shallow are missing, score low).   | Dominated by 1 velocity/depth regime (usually slow-deep).  |
|  | <b>SCORE</b>  | 20 19 18 17 16  | 15 14 13 12 11  | 10 9 8 7 6   |
| <b>4. Sediment Deposition</b>                  | Little or no enlargement of islands or point bars and less than 5% of the bottom affected by sediment deposition.   | Some new increase in bar formation, mostly from gravel, sand or fine sediment; 5-30% of the bottom affected; slight deposition in pools.  | Moderate deposition of new gravel, sand or fine sediment on old and new bars; 30-50% of the bottom affected; sediment deposits at obstructions, constrictions, and bends; moderate deposition of pools prevalent. | Heavy deposits of fine material, increased bar development; more than 50% of the bottom changing frequently; pools almost absent due to substantial sediment deposition. |
|  | <b>SCORE</b>  | 20 19 18 17 16  | 15 14 13 12 11  | 10 9 8 7 6   |
| <b>5. Channel Flow Status</b>                  | Water reaches base of both lower banks, and minimal amount of channel substrate is exposed.   | Water fills >75% of the available channel; or <25% of channel substrate is exposed.   | Water fills 25-75% of the available channel, and/or riffle substrates are mostly exposed.   | Very little water in channel and mostly present as standing pools.   |
|  | <b>SCORE</b>  | 20 19 18 17 16  | 15 14 13 12 11  | 10 9 8 7 6   |

Parameters to be evaluated in sampling reach

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**HABITAT ASSESSMENT FIELD DATA SHEET—HIGH GRADIENT STREAMS (BACK)**

| Habitat parameter   | Condition category  |    |    |    |    |  |    |    |    |    |   |   |   |   |   |   |   |   |   |   |   |
|---|---|----|----|----|----|--|----|----|----|----|---|---|---|---|---|---|---|---|---|---|---|
|   | Optimal   |    |    |    |    | Suboptimal   |    |    |    |    | Marginal  |   |   |   |   | Poor  |   |   |   |   |   |
| <b>6 Channel Alteration</b>   | Channelization or dredging absent or minimal; stream with normal pattern.   |    |    |    |    | Some channelization present, usually in areas of bridge abutments; evidence of past channelization, i.e., dredging, (greater than past 20 yr) may be present, but recent channelization is not present.  |    |    |    |    | Channelization may be extensive; embankments or shoring structures present on both banks; and 40 to 80% of stream reach channelized and disrupted.  |   |   |   |   | Banks shored with gabion or cement; over 80% of the stream reach channelized and disrupted. Instream habitat greatly altered or removed entirely.   |   |   |   |   |   |
| <b>SCORE</b>  | 20  | 19 | 18 | 17 | 16 | 15   | 14 | 13 | 12 | 11 | 10  | 9 | 8 | 7 | 6 | 5   | 4 | 3 | 2 | 1 | 0 |
| <b>7. Frequency of Riffles (or bends)</b>   | Occurrence of riffles relatively frequent; ratio of distance between riffles divided by width of the stream <7:1 (generally 5 to 7); variety of habitat is key. In streams where riffles are continuous, placement of boulders or other large, natural obstruction is important.      |    |    |    |    | Occurrence of riffles infrequent; distance between riffles divided by the width of the stream is between 7 and 15.   |    |    |    |    | Occasional riffle or bend; bottom contours provide some habitat; distance between riffles divided by the width of the stream is between 15 and 25.  |   |   |   |   | Generally all flat water or shallow riffles; poor habitat; distance between riffles divided by the width of the stream is a ratio of >25.   |   |   |   |   |   |
| <b>SCORE</b>  | 20  | 19 | 18 | 17 | 16 | 15   | 14 | 13 | 12 | 11 | 10  | 9 | 8 | 7 | 6 | 5   | 4 | 3 | 2 | 1 | 0 |
| <b>8 Bank Stability (score each bank)</b><br>Note: determine left or right side by facing downstream. | Banks stable; evidence of erosion or bank failure absent or minimal; little potential for future problems. <5% of bank affected.  |    |    |    |    | Moderately stable; infrequent, small areas of erosion mostly healed over. 5–30% of bank in reach has areas of erosion.   |    |    |    |    | Moderately unstable; 30–60% of bank in reach has areas of erosion; high erosion potential during floods.  |   |   |   |   | Unstable; many eroded areas; "raw" areas frequent along straight sections and bends; obvious bank sloughing; 60–100% of bank has erosional scars.   |   |   |   |   |   |
| SCORE ___ (LB)  | Left Bank   | 10 | 9  |    |    | 8  | 7  | 6  |    |    | 5   | 4 | 3 |   |   | 2   | 1 | 0 |   |   |   |
| SCORE ___ (RB)  | Right Bank  | 10 | 9  |    |    | 8  | 7  | 6  |    |    | 5   | 4 | 3 |   |   | 2   | 1 | 0 |   |   |   |
| <b>9 Vegetative Protection (score each bank)</b>  | More than 90% of the streambank surfaces and immediate riparian zone covered by native vegetation, including trees, understory shrubs, or non-woody macrophytes; vegetative disruption through grazing or mowing minimal or not evident; almost all plants allowed to grow naturally. |    |    |    |    | 70–90% of the streambank surfaces covered by native vegetation, but one class of plants is not well-represented; disruption evident but not affecting full plant growth potential to any great extent; more than one-half of the potential plant stubble height remaining. |    |    |    |    | 50–70% of the streambank surfaces covered by vegetation; disruption obvious; patches of bare soil or closely cropped vegetation common; less than one-half of the potential plant stubble height remaining. |   |   |   |   | Less than 50% of the streambank surfaces covered by vegetation; disruption of streambank vegetation is very high; vegetation has been removed to 5 centimeters or less in average stubble height. |   |   |   |   |   |
| SCORE ___ (LB)  | Left Bank   | 10 | 9  |    |    | 8  | 7  | 6  |    |    | 5   | 4 | 3 |   |   | 2   | 1 | 0 |   |   |   |
| SCORE ___ (RB)  | Right Bank  | 10 | 9  |    |    | 8  | 7  | 6  |    |    | 5   | 4 | 3 |   |   | 2   | 1 | 0 |   |   |   |
| <b>10 Riparian Vegetative Zone Width (score each bank riparian zone)</b>                              | Width of riparian zone >18 meters; human activities (i.e., parking lots, roadbeds, clear-cuts, lawns, or crops) have not impacted zone.   |    |    |    |    | Width of riparian zone 12–18 meters; human activities have impacted zone only minimally.   |    |    |    |    | Width of riparian zone 6–12 meters; human activities have impacted zone a great deal.   |   |   |   |   | Width of riparian zone <6 meters; little or no riparian vegetation due to human activities.   |   |   |   |   |   |
| SCORE ___ (LB)  | Left Bank   | 10 | 9  |    |    | 8  | 7  | 6  |    |    | 5   | 4 | 3 |   |   | 2   | 1 | 0 |   |   |   |
| SCORE ___ (RB)  | Right Bank  | 10 | 9  |    |    | 8  | 7  | 6  |    |    | 5   | 4 | 3 |   |   | 2   | 1 | 0 |   |   |   |

Parameters to be evaluated broader than sampling reach

**Total Score**

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## **J.1. REFERENCES**

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# APPENDIX K.

---

## DATA SHARING TEMPLATES

- 1 The templates in the Excel worksheets that accompany this Appendix (see Excel file titled
- 2 “Appendix\_K\_Excel”) are intended to facilitate the sharing of data across entities. Data are
- 3 organized into different worksheets as follows:

| <b>Worksheet name</b> | <b>Description</b>  |
|-----------------------|---|
| Bugs_MasterTaxa       | Taxa attributes used in the bug metric calculations (e.g., thermal preference, FFG, habit)                                |
| Bugs_Raw              | Raw macroinvertebrate data for each sampling event (list of taxa and number of individuals)                               |
| Bugs_Metrics          | Macroinvertebrate metrics (taxonomic-based, traits-based related to temperature and hydrology, persistence and stability) |
| WT_Daily              | Daily water temperature summary statistics  |
| WT_Month              | Monthly water temperature summary statistics  |
| WT_Seasonal           | Seasonal water temperature summary statistics   |
| WT_Annual             | Annual water temperature summary statistics   |
| AT_Daily              | Daily air temperature summary statistics  |
| AT_Month              | Monthly air temperature summary statistics  |
| AT_Seasonal           | Seasonal air temperature summary statistics   |
| AT_Annual             | Annual air temperature summary statistics   |
| Stage_Daily           | Daily stage summary statistics  |
| Stage_Monthly         | Monthly stage summary statistics  |
| Stage_Season          | Seasonal stage summary statistics   |
| Stage_Annual          | Annual stage summary statistics   |
| Flow_Daily            | Daily discharge summary statistics  |
| Flow_Monthly          | Monthly discharge summary statistics  |
| Flow_Season           | Seasonal discharge summary statistics   |
| Flow_Annual           | Annual discharge summary statistics   |
| Habitat               | Qualitative [per RBP high gradient field form; Barbour et al. (1999)] plus some optional quantitative measures            |
| WaterQual             | in situ measurements (pH, DO <sup>a</sup> , specific conductance)   |
| SiteInfo              | Site information (e.g., latitude, longitude, drainage area), ecoregion, NLCD land use                                     |
| DisturbScreen         | Land use rating, likelihood of impacts from dams, mines, point-source pollution sites                                     |
| CCVuln                | Climate change vulnerability ratings and classification (eastern United States)   |

<sup>a</sup>Dissolved oxygen

1 The tables below show the list of parameters that are included in each worksheet, along with  
2 descriptions of these parameters. Not all parameters will be collected at every RMN site (e.g.,  
3 some sites may only have water temperature and macroinvertebrate data, while others may have  
4 macroinvertebrate, water and air temperature, and stage data).

5  
6 Each regional working group should decide on a process for compiling the data across entities  
7 (e.g., perhaps the data from each entity will be sent to the regional coordinator, and the  
8 coordinator will then compile the data and distribute it to the regional working group).

9  
10 There are a number of different techniques that can be used to combine data from different  
11 worksheets, so that will be left to the discretion of the user (e.g., one technique would be to  
12 upload the worksheets into MS Access, link the tables via Station ID and collection date (or  
13 month, season, or year), and write and run queries to get the desired outputs).

14  
15 These Excel worksheets are intended to serve as a temporary solution for sharing data. Ideally,  
16 an online interface will be developed that will make it easier to share and use data from RMN  
17 sites.

18  
19 The tables below show the list of parameters that are included in each worksheet, along with  
20 descriptions of these parameters.

21

| Worksheet name  | Type of data                                     | Variable         | Description  |
|-----------------|--|------------------|--|
| Bugs_MasterTaxa | Taxa attributes used for bug metric calculations | ITIS_TSN         | TSN number (unique identifier) in <a href="http://www.itis.gov">www.itis.gov</a> |
|                 |  | BiodataTaxonName | Taxon name based on the USGS BioData nomenclature (version 4.7)                  |
|                 |  | orig_FinalID     | Taxon name based on the nomenclature of the entity that collected the sample     |
|                 |  | Phylum           | Taxonomy   |
|                 |  | Class            | Taxonomy   |
|                 |  | Order            | Taxonomy   |
|                 |  | Family           | Taxonomy   |
|                 |  | Tribe            | Taxonomy   |
|                 |  | Genus            | Taxonomy   |
|                 |  | Species          | Taxonomy   |
|                 |  | FFG              | Primary functional feeding group   |
|                 |  | Habit            | Primary habit  |
|                 |  | Thermal          | Thermal preference (cold, warm)  |
|                 |  | Rheo             | Rheophily (depositional, erosional, both)  |

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| <b>Worksheet name</b> | <b>Type of data</b>   | <b>Variable</b>  | <b>Description</b>   |
|-----------------------|---|------------------|--|
| Bugs_Raw              | Raw macroinvertebrate data  | StationID        | Unique station identifier  |
|                       |   | Waterbody Name   | Name of water body   |
|                       |   | CollMeth         | Collection method  |
|                       |   | SampID           | Unique identifier for the sample (unique station-date-method combination)        |
|                       |   | Year             | Year of the sampling event   |
|                       |   | Month            | Month of the sampling event  |
|                       |   | CollDate         | Date of the sampling event   |
|                       |   | ITIS_TSN         | TSN number (unique identifier) in <a href="http://www.itis.gov">www.itis.gov</a> |
|                       |   | BiodataTaxonName | Taxon name based on the USGS BioData nomenclature (version 4.7)                  |
|                       |   | orig_FinalID     | Taxon name based on the nomenclature of the entity that collected the sample     |
|                       |   | NumInd           | Number of individuals  |
|                       |   | TotalInd         | Total number of individuals in the sample  |
| RA                    | Relative abundance; number of individuals of each taxon/total number of individuals in the sample |                  |  |

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| <b>Worksheet name</b> | <b>Type of data</b>                        | <b>Variable</b>   | <b>Description</b>  |
|-----------------------|--|---|---|
| Bugs_Metrics          | Taxonomic-based metric                     | nt_total  | Total number of taxa (richness)   |
|                       |  | nt_EPT  | Number of EPT taxa (Ephemeroptera [mayflies], Plecoptera [stoneflies], and Trichoptera [caddisflies]) |
|                       |  | nt_Ephem  | Number of Ephemeroptera (mayfly) taxa   |
|                       |  | nt_Plecop   | Number of Plecoptera(stonefly) taxa   |
|                       |  | nt_Trichop  | Number of Trichoptera (caddisfly) taxa  |
|                       |  | pi_EPT  | Percentage EPT individuals  |
|                       |  | pi_Ephem  | Percentage Ephemeroptera individuals  |
|                       |  | pi_Plecop   | Percentage Plecoptera individuals   |
|                       |  | pi_Trichop  | Percentage Trichoptera individuals  |
|                       |  | nt_OCH  | Number of Odonata/Coleoptera/Hemiptera (OCH) taxa   |
|                       | pi_OCH                                     | Percentage Odonata/Coleoptera/Hemiptera (OCH) individuals |   |
|                       | Traits-based metric related to temperature | nt_cold   | Number of cold water taxa   |
|                       |  | pt_cold   | Percentage cold water taxa  |
|                       |  | pi_cold   | Percentage cold water individuals   |
|                       |  | nt_warm   | Number of warm water taxa   |
|                       |  | pt_warm   | Percentage warm water taxa  |
|                       |  | pi_warm   | Percentage warm water individuals   |
|                       | Traits-based metric related to hydrology   | nt_CollFilt   | Number of collector filterer taxa   |
|                       |  | nt_CollGath   | Number of collector gatherer taxa   |
|                       |  | nt_Scraper  | Number of scraper/herbivore taxa  |
|                       |  | nt_Shred  | Number of shredder taxa   |
|                       |  | nt_Pred   | Number of predator taxa   |
|                       |  | nt_Swim   | Number of swimmer taxa  |
|                       |  | nt_RheoDepo   | Number of rheophily—depositional taxa   |
|                       |  | nt_RheoEros   | Number of rheophily—erosional taxa  |
|                       |  | pi_CollFilt   | Percentage collector filterer individuals   |
|                       |  | pi_CollGath   | Percentage collector gatherer individuals   |
|                       |  | pi_Scraper  | Percentage scraper/herbivore individuals  |
|                       | pi_Shred                                   | Percentage shredder individuals                           |   |

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| <b>Worksheet name</b> | <b>Type of data</b>      | <b>Variable</b> | <b>Description</b>  |
|-----------------------|--------------------------|-----------------|---|
|                       |                          | pi_Pred         | Percentage predator individuals   |
|                       |                          | pi_Swim         | Percentage swimmer individuals  |
|                       |                          | pi_RheoDepo     | Percentage Rheophily—depositional individuals                                   |
|                       |                          | pi_RheoEros     | Percentage Rheophily—erosional individuals                                      |
|                       | Year-to-year variability | Persist         | Persistence (variability in presence/absence from year to year; see Appendix L) |
|                       |                          | Stab            | Stability (variability in relative abundance from year to year; see Appendix L) |

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| <b>Worksheet name</b> | <b>Type of statistics</b>                        | <b>Variable</b> | <b>Description</b>                                    |
|-----------------------|--|-----------------|---|
| WT_Daily              | Daily water temperature                          | WT_DMean        | Daily mean (°C)                                       |
|                       |  | WT_DMax         | Daily maximum (°C)                                    |
|                       |  | WT_DMin         | Daily minimum (°C)                                    |
|                       |  | WT_DDif         | Daily difference (maximum–minimum) (°C)               |
|                       |  | WT_DVar         | Standard deviation for each day (°C)                  |
| WT_Month              | Monthly water temperature                        | WT_MMean        | Monthly mean (°C)                                     |
|                       |  | WT_MMax         | Monthly maximum (°C)                                  |
|                       |  | WT_MMin         | Monthly minimum (°C)                                  |
|                       |  | WT_MDif         | Monthly difference (maximum–minimum) (°C)             |
|                       |  | WT_MVar         | Standard deviation for each month (°C)                |
| WT_Seasonal           | Seasonal water temperature                       | WT_SMean        | Seasonal mean (°C)                                    |
|                       |  | WT_SMax         | Seasonal maximum (°C)                                 |
|                       |  | WT_SMin         | Seasonal minimum (°C)                                 |
|                       |  | WT_SDif         | Seasonal difference (maximum–minimum) (°C)            |
|                       |  | WT_SVar         | Standard deviation for each season (°C)               |
| WT_Annual             | Annual water temperature (January 1–December 31) | WT_AMean        | Annual mean (°C)                                      |
|                       |  | WT_AMax         | Annual maximum (°C)                                   |
|                       |  | WT_AMin         | Annual minimum (°C)                                   |
|                       |  | WT_ADifMean     | Mean annual difference (°C)                           |
|                       |  | WT_ADifMax      | Maximum annual difference (°C)                        |
|                       |  | WT_ADifMin      | Minimum annual difference (°C)                        |
|                       |  | WT_AVar         | Standard deviation of the annual mean difference (°C) |

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| <b>Worksheet name</b> | <b>Type of statistics</b>                      | <b>Variable</b> | <b>Description</b>                                    |
|-----------------------|--|-----------------|---|
| AT_Daily              | Daily air temperature                          | AT_DMean        | Daily mean (°C)                                       |
|                       |  | AT_DMax         | Daily maximum (°C)                                    |
|                       |  | AT_DMin         | Daily minimum (°C)                                    |
|                       |  | AT_DDif         | Daily difference (maximum–minimum)(°C)                |
|                       |  | AT_DVar         | Standard deviation for each day (°C)                  |
| AT_Month              | Monthly air temperature                        | AT_MMean        | Monthly mean (°C)                                     |
|                       |  | AT_MMax         | Monthly maximum (°C)                                  |
|                       |  | AT_MMin         | Monthly minimum (°C)                                  |
|                       |  | AT_MDif         | Monthly difference (maximum–minimum) (°C)             |
|                       |  | AT_MVar         | Standard deviation for each month (°C)                |
| AT_Seasonal           | Seasonal air temperature                       | AT_SMean        | Seasonal mean (°C)                                    |
|                       |  | AT_SMax         | Seasonal maximum (°C)                                 |
|                       |  | AT_SMin         | Seasonal minimum (°C)                                 |
|                       |  | AT_SDif         | Seasonal difference (maximum–minimum) (°C)            |
|                       |  | AT_SVar         | Standard deviation for each season (°C)               |
| AT_Annual             | Annual air temperature (January 1–December 31) | AT_AMean        | Annual mean (°C)                                      |
|                       |  | AT_AMax         | Annual maximum (°C)                                   |
|                       |  | AT_AMin         | Annual minimum (°C)                                   |
|                       |  | AT_ADifMean     | Mean annual difference (°C)                           |
|                       |  | AT_ADifMax      | Maximum annual difference (°C)                        |
|                       |  | AT_ADifMin      | Minimum annual difference (°C)                        |
|                       |  | AT_AVar         | Standard deviation of the annual mean difference (°C) |

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| <b>Worksheet name</b> | <b>Type of statistics</b> | <b>Variable</b> | <b>Description</b>   |
|-----------------------|---------------------------|-----------------|--|
| Stage_Daily           | Daily stage               | Stage_DMean     | Mean stage for each day (ft)   |
|                       |                           | Stage_DMed      | Median stage for each day (ft)   |
|                       |                           | Stage_DMax      | Maximum stage for each day (ft)  |
|                       |                           | Stage_DMin      | Minimum stage for each day (ft)  |
|                       |                           | Stage_DDif      | Difference between the maximum and minimum stage for each day (ft)   |
|                       |                           | Stage_DVar      | Standard deviation for stage for each day (ft)   |
| Stage_Monthly         | Monthly stage             | Stage_MMean     | Mean stage for each month (ft)   |
|                       |                           | Stage_MMax      | Maximum stage for each month (ft)  |
|                       |                           | Stage_MMin      | Minimum stage for each month (ft)  |
|                       |                           | Stage_MDif      | Difference between the maximum and minimum stage values for each month (ft)  |
|                       |                           | Stage_MMag90    | High flow magnitude (90 <sup>th</sup> percentile of monthly stage values) (ft)   |
|                       |                           | Stage_MMag50    | Median magnitude (50 <sup>th</sup> percentile of monthly stage values) (ft)  |
|                       |                           | Stage_MMag25    | Low flow magnitude (ft) (25 <sup>th</sup> percentile of monthly stage values); this represents low flows in smaller streams [drainage areas <50 mi <sup>2</sup> , per DePhilip and Moberg (2013)]              |
|                       |                           | Stage_MMag10    | Low flow magnitude (ft) (10 <sup>th</sup> percentile of monthly stage values); this represents low flows in medium to larger-sized streams [drainage areas >50 mi <sup>2</sup> per DePhilip and Moberg (2013)] |
|                       |                           | Stage_MMag1     | Extreme low flow magnitude (ft) (1 <sup>st</sup> percentile of monthly stage values); this represents extreme low flows  |
|                       |                           | Stage_Mp90      | Percentage high flow and floods (%) (percentage of stage values in each month that exceed the monthly 90 <sup>th</sup> percentile)   |
|                       |                           | Stage_Mp1_25    | Percentage low flows (%); percentage of stage values in each month that are between the monthly 25 <sup>th</sup> and 1 <sup>st</sup> percentiles   |
|                       |                           | Stage_Mp25_90   | Percentage typical (%); percentage of stage values in each month that are between the  |

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| <b>Worksheet name</b>          | <b>Type of statistics</b> | <b>Variable</b> | <b>Description</b>  |
|--------------------------------|---------------------------|-----------------|---|
|                                |                           |                 | monthly 25 <sup>th</sup> and 90 <sup>st</sup> percentiles   |
| Stage_Season<br>or Flow_Season | Seasonal<br>stage         | Stage_Sp90      | Percentage high flows and floods in spring and fall (%); percentage of stage values in each month that exceed the monthly 90 <sup>th</sup> percentile in spring (March–May) and fall (September–November) |
| Stage_Annual                   | Annual<br>stage           | Stage_AMean     | Annual mean stage (ft)  |
|                                |                           | Stage_AMax      | Annual maximum stage (ft)   |
|                                |                           | Stage_ADateMax  | Julian date of annual maximum stage (number)  |
|                                |                           | Stage_AMin      | Annual minimum stage (ft)   |
|                                |                           | Stage_ADateMin  | Julian date of annual minimum stage (number)  |
|                                |                           | Stage_ADifMean  | Mean annual difference in stage (ft)  |
|                                |                           | Stage_ADifMax   | Maximum of the daily difference in stage (ft)   |
|                                |                           | Stage_ADifMin   | Minimum of the daily difference in stage (ft)   |
|                                |                           | Stage_AVar      | Standard deviation of the daily difference in stage (ft)  |
|                                |                           | Stage_AZero     | Number of days having stage values of 0 (number)  |

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| Worksheet name | Type of statistics  | Variable    | Description   |
|----------------|---|-------------|---|
| Flow_Daily     | Daily discharge   | Flow_DMean  | Mean flow for each day (ft <sup>3</sup> /sec)   |
|                |   | Flow_DMed   | Median flow for each day (ft <sup>3</sup> /sec)   |
|                |   | Flow_DMax   | Maximum flow for each day (ft <sup>3</sup> /sec)  |
|                |   | Flow_DMin   | Minimum flow for each day (ft <sup>3</sup> /sec)  |
|                |   | Flow_DDif   | Difference between the maximum and minimum flow for each day (ft <sup>3</sup> /sec)   |
|                |   | Flow_DVar   | Standard deviation for flow for each day (ft <sup>3</sup> /sec)   |
| Flow_Monthly   | Monthly discharge   | Flow_MMean  | Mean flow for each month (ft <sup>3</sup> /sec)   |
|                |   | Flow_MMax   | Maximum flow for each month (ft <sup>3</sup> /sec)  |
|                |   | Flow_MMin   | Minimum flow for each month (ft <sup>3</sup> /sec)  |
|                |   | Flow_MDif   | Difference between the maximum and minimum flow values for each month (ft <sup>3</sup> /sec)  |
|                |   | Flow_MMag90 | High flow magnitude (90 <sup>th</sup> percentile of monthly flow values) (ft <sup>3</sup> /sec)   |
|                |   | Flow_MMag50 | Median flow magnitude (50 <sup>th</sup> percentile of monthly flow values) (ft <sup>3</sup> /sec)   |
|                |   | Flow_MMag25 | Low flow magnitude (ft <sup>3</sup> /sec) (25 <sup>th</sup> percentile of monthly flow values); this represents low flows in smaller streams [drainage areas <50 mi <sup>2</sup> , per DePhilip and Moberg (2013)]              |
|                |   | Flow_MMag10 | Low flow magnitude (ft <sup>3</sup> /sec) (10 <sup>th</sup> percentile of monthly flow values); this represents low flows in medium to larger-sized streams [drainage areas >50 mi <sup>2</sup> per DePhilip and Moberg (2013)] |
|                |   | Flow_MMag1  | Extreme low flow magnitude (ft <sup>3</sup> /sec) (1 <sup>st</sup> percentile of monthly flow values); this represents extreme low flows  |
| Flow_Mp90      | Percentage high flow and floods (%) (percentage of flow values in each month that exceed the monthly 90 <sup>th</sup> percentile) |             |   |

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| <b>Worksheet name</b> | <b>Type of statistics</b> | <b>Variable</b> | <b>Description</b>   |
|-----------------------|---------------------------|-----------------|--|
|                       |                           | Flow_Mp1_25     | Percentage low flows (%); percentage of flow values in each month that are between the monthly 25 <sup>th</sup> and 1 <sup>st</sup> percentiles  |
|                       |                           | Flow_Mp25_90    | Percentage typical (%); percentage of flow values in each month that are between the monthly 25 <sup>th</sup> and 90 <sup>st</sup> percentiles   |
| Flow_Season           | Seasonal discharge        | Flow_Sp90       | Percentage high flows and floods in spring and fall (%); percentage of flow values in each month that exceed the monthly 90 <sup>th</sup> percentile in spring (March–May) and fall (September–November) |
| Flow_Annual           | Annual discharge          | Flow_AMean      | Annual mean flow (ft <sup>3</sup> /sec)  |
|                       |                           | Flow_AMax       | Annual maximum flow (ft <sup>3</sup> /sec)   |
|                       |                           | Flow_ADateMax   | Julian date of annual maximum flow (number)  |
|                       |                           | Flow_AMin       | Annual minimum flow (ft <sup>3</sup> /sec)   |
|                       |                           | Flow_ADateMin   | Julian date of annual minimum flow (number)  |
|                       |                           | Flow_ADifMean   | Mean annual difference in flow (ft <sup>3</sup> /sec)  |
|                       |                           | Flow_ADifMax    | Maximum of the daily difference in flow (ft <sup>3</sup> /sec)   |
|                       |                           | Flow_ADifMin    | Minimum of the daily difference in flow (ft <sup>3</sup> /sec)   |
|                       |                           | Flow_AVar       | Standard deviation of the daily difference in flow (ft <sup>3</sup> /sec)  |
|                       |                           | Flow_AZero      | Number of days having flow values of 0 (number)  |

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| <b>Worksheet name</b> | <b>Type of statistics</b>                               | <b>Variable</b> | <b>Description</b>  |
|-----------------------|---|-----------------|---|
| Habitat               | Qualitative<br>(per RBP<br>high gradient<br>field form) | Epif_Cover      | Rating of epifaunal substrate/available cover, from 0 (worst) to 20 (best)          |
|                       |   | Embed           | Rating of embeddedness, from 0 (worst) to 20 (best)                                 |
|                       |   | VeloDepth       | Rating of velocity/depth regime, from 0 (worst) to 20 (best)                        |
|                       |   | SedDepo         | Rating of sediment deposition, from 0 (worst) to 20 (best)                          |
|                       |   | ChanFlow        | Rating of channel flow status, from 0 (worst) to 20 (best)                          |
|                       |   | ChanAlt         | Rating of channel alteration, from 0 (worst) to 20 (best)                           |
|                       |   | FreqRiff        | Rating of frequency of riffles, from 0 (worst) to 20 (best)                         |
|                       |   | BankStab_LB     | Rating of bank stability on left bank, from 0 (worst) to 10 (best)                  |
|                       |   | BankStab_RB     | Rating of bank stability on right bank, from 0 (worst) to 10 (best)                 |
|                       |   | VegProt_LB      | Rating of vegetative protection on left bank, from 0 (worst) to 10 (best)           |
|                       |   | VegProt_RB      | Rating of vegetative protection on right bank, from 0 (worst) to 10 (best)          |
|                       |   | RipWidth_LB     | Rating of riparian vegetative zone width on left bank, from 0 (worst) to 10 (best)  |
|                       |   | RipWidth_RB     | Rating of riparian vegetative zone width on right bank, from 0 (worst) to 10 (best) |
|                       | Quantitative<br>(optional)                              | BFwidth         | Bankfull width (m)  |
|                       |   | BFdepth         | Bankful depth (m)   |
|                       |   | Slope           | Reach-scale slope (unitless)  |
|                       |   | Canopy_mid      | Canopy closure (mid-stream)   |
|                       |   | Canopy_bank     | Canopy closure (along bank)   |
|                       |   | pRiffle         | Percentage riffle habitat in biological sampling reach                              |
|                       |   | pRun            | Percentage run habitat in biological sampling reach                                 |

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| <b>Worksheet name</b> | <b>Type of statistics</b> | <b>Variable</b> | <b>Description</b>  |
|-----------------------|---------------------------|-----------------|---|
|                       |                           | pPool           | Percentage pool habitat in biological sampling reach      |
|                       |                           | pGlide          | Percentage glide habitat in biological sampling reach     |
|                       |                           | pFine           | Percentage fine substrate in biological sampling reach    |
|                       |                           | pSand           | Percentage sand substrate in biological sampling reach    |
|                       |                           | pGravel         | Percentage gravel substrate in biological sampling reach  |
|                       |                           | pCobble         | Percentage cobble substrate in biological sampling reach  |
|                       |                           | pBoulder        | Percentage boulder substrate in biological sampling reach |
|                       |                           | pBedrock        | Percentage bedrock substrate in biological sampling reach |

| <b>Worksheet name</b> | <b>Type of statistics</b> | <b>Variable</b> | <b>Description</b>                                |
|-----------------------|---------------------------|-----------------|---|
| WaterQual             | in situ                   | SpCond          | Specific conductivity ( $\mu\text{S}/\text{cm}$ ) |
|                       |                           | DO              | Dissolved oxygen (%)                              |
|                       |                           | pH              | pH  |

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| Worksheet name | Type of statistics   | Variable       | Description   |
|----------------|----------------------|----------------|---|
| SiteInfo       | Site information     | StationID      | Unique station identifier   |
|                |                      | Waterbody Name | Name of water body  |
|                |                      | Long           | Longitude, decimal degrees, NAD83   |
|                |                      | Lat            | Latitude, decimal degrees, NAD83  |
|                |                      | State          | State that the site is located in   |
|                |                      | DrArea_km2     | Drainage area (km <sup>2</sup> )  |
|                |                      | SLOPE          | Slope of flowline (unitless) (source: NHDPlus)  |
|                |                      | Elev_m         | Elevation of site (m)   |
|                |                      | BFI            | Baseflow index (Wolock, 2003)   |
|                | Ecoregion            | US_L4CODE      | U.S. EPA level 4 ecoregion (code) that the site is located in                                   |
|                |                      | US_L4NAME      | U.S. EPA level 4 ecoregion (name) that the site is located in                                   |
|                |                      | US_L3CODE      | U.S. EPA level 3 ecoregion (code) that the site is located in                                   |
|                |                      | US_L3NAME      | U.S. EPA level 3 ecoregion (name) that the site is located in                                   |
|                | NLCD total watershed | IMPERV         | Percentage of total watershed defined as impervious (source: most recent NLCD)                  |
|                |                      | LU_11          | Percentage of total watershed defined as open water (source: most recent NLCD)                  |
|                |                      | LU_12          | Percentage of total watershed defined as perennial ice/snow (source: most recent NLCD)          |
|                |                      | LU_21          | Percentage of total watershed defined as developed, open space (source: most recent NLCD)       |
|                |                      | LU_22          | Percentage of total watershed defined as developed, low intensity (source: most recent NLCD)    |
|                |                      | LU_23          | Percentage of total watershed defined as developed, medium intensity (source: most recent NLCD) |

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| Worksheet name | Type of statistics | Variable | Description  |
|----------------|--------------------|----------|--|
|                |                    | LU_24    | Percentage of total watershed defined as developed, high intensity (source: most recent NLCD)    |
|                |                    | LU_31    | Percentage of total watershed defined as barren land (Rock/Sand/Clay) (source: most recent NLCD) |
|                |                    | LU_41    | Percentage of total watershed defined as deciduous forest (source: most recent NLCD)             |
|                |                    | LU_42    | Percentage of total watershed defined as evergreen forest (source: most recent NLCD)             |
|                |                    | LU_43    | Percentage of total watershed defined as mixed forest (source: most recent NLCD)                 |
|                |                    | LU_52    | Percentage of total watershed defined as shrub/scrub (source: most recent NLCD)                  |
|                |                    | LU_71    | Percentage of total watershed defined as grassland/herbaceous (source: most recent NLCD)         |
|                |                    | LU_81    | Percentage of total watershed defined as pasture/hay (source: most recent NLCD)                  |
|                |                    | LU_82    | Percentage of total watershed defined as cultivated crops (source: most recent NLCD)             |
|                |                    | LU_90    | Percentage of total watershed defined as woody wetlands (source: most recent NLCD)               |
|                |                    | LU_95    | Percentage of total watershed defined as emergent herbaceous wetlands (source: most recent NLCD) |

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| <b>Worksheet name</b> | <b>Type of statistics</b>                                 | <b>Variable</b> | <b>Description</b>   |
|-----------------------|---|-----------------|--|
| Disturbance screening | Land use  | Overall         | Overall land use disturbance level; see Appendix C—Table C-1   |
|                       |   | Imperv          | Impervious disturbance level; see Appendix C—Table C-1   |
|                       |   | Urban           | Urban disturbance level; see Appendix C—Table C-1  |
|                       |   | Crops           | Crops disturbance level; see Appendix C—Table C-1  |
|                       |   | Hay             | Hay disturbance level; see Appendix C—Table C-1  |
|                       | Impacts from dams, mines and point-source pollution sites | Flag_FTYPE      | 1 = flagged; 0 = not flagged. NHDPlus v1 <sup>1</sup> flowline (FTYPE) the site is located on (e.g., stream/river, artificial pathway, canal/ditch, pipeline, connector). If the site was located on a flowline designated as something other than a stream/river, the site was flagged. |
|                       |   | Flag_Dams       | 1 = flagged; 0 = not flagged. Sites are flagged if dams are present within 1 km of the site.   |
|                       |   | Dam_Assess      | Likelihood of impact (unlikely, likely, unsure) from dams at the flagged sites; for more information see Appendix C—Section C2.2   |
|                       |   | Flag_Mines      | 1 = flagged; 0 = not flagged. Sites are flagged if mines are present within 1 km of the site.  |
|                       |   | Mines_Assess    | Likelihood of impact (unlikely, likely, unsure) from mines at the flagged sites; for more information see Appendix C—Section C.2.2   |
|                       |   | Flag_NPDES      | 1 = flagged; 0 = not flagged. Sites are flagged if NPDES major discharge permits have been issued within 1 km of the site.   |

<sup>1</sup>[http://www.horizon-systems.com/nhdplus/nhdplusv1\\_home.php](http://www.horizon-systems.com/nhdplus/nhdplusv1_home.php)

| Worksheet name | Type of statistics                      | Variable        | Description   |
|----------------|---|-----------------|---|
|                |   | NPDES_Assess    | Likelihood of impact (unlikely, likely, unsure) from NPDES major discharges at the flagged sites; for more information see Appendix C—Section C.2.2   |
|                |   | Flag_SNPL       | 1 = flagged; 0 = not flagged. Sites are flagged if Superfund National Priorities List (SNPL) sites are present within 1 km of the site.   |
|                |   | SNPL_Assess     | Likelihood of impact (unlikely, likely, unsure) from SNPL sites at the flagged sites; for more information see Appendix C—Section C.2.2   |
|                | Impact from other nonclimatic stressors | Flag_Roads      | 1 = flagged; 0 = not flagged. Sites are flagged if road score is $\geq 75\%$ ; for more information see Appendix C—Section C.2.3  |
|                |   | Roads_Assess    | Likelihood of impact (unlikely, likely, unsure) from roads at the flagged sites; for more information see Appendix C—Section C.2.3  |
|                |   | Flag_AtmosDep   | 1 = flagged; 0 = not flagged. Sites are flagged if atmospheric deposition score is $\geq 75\%$ ; for more information see Appendix C—Section C.2.3  |
|                |   | AtmosDep_Assess | Likelihood of impact (unlikely, likely, unsure) from atmospheric deposition at the flagged sites  |
|                |   | Flag_Coal       | 1 = flagged; 0 = not flagged. Sites are flagged if the coal mining potential score is $\geq 75\%$ and/or the permit activity score (if available) is $>0$ ; for more information see Appendix C—Section C.2.3 |
|                |   | Coal_Assess     | Likelihood of impact (unlikely, likely, unsure) from coal mining at the flagged sites   |

| Worksheet name | Type of statistics | Variable         | Description  |
|----------------|--------------------|------------------|--|
|                |                    | Flag_ShaleGas    | 1 = flagged; 0 = not flagged. Sites are flagged if the shale gas drilling potential score is 100% and/or the permit activity score (if available) is >0; for more information see Appendix C—Section C.2.3   |
|                |                    | ShaleGas_Assess  | Likelihood of impact (unlikely, likely, unsure) from shale gas drilling at the flagged sites   |
|                |                    | Flag_FutureUrb   | 1 = flagged; 0 = not flagged. Sites are flagged if they currently have a local catchment-scale percentage impervious value $\leq 10\%$ and the average projected future change (by 2050) is $\geq 0.5\%$ ; for more information see Appendix C—Section C.2.3 |
|                |                    | FutureUrb_Assess | Likelihood of impact (unlikely, likely, unsure) from future urban development at the flagged sites   |
|                |                    | Flag_WaterUse    | 1 = flagged; 0 = not flagged. Sites are flagged if they received a score of $\geq 50\%$ for any of the 3 water use parameters listed below; for more information see Appendix C—Section C.2.3  |
|                |                    | WaterUse_Assess  | Likelihood of impact (unlikely, likely, unsure) from water withdrawals at the flagged sites  |

| <b>Worksheet name</b>        | <b>Type of statistics</b> | <b>Variable</b> | <b>Description</b>   |
|------------------------------|---------------------------|-----------------|--|
| Climate change vulnerability | Classification            | Class_Bug       | Bug classification group—eastern United States, based on the maximum probability value (e.g., if a site received a Group 1 membership value of 0.7 and a Group 4 membership value of 0.3, it was assigned to Group 1). |
|                              |                           | Prob_G1         | Probability of membership in classification Group 1; scores range from 0 to 1; higher values indicate higher probability of membership   |
|                              |                           | Prob_G3         | Probability of membership in classification Group 3; scores range from 0 to 1; higher values indicate higher probability of membership   |
|                              |                           | Prob_G4         | Probability of membership in classification Group 4; scores range from 0 to 1; higher values indicate higher probability of membership   |
|                              | Vulnerability rating      | Vuln_Sc1        | Vulnerability rating (least, moderate, most) for scenario 1 (increasing temperatures)  |
|                              |                           | Vuln_Sc2        | Vulnerability rating (least, moderate, most) for scenario 2 (increase in frequency and severity of peak flows)   |
|                              |                           | Vuln_Sc3        | Vulnerability rating (least, moderate, most) for scenario 3 (increased frequency of summer low flow events)  |
|                              |                           | Vuln_Overall    | Overall vulnerability rating (least, moderate, most) (lowest rating across scenarios)  |

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## **K.1. REFERENCES**

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# APPENDIX L.

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## MACROINVERTEBRATE THERMAL INDICATOR TAXA

- Table L-1. Taxa that were the basis of the thermal preference metrics used in the regional classification analyses
- Table L-2. Thermal indicator taxa in New England and New York
- Table L-3. Thermal indicator taxa that have been identified by VT DEC
- Table L-4. Taxa that have been identified as cold or cool water indicators in the Mid-Atlantic region
- Table L-5. Thermal indicator taxa in the Southeast region

1

1 This appendix contains lists of macroinvertebrate taxa that are believed to have strong thermal  
2 preferences based on analyses conducted by EPA (U.S. EPA, 2012; unpublished Northeast pilot  
3 study) and state biomonitoring programs (MD DNR, PA DEP, VT DEC). Best professional  
4 judgment from regional taxonomists was also considered.

5  
6 Table L-1 contains the list of taxa that were the basis of the thermal preference metrics used in  
7 the regional classification analyses (unpublished data). There are 51 cold/cool water taxa and 39  
8 warm water taxa on this regional list. The taxonomic resolution is genus level or higher to match  
9 with the taxonomic resolution of the NRSA/WSA data. Please note:

- 10
- 11 • ***The list in Table L-1 only includes taxa that occur in the NRSA/WSA data set analyzed***  
12 ***for the regional classification analysis.***
- 13 • Initially we tried to distinguish between cold and cool water taxa but later decided that  
14 additional data and further analyses are necessary to better refine those designations (if  
15 such designations can be made).
- 16

17 Table L-2 contains a list of thermal indicator taxa identified based on thermal tolerance analyses  
18 (per Yuan, 2006) conducted on data from New England and New York (unpublished U.S. EPA  
19 Northeast pilot study), and Table L-3 contains lists of taxa that have been identified as thermal  
20 indicators by VT DEC (Steve Fiske and Aaron Moore, unpublished).

21  
22 Table L-4 contains the list of taxa that have been identified as cold water taxa by Maryland DNR  
23 (Becker et al., 2010) and also contains information that was provided by Pennsylvania DEP  
24 (Amy Williams and Dustin Shull, unpublished data).

25  
26 Table L-5 contains a list of thermal indicator taxa identified based on thermal tolerance analyses  
27 (per Yuan, 2006) conducted on data from North Carolina (U.S. EPA, 2012), and also contains  
28 information that was provided by Debbie Arnwine from Tennessee DEC.

29  
30 All of these lists are intended to be starting points. They should be revised as better data become  
31 available and may need to be further customized by region. It may be appropriate to have a list  
32 that spans the three regions, plus customized lists for each region. If so, Table L-1 could  
33 potentially serve as the “three-region” list, Tables L-2 and L-3 could potentially serve as the  
34 starter list for the Northeast region, Table L-4 could potentially serve as the starter list for the  
35 Mid-Atlantic region, and Table L-5 could potentially serve as the starter list for the Southeast  
36 region.

**Table L-1. Taxa that were the basis of the thermal preference metrics used in the regional classification analyses (unpublished data, U.S. EPA, 2012). This list only includes taxa that occur in the NRSA/WSA data set analyzed. We primarily received reviewer feedback from biologists in the Mid-Atlantic region. Final identifications at the genus level are italicized in the Final ID column**

| <b>Order</b>  | <b>Final ID</b>     | <b>Type</b> | <b>Reviewer feedback</b> |
|---------------|---------------------|-------------|--------------------------|
| Trichoptera   | <i>Agapetus</i>     | Cold/cool   | Agree                    |
| Plecoptera    | <i>Alloperla</i>    | Cold/cool   | Agree                    |
| Ephemeroptera | <i>Ameletus</i>     | Cold/cool   | Agree                    |
| Plecoptera    | <i>Amphinemura</i>  | Cold/cool   | Mixed                    |
| Trichoptera   | <i>Apatania</i>     | Cold/cool   | Mixed                    |
| Trichoptera   | <i>Arctopsyche</i>  | Cold/cool   | Agree                    |
| Diptera       | <i>Brillia</i>      | Cold/cool   | Mixed                    |
| Plecoptera    | Capniidae           | Cold/cool   | Agree                    |
| Plecoptera    | <i>Allocapnia</i>   | Cold/cool   | Agree                    |
| Plecoptera    | <i>Paracapnia</i>   | Cold/cool   | Agree                    |
| Plecoptera    | <i>Sweltsa</i>      | Cold/cool   | Agree                    |
| Ephemeroptera | <i>Cinygmula</i>    | Cold/cool   | Agree                    |
| Ephemeroptera | <i>Dipheter</i>     | Cold/cool   | Agree                    |
| Plecoptera    | <i>Diploperla</i>   | Cold/cool   | Unsure                   |
| Trichoptera   | <i>Dolophilodes</i> | Cold/cool   | Agree                    |
| Ephemeroptera | <i>Drunella</i>     | Cold/cool   | Agree                    |
| Ephemeroptera | <i>Ephemerella</i>  | Cold/cool   | Agree                    |
| Ephemeroptera | <i>Eurylophella</i> | Cold/cool   | Mixed                    |
| Trichoptera   | <i>Glossosoma</i>   | Cold/cool   | Mixed                    |
| Plecoptera    | <i>Isoperla</i>     | Cold/cool   | Mixed                    |
| Trichoptera   | <i>Lepidostoma</i>  | Cold/cool   | Mixed                    |
| Plecoptera    | <i>Malirekus</i>    | Cold/cool   | Agree                    |
| Plecoptera    | Nemouridae          | Cold/cool   | Mixed                    |
| Coleoptera    | <i>Oulimnius</i>    | Cold/cool   | Mixed                    |
| Trichoptera   | <i>Parapsyche</i>   | Cold/cool   | Agree                    |

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**Table L-1. continued...**

| <b>Order</b>  | <b>Final ID</b>         | <b>Type</b> | <b>Reviewer Feedback</b> |
|---------------|-------------------------|-------------|--------------------------|
| Plecoptera    | <i>Peltoperla</i>       | Cold/cool   | Agree                    |
| Plecoptera    | <i>Pteronarcys</i>      | Cold/cool   | Mixed                    |
| Trichoptera   | <i>Rhyacophila</i>      | Cold/cool   | Agree                    |
| Plecoptera    | <i>Taenionema</i>       | Cold/cool   | Agree                    |
| Plecoptera    | <i>Taeniopteryx</i>     | Cold/cool   | Mixed                    |
| Plecoptera    | <i>Tallaperla</i>       | Cold/cool   | Agree                    |
| Trichoptera   | <i>Wormaldia</i>        | Cold/cool   | Agree                    |
| Plecoptera    | <i>Zapada</i>           | Cold/cool   | Agree                    |
| Diptera       | <i>Antocha</i>          | Cold/cool   | Disagree                 |
| Diptera       | <i>Atherix</i>          | Cold/cool   | Mixed                    |
| Trichoptera   | <i>Diplectrona</i>      | Cold/cool   | Agree                    |
| Ephemeroptera | <i>Epeorus</i>          | Cold/cool   | Agree                    |
| Ephemeroptera | <i>Habrophlebia</i>     | Cold/cool   | Agree                    |
| Odonata       | <i>Lanthus</i>          | Cold/cool   | Agree                    |
| Diptera       | <i>Pagastia</i>         | Cold/cool   | Mixed                    |
| Coleoptera    | <i>Promoresia</i>       | Cold/cool   | Agree                    |
| Ephemeroptera | <i>Rhithrogena</i>      | Cold/cool   | Agree                    |
| Diptera       | <i>Diamesa</i>          | Cold/cool   | Unsure                   |
| Lumbriculida  | Lumbriculidae           | Cold/cool   | Disagree                 |
| Diptera       | <i>Micropsectra</i>     | Cold/cool   | Disagree                 |
| Megaloptera   | <i>Nigronia</i>         | Cold/cool   | Disagree                 |
| Diptera       | <i>Orthocladus</i>      | Cold/cool   | Disagree                 |
| Diptera       | <i>Parametrioctenus</i> | Cold/cool   | Disagree                 |
| Trichoptera   | <i>Polycentropus</i>    | Cold/cool   | Disagree                 |
| Trichoptera   | <i>Psilotreta</i>       | Cold/cool   | Agree                    |
| Diptera       | <i>Ablabesmyia</i>      | Warm        | Agree                    |
| Odonata       | <i>Argia</i>            | Warm        | Agree                    |
| Hemiptera     | <i>Belostoma</i>        | Warm        | Unsure                   |

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**Table L-1. continued...**

| <b>Order</b>     | <b>Final ID</b>       | <b>Type</b> | <b>Reviewer Feedback</b> |
|------------------|-----------------------|-------------|--------------------------|
| Coleoptera       | <i>Berosus</i>        | Warm        | Agree                    |
| Isopoda          | <i>Caecidotea</i>     | Warm        | Unsure                   |
| Ephemeroptera    | <i>Caenis</i>         | Warm        | Agree                    |
| Diptera          | <i>Cardiocladius</i>  | Warm        | Agree                    |
| Trichoptera      | <i>Chimarra</i>       | Warm        | Agree                    |
| Diptera          | <i>Dicrotendipes</i>  | Warm        | Agree                    |
| Unionoida        | <i>Elliptio</i>       | Warm        | Unsure                   |
| Ephemeroptera    | <i>Ephoron</i>        | Warm        | Agree                    |
| Arhynchobdellida | <i>Erpobdella</i>     | Warm        | Agree                    |
| Arhynchobdellida | <i>Mooreobdella</i>   | Warm        | Agree                    |
| Amphipoda        | <i>Gammarus</i>       | Warm        | Unsure                   |
| Diptera          | <i>Glyptotendipes</i> | Warm        | Agree                    |
| Rhynchobdellida  | <i>Helobdella</i>     | Warm        | Agree                    |
| Odonata          | <i>Helocordulia</i>   | Warm        | Agree                    |
| Odonata          | <i>Hetaerina</i>      | Warm        | Agree                    |
| Neotaenioglossa  | Hydrobiidae           | Warm        | Agree                    |
| Trichoptera      | <i>Hydroptila</i>     | Warm        | Agree                    |
| Odonata          | <i>Ischnura</i>       | Warm        | Agree                    |
| Ephemeroptera    | <i>Leucrocuta</i>     | Warm        | Unsure                   |
| Coleoptera       | <i>Lioporeus</i>      | Warm        | Agree                    |
| Odonata          | <i>Macromia</i>       | Warm        | Agree                    |
| Trichoptera      | <i>Macrostemum</i>    | Warm        | Agree                    |
| Trichoptera      | <i>Neureclipsis</i>   | Warm        | Agree                    |
| Odonata          | <i>Neurocordulia</i>  | Warm        | Agree                    |
| Diptera          | <i>Nilotanytus</i>    | Warm        | Agree                    |
| Diptera          | <i>Nilothauma</i>     | Warm        | Agree                    |
| Trichoptera      | <i>Oecetis</i>        | Warm        | Agree                    |
| Diptera          | <i>Pentaneura</i>     | Warm        | Agree                    |

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**Table L-1. continued...**

| <b>Order</b>   | <b>Final ID</b>          | <b>Type</b> | <b>Reviewer Feedback</b> |
|----------------|--------------------------|-------------|--------------------------|
| Basommatophora | <i>Physella</i>          | Warm        | Agree                    |
| Veneroida      | <i>Sphaerium</i>         | Warm        | Agree                    |
| Ephemeroptera  | <i>Stenacron</i>         | Warm        | Mixed                    |
| Coleoptera     | <i>Stenelmis</i>         | Warm        | Agree                    |
| Diptera        | <i>Stenochironomus</i>   | Warm        | Agree                    |
| Diptera        | <i>Tanytarsus</i>        | Warm        | Agree                    |
| Ephemeroptera  | <i>Tricorythodes</i>     | Warm        | Agree                    |
|                | Turbellaria <sup>a</sup> | Warm        | Agree                    |

<sup>a</sup>Final ID is a Class

**Table L-2. Thermal indicator taxa in New England and New York, based on thermal tolerance analyses (per Yuan, 2006) conducted on state biomonitoring data from New England and New York (unpublished U.S. EPA Northeast pilot study). Results are based on relative ranks from: (1) the generalized additive model (GAM) only and (2) multiple models. Final identifications at the genus level are italicized in the Final ID column**

| Order          | Family          | Regional final ID         | Thermal preference | GAM only | Multiple models |
|----------------|-----------------|---------------------------|--------------------|----------|-----------------|
|                |                 | Nematomorpha <sup>a</sup> | cold               | yes      |                 |
| Basommatophora | Ancylidae       | <i>Laevapex</i>           | cold               | yes      |                 |
| Coleoptera     | Dryopidae       | <i>Helichus</i>           | cold               | yes      | yes             |
| Coleoptera     | Elmidae         | <i>Oulimnius</i>          | cold               |          | yes             |
| Coleoptera     | Hydrophilidae   | <i>Tropisternus</i>       | cold               | yes      |                 |
| Coleoptera     | Psephenidae     | <i>Ectopria</i>           | cold               |          | yes             |
| Diptera        | Ceratopogonidae | Ceratopogonidae           | cold               |          | yes             |
| Diptera        | Chironomidae    | <i>Brillia</i>            | cold               | yes      | yes             |
| Diptera        | Chironomidae    | <i>Brundiniella</i>       | cold               | yes      |                 |
| Diptera        | Chironomidae    | <i>Diplocladius</i>       | cold               | yes      |                 |
| Diptera        | Chironomidae    | <i>Heleniella</i>         | cold               | yes      |                 |
| Diptera        | Chironomidae    | <i>Parachaetocladius</i>  | cold               | yes      | yes             |
| Diptera        | Chironomidae    | <i>Paraphaenocladius</i>  | cold               | yes      |                 |
| Diptera        | Chironomidae    | <i>Stilocladius</i>       | cold               | yes      |                 |
| Diptera        | Dixidae         | <i>Dixa</i>               | cold               | yes      |                 |
| Diptera        | Psychodidae     | <i>Pericoma</i>           | cold               | yes      |                 |
| Diptera        | Simuliidae      | <i>Prosimulium</i>        | cold               | yes      | yes             |
| Diptera        | Tipulidae       | <i>Dicranota</i>          | cold               |          | yes             |
| Diptera        | Tipulidae       | <i>Hexatoma</i>           | cold               |          | yes             |
| Diptera        | Tipulidae       | <i>Limnophila</i>         | cold               | yes      | yes             |
| Diptera        | Tipulidae       | <i>Molophilus</i>         | cold               | yes      |                 |
| Diptera        | Tipulidae       | <i>Pseudolimnophila</i>   | cold               | yes      | yes             |
| Diptera        | Tipulidae       | <i>Tipula</i>             | cold               |          | yes             |
| Ephemeroptera  | Ameletidae      | <i>Ameletus</i>           | cold               | yes      | yes             |

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**Table L-2. continued...**

| <b>Order</b>  | <b>Family</b>    | <b>Regional final ID</b> | <b>Thermal preference</b> | <b>GAM only</b> | <b>Multiple models</b> |
|---------------|------------------|--------------------------|---------------------------|-----------------|------------------------|
| Ephemeroptera | Ephemerellidae   | <i>Ephemerella</i>       | cold                      | yes             | yes                    |
| Ephemeroptera | Ephemerellidae   | <i>Eurylophella</i>      | cold                      | yes             | yes                    |
| Ephemeroptera | Heptageniidae    | <i>Rhithrogena</i>       | cold                      | yes             | yes                    |
| Ephemeroptera | Leptophlebiidae  | Leptophlebiidae          | cold                      |                 | yes                    |
| Odonata       | Gomphidae        | <i>Lanthus</i>           | cold                      | yes             |                        |
| Plecoptera    | Capniidae        | Capniidae                | cold                      | yes             | yes                    |
| Plecoptera    | Chloroperlidae   | Chloroperlidae           | cold                      | yes             | yes                    |
| Plecoptera    | Leuctridae       | Leuctridae               | cold                      |                 | yes                    |
| Plecoptera    | Nemouridae       | Nemouridae               | cold                      | yes             | yes                    |
| Plecoptera    | Peltoperlidae    | <i>Peltoperla</i>        | cold                      | yes             | yes                    |
| Plecoptera    | Perlodidae       | <i>Isogenoides</i>       | cold                      | yes             | yes                    |
| Plecoptera    | Perlodidae       | <i>Isoperla</i>          | cold                      | yes             | yes                    |
| Plecoptera    | Perlodidae       | <i>Malirekus</i>         | cold                      | yes             | yes                    |
| Plecoptera    | Pteronarcyidae   | <i>Pteronarcys</i>       | cold                      | yes             | yes                    |
| Plecoptera    | Taeniopterygidae | <i>Taenionema</i>        | cold                      | yes             | yes                    |
| Plecoptera    | Taeniopterygidae | <i>Taeniopteryx</i>      | cold                      | yes             | yes                    |
| Trichoptera   | Apataniidae      | <i>Apatania</i>          | cold                      | yes             | yes                    |
| Trichoptera   | Glossosomatidae  | <i>Glossosoma</i>        | cold                      |                 | yes                    |
| Trichoptera   | Hydropsychidae   | <i>Arctopsyche</i>       | cold                      | yes             |                        |
| Trichoptera   | Hydropsychidae   | <i>Diplectrona</i>       | cold                      | yes             | yes                    |
| Trichoptera   | Hydropsychidae   | <i>Parapsyche</i>        | cold                      | yes             | yes                    |
| Trichoptera   | Hydroptilidae    | <i>Palaeagapetus</i>     | cold                      | yes             | yes                    |
| Trichoptera   | Lepidostomatidae | <i>Lepidostoma</i>       | cold                      |                 | yes                    |
| Trichoptera   | Limnephilidae    | <i>Hydatophylax</i>      | cold                      | yes             | yes                    |
| Trichoptera   | Philopotamidae   | <i>Dolophilodes</i>      | cold                      |                 | yes                    |
| Trichoptera   | Philopotamidae   | <i>Wormaldia</i>         | cold                      | yes             |                        |

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**Table L-2. continued...**

| <b>Order</b>   | <b>Family</b>     | <b>Regional final ID</b> | <b>Thermal preference</b> | <b>GAM only</b> | <b>Multiple models</b> |
|----------------|-------------------|--------------------------|---------------------------|-----------------|------------------------|
| Trichoptera    | Rhyacophilidae    | <i>Rhyacophila</i>       | cold                      | yes             | yes                    |
| Tricladida     | Dugesiidae        | <i>Cura</i>              | cold                      |                 | yes                    |
| Trombidiformes | Hydrachnidae      | Hydrachnidae             | cold                      |                 | yes                    |
| Trombidiformes | Hydryphantidae    | Hydryphantidae           | cold                      | yes             |                        |
| Trombidiformes | Hygrobatidae      | <i>Hygrobates</i>        | cold                      | yes             |                        |
| Trombidiformes | Sperchonidae      | <i>Sperchon</i>          | cold                      | yes             |                        |
| Trombidiformes | Torrenticolidae   | Torrenticolidae          | cold                      | yes             |                        |
| Basommatophora | Ancylidae         | <i>Ferrissia</i>         | cold/cool                 |                 | yes                    |
| Coleoptera     | Elmidae           | <i>Optioservus</i>       | cold/cool                 |                 | yes                    |
| Coleoptera     | Elmidae           | <i>Promoresia</i>        | cold/cool                 |                 | yes                    |
| Diptera        | Athericidae       | <i>Atherix</i>           | cold/cool                 |                 | yes                    |
| Diptera        | Chironomidae      | <i>Diamesa</i>           | cold/cool                 |                 | yes                    |
| Diptera        | Chironomidae      | <i>Micropsectra</i>      | cold/cool                 |                 | yes                    |
| Diptera        | Chironomidae      | <i>Orthocladus</i>       | cold/cool                 |                 | yes                    |
| Diptera        | Chironomidae      | <i>Pagastia</i>          | cold/cool                 |                 | yes                    |
| Diptera        | Chironomidae      | <i>Parametriocnemus</i>  | cold/cool                 |                 | yes                    |
| Diptera        | Chironomidae      | <i>Rheocricotopus</i>    | cold/cool                 |                 | yes                    |
| Diptera        | Chironomidae      | <i>Sublettea</i>         | cold/cool                 |                 | yes                    |
| Haplotaxida    | Enchytraeidae     | Enchytraeidae            | cold/cool                 |                 | yes                    |
| Lumbriculida   | Lumbriculidae     | Lumbriculidae            | cold/cool                 |                 | yes                    |
| Megaloptera    | Corydalidae       | <i>Nigronia</i>          | cold/cool                 |                 | yes                    |
| Odonata        | Aeshnidae         | <i>Boyeria</i>           | cold/cool                 |                 | yes                    |
| Trichoptera    | Odontoceridae     | <i>Psilotreta</i>        | cold/cool                 |                 | yes                    |
| Trichoptera    | Polycentropodidae | <i>Polycentropus</i>     | cold/cool                 |                 | yes                    |
|                |                   | Turbellaria <sup>b</sup> | warm                      | yes             | yes                    |
| Aeolosomatida  | Aeolosomatidae    | Aeolosomatidae           | warm                      | yes             |                        |

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Table L-2. continued...

| Order          | Family         | Regional final ID       | Thermal preference | GAM only | Multiple models |
|----------------|----------------|-------------------------|--------------------|----------|-----------------|
| Amphipoda      | Crangonyctidae | <i>Synurella</i>        | warm               | yes      |                 |
| Amphipoda      | Gammaridae     | <i>Gammarus</i>         | warm               | yes      | yes             |
| Amphipoda      | Hyaellidae     | <i>Hyaella</i>          | warm               | yes      |                 |
| Basommatophora | Physidae       | <i>Physella</i>         | warm               | yes      | yes             |
| Basommatophora | Planorbidae    | <i>Planorbella</i>      | warm               | yes      |                 |
| Coleoptera     | Elmidae        | <i>Stenelmis</i>        | warm               | yes      | yes             |
| Coleoptera     | Gyrinidae      | <i>Dineutus</i>         | warm               | yes      |                 |
| Coleoptera     | Gyrinidae      | <i>Gyrinus</i>          | warm               | yes      |                 |
| Coleoptera     | Haliplidae     | <i>Haliplus</i>         | warm               | yes      |                 |
| Coleoptera     | Hydrophilidae  | <i>Berosus</i>          | warm               | yes      |                 |
| Diptera        | Chironomidae   | <i>Ablabesmyia</i>      | warm               | yes      | yes             |
| Diptera        | Chironomidae   | <i>Cardiocladius</i>    | warm               | yes      | yes             |
| Diptera        | Chironomidae   | <i>Chironomus</i>       | warm               | yes      |                 |
| Diptera        | Chironomidae   | <i>Cryptotendipes</i>   | warm               | yes      |                 |
| Diptera        | Chironomidae   | <i>Dicrotendipes</i>    | warm               | yes      | yes             |
| Diptera        | Chironomidae   | <i>Endochironomus</i>   | warm               | yes      |                 |
| Diptera        | Chironomidae   | <i>Glyptotendipes</i>   | warm               | yes      | yes             |
| Diptera        | Chironomidae   | <i>Helopelopia</i>      | warm               | yes      |                 |
| Diptera        | Chironomidae   | <i>Labrundinia</i>      | warm               | yes      |                 |
| Diptera        | Chironomidae   | <i>Nilotanytus</i>      | warm               | yes      | yes             |
| Diptera        | Chironomidae   | <i>Parachironomus</i>   | warm               | yes      |                 |
| Diptera        | Chironomidae   | <i>Paratanytarsus</i>   | warm               | yes      |                 |
| Diptera        | Chironomidae   | <i>Paratendipes</i>     | warm               | yes      |                 |
| Diptera        | Chironomidae   | <i>Pentaneura</i>       | warm               | yes      | yes             |
| Diptera        | Chironomidae   | <i>Phaenopsectra</i>    | warm               | yes      |                 |
| Diptera        | Chironomidae   | <i>Pseudochironomus</i> | warm               | yes      |                 |

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Table L-2. continued...

| Order           | Family          | Regional final ID     | Thermal preference | GAM only | Multiple models |
|-----------------|-----------------|-----------------------|--------------------|----------|-----------------|
| Diptera         | Chironomidae    | <i>Rheopelopia</i>    | warm               | yes      |                 |
| Diptera         | Chironomidae    | <i>Tanytarsus</i>     | warm               | yes      | yes             |
| Diptera         | Chironomidae    | <i>Tribelos</i>       | warm               | yes      |                 |
| Diptera         | Chironomidae    | <i>Xenochironomus</i> | warm               | yes      |                 |
| Ephemeroptera   | Baetidae        | <i>Centroptilum</i>   | warm               | yes      |                 |
| Ephemeroptera   | Baetidae        | <i>Procloeon</i>      | warm               | yes      |                 |
| Ephemeroptera   | Baetidae        | <i>Pseudocloeon</i>   | warm               | yes      |                 |
| Ephemeroptera   | Caenidae        | <i>Caenis</i>         | warm               | yes      | yes             |
| Ephemeroptera   | Ephemerellidae  | <i>Attenella</i>      | warm               | yes      |                 |
| Ephemeroptera   | Heptageniidae   | <i>Leucrocuta</i>     | warm               | yes      | yes             |
| Ephemeroptera   | Heptageniidae   | <i>Stenacron</i>      | warm               | yes      | yes             |
| Ephemeroptera   | Leptohyphidae   | <i>Tricorythodes</i>  | warm               | yes      | yes             |
| Ephemeroptera   | Polymitarcyidae | <i>Ephoron</i>        | warm               | yes      | yes             |
| Ephemeroptera   | Potamanthidae   | <i>Anthopotamus</i>   | warm               | yes      |                 |
| Isopoda         | Asellidae       | <i>Caecidotea</i>     | warm               | yes      |                 |
| Lepidoptera     | Pyralidae       | Pyralidae             | warm               | yes      |                 |
| Neotaenioglossa | Hydrobiidae     | Hydrobiidae           | warm               | yes      | yes             |
| Neotaenioglossa | Pleuroceridae   | Pleuroceridae         | warm               | yes      | yes             |
| Neotaenioglossa | Bithyniidae     | Bithyniidae           | warm               | yes      |                 |
| Odonata         | Coenagrionidae  | <i>Argia</i>          | warm               | yes      | yes             |
| Odonata         | Coenagrionidae  | <i>Enallagma</i>      | warm               | yes      |                 |
| Odonata         | Coenagrionidae  | <i>Ischnura</i>       | warm               | yes      |                 |
| Odonata         | Corduliidae     | Corduliidae           | warm               | yes      |                 |
| Odonata         | Gomphidae       | <i>Hagenius</i>       | warm               | yes      |                 |
| Plecoptera      | Perlidae        | <i>Attaneuria</i>     | warm               | yes      |                 |
| Plecoptera      | Perlidae        | <i>Perlesta</i>       | warm               | yes      |                 |

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**Table L-2. continued...**

| <b>Order</b>    | <b>Family</b>     | <b>Regional final ID</b> | <b>Thermal preference</b> | <b>GAM only</b> | <b>Multiple models</b> |
|-----------------|-------------------|--------------------------|---------------------------|-----------------|------------------------|
| Rhynchobdellida | Glossiphoniidae   | <i>Placobdella</i>       | warm                      | yes             |                        |
| Trichoptera     | Hydropsychidae    | <i>Macrostemum</i>       | warm                      | yes             | yes                    |
| Trichoptera     | Hydroptilidae     | <i>Hydroptila</i>        | warm                      | yes             | yes                    |
| Trichoptera     | Leptoceridae      | <i>Ceraclea</i>          | warm                      | yes             |                        |
| Trichoptera     | Leptoceridae      | <i>Nectopsyche</i>       | warm                      | yes             |                        |
| Trichoptera     | Leptoceridae      | <i>Oecetis</i>           | warm                      | yes             | yes                    |
| Trichoptera     | Polycentropodidae | <i>Cernotina</i>         | warm                      | yes             |                        |
| Trichoptera     | Polycentropodidae | <i>Neureclipsis</i>      | warm                      | yes             | yes                    |
| Tricladida      | Planariidae       | Planariidae              | warm                      | yes             |                        |
| Tubificida      | Naididae          | <i>Chaetogaster</i>      | warm                      | yes             |                        |
| Tubificida      | Naididae          | <i>Dero</i>              | warm                      | yes             |                        |
| Veneroida       | Pisidiidae        | <i>Musculium</i>         | warm                      | yes             |                        |
| Veneroida       | Pisidiidae        | <i>Sphaerium</i>         | warm                      | yes             | yes                    |

<sup>a</sup>Final identification is a Phylum.

<sup>b</sup>Final identification is a Class

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**Table L-3. Thermal indicator taxa that have been identified by VT DEC (Steve Fiske, Aaron Moore and Jim Kellogg, unpublished data)**

| Order         | Genus                 | Species                                   | Indicator |
|---------------|-----------------------|---|-----------|
| Diptera       | <i>Polypedilum</i>    | <i>aviceps</i>                            | cold      |
| Diptera       | <i>Neostempellina</i> | <i>reissi</i>                             | cold      |
| Diptera       | <i>Tvetenia</i>       | <i>bavarica grp</i>                       | cold      |
| Ephemeroptera | <i>Rhithrogena</i>    | sp  | cold      |
| Ephemeroptera | <i>Ameletus</i>       | sp  | cold      |
| Trichoptera   | <i>Arctopsyche</i>    | sp  | cold      |
| Trichoptera   | <i>Arctopsyche</i>    | <i>ladogensis</i>                         | cold      |
| Trichoptera   | <i>Rhyacophila</i>    | <i>carolina</i>                           | cold      |
| Trichoptera   | <i>Rhyacophila</i>    | <i>torva</i>                              | cold      |
| Trichoptera   | <i>Rhyacophila</i>    | <i>nigrita</i>                            | cold      |
| Trichoptera   | <i>Rhyacophila</i>    | <i>invaria</i>                            | cold      |
| Trichoptera   | <i>Rhyacophila</i>    | <i>acutiloba</i>                          | cold      |
| Plecoptera    | <i>Peltoperla</i>     | sp  | cold      |
| Plecoptera    | <i>Tallaperla</i>     | sp  | cold      |
| Plecoptera    | <i>Taenionema</i>     | sp  | cold      |
| Decapoda      | <i>Cambarus</i>       | <i>bartoni</i>                            | cold      |
| Trichoptera   | <i>Palaeagapetus</i>  | sp  | cold      |
| Diptera       | <i>Eukiefferella</i>  | <i>brevicalar, brehmi, and tirolensis</i> | cold      |
| Coleoptera    | <i>Oulimnius</i>      | <i>latiusculus</i>                        | cold      |
| Coleoptera    | <i>Promoresia</i>     | <i>tardella</i>                           | cold      |
| Amphipoda     | <i>Gammarus</i>       | <i>pseudolimnaeus</i>                     | cold/cool |
| Amphipoda     | <i>Hyallela</i>       | <i>azteca</i>                             | cold/cool |
| Neophora      | <i>Cura</i>           | <i>formanii</i>                           | cold      |
| Diptera       | <i>Eukiefferella</i>  | <i>claripennis</i>                        | warm      |
| Diptera       | <i>Polypedilum</i>    | <i>flavum</i>                             | warm      |
| Diptera       | <i>Tvetenia</i>       | <i>discoloripes, vitracies</i>            | warm      |

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**Table L-3. continued...**

| <b>Order</b> | <b>Genus</b>        | <b>Species</b>   | <b>Indicator</b> |
|--------------|---------------------|------------------|------------------|
| Trichoptera  | <i>Leucotrichia</i> | sp               | warm             |
| Trichoptera  | <i>Rhyacophila</i>  | <i>mainensis</i> | warm             |
| Trichoptera  | <i>Rhyacophila</i>  | <i>manistee</i>  | warm             |
| Trichoptera  | <i>Rhyacophila</i>  | <i>minora</i>    | warm             |
| Plecoptera   | <i>Neoperla</i>     | sp               | warm             |
| Plecoptera   | <i>Taeniopteryx</i> | sp               | warm             |
| Coleoptera   | <i>Promoresia</i>   | <i>elegans</i>   | warm             |
| Neophora     | <i>Dugesia</i>      | <i>tigrina</i>   | warm             |

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**Table L-4. Taxa that have been identified as cold or cool water indicators by MD DNR (Becker et al., 2010) and/or PA DEP (Amy Williams and Dustin Shull, unpublished data)**

| Type                | Order         | Genus                   | MD  | PA  | Occurrence in PA DEP data set |
|---------------------|---------------|-------------------------|-----|-----|-------------------------------|
| cold                | Diptera       | <i>Bittacomorpha</i>    | yes |     |                               |
| cold                | Diptera       | <i>Dixa</i>             | yes |     |                               |
| cold                | Diptera       | <i>Heleniella</i>       | yes |     |                               |
| cold                | Diptera       | <i>Prodiamesa</i>       | yes |     |                               |
| cold                | Ephemeroptera | <i>Ameletus</i>         |     | yes | common                        |
| cold                | Ephemeroptera | <i>Cinygmula</i>        | yes | yes | common                        |
| cold                | Ephemeroptera | <i>Diphedor</i>         | yes | yes | common                        |
| cold                | Ephemeroptera | <i>Drunella</i>         |     | yes | common                        |
| cold (MD)/cool (PA) | Ephemeroptera | <i>Epeorus</i>          | yes | yes | common                        |
| cold                | Ephemeroptera | <i>Ephemera</i>         | yes |     |                               |
| cold                | Ephemeroptera | <i>Ephemerella</i>      |     | yes | common                        |
| cold                | Ephemeroptera | <i>Eurylophella</i>     |     | yes | common                        |
| cold (MD)/cool (PA) | Ephemeroptera | <i>Habrophlebia</i>     | yes | yes | rare                          |
| cold                | Ephemeroptera | <i>Paraleptophlebia</i> | yes |     |                               |
| cold                | Plecoptera    | <i>Alloperla</i>        | yes | yes | common                        |
| cold                | Plecoptera    | <i>Amphinemura</i>      |     | yes | common                        |
| cold                | Plecoptera    | <i>Diploperla</i>       |     | yes | rare                          |
| cold                | Plecoptera    | <i>Haploperla</i>       |     | yes | rare                          |
| cold                | Plecoptera    | <i>Isoperla</i>         |     | yes | common                        |
| cold                | Plecoptera    | <i>Leuctra</i>          | yes |     |                               |
| cold                | Plecoptera    | <i>Malirekus</i>        |     | yes | rare                          |
| cold                | Plecoptera    | <i>Peltoperla</i>       |     | yes | rare                          |
| cold                | Plecoptera    | <i>Pteronarcys</i>      |     | yes | rare                          |
| cold                | Plecoptera    | <i>Remenus</i>          |     | yes | rare                          |
| cold                | Plecoptera    | <i>Sweltsa</i>          | yes | yes | common                        |

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**Table L-4. continued...**

| Type | Order       | Genus              | MD  | PA  | Occurrence in PA DEP data set |
|------|-------------|--------------------|-----|-----|-------------------------------|
| cold | Plecoptera  | <i>Tallaperla</i>  | yes | yes | common                        |
| cold | Plecoptera  | <i>Yugus</i>       |     | yes | rare                          |
| cold | Trichoptera | <i>Diplectrona</i> | yes |     |                               |
| cold | Trichoptera | <i>Wormaldia</i>   | yes | yes | common                        |

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**Table L-5. Taxa that have been identified as cold, cool, or warm water indicators based on thermal tolerance analyses (per Yuan, 2006) conducted on data from North Carolina (U.S. EPA, 2012) and/or based on unpublished data provided by Debbie Arnwine from TN DEC**

| Type                    | Order         | Genus                 | NC<br>(U.S. EPA,<br>2012) | TN  | Notes—TN |
|-------------------------|---------------|-----------------------|---------------------------|-----|----------|
| cold (NC)/<br>cool (TN) | Coleoptera    | <i>Promoresia</i>     | yes                       | yes |          |
| cold (NC)/<br>cool (TN) | Diptera       | <i>Antocha</i>        | yes                       | yes |          |
| cold (NC)/<br>cool (TN) | Diptera       | <i>Atherix</i>        | yes                       | yes |          |
| cold                    | Diptera       | <i>Cardiocladius</i>  | yes                       |     |          |
| cold                    | Diptera       | <i>Diamesa</i>        | yes                       |     |          |
| cold                    | Diptera       | <i>Dicranota</i>      | yes                       |     |          |
| cold                    | Diptera       | <i>Eukiefferiella</i> | yes                       |     |          |
| cold                    | Diptera       | <i>Heleniella</i>     | yes                       |     |          |
| cold (NC)/<br>cool (TN) | Diptera       | <i>Pagastia</i>       | yes                       | yes |          |
| cold                    | Diptera       | <i>Potthastia</i>     | yes                       |     |          |
| cold                    | Diptera       | <i>Rheopelopia</i>    | yes                       |     |          |
| cold                    | Ephemeroptera | <i>Acentrella</i>     | yes                       |     |          |
| cold                    | Ephemeroptera | <i>Cinygmula</i>      | yes                       |     |          |
| cold (NC)/<br>cool (TN) | Ephemeroptera | <i>Drunella</i>       | yes                       | yes |          |
| cold (NC)/<br>cool (TN) | Ephemeroptera | <i>Epeorus</i>        | yes                       | yes |          |
| cold                    | Ephemeroptera | <i>Nixe</i>           | yes                       |     |          |
| cold (NC)/<br>cool (TN) | Ephemeroptera | <i>Rhithrogena</i>    | yes                       | yes |          |
| cold (NC)/<br>cool (TN) | Odonata       | <i>Lanthus</i>        | yes                       | yes |          |
| cold                    | Plecoptera    | <i>Amphinemura</i>    | yes                       |     |          |

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**Table L-5. continued...**

| Type                    | Order         | Taxon               | NC<br>(U.S. EPA,<br>2012) | TN  | Notes—TN                |
|-------------------------|---------------|---------------------|---------------------------|-----|-------------------------|
| cold                    | Plecoptera    | <i>Clioperla</i>    | yes                       |     |                         |
| cold                    | Plecoptera    | <i>Cultus</i>       | yes                       |     |                         |
| cold                    | Plecoptera    | <i>Diploperla</i>   | yes                       | yes | uncommon in TN data set |
| cold                    | Plecoptera    | <i>Isoperla</i>     | yes                       |     |                         |
| cold                    | Plecoptera    | <i>Malirekus</i>    | yes                       | yes | uncommon in TN data set |
| cold                    | Plecoptera    | <i>Peltoperla</i>   |                           | yes | uncommon in TN data set |
| cold                    | Plecoptera    | <i>Pteronarcys</i>  |                           | yes |                         |
| cold                    | Plecoptera    | <i>Tallaperla</i>   | yes                       | yes |                         |
| cold                    | Plecoptera    | <i>Zapada</i>       | yes                       |     |                         |
| cold (NC)/<br>cool (TN) | Trichoptera   | <i>Agapetus</i>     | yes                       | yes |                         |
| cold                    | Trichoptera   | <i>Apatania</i>     | yes                       | yes | uncommon in TN data set |
| cold                    | Trichoptera   | <i>Arctopsyche</i>  | yes                       | yes | uncommon in TN data set |
| cold                    | Trichoptera   | <i>Dolophilodes</i> | yes                       | yes | mostly cool or cold     |
| cold                    | Trichoptera   | <i>Glossosoma</i>   | yes                       | yes | mostly cool or cold     |
| cold                    | Trichoptera   | <i>Parapsyche</i>   | yes                       | yes | uncommon in TN data set |
| cold/cool               | Ephemeroptera | <i>Ameletus</i>     |                           | yes |                         |
| cold/cool               | Trichoptera   | <i>Lepidostoma</i>  |                           | yes |                         |
| cool                    | Ephemeroptera | <i>Habrophlebia</i> |                           | yes | uncommon in TN data set |
| cool                    | Plecoptera    | <i>Alloperla</i>    |                           | yes |                         |
| cool                    | Plecoptera    | <i>Sweltsa</i>      |                           | yes | warm and                |

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**Table L-5. continued...**

| Type | Order          | Taxon                  | NC<br>(U.S. EPA,<br>2012) | TN  | Notes—TN                                  |
|------|----------------|------------------------|---------------------------|-----|---|
|      |                |                        |                           |     | cold but mostly cool                      |
| cool | Plecoptera     | <i>Taenionema</i>      |                           | yes | uncommon in TN data set                   |
| cool | Trichoptera    | <i>Diplectrona</i>     |                           | yes | warm and cold—more common in cool or cold |
| cool | Trichoptera    | <i>Wormaldia</i>       |                           | yes |   |
| warm | Basommatophora | <i>Physella</i>        | yes                       |     |   |
| warm | Coleoptera     | <i>Berosus</i>         | yes                       |     |   |
| warm | Coleoptera     | <i>Lioporeus</i>       | yes                       |     |   |
| warm | Decapoda       | <i>Palaemonetes</i>    | yes                       |     |   |
| warm | Diptera        | <i>Nilothauma</i>      | yes                       |     |   |
| warm | Diptera        | <i>Parachironomus</i>  | yes                       |     |   |
| warm | Diptera        | <i>Pentaneura</i>      | yes                       |     |   |
| warm | Diptera        | <i>Procladius</i>      | yes                       |     |   |
| warm | Diptera        | <i>Stenochironomus</i> | yes                       |     |   |
| warm | Ephemeroptera  | <i>Dipheter</i>        |                           | yes |   |
| warm | Ephemeroptera  | <i>Tricorythodes</i>   | yes                       |     |   |
| warm | Hemiptera      | <i>Belostoma</i>       | yes                       |     |   |
| warm | Isopoda        | <i>Caecidotea</i>      | yes                       |     |   |
| warm | Odonata        | <i>Epicordulia</i>     | yes                       |     |   |
| warm | Odonata        | <i>Helocordulia</i>    | yes                       |     |   |
| warm | Odonata        | <i>Hetaerina</i>       | yes                       |     |   |
| warm | Odonata        | <i>Ischnura</i>        | yes                       |     |   |
| warm | Odonata        | <i>Macromia</i>        | yes                       |     |   |
| warm | Odonata        | <i>Neurocordulia</i>   | yes                       |     |   |
| warm | Odonata        | <i>Tetragoneuria</i>   | yes                       |     |   |

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**Table L-5. continued...**

| <b>Type</b> | <b>Order</b>    | <b>Taxon</b>                   | <b>NC<br/>(U.S. EPA,<br/>2012)</b> | <b>TN</b> | <b>Notes—TN</b> |
|-------------|-----------------|--------------------------------|------------------------------------|-----------|-----------------|
| warm        | Rhynchobdellida | <i>Helobdella</i>              | yes                                |           |                 |
| warm        | Rhynchobdellida | <i>Placobdella</i>             | yes                                |           |                 |
| warm        | Trichoptera     | <i>Chimarra</i>                | yes                                |           |                 |
| warm        | Trichoptera     | <i>Macrostemum</i>             | yes                                |           |                 |
| warm        | Trichoptera     | <i>Neureclipsis</i>            | yes                                |           |                 |
| warm        | Trichoptera     | <i>Phylocentropus</i>          | yes                                |           |                 |
| warm        | Unionoida       | <i>Elliptio</i>                | yes                                |           |                 |
| warm        |                 | <i>Erpobdella/Mooreobdella</i> | yes                                |           |                 |

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## L.1. REFERENCES

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- Yuan, Lester. 2006. Estimation and Application of Macroinvertebrate Tolerance Values. Report No. EPA/600/P-04/116F. National Center for Environmental Assessment, Office of Research and Development, U.S. Environmental Protection Agency, Washington, D.C.

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# APPENDIX M.

---

## FORMULAS FOR CALCULATING PERSISTENCE AND STABILITY

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1 Persistence between samples can be calculated using Jaccard's similarity coefficient ( $J$ ):  
 2

$$J(AB) = \frac{j}{a + b - j}$$

3  
 4 Here  $j$  is the number of taxa common to both years (or sites)  $A$  and  $B$ , while  $a$  and  $b$  are the  
 5 number of taxa in year (or site)  $A$  and  $B$ , respectively. It is interpreted as the proportion of taxa  
 6 common to both samples, such that values close to zero and one have low and high persistence,  
 7 respectively.

8  
 9 Stability, on the other hand, can be calculated using Bray-Curtis similarity ( $BC$ ) (Bray and  
 10 Curtis, 1957):  
 11

$$BC(AB) = 1 - \frac{\sum_i |n_{Ai} - n_{Bi}|}{N_A + N_B}$$

12  
 13 Here  $n_{Ai}$  and  $n_{Bi}$  are the number of individuals of taxa  $i$  in year (or site)  $A$  and  $B$ , and  $N_A$  and  $N_B$   
 14 are the total number of individuals in year (or site)  $A$  and  $B$ , respectively. It is interpreted as the  
 15 proportion of individuals (rather than taxa) common to both samples, such that values close to  
 16 zero and one have low and high stability, respectively.

17  
 18 As an example, we calculate persistence and stability using Jaccard and Bray-Curtis similarities  
 19 with the data in Table M-1:  
 20

$$J(AB) = \frac{3}{3 + 5 - 3} = \frac{3}{5} = 0.60$$

$$BC(AB) = 1 - \frac{|10 - 19| + |0 - 35| + |5 - 5| + |8 - 13| + |0 - 1|}{23 + 73}$$

$$= 1 - \frac{9 + 35 + 0 + 5 + 1}{23 + 73} = 1 - \frac{50}{96} = 0.48$$

**Table M-1. Sample data for calculating persistence and stability**

| Samples                 | Taxa V | Taxa W | Taxa X | Taxa Y | Taxa Z | Sum |
|-------------------------|--------|--------|--------|--------|--------|-----|
| Sample year (or site) A | 10     | 0      | 5      | 8      | 0      | 23  |
| Sample year (or site) B | 19     | 35     | 5      | 13     | 1      | 73  |

23 High persistence and stability are thought to occur where environmental conditions are similar or  
 24 relatively constant, or where change occurs incrementally. For additional background and an  
 25 example of these techniques applied to long running surveys in Alaskan streams, see Milner et  
 26 al. (2006). At their sites, mean persistence and stability between study years ranged from 0.49 to  
 27 0.70 and from 0.29 to 0.44, respectively, which suggests that even among the most persistent  
 28 sites there can exist substantial year-to-year shifts in relative abundances.

**M.1. REFERENCE:**

Bray J.R. and J.T. Curtis. 1957. An ordination of the upland forest communities of southern Wisconsin. Ecological Monographs 27: 325–349.

Milner, AM; Conn, SC; Brown, LE. (2006) Persistence and stability of macroinvertebrate communities in streams of Denali National Park, Alaska: implications for biological monitoring. Freshw Biol 51:373–387.

# APPENDIX N.

---

## HYDROLOGIC SUMMARY STATISTICS AND TOOLS FOR CALCULATING ESTIMATED STREAMFLOW STATISTICS

- Table N-1. Flow statistics that were selected to track changes to high, seasonal, and low flow components in the Upper Ohio River Basin
- Table N-2. 34 hydrologic flow statistics that effectively capture different aspects of the flow regime in all stream types and have limited redundancy (Olden and Poff, 2003)
- Table N-3. 16 streamflow variables hypothesized to be important to stream biota (Hawkins et al., 2013)

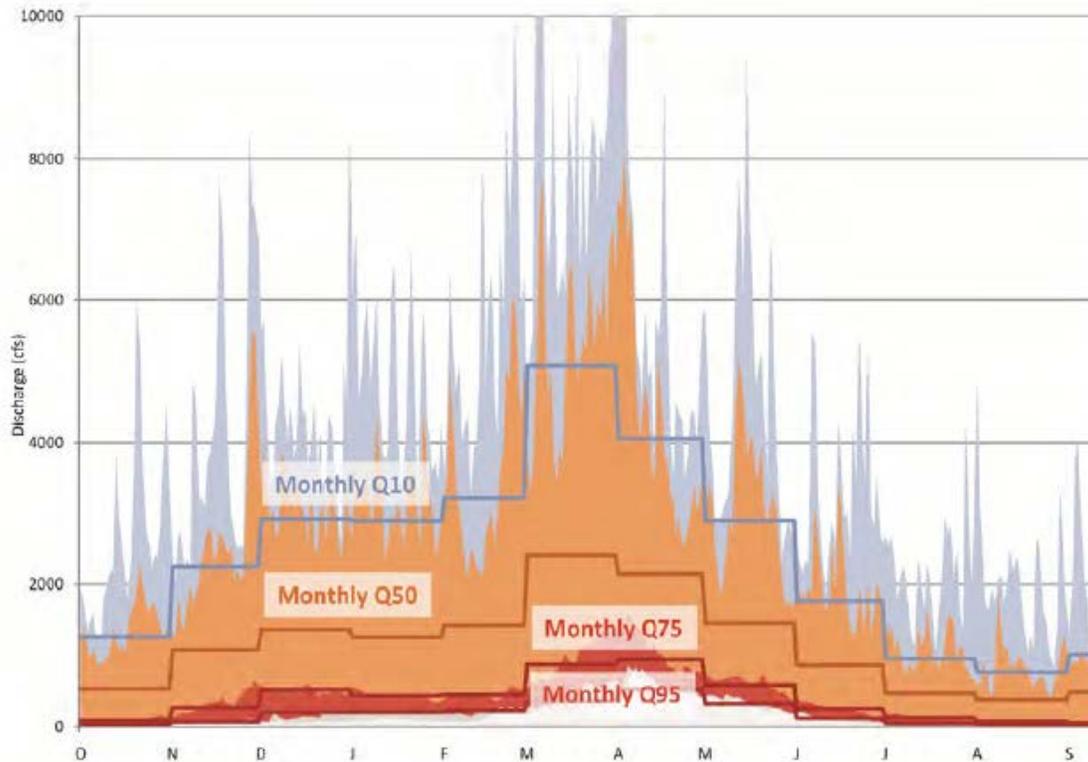
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1 The Nature Conservancy (TNC) and several partners (states, RBCs, other federal agencies) have  
 2 developed ecosystem flow needs for some Eastern and Midwestern rivers and their tributaries  
 3 (e.g., the Susquehanna, the Upper Ohio, and the Potomac Rivers) (DePhilip and Moberg, 2010;  
 4 Cummins et al., 2010; DePhilip and Moberg, 2013; Buchanan et al., 2013). Table N-1 contains  
 5 the lists of 10 flow statistics that were chosen to represent the high, seasonal, and low flow  
 6 components in the Upper Ohio River basin (DePhilip and Moberg, 2013). These statistics were  
 7 selected because they are easy to calculate, commonly used, and integrate several aspects of the  
 8 flow regime, including frequency, duration, and magnitude (DePhilip and Moberg, 2013).  
 9 Diagrams like the one shown in Figure N-1 can be generated for data from RMN sites.

10  
 11 **Table N-1. Flow statistics that were selected to track changes to high, seasonal, and low**  
 12 **flow components in the Upper Ohio River basin. These are flow exceedance values. For**  
 13 **example,  $Q_{10}$  equals the 10% exceedance probability ( $Q_{10}$ ), which represents a high flow**  
 14 **that has been exceeded only 10% of all days in the flow period. This is a reproduction of**  
 15 **Table 3.2 in DePhilip and Moberg (2013)**  
 16

| Flow component  | Flow statistic  |
|---|---|
| <b>High flows</b>                                     |   |
| <i>Annual/interannual (<math>\geq</math>bankfull)</i> |   |
| Large flood   | Magnitude and frequency of 20-year flood  |
| Small flood   | Magnitude and frequency of 5-year flood   |
| Bankfull  | Magnitude and frequency of 1- to 2-year high flow event   |
| <i>High flow pulses (&lt;bankfull)</i>                |   |
| Frequency of high flow pulses                         | Number of events > monthly $Q_{10}$ in spring and fall  |
| High pulse magnitude                                  | Monthly $Q_{10}$  |
| <b>Seasonal flows</b>                                 |   |
| Monthly magnitude                                     | Monthly median  |
| Typical monthly range                                 | Area under monthly flow duration curve between $Q_{75}$ and $Q_{10}$ (or some part of this range) |
| <b>Low flows</b>                                      |   |
| Monthly low flow range                                | Area under monthly flow duration curve between $Q_{75}$ and $Q_{99}$                              |
| Monthly low flow magnitude                            | Monthly $Q_{75}$  |
|   | Monthly $Q_{90}$  |

17



1  
 2 **Figure N-1. In the Upper Ohio River basin, monthly flow exceedance values ( $Q_{ex}$ ) were**  
 3 **plotted against daily discharges to highlight specific portions of the hydrograph and**  
 4 **facilitate discussions about the ecological importance of each portion (from DePhilip and**  
 5 **Moberg, 2013).**

6  
 7 Olden and Poff (2003) did a comprehensive review of 171 hydrologic metrics, including  
 8 Indicators of Hydrologic Alteration (IHA). They provided recommendations on a reduced set of  
 9 metrics that capture critical aspects of the hydrologic regime, are not overly redundant, and are  
 10 ecologically meaningful in different types of streams. Table N-2 contains a list of 34 metrics that,  
 11 based on their analyses, effectively capture different aspects of flow regimes in all stream types  
 12 and have limited redundancy.  
 13

**Table N-2. Based on analyses done by Olden and Poff (2003), these 34 hydrologic flow statistics effectively capture different aspects of the flow regime in all stream types and have limited redundancy. This is a reproduction of Table 3 (all streams) in Olden and Poff (2003)**

| Category                          | Metric                                  | Description  | Abbreviated metric |
|-----------------------------------|---|--|--------------------|
| Magnitude—average flow conditions | Skewness in daily flows                 | Mean daily flows divided by median daily flows   | Ma5                |
|                                   | Mean annual runoff                      | Mean annual flow divided by catchment area   | Ma41               |
|                                   | Variability in daily flows 1            | Coefficient of variation in daily flows  | Ma3                |
|                                   | Spreads in daily flows                  | Ranges in daily flows (25 <sup>th</sup> /75 <sup>th</sup> percentiles) divided by median daily flows               | Ma11               |
| Magnitude—low flow conditions     | Baseflow index 1                        | 7-day minimum flow divided by mean annual daily flows averaged across all years                                    | MI17               |
|                                   | Mean minimum April flow                 | Mean minimum monthly flow in April   | MI4                |
|                                   | Variability across annual minimum flows | Coefficient of variation in annual minimum flows averaged across all years   | MI21               |
|                                   | Variability in baseflow index 1         | Coefficient of variation in baseflow index (MI17)  | MI18               |
| Magnitude—high flow conditions    | High flow discharge                     | Mean of the 10 <sup>th</sup> percentile from the flow duration curve divided by median daily flow across all years | Mh16               |
|                                   | Mean maximum August flow                | Mean maximum monthly flow in August  | Mh8                |
|                                   | Mean maximum October flow               | Mean maximum monthly flow in October   | Mh10               |
|                                   | Median of annual maximum flows          | Median of the highest annual daily flow divided by the median annual daily flow averaged across all years          | Mh14               |

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**Table N-2. continued...**

| <b>Category</b>                               | <b>Metric</b>                         | <b>Description</b>  | <b>Abbreviated metric</b> |
|---|---------------------------------------|---|---------------------------|
| Frequency of flow events—low flow conditions  | Frequency of low flow spells          | Total number of low flow spells (threshold equal to 5% of mean daily flow) divided by record length in years  | F13                       |
|   | Variability in low flow pulse count   | Coefficient of variation in F11   | F12                       |
|   | Low flow pulse count                  | Number of annual occurrences during which the magnitude of flow remains below a lower threshold. Hydrologic pulses are defined as those periods within a year in which the flow drops below the 25 <sup>th</sup> percentile (low pulse) of all daily values for the time period.    | F11                       |
| Frequency of flow events—high flow conditions | High flood pulse count 2              | Number of annual occurrences during which the magnitude of flow remains above an upper threshold. Hydrologic pulses are defined as those periods within a year in which the flow goes above 3 times the median daily flow and the value is an average instead of a tabulated count. | Fh3                       |
|   | Flood frequency                       | Mean number of high flow events per year using an upper threshold of 3 times median flow over all years   | Fh6                       |
|   | Flood frequency                       | Mean number of high flow events per year using an upper threshold of 7 times median flow over all years   | Fh7                       |
|   | Variability in high flood pulse count | Coefficient of variation in high pulse count (defined as 75 <sup>th</sup> percentile)   | Fh2                       |

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**Table N-2. continued...**

| <b>Category</b>       | <b>Metric</b>                                | <b>Description</b>  | <b>Abbreviated metric</b> |
|-----------------------|--|---|---------------------------|
| Duration              | Number of zero flow days                     | Mean annual number of days having 0 daily flow  | D118                      |
|                       | Variability in low flow pulse duration       | Coefficient of variation in low flow pulse duration   | D117                      |
|                       | Low flow pulse duration                      | Mean duration of F11  | D116                      |
|                       | Means of 30-day minimum daily discharge      | Mean annual 30-day minimum divided by median flow   | D113                      |
|                       | Means of 30-day maximum daily discharge      | Mean annual 30-day maximum divided by median flow   | Dh13                      |
|                       | Variability in high flow pulse duration      | Coefficient of variation in Fh1   | Dh16                      |
|                       | High flow duration                           | Upper threshold is defined as the 75 <sup>th</sup> percentile of median flows   | Dh20                      |
|                       | High flow pulse duration                     | Mean duration of Fh1  | Dh15                      |
| Timing of flow events | Constancy                                    | See Colwell (1974)  | Ta1                       |
|                       | Seasonal predictability of nonflooding       | Maximum proportion of the year (number of days/365) during which no floods have ever occurred over the period of record | Th3                       |
|                       | Variability in Julian date of annual minimum | Coefficient of variation in T11   | T12                       |

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**Table N-2. continued...**

| <b>Category</b> | <b>Metric</b>            | <b>Description</b>   | <b>Abbreviated metric</b> |
|-----------------|--------------------------|--|---------------------------|
| Rate of change  | Variability in reversals | Coefficient of variation in Ra8  | Ra9                       |
|                 | Reversals                | Number of negative and positive changes in water conditions from 1 day to the next                                 | Ra8                       |
|                 | Change of flow           | Median of difference between natural logarithm of flows between 2 consecutive days with increasing/decreasing flow | Ra6                       |
|                 | No day rises             | Ratio of days where flow is higher than the previous day   | Ra5                       |

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1 Hawkins et al. (2013) used an iterative process to identify 16 streamflow variables that, in their  
 2 judgment, could characterize those general aspects of streamflow regimes relevant to stream  
 3 ecosystem structure and function. These variables are listed in Table N-3.

4  
 5 **Table N-3. These 16 streamflow variables were selected by Hawkins et al. (2013) to**  
 6 **quantify aspects of hydrologic regimes believed to be important to stream biota**  
 7

| Metrics   |
|---|
| Extended low flow index (ELFI); this equals BFI—ZDF, where BFI is the baseflow index (ratio of the minimum daily flow in any year to the mean annual flow) and ZDF is the zero day fraction |
| CV of daily flows (DAYCV)   |
| Contingency (M)   |
| Number of low flow events (LFE)   |
| Number of zero flow events (ZFE)  |
| Mean 7-day minimum flow ( $Q_{\min 7}$ )  |
| Mean daily discharge (QMEAN)  |
| Mean bankfull flow (Q167)   |
| Mean 7-day maximum flow ( $Q_{\max 7}$ )  |
| Flow reversals (R)  |
| Flood duration (FLDDUR)   |
| Number of high flow events (HFE)  |
| Day of year of 50% of flow (T50)  |
| Day of year of peak flow (Tp)   |
| Predictability (P)  |
| Constancy (C)   |

8

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